

Global Single & Double Arm Collaborative Robot Market Growth 2026-2032

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Abstracts

The global Single & Double Arm Collaborative Robot market size is predicted to grow from US\$ 1115 million in 2025 to US\$ 3882 million in 2032; it is expected to grow at a CAGR of 19.6% from 2026 to 2032.

In 2025, the global production of Single & Double Arm Collaborative Robots reached 427,200 units, with an average selling price of US\$2,668.75 per unit. Companies produced 1,000 units annually, achieving a gross profit margin of 34.56%. As two typical sub-categories of collaborative robots, they are becoming a significant driving force for global smart manufacturing and automation upgrades. Single-arm collaborative robots are currently the most common and widely used form on the market, especially in standardized scenarios such as light-load handling, assembly, picking, and placement. Single-arm designs are relatively simple, deploy quickly, and are less expensive, making them suitable for most industrial automation needs. Double-arm collaborative robots, on the other hand, emphasize complex collaborative movements and flexible task capabilities, simulating human hands. For example, they exhibit higher efficiency and flexibility in scenarios such as complex assembly, parallel operations, and workpiece rotation and adjustment. Double-arm systems are typically used in industries requiring higher motor coordination, such as precision electronic assembly, high-end manufacturing, and laboratory automation.

The core drivers of market growth include the increasing demand for intelligent and flexible transformation in manufacturing, the long-term structural challenges of rising labor costs and skills shortages, the explosive growth in demand for logistics and e-commerce automation, and the maturity of collaborative robot technologies themselves (such as safety sensing, the promotion of the ISO/TS 15066 human-robot collaboration safety standard, and stronger self-learning and programming capabilities). These trends

are driving more and more manufacturing companies to shift from the traditional 'human-robot isolation' automation model to the 'human-robot collaboration' model, resulting in a continuous increase in the penetration rate of collaborative robots, especially single-arm and dual-arm systems. Another important trend is the expansion from standardized tasks to complex collaborative tasks. In the past, collaborative robots were mainly used for handling, visual inspection, and assembly line assistance. However, with the improvement of the performance of dual-arm collaborative systems, they have begun to undertake more difficult combined actions, such as parallel tightening, composite assembly, and operation judgment based on vision and AI. This has also become an important driving force for the growth of the dual-arm market. Faced with the above opportunities, the market also faces challenges and risks, including high initial investment costs (especially for dual-arm systems), the complexity of integration with traditional PLCs and automation architectures, and the need for further improvement in system safety and human-robot interaction software and hardware standards. However, with the maturation of software and hardware technologies, ecosystem integration (such as joint deployment with AGVs/AMRs), and improved usability, single-arm and dual-arm collaborative robots will see wider applications in more industrial, logistics, and even service sectors.

LP Information, Inc. (LPI) ' newest research report, the "Single & Double Arm Collaborative Robot Industry Forecast" looks at past sales and reviews total world Single & Double Arm Collaborative Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Single & Double Arm Collaborative Robot sales for 2026 through 2032. With Single & Double Arm Collaborative Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single & Double Arm Collaborative Robot industry.

This Insight Report provides a comprehensive analysis of the global Single & Double Arm Collaborative Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single & Double Arm Collaborative Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single & Double Arm Collaborative Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single & Double Arm Collaborative Robot and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single & Double Arm Collaborative Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Single & Double Arm Collaborative Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dual-Arm

Single Arm

Segmentation by Rated Load:

3kg

5kg

7kg

Others

Segmentation by Axis:

Six-axis

Seven-axis

Segmentation by Application:

Auto Parts

Electronics

Commercial Services

General Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single & Double Arm Collaborative Robot market?

What factors are driving Single & Double Arm Collaborative Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single & Double Arm Collaborative Robot market opportunities vary by end market size?

