

Global Single Crystal Germanium Wafer Market Growth 2026-2032

<https://marketpublishers.com/r/G1A05CEEC833EN.html>

Date: May 2026

Pages: 115

Price: US\$ 3,660.00 (Single User License)

ID: G1A05CEEC833EN

Abstracts

The global Single Crystal Germanium Wafer market size is predicted to grow from US\$ 763 million in 2025 to US\$ 1294 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global single crystal germanium wafer production capacity is 1,450,000 wafers, with actual production reaching approximately 1,200,000 wafers. The average global market price is around US\$ 650 per wafer. The market gross margin is mainly 25%-38%. A Single Crystal Germanium Wafer is a semiconductor substrate fabricated from high-purity monocrystalline germanium ingots grown typically by the Czochralski (CZ) method. Germanium offers high carrier mobility and strong infrared optical transparency, making it suitable for infrared optics, solar cells, and high-speed semiconductor devices. Germanium wafers are widely used in infrared detectors, infrared optical lenses, multi-junction solar cells for aerospace applications, and as a substrate material for epitaxial growth of III-V compound semiconductors.

Upstream includes germanium metal refining, zone refining purification, and crystal growth equipment. Germanium raw materials are often by-products of zinc ore processing, resulting in limited global supply. Midstream involves crystal growth, wafer slicing, lapping, polishing, and defect inspection. Quality control focuses on dislocation density, resistivity uniformity, and surface flatness. Downstream applications include aerospace solar cell manufacturers, infrared optical component suppliers, military equipment manufacturers, and advanced semiconductor research institutions. The industry has moderate barriers but is constrained by raw material supply volatility.

The single crystal germanium wafer market is relatively niche compared to silicon and SiC materials but remains strategically important in aerospace, infrared optics, and

defense sectors. Growth is primarily driven by infrared imaging systems, satellite solar panels, and advanced photonic devices. Unlike high-growth segments such as SiC, germanium wafer demand is more specialized and stable, with moderate expansion potential. Supply-side constraints, due to limited germanium raw material availability, can influence pricing trends. In the long term, emerging applications in photonics and heterogeneous integration may create incremental growth opportunities, but overall the market is expected to maintain steady single-digit growth rather than explosive expansion.

LP Information, Inc. (LPI) ' newest research report, the "Single Crystal Germanium Wafer Industry Forecast" looks at past sales and reviews total world Single Crystal Germanium Wafer sales in 2025, providing a comprehensive analysis by region and market sector of projected Single Crystal Germanium Wafer sales for 2026 through 2032. With Single Crystal Germanium Wafer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single Crystal Germanium Wafer industry.

This Insight Report provides a comprehensive analysis of the global Single Crystal Germanium Wafer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single Crystal Germanium Wafer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single Crystal Germanium Wafer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single Crystal Germanium Wafer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single Crystal Germanium Wafer.

This report presents a comprehensive overview, market shares, and growth opportunities of Single Crystal Germanium Wafer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2-inch Germanium Wafer

4-inch Germanium Wafer

6-inch Germanium Wafer

Segmentation by Purity Level:

Intrinsic Germanium Wafer

N-type Germanium Wafer

P-type Germanium Wafer

Segmentation by Application:

Space Photovoltaics

Infrared Optics

Optoelectronic Components

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Umicore

AXT, Inc.

Stanford Advanced Materials

5N Plus

TOYOKOU INC

Vital Materials

Yunnan Germanium

CNGE

CHXZ

Grinm Advanced Materials

VOT

Gem

Xiamen Powerway

CSW-Xiamen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single Crystal Germanium Wafer market?

What factors are driving Single Crystal Germanium Wafer market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single Crystal Germanium Wafer market opportunities vary by end market size?

