

Global Single-Lumen Urinary Catheters Market Growth 2026-2032

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Abstracts

The global Single-Lumen Urinary Catheters market size is predicted to grow from US\$ 2364 million in 2025 to US\$ 2938 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

In 2024, the global production of single-lumen urinary catheters was 220 million units, with an average price of US\$10.7 per unit.

A single-lumen catheter is a type of catheter with only a single bladder lumen, primarily used for intermittent catheterization, such as removal after urination. It does not have a balloon and is therefore not intended for long-term indwelling in the bladder. Its main uses include temporarily relieving urinary retention, collecting urine samples, and administering medications to the bladder.

The upstream supply chain of single-lumen urinary catheters mainly consists of medical-grade silicone, PVC, TPU, plasticizer substitutes, lubricating coating raw materials, and precision extrusion molds. These materials determine the catheter's softness, compliance, biocompatibility, and insertion friction, forming the basis of product stability. Downstream applications are concentrated in hospital urology departments, emergency departments, ICUs, rehabilitation and nursing facilities, and long-term bedridden patients, with short-term indwelling catheterization after surgery and anesthesia and the management of acute urinary retention being the core application scenarios. Due to its simple structure, intuitive insertion, and clearly defined application scenarios, single-lumen urinary catheters are used extensively in primary healthcare institutions and nursing facilities, making them a high-frequency consumable. Downstream demand is price-sensitive but increasingly demands higher standards for raw material safety and insertion comfort.

Industry development trends focus on replacing catheters with more biocompatible materials, exploring biodegradable or recyclable materials, using hydrophilic coatings to reduce the coefficient of friction and minimize urethral injury, and establishing more transparent production traceability systems. Driving factors primarily include the increase in hospitalized patients, the rise in urinary system diseases due to aging, increased usage in primary hospitals and nursing facilities, and the need for urinary tract infection prevention driving the use of higher-quality materials. Obstacles include fierce price competition in the low-end market leading to narrowing profit margins, PVC materials facing substitution pressure under environmental regulations, fluctuating raw material costs affecting inventory management, and the need for stable capital investment in high-quality silicone extrusion and coating processes, making it more difficult for small and medium-sized enterprises to enter the market.

A single production line has an annual output of approximately 1.5 million to 2.5 million units, with a gross profit margin of 18% to 28%.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Single-Lumen Urinary Catheters Industry Forecast” looks at past sales and reviews total world Single-Lumen Urinary Catheters sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Lumen Urinary Catheters sales for 2026 through 2032. With Single-Lumen Urinary Catheters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Lumen Urinary Catheters industry.

This Insight Report provides a comprehensive analysis of the global Single-Lumen Urinary Catheters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Lumen Urinary Catheters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Lumen Urinary Catheters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Lumen Urinary Catheters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Lumen Urinary Catheters.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Lumen Urinary Catheters market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Latex

Modified Latex

Polyvinyl Chloride (PVC)

Medical Grade Silicone Rubber

Fluororubber

Composite Materials

Segmentation by Target Audience:

Infants

Children

Adult Men

Adult Women

Segmentation by Tip Design:

Rounded Tip

Beveled Tip

Split Tip

Segmentation by Application:

Urology

Emergency Department

Operating Room

Internal Medicine

Pediatrics

Home Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coloplast

Wellspect HealthCare

BD

Hollister Incorporated

ConvaTec Group PLC

Teleflex Incorporated

B. Braun

Boston Scientific

Cook Medical

Medtronic

Medline Industries

Cure Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Lumen Urinary Catheters market?

What factors are driving Single-Lumen Urinary Catheters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Lumen Urinary Catheters market opportunities vary by end market size?

How does Single-Lumen Urinary Catheters break out by Type, by Application?

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