How does Single & Double Arm Collaborative Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Single & Double Arm Collaborative Robot Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Single & Double Arm Collaborative Robot by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Single & Double Arm Collaborative Robot by Country/Region, 2021, 2025 & 2032
- 2.2 Single & Double Arm Collaborative Robot Segment by Type
 - 2.2.1 Dual-Arm
 - 2.2.2 Single Arm
 - 2.2.3 Single & Double Arm Collaborative Robot Sales by Type
 - 2.2.3.1 Global Single & Double Arm Collaborative Robot Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Single & Double Arm Collaborative Robot Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Single & Double Arm Collaborative Robot Sale Price by Type (2021-2026)
- 2.3 Single & Double Arm Collaborative Robot Segment by Rated Load
 - 2.3.1 3kg
 - 2.3.2 5kg
 - 2.3.3 7kg
 - 2.3.4 Others
 - 2.3.5 Single & Double Arm Collaborative Robot Sales by Rated Load
 - 2.3.5.1 Global Single & Double Arm Collaborative Robot Sales Market Share by Rated Load (2021-2026)

2.3.5.2 Global Single & Double Arm Collaborative Robot Revenue and Market Share by Rated Load (2021-2026)

2.3.5.3 Global Single & Double Arm Collaborative Robot Sale Price by Rated Load (2021-2026)

2.4 Single & Double Arm Collaborative Robot Segment by Axis

2.4.1 Six-axis

2.4.2 Seven-axis

2.4.3 Single & Double Arm Collaborative Robot Sales by Axis

2.4.3.1 Global Single & Double Arm Collaborative Robot Sales Market Share by Axis (2021-2026)

2.4.3.2 Global Single & Double Arm Collaborative Robot Revenue and Market Share by Axis (2021-2026)

2.4.3.3 Global Single & Double Arm Collaborative Robot Sale Price by Axis (2021-2026)

2.5 Single & Double Arm Collaborative Robot Segment by Application

2.5.1 Auto Parts

2.5.2 Electronics

2.5.3 Commercial Services

2.5.4 General Industry

2.5.5 Single & Double Arm Collaborative Robot Sales by Application

2.5.5.1 Global Single & Double Arm Collaborative Robot Sale Market Share by Application (2021-2026)

2.5.5.2 Global Single & Double Arm Collaborative Robot Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Single & Double Arm Collaborative Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Single & Double Arm Collaborative Robot Breakdown Data by Company

3.1.1 Global Single & Double Arm Collaborative Robot Annual Sales by Company (2021-2026)

3.1.2 Global Single & Double Arm Collaborative Robot Sales Market Share by Company (2021-2026)

3.2 Global Single & Double Arm Collaborative Robot Annual Revenue by Company (2021-2026)

3.2.1 Global Single & Double Arm Collaborative Robot Revenue by Company (2021-2026)

3.2.2 Global Single & Double Arm Collaborative Robot Revenue Market Share by

Company (2021-2026)

3.3 Global Single & Double Arm Collaborative Robot Sale Price by Company

3.4 Key Manufacturers Single & Double Arm Collaborative Robot Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Single & Double Arm Collaborative Robot Product Location Distribution

3.4.2 Players Single & Double Arm Collaborative Robot Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SINGLE & DOUBLE ARM COLLABORATIVE ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Single & Double Arm Collaborative Robot Market Size by Geographic Region (2021-2026)

4.1.1 Global Single & Double Arm Collaborative Robot Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Single & Double Arm Collaborative Robot Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Single & Double Arm Collaborative Robot Market Size by Country/Region (2021-2026)

4.2.1 Global Single & Double Arm Collaborative Robot Annual Sales by Country/Region (2021-2026)

4.2.2 Global Single & Double Arm Collaborative Robot Annual Revenue by Country/Region (2021-2026)

4.3 Americas Single & Double Arm Collaborative Robot Sales Growth

4.4 APAC Single & Double Arm Collaborative Robot Sales Growth

4.5 Europe Single & Double Arm Collaborative Robot Sales Growth

4.6 Middle East & Africa Single & Double Arm Collaborative Robot Sales Growth

5 AMERICAS

5.1 Americas Single & Double Arm Collaborative Robot Sales by Country

5.1.1 Americas Single & Double Arm Collaborative Robot Sales by Country (2021-2026)

5.1.2 Americas Single & Double Arm Collaborative Robot Revenue by Country

(2021-2026)

5.2 Americas Single & Double Arm Collaborative Robot Sales by Type (2021-2026)

5.3 Americas Single & Double Arm Collaborative Robot Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Single & Double Arm Collaborative Robot Sales by Region

6.1.1 APAC Single & Double Arm Collaborative Robot Sales by Region (2021-2026)

6.1.2 APAC Single & Double Arm Collaborative Robot Revenue by Region

(2021-2026)

6.2 APAC Single & Double Arm Collaborative Robot Sales by Type (2021-2026)

6.3 APAC Single & Double Arm Collaborative Robot Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Single & Double Arm Collaborative Robot by Country