How does Single Crystal Germanium Wafer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Single Crystal Germanium Wafer Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Single Crystal Germanium Wafer by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Single Crystal Germanium Wafer by Country/Region, 2021, 2025 & 2032

2.2 Single Crystal Germanium Wafer Segment by Type

- 2.2.1 2-inch Germanium Wafer
- 2.2.2 4-inch Germanium Wafer
- 2.2.3 6-inch Germanium Wafer
- 2.2.4 Single Crystal Germanium Wafer Sales by Type
 - 2.2.4.1 Global Single Crystal Germanium Wafer Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Single Crystal Germanium Wafer Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Single Crystal Germanium Wafer Sale Price by Type (2021-2026)

2.3 Single Crystal Germanium Wafer Segment by Purity Level

- 2.3.1 Intrinsic Germanium Wafer
- 2.3.2 N-type Germanium Wafer
- 2.3.3 P-type Germanium Wafer
- 2.3.4 Single Crystal Germanium Wafer Sales by Purity Level
 - 2.3.4.1 Global Single Crystal Germanium Wafer Sales Market Share by Purity Level (2021-2026)
 - 2.3.4.2 Global Single Crystal Germanium Wafer Revenue and Market Share by Purity

Level (2021-2026)

2.3.4.3 Global Single Crystal Germanium Wafer Sale Price by Purity Level (2021-2026)

2.4 Single Crystal Germanium Wafer Segment by Application

2.4.1 Space Photovoltaics

2.4.2 Infrared Optics

2.4.3 Optoelectronic Components

2.4.4 Others

2.4.5 Single Crystal Germanium Wafer Sales by Application

2.4.5.1 Global Single Crystal Germanium Wafer Sale Market Share by Application (2021-2026)

2.4.5.2 Global Single Crystal Germanium Wafer Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Single Crystal Germanium Wafer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Single Crystal Germanium Wafer Breakdown Data by Company

3.1.1 Global Single Crystal Germanium Wafer Annual Sales by Company (2021-2026)

3.1.2 Global Single Crystal Germanium Wafer Sales Market Share by Company (2021-2026)

3.2 Global Single Crystal Germanium Wafer Annual Revenue by Company (2021-2026)

3.2.1 Global Single Crystal Germanium Wafer Revenue by Company (2021-2026)

3.2.2 Global Single Crystal Germanium Wafer Revenue Market Share by Company (2021-2026)

3.3 Global Single Crystal Germanium Wafer Sale Price by Company

3.4 Key Manufacturers Single Crystal Germanium Wafer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Single Crystal Germanium Wafer Product Location Distribution

3.4.2 Players Single Crystal Germanium Wafer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SINGLE CRYSTAL GERMANIUM WAFER BY

GEOGRAPHIC REGION

4.1 World Historic Single Crystal Germanium Wafer Market Size by Geographic Region (2021-2026)

4.1.1 Global Single Crystal Germanium Wafer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Single Crystal Germanium Wafer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Single Crystal Germanium Wafer Market Size by Country/Region (2021-2026)

4.2.1 Global Single Crystal Germanium Wafer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Single Crystal Germanium Wafer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Single Crystal Germanium Wafer Sales Growth

4.4 APAC Single Crystal Germanium Wafer Sales Growth

4.5 Europe Single Crystal Germanium Wafer Sales Growth

4.6 Middle East & Africa Single Crystal Germanium Wafer Sales Growth

5 AMERICAS

5.1 Americas Single Crystal Germanium Wafer Sales by Country

5.1.1 Americas Single Crystal Germanium Wafer Sales by Country (2021-2026)

5.1.2 Americas Single Crystal Germanium Wafer Revenue by Country (2021-2026)

5.2 Americas Single Crystal Germanium Wafer Sales by Type (2021-2026)

5.3 Americas Single Crystal Germanium Wafer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Single Crystal Germanium Wafer Sales by Region

6.1.1 APAC Single Crystal Germanium Wafer Sales by Region (2021-2026)

6.1.2 APAC Single Crystal Germanium Wafer Revenue by Region (2021-2026)

6.2 APAC Single Crystal Germanium Wafer Sales by Type (2021-2026)

6.3 APAC Single Crystal Germanium Wafer Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Single Crystal Germanium Wafer by Country
 - 7.1.1 Europe Single Crystal Germanium Wafer Sales by Country (2021-2026)
 - 7.1.2 Europe Single Crystal Germanium Wafer Revenue by Country (2021-2026)
- 7.2 Europe Single Crystal Germanium Wafer Sales by Type (2021-2026)
- 7.3 Europe Single Crystal Germanium Wafer Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Single Crystal Germanium Wafer by Country
 - 8.1.1 Middle East & Africa Single Crystal Germanium Wafer Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Single Crystal Germanium Wafer Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Single Crystal Germanium Wafer Sales by Type (2021-2026)
- 8.3 Middle East & Africa Single Crystal Germanium Wafer Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Single Crystal Germanium Wafer

