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# Global Single-Ended Flyback Transformer Market Growth 2025-2031

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## Abstracts

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The global Single-Ended Flyback Transformer market size is predicted to grow from US$ 1414 million in 2025 to US$ 2069 million in 2031; it is expected to grow at a CAGR of 6.5% from 2025 to 2031.

Flyback transformer is also called single-ended flyback or Buck-Boost converter. It gets its name because the output terminal gets energy when the primary winding is disconnected from the power supply. The flyback converter is popular among development engineers because of its simple circuit structure and low cost. Flyback transformers are suitable for low-power power supplies and various power adapters.

The production of consumer electronics drives the demand for flyback transformers. In the field of consumer electronics, flyback transformers are widely used in the production of TVs, computers, refrigerators, air conditioners, LED lighting and other products. It is most commonly used in switch mode power supplies for small power applications. Its main advantages are excellent efficiency due to switch-mode power supplies and low power losses. Today, CRT TVs use flyback transformers that help provide continuous, reliable power without interruption. It uses advanced components to generate stable voltage. It is mainly used to provide constant and stable power supply for consumer electronic products. The use of a flyback transformer helps in protecting the electronics from damage by providing a constant power supply.

The semiconductor industry is cyclical, and the downturn in the semiconductor industry has limited the adoption of flyback transformers. The industry has suffered a severe downturn due to industry-specific factors such as global economic conditions, inherent

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overcapacity, fluctuating product availability, product obsolescence, and changing end customer preferences. A downturn in the semiconductor industry is typically characterized by lower overall demand, accelerated declines in selling prices, lower revenues, and high inventory levels.

Slowdown in industrial production restrains market growth. Growth in the end-user industry is slowing, and this shift poses a huge economic threat. The downturn in the production of industrial and consumer electronics products is a key factor in the decline in global manufacturing product sales. Market growth may be affected by slowing economic growth, financial market disruptions, economic recession (in the form of limited or widespread recessionary conditions), inflation, rising unemployment, slow or uneven recovery in the United States and other countries. Manufacturing key players are affected by external factors in the global market, which may complicate the supply chain and cost, which is expected to restrain the production of flyback transformers.

LP Information, Inc. (LPI) ' newest research report, the “Single-Ended Flyback Transformer Industry Forecast” looks at past sales and reviews total world Single-Ended Flyback Transformer sales in 2024, providing a comprehensive analysis by region and market sector of projected Single-Ended Flyback Transformer sales for 2025 through 2031. With Single-Ended Flyback Transformer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Single-Ended Flyback Transformer industry.

This Insight Report provides a comprehensive analysis of the global Single-Ended Flyback Transformer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Ended Flyback Transformer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Single-Ended Flyback Transformer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Ended Flyback Transformer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Ended Flyback Transformer.

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This report presents a comprehensive overview, market shares, and growth opportunities of Single-Ended Flyback Transformer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Discontinuous Inductor Current Mode

Continuous Inductor Current Mode

Segmentation by Application:

Electronics

Precision Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Custom Coils

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Coilcraft

TDK

STMicroelectronics

Yingfa

Wurth Electronics

Analog Devices

Kormag UK

Bourns

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Ended Flyback Transformer market?

What factors are driving Single-Ended Flyback Transformer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Ended Flyback Transformer market opportunities vary by end market size?

How does Single-Ended Flyback Transformer break out by Type, by Application?

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# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Single-Ended Flyback Transformer Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Single-Ended Flyback Transformer by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Single-Ended Flyback Transformer by Country/Region, 2020, 2024 & 2031
2.2 Single-Ended Flyback Transformer Segment by Type
  2.2.1 Discontinuous Inductor Current Mode
  2.2.2 Continuous Inductor Current Mode
2.3 Single-Ended Flyback Transformer Sales by Type
  2.3.1 Global Single-Ended Flyback Transformer Sales Market Share by Type (2020-2025)
  2.3.2 Global Single-Ended Flyback Transformer Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Single-Ended Flyback Transformer Sale Price by Type (2020-2025)
2.4 Single-Ended Flyback Transformer Segment by Application
  2.4.1 Electronics
  2.4.2 Precision Equipment
  2.4.3 Others
2.5 Single-Ended Flyback Transformer Sales by Application
  2.5.1 Global Single-Ended Flyback Transformer Sale Market Share by Application (2020-2025)
  2.5.2 Global Single-Ended Flyback Transformer Revenue and Market Share by Application (2020-2025)