7.1.1 Europe Single & Double Arm Collaborative Robot Sales by Country (2021-2026)

7.1.2 Europe Single & Double Arm Collaborative Robot Revenue by Country

(2021-2026)

7.2 Europe Single & Double Arm Collaborative Robot Sales by Type (2021-2026)

7.3 Europe Single & Double Arm Collaborative Robot Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Single & Double Arm Collaborative Robot by Country

8.1.1 Middle East & Africa Single & Double Arm Collaborative Robot Sales by Country (2021-2026)

8.1.2 Middle East & Africa Single & Double Arm Collaborative Robot Revenue by Country (2021-2026)

8.2 Middle East & Africa Single & Double Arm Collaborative Robot Sales by Type (2021-2026)

8.3 Middle East & Africa Single & Double Arm Collaborative Robot Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Single & Double Arm Collaborative Robot

10.3 Manufacturing Process Analysis of Single & Double Arm Collaborative Robot

10.4 Industry Chain Structure of Single & Double Arm Collaborative Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Single & Double Arm Collaborative Robot Distributors

11.3 Single & Double Arm Collaborative Robot Customer

12 WORLD FORECAST REVIEW FOR SINGLE & DOUBLE ARM COLLABORATIVE

ROBOT BY GEOGRAPHIC REGION

12.1 Global Single & Double Arm Collaborative Robot Market Size Forecast by Region

12.1.1 Global Single & Double Arm Collaborative Robot Forecast by Region (2027-2032)

12.1.2 Global Single & Double Arm Collaborative Robot Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Single & Double Arm Collaborative Robot Forecast by Type (2027-2032)

12.7 Global Single & Double Arm Collaborative Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Agile Robots SE

13.1.1 Agile Robots SE Company Information

13.1.2 Agile Robots SE Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.1.3 Agile Robots SE Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Agile Robots SE Main Business Overview

13.1.5 Agile Robots SE Latest Developments

13.2 Rainbow Robotics (Samsung Electronics Co., Ltd)

13.2.1 Rainbow Robotics (Samsung Electronics Co., Ltd) Company Information

13.2.2 Rainbow Robotics (Samsung Electronics Co., Ltd) Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.2.3 Rainbow Robotics (Samsung Electronics Co., Ltd) Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Rainbow Robotics (Samsung Electronics Co., Ltd) Main Business Overview

13.2.5 Rainbow Robotics (Samsung Electronics Co., Ltd) Latest Developments

13.3 Franka Robotics

13.3.1 Franka Robotics Company Information

13.3.2 Franka Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.3.3 Franka Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Franka Robotics Main Business Overview
- 13.3.5 Franka Robotics Latest Developments
- 13.4 Agility Robotics
 - 13.4.1 Agility Robotics Company Information
 - 13.4.2 Agility Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications
 - 13.4.3 Agility Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Agility Robotics Main Business Overview
 - 13.4.5 Agility Robotics Latest Developments
- 13.5 SIASUN
 - 13.5.1 SIASUN Company Information
 - 13.5.2 SIASUN Single & Double Arm Collaborative Robot Product Portfolios and Specifications
 - 13.5.3 SIASUN Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 SIASUN Main Business Overview
 - 13.5.5 SIASUN Latest Developments
- 13.6 ESTUN
 - 13.6.1 ESTUN Company Information
 - 13.6.2 ESTUN Single & Double Arm Collaborative Robot Product Portfolios and Specifications
 - 13.6.3 ESTUN Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 ESTUN Main Business Overview
 - 13.6.5 ESTUN Latest Developments
- 13.7 Universal Robots A/S
 - 13.7.1 Universal Robots A/S Company Information
 - 13.7.2 Universal Robots A/S Single & Double Arm Collaborative Robot Product Portfolios and Specifications
 - 13.7.3 Universal Robots A/S Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Universal Robots A/S Main Business Overview
 - 13.7.5 Universal Robots A/S Latest Developments
- 13.8 ABB
 - 13.8.1 ABB Company Information
 - 13.8.2 ABB Single & Double Arm Collaborative Robot Product Portfolios and Specifications
 - 13.8.3 ABB Single & Double Arm Collaborative Robot Sales, Revenue, Price and

Gross Margin (2021-2026)

13.8.4 ABB Main Business Overview

13.8.5 ABB Latest Developments

13.9 Kawasaki

13.9.1 Kawasaki Company Information

13.9.2 Kawasaki Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.9.3 Kawasaki Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Kawasaki Main Business Overview