10.3 Manufacturing Process Analysis of Single Crystal Germanium Wafer

10.4 Industry Chain Structure of Single Crystal Germanium Wafer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Single Crystal Germanium Wafer Distributors

11.3 Single Crystal Germanium Wafer Customer

12 WORLD FORECAST REVIEW FOR SINGLE CRYSTAL GERMANIUM WAFER BY GEOGRAPHIC REGION

12.1 Global Single Crystal Germanium Wafer Market Size Forecast by Region

12.1.1 Global Single Crystal Germanium Wafer Forecast by Region (2027-2032)

12.1.2 Global Single Crystal Germanium Wafer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Single Crystal Germanium Wafer Forecast by Type (2027-2032)

12.7 Global Single Crystal Germanium Wafer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Umicore

13.1.1 Umicore Company Information

13.1.2 Umicore Single Crystal Germanium Wafer Product Portfolios and Specifications

13.1.3 Umicore Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Umicore Main Business Overview
- 13.1.5 Umicore Latest Developments
- 13.2 AXT, Inc.
 - 13.2.1 AXT, Inc. Company Information
 - 13.2.2 AXT, Inc. Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.2.3 AXT, Inc. Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 AXT, Inc. Main Business Overview
 - 13.2.5 AXT, Inc. Latest Developments
- 13.3 Stanford Advanced Materials
 - 13.3.1 Stanford Advanced Materials Company Information
 - 13.3.2 Stanford Advanced Materials Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.3.3 Stanford Advanced Materials Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Stanford Advanced Materials Main Business Overview
 - 13.3.5 Stanford Advanced Materials Latest Developments
- 13.4 5N Plus
 - 13.4.1 5N Plus Company Information
 - 13.4.2 5N Plus Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.4.3 5N Plus Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 5N Plus Main Business Overview
 - 13.4.5 5N Plus Latest Developments
- 13.5 TOYOKOU INC
 - 13.5.1 TOYOKOU INC Company Information
 - 13.5.2 TOYOKOU INC Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.5.3 TOYOKOU INC Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 TOYOKOU INC Main Business Overview
 - 13.5.5 TOYOKOU INC Latest Developments
- 13.6 Vital Materials
 - 13.6.1 Vital Materials Company Information
 - 13.6.2 Vital Materials Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.6.3 Vital Materials Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Vital Materials Main Business Overview
- 13.6.5 Vital Materials Latest Developments
- 13.7 Yunnan Germanium
 - 13.7.1 Yunnan Germanium Company Information
 - 13.7.2 Yunnan Germanium Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.7.3 Yunnan Germanium Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Yunnan Germanium Main Business Overview
 - 13.7.5 Yunnan Germanium Latest Developments
- 13.8 CNGE
 - 13.8.1 CNGE Company Information
 - 13.8.2 CNGE Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.8.3 CNGE Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 CNGE Main Business Overview
 - 13.8.5 CNGE Latest Developments
- 13.9 CHXZ
 - 13.9.1 CHXZ Company Information
 - 13.9.2 CHXZ Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.9.3 CHXZ Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 CHXZ Main Business Overview
 - 13.9.5 CHXZ Latest Developments
- 13.10 Grinm Advanced Materials
 - 13.10.1 Grinm Advanced Materials Company Information
 - 13.10.2 Grinm Advanced Materials Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.10.3 Grinm Advanced Materials Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Grinm Advanced Materials Main Business Overview
 - 13.10.5 Grinm Advanced Materials Latest Developments
- 13.11 VOT
 - 13.11.1 VOT Company Information
 - 13.11.2 VOT Single Crystal Germanium Wafer Product Portfolios and Specifications
 - 13.11.3 VOT Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 VOT Main Business Overview
 - 13.11.5 VOT Latest Developments