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2.5.3 Global Single-Ended Flyback Transformer Sale Price by Application (2020-2025)

**3 GLOBAL BY COMPANY**

3.1 Global Single-Ended Flyback Transformer Breakdown Data by Company
3.1.1 Global Single-Ended Flyback Transformer Annual Sales by Company (2020-2025)
3.1.2 Global Single-Ended Flyback Transformer Sales Market Share by Company (2020-2025)
3.2 Global Single-Ended Flyback Transformer Annual Revenue by Company (2020-2025)
3.2.1 Global Single-Ended Flyback Transformer Revenue by Company (2020-2025)
3.2.2 Global Single-Ended Flyback Transformer Revenue Market Share by Company (2020-2025)
3.3 Global Single-Ended Flyback Transformer Sale Price by Company
3.4 Key Manufacturers Single-Ended Flyback Transformer Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Single-Ended Flyback Transformer Product Location Distribution
3.4.2 Players Single-Ended Flyback Transformer Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

**4 WORLD HISTORIC REVIEW FOR SINGLE-ENDED FLYBACK TRANSFORMER BY GEOGRAPHIC REGION**

4.1 World Historic Single-Ended Flyback Transformer Market Size by Geographic Region (2020-2025)
4.1.1 Global Single-Ended Flyback Transformer Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Single-Ended Flyback Transformer Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Single-Ended Flyback Transformer Market Size by Country/Region (2020-2025)
4.2.1 Global Single-Ended Flyback Transformer Annual Sales by Country/Region (2020-2025)

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4.2.2 Global Single-Ended Flyback Transformer Annual Revenue by Country/Region (2020-2025)
4.3 Americas Single-Ended Flyback Transformer Sales Growth
4.4 APAC Single-Ended Flyback Transformer Sales Growth
4.5 Europe Single-Ended Flyback Transformer Sales Growth
4.6 Middle East & Africa Single-Ended Flyback Transformer Sales Growth

**5 AMERICAS**

5.1 Americas Single-Ended Flyback Transformer Sales by Country
5.1.1 Americas Single-Ended Flyback Transformer Sales by Country (2020-2025)
5.1.2 Americas Single-Ended Flyback Transformer Revenue by Country (2020-2025)
5.2 Americas Single-Ended Flyback Transformer Sales by Type (2020-2025)
5.3 Americas Single-Ended Flyback Transformer Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Single-Ended Flyback Transformer Sales by Region
6.1.1 APAC Single-Ended Flyback Transformer Sales by Region (2020-2025)
6.1.2 APAC Single-Ended Flyback Transformer Revenue by Region (2020-2025)
6.2 APAC Single-Ended Flyback Transformer Sales by Type (2020-2025)
6.3 APAC Single-Ended Flyback Transformer Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe Single-Ended Flyback Transformer by Country
7.1.1 Europe Single-Ended Flyback Transformer Sales by Country (2020-2025)
7.1.2 Europe Single-Ended Flyback Transformer Revenue by Country (2020-2025)

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7.2 Europe Single-Ended Flyback Transformer Sales by Type (2020-2025)
7.3 Europe Single-Ended Flyback Transformer Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Single-Ended Flyback Transformer by Country
  8.1.1 Middle East & Africa Single-Ended Flyback Transformer Sales by Country (2020-2025)
  8.1.2 Middle East & Africa Single-Ended Flyback Transformer Revenue by Country (2020-2025)
8.2 Middle East & Africa Single-Ended Flyback Transformer Sales by Type (2020-2025)
8.3 Middle East & Africa Single-Ended Flyback Transformer Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

**10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Single-Ended Flyback Transformer
10.3 Manufacturing Process Analysis of Single-Ended Flyback Transformer
10.4 Industry Chain Structure of Single-Ended Flyback Transformer

**11 MARKETING, DISTRIBUTORS AND CUSTOMER**

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11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Single-Ended Flyback Transformer Distributors
11.3 Single-Ended Flyback Transformer Customer

## 12 WORLD FORECAST REVIEW FOR SINGLE-ENDED FLYBACK TRANSFORMER BY GEOGRAPHIC REGION

12.1 Global Single-Ended Flyback Transformer Market Size Forecast by Region
12.1.1 Global Single-Ended Flyback Transformer Forecast by Region (2026-2031)
12.1.2 Global Single-Ended Flyback Transformer Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Single-Ended Flyback Transformer Forecast by Type (2026-2031)
12.7 Global Single-Ended Flyback Transformer Forecast by Application (2026-2031)