13.9.5 Kawasaki Latest Developments

13.10 Elite Robots

13.10.1 Elite Robots Company Information

13.10.2 Elite Robots Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.10.3 Elite Robots Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Elite Robots Main Business Overview

13.10.5 Elite Robots Latest Developments

13.11 JAKA

13.11.1 JAKA Company Information

13.11.2 JAKA Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.11.3 JAKA Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 JAKA Main Business Overview

13.11.5 JAKA Latest Developments

13.12 Elephant Robotics

13.12.1 Elephant Robotics Company Information

13.12.2 Elephant Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.12.3 Elephant Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Elephant Robotics Main Business Overview

13.12.5 Elephant Robotics Latest Developments

13.13 OTC DAIHEN

13.13.1 OTC DAIHEN Company Information

13.13.2 OTC DAIHEN Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.13.3 OTC DAIHEN Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 OTC DAIHEN Main Business Overview

13.13.5 OTC DAIHEN Latest Developments

13.14 Nachi Robotics

13.14.1 Nachi Robotics Company Information

13.14.2 Nachi Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.14.3 Nachi Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Nachi Robotics Main Business Overview

13.14.5 Nachi Robotics Latest Developments

13.15 Kawasaki Robotics

13.15.1 Kawasaki Robotics Company Information

13.15.2 Kawasaki Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.15.3 Kawasaki Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Kawasaki Robotics Main Business Overview

13.15.5 Kawasaki Robotics Latest Developments

13.16 FANUC

13.16.1 FANUC Company Information

13.16.2 FANUC Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.16.3 FANUC Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 FANUC Main Business Overview

13.16.5 FANUC Latest Developments

13.17 Yamaha Motor Co., Ltd.

13.17.1 Yamaha Motor Co., Ltd. Company Information

13.17.2 Yamaha Motor Co., Ltd. Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.17.3 Yamaha Motor Co., Ltd. Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Yamaha Motor Co., Ltd. Main Business Overview

13.17.5 Yamaha Motor Co., Ltd. Latest Developments

13.18 Mitsubishi Electric

13.18.1 Mitsubishi Electric Company Information

13.18.2 Mitsubishi Electric Single & Double Arm Collaborative Robot Product Portfolios

and Specifications

13.18.3 Mitsubishi Electric Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Mitsubishi Electric Main Business Overview

13.18.5 Mitsubishi Electric Latest Developments

13.19 Kassow Robots

13.19.1 Kassow Robots Company Information

13.19.2 Kassow Robots Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.19.3 Kassow Robots Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Kassow Robots Main Business Overview

13.19.5 Kassow Robots Latest Developments

13.20 KUKA

13.20.1 KUKA Company Information

13.20.2 KUKA Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.20.3 KUKA Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 KUKA Main Business Overview

13.20.5 KUKA Latest Developments

13.21 Techrobots

13.21.1 Techrobots Company Information

13.21.2 Techrobots Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.21.3 Techrobots Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Techrobots Main Business Overview

13.21.5 Techrobots Latest Developments

13.22 Juxie Intelligent

13.22.1 Juxie Intelligent Company Information

13.22.2 Juxie Intelligent Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.22.3 Juxie Intelligent Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Juxie Intelligent Main Business Overview

13.22.5 Juxie Intelligent Latest Developments

13.23 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

13.23.1 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Company

Information

13.23.2 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.23.3 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Main Business Overview

13.23.5 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Latest Developments

13.24 ROKAE Robotics

13.24.1 ROKAE Robotics Company Information

13.24.2 ROKAE Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.24.3 ROKAE Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 ROKAE Robotics Main Business Overview

13.24.5 ROKAE Robotics Latest Developments

13.25 RealMan Robotics

13.25.1 RealMan Robotics Company Information

13.25.2 RealMan Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.25.3 RealMan Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 RealMan Robotics Main Business Overview

13.25.5 RealMan Robotics Latest Developments

13.26 Dobot Robotics

13.26.1 Dobot Robotics Company Information

13.26.2 Dobot Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.26.3 Dobot Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Dobot Robotics Main Business Overview

13.26.5 Dobot Robotics Latest Developments

13.27 AgileX Robotics

13.27.1 AgileX Robotics Company Information

13.27.2 AgileX Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

13.27.3 AgileX Robotics Single & Double Arm Collaborative Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 AgileX Robotics Main Business Overview

