

Global Single-end Glass Fiber Roving Market Growth 2026-2032

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Abstracts

The global Single-end Glass Fiber Roving market size is predicted to grow from US\$ 6127 million in 2025 to US\$ 8637 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Single-end glass fiber roving, also known as fiberglass direct roving, is an untwisted continuous glass fiber roving produced by drawing filaments directly from bushings, gathering them into a parallel strand, applying a sizing system and winding them onto packages. It is a core reinforcement material for composite manufacturing. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina and sizing systems compatible with thermoset or thermoplastic resins, such as silane-, epoxy- and polyurethane-based formulations. It is mainly used in pultrusion, filament winding, weaving, knitting, LFT/GMT, thermoplastic composites and preregs. Downstream applications include wind blades, automotive lightweight components, pipes, tanks, pressure vessels, construction profiles, cable strength members, marine, aerospace and sports equipment.

In 2025, global single-end glass fiber roving production reached approximately 6.8 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, single-end glass fiber rovings are among the most important base reinforcements for continuous-fiber-reinforced composites. Compared with assembled rovings, single-end rovings are typically supplied as one continuous strand package, offering more stable unwinding tension, lower fuzz, better fiber-orientation consistency and stronger continuous-feeding performance. This makes them especially suitable for pultrusion, filament winding, weaving and long-fiber thermoplastic processes that require fiber continuity, uniform tension and efficient resin impregnation.

3B Fibreglass describes direct rovings as continuous filaments bonded into a single strand and wound onto a bobbin, suitable for filament winding, pultrusion, knitting and weaving, texturisation and long-fiber technologies. Therefore, the value of single-end glass fiber rovings is not limited to fiberglass strength; it directly affects unwinding stability, resin wet-out quality, fiber distribution, laminate strength, surface appearance and batch-to-batch production consistency.

In terms of industry trends, single-end glass fiber rovings are moving toward higher strength, more stable tex, lower fuzz, fewer breaks, faster wet-out, lower static, uniform unwinding, resin-specific sizing and stronger compatibility with automated forming. Traditional direct rovings focused mainly on linear density, tensile strength and price, while downstream users increasingly evaluate sizing formulation, unwinding tension, filament-damage control, resin penetration speed, package formation, low static and batch stability. For thermoset composites, single-end rovings must match UP, VE and epoxy systems while meeting fast wet-out and high glass-loading requirements in pultrusion, filament winding and weaving. For thermoplastic composites, single-end rovings must support rapid impregnation in LFT/D-LFT processes while retaining longer fiber length to improve impact strength, stiffness and dimensional stability. Johns Manville's LFT direct roving description also emphasizes rapid impregnation in a pultrusion process before the impregnated strands are cooled and cut into specified-length long-fiber thermoplastic pellets.

The main growth drivers come from three areas. First, pultruded profiles, composite rebar, cable trays, gratings, FRP pipes, storage tanks, pressure vessels, marine parts, wind components and construction materials continue to require high-strength, corrosion-resistant and continuously processable fiberglass reinforcement. Second, demand for high-performance composites in automotive lightweighting, electrical and electronics, rail transit, wind power, infrastructure, oil and gas pipelines and industrial equipment is pushing single-end rovings from general-purpose grades toward thermoset-specific, thermoplastic-specific, winding-specific, pultrusion-specific and weaving-specific products. Third, downstream composite manufacturers increasingly focus on automation efficiency, resin wet-out speed, mechanical performance, surface quality and long-term reliability, turning single-end glass fiber rovings from ordinary fiberglass rovings into critical intermediate materials affecting composite strength, processing efficiency and large-scale manufacturing stability.

LP Information, Inc. (LPI) ' newest research report, the "Single-end Glass Fiber Roving Industry Forecast" looks at past sales and reviews total world Single-end Glass Fiber Roving sales in 2025, providing a comprehensive analysis by region and market sector

of projected Single-end Glass Fiber Roving sales for 2026 through 2032. With Single-end Glass Fiber Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-end Glass Fiber Roving industry.

This Insight Report provides a comprehensive analysis of the global Single-end Glass Fiber Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-end Glass Fiber Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-end Glass Fiber Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-end Glass Fiber Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-end Glass Fiber Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-end Glass Fiber Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thermoset-compatible Direct Roving

Thermoplastic-compatible Direct Roving

Segmentation by Glass Composition:

E-glass

ECR-glass

AR-glass

Others

Segmentation by Linear Density:

Below 1200tex

1200?2400tex

2400tex and Above

Segmentation by Application:

Construction and Infrastructure

Pipes and Tanks

Transportation

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-end Glass Fiber Roving market?

What factors are driving Single-end Glass Fiber Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-end Glass Fiber Roving market opportunities vary by end market size?

How does Single-end Glass Fiber Roving break out by Type, by Application?

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