## 13 KEY PLAYERS ANALYSIS

13.1 Custom Coils
13.1.1 Custom Coils Company Information
13.1.2 Custom Coils Single-Ended Flyback Transformer Product Portfolios and Specifications
13.1.3 Custom Coils Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.1.4 Custom Coils Main Business Overview
13.1.5 Custom Coils Latest Developments
13.2 Coilcraft
13.2.1 Coilcraft Company Information
13.2.2 Coilcraft Single-Ended Flyback Transformer Product Portfolios and Specifications
13.2.3 Coilcraft Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 Coilcraft Main Business Overview
13.2.5 Coilcraft Latest Developments
13.3 TDK

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13.3.1 TDK Company Information
13.3.2 TDK Single-Ended Flyback Transformer Product Portfolios and Specifications
13.3.3 TDK Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 TDK Main Business Overview
13.3.5 TDK Latest Developments
13.4 STMicroelectronics
13.4.1 STMicroelectronics Company Information
13.4.2 STMicroelectronics Single-Ended Flyback Transformer Product Portfolios and Specifications
13.4.3 STMicroelectronics Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 STMicroelectronics Main Business Overview
13.4.5 STMicroelectronics Latest Developments
13.5 Yingfa
13.5.1 Yingfa Company Information
13.5.2 Yingfa Single-Ended Flyback Transformer Product Portfolios and Specifications
13.5.3 Yingfa Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Yingfa Main Business Overview
13.5.5 Yingfa Latest Developments
13.6 Wurth Electronics
13.6.1 Wurth Electronics Company Information
13.6.2 Wurth Electronics Single-Ended Flyback Transformer Product Portfolios and Specifications
13.6.3 Wurth Electronics Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Wurth Electronics Main Business Overview
13.6.5 Wurth Electronics Latest Developments
13.7 Analog Devices
13.7.1 Analog Devices Company Information
13.7.2 Analog Devices Single-Ended Flyback Transformer Product Portfolios and Specifications
13.7.3 Analog Devices Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Analog Devices Main Business Overview
13.7.5 Analog Devices Latest Developments
13.8 Kormag UK
13.8.1 Kormag UK Company Information

+357 96 030922
info@marketpublishers.com

13.8.2 Kormag UK Single-Ended Flyback Transformer Product Portfolios and Specifications
13.8.3 Kormag UK Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Kormag UK Main Business Overview
13.8.5 Kormag UK Latest Developments
13.9 Bourns
13.9.1 Bourns Company Information
13.9.2 Bourns Single-Ended Flyback Transformer Product Portfolios and Specifications
13.9.3 Bourns Single-Ended Flyback Transformer Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 Bourns Main Business Overview
13.9.5 Bourns Latest Developments

**14 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. Single-EndedFlybackTransformer Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Single-EndedFlybackTransformer Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Discontinuous Inductor Current Mode
Table 4. Major Players of Continuous Inductor Current Mode
Table 5. Global Single-EndedFlybackTransformer Sales byType (2020-2025) & (K Units)
Table 6. Global Single-EndedFlybackTransformer Sales Market Share byType (2020-2025)
Table 7. Global Single-EndedFlybackTransformer Revenue byType (2020-2025) & ($ million)
Table 8. Global Single-EndedFlybackTransformer Revenue Market Share byType (2020-2025)
Table 9. Global Single-EndedFlybackTransformer Sale Price byType (2020-2025) & (US$/Unit)
Table 10. Global Single-EndedFlybackTransformer Sale by Application (2020-2025) & (K Units)
Table 11. Global Single-EndedFlybackTransformer Sale Market Share by Application (2020-2025)
Table 12. Global Single-EndedFlybackTransformer Revenue by Application (2020-2025) & ($ million)
Table 13. Global Single-EndedFlybackTransformer Revenue Market Share by Application (2020-2025)
Table 14. Global Single-EndedFlybackTransformer Sale Price by Application (2020-2025) & (US$/Unit)
Table 15. Global Single-EndedFlybackTransformer Sales by Company (2020-2025) & (K Units)
Table 16. Global Single-EndedFlybackTransformer Sales Market Share by Company (2020-2025)
Table 17. Global Single-EndedFlybackTransformer Revenue by Company (2020-2025) & ($ millions)
Table 18. Global Single-EndedFlybackTransformer Revenue Market Share by Company (2020-2025)
Table 19. Global Single-EndedFlybackTransformer Sale Price by Company (2020-2025)