13.27.5 AgileX Robotics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Single & Double Arm Collaborative Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Single & Double Arm Collaborative Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Dual-Arm
- Table 4. Major Players of Single Arm
- Table 5. Global Single & Double Arm Collaborative Robot Sales by Type (2021-2026) & (K Units)
- Table 6. Global Single & Double Arm Collaborative Robot Sales Market Share by Type (2021-2026)
- Table 7. Global Single & Double Arm Collaborative Robot Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Single & Double Arm Collaborative Robot Revenue Market Share by Type (2021-2026)
- Table 9. Global Single & Double Arm Collaborative Robot Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of 3kg
- Table 11. Major Players of 5kg
- Table 12. Major Players of 7kg
- Table 13. Major Players of Others
- Table 14. Global Single & Double Arm Collaborative Robot Sales by Rated Load (2021-2026) & (K Units)
- Table 15. Global Single & Double Arm Collaborative Robot Sales Market Share by Rated Load (2021-2026)
- Table 16. Global Single & Double Arm Collaborative Robot Revenue by Rated Load (2021-2026) & (\$ million)
- Table 17. Global Single & Double Arm Collaborative Robot Revenue Market Share by Rated Load (2021-2026)
- Table 18. Global Single & Double Arm Collaborative Robot Sale Price by Rated Load (2021-2026) & (US\$/Unit)
- Table 19. Major Players of Six-axis
- Table 20. Major Players of Seven-axis
- Table 21. Global Single & Double Arm Collaborative Robot Sales by Axis (2021-2026) & (K Units)
- Table 22. Global Single & Double Arm Collaborative Robot Sales Market Share by Axis

(2021-2026)

Table 23. Global Single & Double Arm Collaborative Robot Revenue by Axis
(2021-2026) & (\$ million)

Table 24. Global Single & Double Arm Collaborative Robot Revenue Market Share by
Axis (2021-2026)

Table 25. Global Single & Double Arm Collaborative Robot Sale Price by Axis
(2021-2026) & (US\$/Unit)

Table 26. Global Single & Double Arm Collaborative Robot Sale by Application
(2021-2026) & (K Units)

Table 27. Global Single & Double Arm Collaborative Robot Sale Market Share by
Application (2021-2026)

Table 28. Global Single & Double Arm Collaborative Robot Revenue by Application
(2021-2026) & (\$ million)

Table 29. Global Single & Double Arm Collaborative Robot Revenue Market Share by
Application (2021-2026)

Table 30. Global Single & Double Arm Collaborative Robot Sale Price by Application
(2021-2026) & (US\$/Unit)

Table 31. Global Single & Double Arm Collaborative Robot Sales by Company
(2021-2026) & (K Units)

Table 32. Global Single & Double Arm Collaborative Robot Sales Market Share by
Company (2021-2026)

Table 33. Global Single & Double Arm Collaborative Robot Revenue by Company
(2021-2026) & (\$ millions)

Table 34. Global Single & Double Arm Collaborative Robot Revenue Market Share by
Company (2021-2026)

Table 35. Global Single & Double Arm Collaborative Robot Sale Price by Company
(2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Single & Double Arm Collaborative Robot Producing Area
Distribution and Sales Area

Table 37. Players Single & Double Arm Collaborative Robot Products Offered

Table 38. Single & Double Arm Collaborative Robot Concentration Ratio (CR3, CR5
and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Single & Double Arm Collaborative Robot Sales by Geographic Region
(2021-2026) & (K Units)

Table 42. Global Single & Double Arm Collaborative Robot Sales Market Share
Geographic Region (2021-2026)

Table 43. Global Single & Double Arm Collaborative Robot Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Single & Double Arm Collaborative Robot Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Single & Double Arm Collaborative Robot Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Single & Double Arm Collaborative Robot Sales Market Share by Country/Region (2021-2026)

Table 47. Global Single & Double Arm Collaborative Robot Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Single & Double Arm Collaborative Robot Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Single & Double Arm Collaborative Robot Sales by Country (2021-2026) & (K Units)

Table 50. Americas Single & Double Arm Collaborative Robot Sales Market Share by Country (2021-2026)

Table 51. Americas Single & Double Arm Collaborative Robot Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Single & Double Arm Collaborative Robot Sales by Type (2021-2026) & (K Units)

Table 53. Americas Single & Double Arm Collaborative Robot Sales by Application (2021-2026) & (K Units)