13.12 Gem

13.12.1 Gem Company Information

13.12.2 Gem Single Crystal Germanium Wafer Product Portfolios and Specifications

13.12.3 Gem Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Gem Main Business Overview

13.12.5 Gem Latest Developments

13.13 Xiamen Powerway

13.13.1 Xiamen Powerway Company Information

13.13.2 Xiamen Powerway Single Crystal Germanium Wafer Product Portfolios and Specifications

13.13.3 Xiamen Powerway Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Xiamen Powerway Main Business Overview

13.13.5 Xiamen Powerway Latest Developments

13.14 CSW-Xiamen

13.14.1 CSW-Xiamen Company Information

13.14.2 CSW-Xiamen Single Crystal Germanium Wafer Product Portfolios and Specifications

13.14.3 CSW-Xiamen Single Crystal Germanium Wafer Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 CSW-Xiamen Main Business Overview

13.14.5 CSW-Xiamen Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Single Crystal Germanium Wafer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Single Crystal Germanium Wafer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2-inch Germanium Wafer

Table 4. Major Players of 4-inch Germanium Wafer

Table 5. Major Players of 6-inch Germanium Wafer

Table 6. Global Single Crystal Germanium Wafer Sales by Type (2021-2026) & (K Wafers)

Table 7. Global Single Crystal Germanium Wafer Sales Market Share by Type (2021-2026)

Table 8. Global Single Crystal Germanium Wafer Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Single Crystal Germanium Wafer Revenue Market Share by Type (2021-2026)

Table 10. Global Single Crystal Germanium Wafer Sale Price by Type (2021-2026) & (US\$/Wafer)

Table 11. Major Players of Intrinsic Germanium Wafer

Table 12. Major Players of N-type Germanium Wafer

Table 13. Major Players of P-type Germanium Wafer

Table 14. Global Single Crystal Germanium Wafer Sales by Purity Level (2021-2026) & (K Wafers)

Table 15. Global Single Crystal Germanium Wafer Sales Market Share by Purity Level (2021-2026)

Table 16. Global Single Crystal Germanium Wafer Revenue by Purity Level (2021-2026) & (\$ million)

Table 17. Global Single Crystal Germanium Wafer Revenue Market Share by Purity Level (2021-2026)

Table 18. Global Single Crystal Germanium Wafer Sale Price by Purity Level (2021-2026) & (US\$/Wafer)

Table 19. Global Single Crystal Germanium Wafer Sale by Application (2021-2026) & (K Wafers)

Table 20. Global Single Crystal Germanium Wafer Sale Market Share by Application (2021-2026)

Table 21. Global Single Crystal Germanium Wafer Revenue by Application (2021-2026)

& (\$ million)

Table 22. Global Single Crystal Germanium Wafer Revenue Market Share by Application (2021-2026)

Table 23. Global Single Crystal Germanium Wafer Sale Price by Application (2021-2026) & (US\$/Wafer)

Table 24. Global Single Crystal Germanium Wafer Sales by Company (2021-2026) & (K Wafers)

Table 25. Global Single Crystal Germanium Wafer Sales Market Share by Company (2021-2026)

Table 26. Global Single Crystal Germanium Wafer Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Single Crystal Germanium Wafer Revenue Market Share by Company (2021-2026)

Table 28. Global Single Crystal Germanium Wafer Sale Price by Company (2021-2026) & (US\$/Wafer)

Table 29. Key Manufacturers Single Crystal Germanium Wafer Producing Area Distribution and Sales Area

Table 30. Players Single Crystal Germanium Wafer Products Offered

Table 31. Single Crystal Germanium Wafer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Single Crystal Germanium Wafer Sales by Geographic Region (2021-2026) & (K Wafers)

Table 35. Global Single Crystal Germanium Wafer Sales Market Share Geographic Region (2021-2026)

Table 36. Global Single Crystal Germanium Wafer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Single Crystal Germanium Wafer Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Single Crystal Germanium Wafer Sales by Country/Region (2021-2026) & (K Wafers)

Table 39. Global Single Crystal Germanium Wafer Sales Market Share by Country/Region (2021-2026)