+357 96 030922
info@marketpublishers.com

& (US$/Unit)
Table 20. Key Manufacturers Single-EndedFlybackTransformer Producing Area Distribution and Sales Area
Table 21. Players Single-EndedFlybackTransformer Products Offered
Table 22. Single-EndedFlybackTransformer Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Single-EndedFlybackTransformer Sales by Geographic Region (2020-2025) & (K Units)
Table 26. Global Single-EndedFlybackTransformer Sales Market Share Geographic Region (2020-2025)
Table 27. Global Single-EndedFlybackTransformer Revenue by Geographic Region (2020-2025) & ($ millions)
Table 28. Global Single-EndedFlybackTransformer Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global Single-EndedFlybackTransformer Sales by Country/Region (2020-2025) & (K Units)
Table 30. Global Single-EndedFlybackTransformer Sales Market Share by Country/Region (2020-2025)
Table 31. Global Single-EndedFlybackTransformer Revenue by Country/Region (2020-2025) & ($ millions)
Table 32. Global Single-EndedFlybackTransformer Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas Single-EndedFlybackTransformer Sales by Country (2020-2025) & (K Units)
Table 34. Americas Single-EndedFlybackTransformer Sales Market Share by Country (2020-2025)
Table 35. Americas Single-EndedFlybackTransformer Revenue by Country (2020-2025) & ($ millions)
Table 36. Americas Single-EndedFlybackTransformer Sales byType (2020-2025) & (K Units)
Table 37. Americas Single-EndedFlybackTransformer Sales by Application (2020-2025) & (K Units)
Table 38. APAC Single-EndedFlybackTransformer Sales by Region (2020-2025) & (K Units)
Table 39. APAC Single-EndedFlybackTransformer Sales Market Share by Region (2020-2025)
Table 40. APAC Single-EndedFlybackTransformer Revenue by Region (2020-2025) &

+357 96 030922
info@marketpublishers.com

($ millions)
Table 41. APAC Single-EndedFlybackTransformer Sales byType (2020-2025) & (K Units)
Table 42. APAC Single-EndedFlybackTransformer Sales by Application (2020-2025) & (K Units)
Table 43. Europe Single-EndedFlybackTransformer Sales by Country (2020-2025) & (K Units)
Table 44. Europe Single-EndedFlybackTransformer Revenue by Country (2020-2025) & ($ millions)
Table 45. Europe Single-EndedFlybackTransformer Sales byType (2020-2025) & (K Units)
Table 46. Europe Single-EndedFlybackTransformer Sales by Application (2020-2025) & (K Units)
Table 47. Middle East & Africa Single-EndedFlybackTransformer Sales by Country (2020-2025) & (K Units)
Table 48. Middle East & Africa Single-EndedFlybackTransformer Revenue Market Share by Country (2020-2025)
Table 49. Middle East & Africa Single-EndedFlybackTransformer Sales byType (2020-2025) & (K Units)
Table 50. Middle East & Africa Single-EndedFlybackTransformer Sales by Application (2020-2025) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of Single-EndedFlybackTransformer
Table 52. Key Market Challenges & Risks of Single-EndedFlybackTransformer
Table 53. Key IndustryTrends of Single-EndedFlybackTransformer
Table 54. Single-EndedFlybackTransformer Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Single-EndedFlybackTransformer Distributors List
Table 57. Single-EndedFlybackTransformer Customer List
Table 58. Global Single-EndedFlybackTransformer SalesForecast by Region (2026-2031) & (K Units)
Table 59. Global Single-EndedFlybackTransformer RevenueForecast by Region (2026-2031) & ($ millions)
Table 60. Americas Single-EndedFlybackTransformer SalesForecast by Country (2026-2031) & (K Units)
Table 61. Americas Single-EndedFlybackTransformer Annual RevenueForecast by Country (2026-2031) & ($ millions)
Table 62. APAC Single-EndedFlybackTransformer SalesForecast by Region (2026-2031) & (K Units)