Table 54. APAC Single & Double Arm Collaborative Robot Sales by Region (2021-2026) & (K Units)

Table 55. APAC Single & Double Arm Collaborative Robot Sales Market Share by Region (2021-2026)

Table 56. APAC Single & Double Arm Collaborative Robot Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Single & Double Arm Collaborative Robot Sales by Type (2021-2026) & (K Units)

Table 58. APAC Single & Double Arm Collaborative Robot Sales by Application (2021-2026) & (K Units)

Table 59. Europe Single & Double Arm Collaborative Robot Sales by Country (2021-2026) & (K Units)

Table 60. Europe Single & Double Arm Collaborative Robot Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Single & Double Arm Collaborative Robot Sales by Type (2021-2026) & (K Units)

Table 62. Europe Single & Double Arm Collaborative Robot Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Single & Double Arm Collaborative Robot Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Single & Double Arm Collaborative Robot Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Single & Double Arm Collaborative Robot Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Single & Double Arm Collaborative Robot Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Single & Double Arm Collaborative Robot

Table 68. Key Market Challenges & Risks of Single & Double Arm Collaborative Robot

Table 69. Key Industry Trends of Single & Double Arm Collaborative Robot

Table 70. Single & Double Arm Collaborative Robot Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Single & Double Arm Collaborative Robot Distributors List

Table 73. Single & Double Arm Collaborative Robot Customer List

Table 74. Global Single & Double Arm Collaborative Robot Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Single & Double Arm Collaborative Robot Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Single & Double Arm Collaborative Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Single & Double Arm Collaborative Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Single & Double Arm Collaborative Robot Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Single & Double Arm Collaborative Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Single & Double Arm Collaborative Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Single & Double Arm Collaborative Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Single & Double Arm Collaborative Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Single & Double Arm Collaborative Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Single & Double Arm Collaborative Robot Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Single & Double Arm Collaborative Robot Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Single & Double Arm Collaborative Robot Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Single & Double Arm Collaborative Robot Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Agile Robots SE Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 89. Agile Robots SE Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 90. Agile Robots SE Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Agile Robots SE Main Business

Table 92. Agile Robots SE Latest Developments

Table 93. Rainbow Robotics (Samsung Electronics Co., Ltd) Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 94. Rainbow Robotics (Samsung Electronics Co., Ltd) Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 95. Rainbow Robotics (Samsung Electronics Co., Ltd) Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Rainbow Robotics (Samsung Electronics Co., Ltd) Main Business

Table 97. Rainbow Robotics (Samsung Electronics Co., Ltd) Latest Developments

Table 98. Franka Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 99. Franka Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 100. Franka Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Franka Robotics Main Business

Table 102. Franka Robotics Latest Developments

Table 103. Agility Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 104. Agility Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 105. Agility Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Agility Robotics Main Business

Table 107. Agility Robotics Latest Developments

Table 108. SIASUN Basic Information, Single & Double Arm Collaborative Robot

Manufacturing Base, Sales Area and Its Competitors

Table 109. SIASUN Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 110. SIASUN Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. SIASUN Main Business

Table 112. SIASUN Latest Developments

Table 113. ESTUN Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 114. ESTUN Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 115. ESTUN Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. ESTUN Main Business

Table 117. ESTUN Latest Developments

Table 118. Universal Robots A/S Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 119. Universal Robots A/S Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 120. Universal Robots A/S Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Universal Robots A/S Main Business

Table 122. Universal Robots A/S Latest Developments

Table 123. ABB Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 124. ABB Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 125. ABB Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. ABB Main Business

Table 127. ABB Latest Developments

Table 128. Kawasaki Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 129. Kawasaki Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 130. Kawasaki Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Kawasaki Main Business

Table 132. Kawasaki Latest Developments

Table 133. Elite Robots Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 134. Elite Robots Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 135. Elite Robots Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Elite Robots Main Business

Table 137. Elite Robots Latest Developments

Table 138. JAKA Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 139. JAKA Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 140. JAKA Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. JAKA Main Business

Table 142. JAKA Latest Developments

Table 143. Elephant Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 144. Elephant Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 145. Elephant Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Elephant Robotics Main Business

Table 147. Elephant Robotics Latest Developments

Table 148. OTC DAIHEN Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 149. OTC DAIHEN Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 150. OTC DAIHEN Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. OTC DAIHEN Main Business

Table 152. OTC DAIHEN Latest Developments

Table 153. Nachi Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 154. Nachi Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 155. Nachi Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Nachi Robotics Main Business