Table 40. Global Single Crystal Germanium Wafer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Single Crystal Germanium Wafer Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Single Crystal Germanium Wafer Sales by Country (2021-2026) &

(K Wafers)

Table 43. Americas Single Crystal Germanium Wafer Sales Market Share by Country (2021-2026)

Table 44. Americas Single Crystal Germanium Wafer Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Single Crystal Germanium Wafer Sales by Type (2021-2026) & (K Wafers)

Table 46. Americas Single Crystal Germanium Wafer Sales by Application (2021-2026) & (K Wafers)

Table 47. APAC Single Crystal Germanium Wafer Sales by Region (2021-2026) & (K Wafers)

Table 48. APAC Single Crystal Germanium Wafer Sales Market Share by Region (2021-2026)

Table 49. APAC Single Crystal Germanium Wafer Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Single Crystal Germanium Wafer Sales by Type (2021-2026) & (K Wafers)

Table 51. APAC Single Crystal Germanium Wafer Sales by Application (2021-2026) & (K Wafers)

Table 52. Europe Single Crystal Germanium Wafer Sales by Country (2021-2026) & (K Wafers)

Table 53. Europe Single Crystal Germanium Wafer Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Single Crystal Germanium Wafer Sales by Type (2021-2026) & (K Wafers)

Table 55. Europe Single Crystal Germanium Wafer Sales by Application (2021-2026) & (K Wafers)

Table 56. Middle East & Africa Single Crystal Germanium Wafer Sales by Country (2021-2026) & (K Wafers)

Table 57. Middle East & Africa Single Crystal Germanium Wafer Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Single Crystal Germanium Wafer Sales by Type (2021-2026) & (K Wafers)

Table 59. Middle East & Africa Single Crystal Germanium Wafer Sales by Application (2021-2026) & (K Wafers)

Table 60. Key Market Drivers & Growth Opportunities of Single Crystal Germanium Wafer

Table 61. Key Market Challenges & Risks of Single Crystal Germanium Wafer

Table 62. Key Industry Trends of Single Crystal Germanium Wafer

- Table 63. Single Crystal Germanium Wafer Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. Single Crystal Germanium Wafer Distributors List
- Table 66. Single Crystal Germanium Wafer Customer List
- Table 67. Global Single Crystal Germanium Wafer Sales Forecast by Region (2027-2032) & (K Wafers)
- Table 68. Global Single Crystal Germanium Wafer Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas Single Crystal Germanium Wafer Sales Forecast by Country (2027-2032) & (K Wafers)
- Table 70. Americas Single Crystal Germanium Wafer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC Single Crystal Germanium Wafer Sales Forecast by Region (2027-2032) & (K Wafers)
- Table 72. APAC Single Crystal Germanium Wafer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe Single Crystal Germanium Wafer Sales Forecast by Country (2027-2032) & (K Wafers)
- Table 74. Europe Single Crystal Germanium Wafer Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa Single Crystal Germanium Wafer Sales Forecast by Country (2027-2032) & (K Wafers)
- Table 76. Middle East & Africa Single Crystal Germanium Wafer Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Global Single Crystal Germanium Wafer Sales Forecast by Type (2027-2032) & (K Wafers)
- Table 78. Global Single Crystal Germanium Wafer Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 79. Global Single Crystal Germanium Wafer Sales Forecast by Application (2027-2032) & (K Wafers)
- Table 80. Global Single Crystal Germanium Wafer Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 81. Umicore Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors
- Table 82. Umicore Single Crystal Germanium Wafer Product Portfolios and Specifications
- Table 83. Umicore Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)
- Table 84. Umicore Main Business

Table 85. Umicore Latest Developments

Table 86. AXT, Inc. Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 87. AXT, Inc. Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 88. AXT, Inc. Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 89. AXT, Inc. Main Business

Table 90. AXT, Inc. Latest Developments

Table 91. Stanford Advanced Materials Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 92. Stanford Advanced Materials Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 93. Stanford Advanced Materials Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 94. Stanford Advanced Materials Main Business