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Table 63. APAC Single-EndedFlybackTransformer Annual RevenueForecast by Region (2026-2031) & ($ millions)
Table 64. Europe Single-EndedFlybackTransformer SalesForecast by Country (2026-2031) & (K Units)
Table 65. Europe Single-EndedFlybackTransformer RevenueForecast by Country (2026-2031) & ($ millions)
Table 66. Middle East & Africa Single-EndedFlybackTransformer SalesForecast by Country (2026-2031) & (K Units)
Table 67. Middle East & Africa Single-EndedFlybackTransformer RevenueForecast by Country (2026-2031) & ($ millions)
Table 68. Global Single-EndedFlybackTransformer SalesForecast byType (2026-2031) & (K Units)
Table 69. Global Single-EndedFlybackTransformer RevenueForecast byType (2026-2031) & ($ millions)
Table 70. Global Single-EndedFlybackTransformer SalesForecast by Application (2026-2031) & (K Units)
Table 71. Global Single-EndedFlybackTransformer RevenueForecast by Application (2026-2031) & ($ millions)
Table 72. Custom Coils Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 73. Custom Coils Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 74. Custom Coils Single-EndedFlybackTransformer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 75. Custom Coils Main Business
Table 76. Custom Coils Latest Developments
Table 77. Coilcraft Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 78. Coilcraft Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 79. Coilcraft Single-EndedFlybackTransformer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 80. Coilcraft Main Business
Table 81. Coilcraft Latest Developments
Table 82.TDK Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 83.TDK Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 84.TDK Single-EndedFlybackTransformer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 85.TDK Main Business
Table 86.TDK Latest Developments
Table 87. STMicroelectronics Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 88. STMicroelectronics Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 89. STMicroelectronics Single-EndedFlybackTransformer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 90. STMicroelectronics Main Business
Table 91. STMicroelectronics Latest Developments
Table 92. Yingfa Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 93. Yingfa Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 94. Yingfa Single-EndedFlybackTransformer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 95. Yingfa Main Business
Table 96. Yingfa Latest Developments
Table 97. Wurth Electronics Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 98. Wurth Electronics Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 99. Wurth Electronics Single-EndedFlybackTransformer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 100. Wurth Electronics Main Business
Table 101. Wurth Electronics Latest Developments
Table 102. Analog Devices Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 103. Analog Devices Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 104. Analog Devices Single-EndedFlybackTransformer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 105. Analog Devices Main Business
Table 106. Analog Devices Latest Developments
Table 107. Kormag UK Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 108. Kormag UK Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 109. Kormag UK Single-EndedFlybackTransformer Sales (K Units), Revenue ($

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Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 110. Kormag UK Main Business
Table 111. Kormag UK Latest Developments
Table 112. Bourns Basic Information, Single-EndedFlybackTransformer Manufacturing Base, Sales Area and Its Competitors
Table 113. Bourns Single-EndedFlybackTransformer Product Portfolios and Specifications
Table 114. Bourns Single-EndedFlybackTransformer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 115. Bourns Main Business
Table 116. Bourns Latest Developments

+357 96 030922
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# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of Single-EndedFlybackTransformer
Figure 2. Single-EndedFlybackTransformer Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Single-EndedFlybackTransformer Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global Single-EndedFlybackTransformer Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Single-EndedFlybackTransformer Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Single-EndedFlybackTransformer Sales Market Share by Country/Region (2024)
Figure 10. Single-EndedFlybackTransformer Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Discontinuous Inductor Current Mode
Figure 12. Product Picture of Continuous Inductor Current Mode
Figure 13. Global Single-EndedFlybackTransformer Sales Market Share byType in 2025
Figure 14. Global Single-EndedFlybackTransformer Revenue Market Share byType (2020-2025)
Figure 15. Single-EndedFlybackTransformer Consumed in Electronics
Figure 16. Global Single-EndedFlybackTransformer Market: Electronics (2020-2025) & (K Units)
Figure 17. Single-EndedFlybackTransformer Consumed in Precision Equipment
Figure 18. Global Single-EndedFlybackTransformer Market: Precision Equipment (2020-2025) & (K Units)
Figure 19. Single-EndedFlybackTransformer Consumed in Others
Figure 20. Global Single-EndedFlybackTransformer Market: Others (2020-2025) & (K Units)
Figure 21. Global Single-EndedFlybackTransformer Sale Market Share by Application (2024)
Figure 22. Global Single-EndedFlybackTransformer Revenue Market Share by Application in 2025
Figure 23. Single-EndedFlybackTransformer Sales by Company in 2025 (K Units)