Table 157. Nachi Robotics Latest Developments

Table 158. Kawasaki Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 159. Kawasaki Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 160. Kawasaki Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Kawasaki Robotics Main Business

Table 162. Kawasaki Robotics Latest Developments

Table 163. FANUC Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 164. FANUC Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 165. FANUC Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. FANUC Main Business

Table 167. FANUC Latest Developments

Table 168. Yamaha Motor Co., Ltd. Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 169. Yamaha Motor Co., Ltd. Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 170. Yamaha Motor Co., Ltd. Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Yamaha Motor Co., Ltd. Main Business

Table 172. Yamaha Motor Co., Ltd. Latest Developments

Table 173. Mitsubishi Electric Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 174. Mitsubishi Electric Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 175. Mitsubishi Electric Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Mitsubishi Electric Main Business

Table 177. Mitsubishi Electric Latest Developments

Table 178. Kassow Robots Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 179. Kassow Robots Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 180. Kassow Robots Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Kassow Robots Main Business
Table 182. Kassow Robots Latest Developments
Table 183. KUKA Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 184. KUKA Single & Double Arm Collaborative Robot Product Portfolios and Specifications
Table 185. KUKA Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 186. KUKA Main Business
Table 187. KUKA Latest Developments
Table 188. Techrobots Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 189. Techrobots Single & Double Arm Collaborative Robot Product Portfolios and Specifications
Table 190. Techrobots Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 191. Techrobots Main Business
Table 192. Techrobots Latest Developments
Table 193. Juxie Intelligent Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 194. Juxie Intelligent Single & Double Arm Collaborative Robot Product Portfolios and Specifications
Table 195. Juxie Intelligent Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 196. Juxie Intelligent Main Business
Table 197. Juxie Intelligent Latest Developments
Table 198. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors
Table 199. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Single & Double Arm Collaborative Robot Product Portfolios and Specifications
Table 200. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 201. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Main Business
Table 202. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Latest Developments
Table 203. ROKAE Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 204. ROKAE Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 205. ROKAE Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. ROKAE Robotics Main Business

Table 207. ROKAE Robotics Latest Developments

Table 208. RealMan Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 209. RealMan Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 210. RealMan Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. RealMan Robotics Main Business

Table 212. RealMan Robotics Latest Developments

Table 213. Dobot Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 214. Dobot Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 215. Dobot Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. Dobot Robotics Main Business

Table 217. Dobot Robotics Latest Developments

Table 218. AgileX Robotics Basic Information, Single & Double Arm Collaborative Robot Manufacturing Base, Sales Area and Its Competitors

Table 219. AgileX Robotics Single & Double Arm Collaborative Robot Product Portfolios and Specifications

Table 220. AgileX Robotics Single & Double Arm Collaborative Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 221. AgileX Robotics Main Business

Table 222. AgileX Robotics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Single & Double Arm Collaborative Robot
- Figure 2. Single & Double Arm Collaborative Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Single & Double Arm Collaborative Robot Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Single & Double Arm Collaborative Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Single & Double Arm Collaborative Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Single & Double Arm Collaborative Robot Sales Market Share by Country/Region (2025)
- Figure 10. Single & Double Arm Collaborative Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Dual-Arm
- Figure 12. Product Picture of Single Arm
- Figure 13. Global Single & Double Arm Collaborative Robot Sales Market Share by Type in 2026
- Figure 14. Global Single & Double Arm Collaborative Robot Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 3kg
- Figure 16. Product Picture of 5kg
- Figure 17. Product Picture of 7kg
- Figure 18. Product Picture of Others
- Figure 19. Global Single & Double Arm Collaborative Robot Sales Market Share by Rated Load in 2026
- Figure 20. Global Single & Double Arm Collaborative Robot Revenue Market Share by Rated Load (2021-2026)
- Figure 21. Product Picture of Six-axis
- Figure 22. Product Picture of Seven-axis
- Figure 23. Global Single & Double Arm Collaborative Robot Sales Market Share by Axis in 2026
- Figure 24. Global Single & Double Arm Collaborative Robot Revenue Market Share by Axis (2021-2026)

Figure 25. Single & Double Arm Collaborative Robot Consumed in Auto Parts

Figure 26. Global Single & Double Arm Collaborative Robot Market: Auto Parts (2021-2026) & (K Units)

Figure 27. Single & Double Arm Collaborative Robot Consumed in Electronics

Figure 28. Global Single & Double Arm Collaborative Robot Market: Electronics (2021-2026) & (K Units)