Table 95. Stanford Advanced Materials Latest Developments

Table 96. 5N Plus Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 97. 5N Plus Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 98. 5N Plus Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 99. 5N Plus Main Business

Table 100. 5N Plus Latest Developments

Table 101. TOYOKOU INC Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 102. TOYOKOU INC Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 103. TOYOKOU INC Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 104. TOYOKOU INC Main Business

Table 105. TOYOKOU INC Latest Developments

Table 106. Vital Materials Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 107. Vital Materials Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 108. Vital Materials Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 109. Vital Materials Main Business

Table 110. Vital Materials Latest Developments

Table 111. Yunnan Germanium Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 112. Yunnan Germanium Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 113. Yunnan Germanium Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 114. Yunnan Germanium Main Business

Table 115. Yunnan Germanium Latest Developments

Table 116. CNGE Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 117. CNGE Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 118. CNGE Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 119. CNGE Main Business

Table 120. CNGE Latest Developments

Table 121. CHXZ Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 122. CHXZ Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 123. CHXZ Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 124. CHXZ Main Business

Table 125. CHXZ Latest Developments

Table 126. Grinm Advanced Materials Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 127. Grinm Advanced Materials Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 128. Grinm Advanced Materials Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

Table 129. Grinm Advanced Materials Main Business

Table 130. Grinm Advanced Materials Latest Developments

Table 131. VOT Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors

Table 132. VOT Single Crystal Germanium Wafer Product Portfolios and Specifications

Table 133. VOT Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)

- Table 134. VOT Main Business
- Table 135. VOT Latest Developments
- Table 136. Gem Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors
- Table 137. Gem Single Crystal Germanium Wafer Product Portfolios and Specifications
- Table 138. Gem Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)
- Table 139. Gem Main Business
- Table 140. Gem Latest Developments
- Table 141. Xiamen Powerway Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors
- Table 142. Xiamen Powerway Single Crystal Germanium Wafer Product Portfolios and Specifications
- Table 143. Xiamen Powerway Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)
- Table 144. Xiamen Powerway Main Business
- Table 145. Xiamen Powerway Latest Developments
- Table 146. CSW-Xiamen Basic Information, Single Crystal Germanium Wafer Manufacturing Base, Sales Area and Its Competitors
- Table 147. CSW-Xiamen Single Crystal Germanium Wafer Product Portfolios and Specifications
- Table 148. CSW-Xiamen Single Crystal Germanium Wafer Sales (K Wafers), Revenue (\$ Million), Price (US\$/Wafer) and Gross Margin (2021-2026)
- Table 149. CSW-Xiamen Main Business
- Table 150. CSW-Xiamen Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Single Crystal Germanium Wafer
- Figure 2. Single Crystal Germanium Wafer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Single Crystal Germanium Wafer Sales Growth Rate 2021-2032 (K Wafers)
- Figure 7. Global Single Crystal Germanium Wafer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Single Crystal Germanium Wafer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Single Crystal Germanium Wafer Sales Market Share by Country/Region (2025)
- Figure 10. Single Crystal Germanium Wafer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2-inch Germanium Wafer
- Figure 12. Product Picture of 4-inch Germanium Wafer
- Figure 13. Product Picture of 6-inch Germanium Wafer
- Figure 14. Global Single Crystal Germanium Wafer Sales Market Share by Type in 2026
- Figure 15. Global Single Crystal Germanium Wafer Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Intrinsic Germanium Wafer
- Figure 17. Product Picture of N-type Germanium Wafer
- Figure 18. Product Picture of P-type Germanium Wafer
- Figure 19. Global Single Crystal Germanium Wafer Sales Market Share by Purity Level in 2026
- Figure 20. Global Single Crystal Germanium Wafer Revenue Market Share by Purity Level (2021-2026)
- Figure 21. Single Crystal Germanium Wafer Consumed in Space Photovoltaics
- Figure 22. Global Single Crystal Germanium Wafer Market: Space Photovoltaics (2021-2026) & (K Wafers)
- Figure 23. Single Crystal Germanium Wafer Consumed in Infrared Optics
- Figure 24. Global Single Crystal Germanium Wafer Market: Infrared Optics (2021-2026) & (K Wafers)