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Figure 24. Global Single-EndedFlybackTransformer Sales Market Share by Company in 2025
Figure 25. Single-EndedFlybackTransformer Revenue by Company in 2025 ($ millions)
Figure 26. Global Single-EndedFlybackTransformer Revenue Market Share by Company in 2025
Figure 27. Global Single-EndedFlybackTransformer Sales Market Share by Geographic Region (2020-2025)
Figure 28. Global Single-EndedFlybackTransformer Revenue Market Share by Geographic Region in 2025
Figure 29. Americas Single-EndedFlybackTransformer Sales 2020-2025 (K Units)
Figure 30. Americas Single-EndedFlybackTransformer Revenue 2020-2025 ($ millions)
Figure 31. APAC Single-EndedFlybackTransformer Sales 2020-2025 (K Units)
Figure 32. APAC Single-EndedFlybackTransformer Revenue 2020-2025 ($ millions)
Figure 33. Europe Single-EndedFlybackTransformer Sales 2020-2025 (K Units)
Figure 34. Europe Single-EndedFlybackTransformer Revenue 2020-2025 ($ millions)
Figure 35. Middle East & Africa Single-EndedFlybackTransformer Sales 2020-2025 (K Units)
Figure 36. Middle East & Africa Single-EndedFlybackTransformer Revenue 2020-2025 ($ millions)
Figure 37. Americas Single-EndedFlybackTransformer Sales Market Share by Country in 2025
Figure 38. Americas Single-EndedFlybackTransformer Revenue Market Share by Country (2020-2025)
Figure 39. Americas Single-EndedFlybackTransformer Sales Market Share byType (2020-2025)
Figure 40. Americas Single-EndedFlybackTransformer Sales Market Share by Application (2020-2025)
Figure 41. United States Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 42. Canada Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 43. Mexico Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 44. Brazil Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 45. APAC Single-EndedFlybackTransformer Sales Market Share by Region in 2025
Figure 46. APAC Single-EndedFlybackTransformer Revenue Market Share by Region (2020-2025)

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Figure 47. APAC Single-EndedFlybackTransformer Sales Market Share byType (2020-2025)
Figure 48. APAC Single-EndedFlybackTransformer Sales Market Share by Application (2020-2025)
Figure 49. China Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 50. Japan Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 51. South Korea Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 52. Southeast Asia Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 53. India Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 54. Australia Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 55. ChinaTaiwan Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 56. Europe Single-EndedFlybackTransformer Sales Market Share by Country in 2025
Figure 57. Europe Single-EndedFlybackTransformer Revenue Market Share by Country (2020-2025)
Figure 58. Europe Single-EndedFlybackTransformer Sales Market Share byType (2020-2025)
Figure 59. Europe Single-EndedFlybackTransformer Sales Market Share by Application (2020-2025)
Figure 60. Germany Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 61.France Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 62. UK Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 63. Italy Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 64. Russia Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 65. Middle East & Africa Single-EndedFlybackTransformer Sales Market Share by Country (2020-2025)
Figure 66. Middle East & Africa Single-EndedFlybackTransformer Sales Market Share

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byType (2020-2025)
Figure 67. Middle East & Africa Single-EndedFlybackTransformer Sales Market Share by Application (2020-2025)
Figure 68. Egypt Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 69. South Africa Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 70. Israel Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 71.Turkey Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 72. GCC Countries Single-EndedFlybackTransformer Revenue Growth 2020-2025 ($ millions)
Figure 73. Manufacturing Cost Structure Analysis of Single-EndedFlybackTransformer in 2025
Figure 74. Manufacturing Process Analysis of Single-EndedFlybackTransformer
Figure 75. Industry Chain Structure of Single-EndedFlybackTransformer
Figure 76. Channels of Distribution
Figure 77. Global Single-EndedFlybackTransformer Sales MarketForecast by Region (2026-2031)
Figure 78. Global Single-EndedFlybackTransformer Revenue Market ShareForecast by Region (2026-2031)
Figure 79. Global Single-EndedFlybackTransformer Sales Market ShareForecast byType (2026-2031)
Figure 80. Global Single-EndedFlybackTransformer Revenue Market ShareForecast byType (2026-2031)
Figure 81. Global Single-EndedFlybackTransformer Sales Market ShareForecast by Application (2026-2031)
Figure 82. Global Single-EndedFlybackTransformer Revenue Market ShareForecast by Application (2026-2031)

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