Figure 29. Single & Double Arm Collaborative Robot Consumed in Commercial Services

Figure 30. Global Single & Double Arm Collaborative Robot Market: Commercial Services (2021-2026) & (K Units)

Figure 31. Single & Double Arm Collaborative Robot Consumed in General Industry

Figure 32. Global Single & Double Arm Collaborative Robot Market: General Industry (2021-2026) & (K Units)

Figure 33. Global Single & Double Arm Collaborative Robot Sale Market Share by Application (2025)

Figure 34. Global Single & Double Arm Collaborative Robot Revenue Market Share by Application in 2026

Figure 35. Single & Double Arm Collaborative Robot Sales by Company in 2026 (K Units)

Figure 36. Global Single & Double Arm Collaborative Robot Sales Market Share by Company in 2026

Figure 37. Single & Double Arm Collaborative Robot Revenue by Company in 2026 (\$ millions)

Figure 38. Global Single & Double Arm Collaborative Robot Revenue Market Share by Company in 2026

Figure 39. Global Single & Double Arm Collaborative Robot Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Single & Double Arm Collaborative Robot Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Single & Double Arm Collaborative Robot Sales 2021-2026 (K Units)

Figure 42. Americas Single & Double Arm Collaborative Robot Revenue 2021-2026 (\$ millions)

Figure 43. APAC Single & Double Arm Collaborative Robot Sales 2021-2026 (K Units)

Figure 44. APAC Single & Double Arm Collaborative Robot Revenue 2021-2026 (\$ millions)

Figure 45. Europe Single & Double Arm Collaborative Robot Sales 2021-2026 (K Units)

Figure 46. Europe Single & Double Arm Collaborative Robot Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Single & Double Arm Collaborative Robot Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Single & Double Arm Collaborative Robot Revenue 2021-2026 (\$ millions)

Figure 49. Americas Single & Double Arm Collaborative Robot Sales Market Share by Country in 2026

Figure 50. Americas Single & Double Arm Collaborative Robot Revenue Market Share by Country (2021-2026)

Figure 51. Americas Single & Double Arm Collaborative Robot Sales Market Share by Type (2021-2026)

Figure 52. Americas Single & Double Arm Collaborative Robot Sales Market Share by Application (2021-2026)

Figure 53. United States Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Single & Double Arm Collaborative Robot Sales Market Share by Region in 2026

Figure 58. APAC Single & Double Arm Collaborative Robot Revenue Market Share by Region (2021-2026)

Figure 59. APAC Single & Double Arm Collaborative Robot Sales Market Share by Type (2021-2026)

Figure 60. APAC Single & Double Arm Collaborative Robot Sales Market Share by Application (2021-2026)

Figure 61. China Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Single & Double Arm Collaborative Robot Revenue Growth

2021-2026 (\$ millions)

Figure 67. China Taiwan Single & Double Arm Collaborative Robot Revenue Growth

2021-2026 (\$ millions)

Figure 68. Europe Single & Double Arm Collaborative Robot Sales Market Share by Country in 2026

Figure 69. Europe Single & Double Arm Collaborative Robot Revenue Market Share by Country (2021-2026)

Figure 70. Europe Single & Double Arm Collaborative Robot Sales Market Share by Type (2021-2026)

Figure 71. Europe Single & Double Arm Collaborative Robot Sales Market Share by Application (2021-2026)

Figure 72. Germany Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Single & Double Arm Collaborative Robot Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Single & Double Arm Collaborative Robot Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Single & Double Arm Collaborative Robot Sales Market Share by Application (2021-2026)

Figure 80. Egypt Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Single & Double Arm Collaborative Robot Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Single & Double Arm Collaborative Robot in 2026

Figure 86. Manufacturing Process Analysis of Single & Double Arm Collaborative Robot

Figure 87. Industry Chain Structure of Single & Double Arm Collaborative Robot

Figure 88. Channels of Distribution

Figure 89. Global Single & Double Arm Collaborative Robot Sales Market Forecast by Region (2027-2032)

Figure 90. Global Single & Double Arm Collaborative Robot Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Single & Double Arm Collaborative Robot Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Single & Double Arm Collaborative Robot Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Single & Double Arm Collaborative Robot Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Single & Double Arm Collaborative Robot Revenue Market Share Forecast by Application (2027-2032)

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