- Figure 25. Single Crystal Germanium Wafer Consumed in Optoelectronic Components
- Figure 26. Global Single Crystal Germanium Wafer Market: Optoelectronic Components (2021-2026) & (K Wafers)
- Figure 27. Single Crystal Germanium Wafer Consumed in Others
- Figure 28. Global Single Crystal Germanium Wafer Market: Others (2021-2026) & (K Wafers)
- Figure 29. Global Single Crystal Germanium Wafer Sale Market Share by Application (2025)
- Figure 30. Global Single Crystal Germanium Wafer Revenue Market Share by Application in 2025
- Figure 31. Single Crystal Germanium Wafer Sales by Company in 2025 (K Wafers)
- Figure 32. Global Single Crystal Germanium Wafer Sales Market Share by Company in 2025
- Figure 33. Single Crystal Germanium Wafer Revenue by Company in 2025 (\$ millions)
- Figure 34. Global Single Crystal Germanium Wafer Revenue Market Share by Company in 2025
- Figure 35. Global Single Crystal Germanium Wafer Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global Single Crystal Germanium Wafer Revenue Market Share by Geographic Region in 2025
- Figure 37. Americas Single Crystal Germanium Wafer Sales 2021-2026 (K Wafers)
- Figure 38. Americas Single Crystal Germanium Wafer Revenue 2021-2026 (\$ millions)
- Figure 39. APAC Single Crystal Germanium Wafer Sales 2021-2026 (K Wafers)
- Figure 40. APAC Single Crystal Germanium Wafer Revenue 2021-2026 (\$ millions)
- Figure 41. Europe Single Crystal Germanium Wafer Sales 2021-2026 (K Wafers)
- Figure 42. Europe Single Crystal Germanium Wafer Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa Single Crystal Germanium Wafer Sales 2021-2026 (K Wafers)
- Figure 44. Middle East & Africa Single Crystal Germanium Wafer Revenue 2021-2026 (\$ millions)
- Figure 45. Americas Single Crystal Germanium Wafer Sales Market Share by Country in 2025
- Figure 46. Americas Single Crystal Germanium Wafer Revenue Market Share by Country (2021-2026)
- Figure 47. Americas Single Crystal Germanium Wafer Sales Market Share by Type (2021-2026)
- Figure 48. Americas Single Crystal Germanium Wafer Sales Market Share by Application (2021-2026)
- Figure 49. United States Single Crystal Germanium Wafer Revenue Growth 2021-2026

(\$ millions)

Figure 50. Canada Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Single Crystal Germanium Wafer Sales Market Share by Region in 2025

Figure 54. APAC Single Crystal Germanium Wafer Revenue Market Share by Region (2021-2026)

Figure 55. APAC Single Crystal Germanium Wafer Sales Market Share by Type (2021-2026)

Figure 56. APAC Single Crystal Germanium Wafer Sales Market Share by Application (2021-2026)

Figure 57. China Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Single Crystal Germanium Wafer Sales Market Share by Country in 2025

Figure 65. Europe Single Crystal Germanium Wafer Revenue Market Share by Country (2021-2026)

Figure 66. Europe Single Crystal Germanium Wafer Sales Market Share by Type (2021-2026)

Figure 67. Europe Single Crystal Germanium Wafer Sales Market Share by Application (2021-2026)

Figure 68. Germany Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Single Crystal Germanium Wafer Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Single Crystal Germanium Wafer Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Single Crystal Germanium Wafer Sales Market Share by Application (2021-2026)

Figure 76. Egypt Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Single Crystal Germanium Wafer Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Single Crystal Germanium Wafer in 2026

Figure 82. Manufacturing Process Analysis of Single Crystal Germanium Wafer

Figure 83. Industry Chain Structure of Single Crystal Germanium Wafer

Figure 84. Channels of Distribution

Figure 85. Global Single Crystal Germanium Wafer Sales Market Forecast by Region (2027-2032)

Figure 86. Global Single Crystal Germanium Wafer Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Single Crystal Germanium Wafer Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Single Crystal Germanium Wafer Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Single Crystal Germanium Wafer Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Single Crystal Germanium Wafer Revenue Market Share Forecast by Application (2027-2032)

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