

Global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes Market Growth 2026-2032

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Abstracts

The global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market size is predicted to grow from US\$ 244 million in 2025 to US\$ 360 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Single-component peracetic acid disinfectant for endoscopes is a high-level disinfectant centered on a stabilized, single-component peracetic acid system. Typically, it does not require the mixing of a primary agent and an activator prior to use; it can be applied directly or after dilution as required for the disinfection of flexible endoscopes, rigid endoscopes, and associated accessories. Its key characteristics include a broad spectrum of antimicrobial activity, rapid action, relatively low residual decomposition, suitability for disinfecting endoscope lumens, and compatibility with automated endoscope washer-disinfectors. In 2025, global sales volume is projected to reach approximately 7.8 million liters, with an average unit price of approximately \$32 per liter and a capacity utilization rate of approximately 72%. Upstream enterprises primarily consist of suppliers of hydrogen peroxide, glacial acetic acid, stabilizers, corrosion inhibitors, surfactants, purified water, packaging containers, concentration test strips, and hazardous chemical logistics services. Downstream entities mainly comprise hospital digestive endoscopy centers, respiratory endoscopy centers, ENT departments, urological endoscopy centers, clinics, health examination centers, third-party sterile processing organizations, and medical device reprocessing service providers. The gross profit margin stands at approximately 41%. Within the product's cost structure, the active peracetic acid ingredient and precursor raw materials account for 28%; stabilizers and corrosion inhibitors for 15%; surfactants and functional additives for 7%; purified water and solution preparation for 5%; packaging materials for 10%; microbiological validation and quality testing for 9%; regulatory registration and validation documentation for 8%; production labor and energy consumption for 6%; and

warehousing, logistics, and miscellaneous costs for 12%. The list of demand drivers includes the need for high-level endoscope disinfection, rapid turnaround disinfection, compatibility with automated endoscope washer-disinfectors, low-corrosion disinfection, low-residue disinfection, concentration monitoring support, hospital infection control, and the standardized development of grassroots-level endoscopy centers. The list of downstream customers encompasses tertiary hospitals, secondary hospitals, digestive endoscopy centers, respiratory endoscopy centers, ENT clinics, urological endoscopy units, health examination institutions, specialized clinics, sterile processing centers, and medical device reprocessing service providers. In terms of business opportunities, policy-driven factors stem primarily from heightened requirements for hospital infection control, the standardization of endoscope cleaning and disinfection protocols, strengthened medical quality assessment, capacity building for endoscopic diagnosis and treatment at the primary care level, and increasingly stringent regulatory oversight of disinfection products. Technological innovation is driven mainly by advancements in single-component stabilized formulations, low-corrosion and corrosion-inhibiting systems, rapid sterilization processes, compatibility with automated dosing systems, real-time concentration monitoring, low-odor formulations, and traceable packaging labels. Changes in consumer demand—manifested in hospitals placing greater emphasis on operational simplicity, disinfection speed, personnel safety, endoscope protection, residue control, cost-effectiveness, and supply stability—are driving the development of single-component peracetic acid disinfectants for endoscopes toward solutions that are ready-to-use, low-corrosion, low-irritation, machine-compatible, and backed by robust regulatory documentation.

United States market for Single-Component Peroxyacetic Acid Disinfectant for Endoscopes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Single-Component Peroxyacetic Acid Disinfectant for Endoscopes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Single-Component Peroxyacetic Acid Disinfectant for Endoscopes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Single-Component Peroxyacetic Acid Disinfectant for Endoscopes players cover Fujifilm (JP), Steris Life Sciences (US), Olympus (JP), Ecolab (US), AMTEC (GB), etc. In terms of revenue, the global two largest companies occupied for a share nearly

% in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Single-Component Peroxyacetic Acid Disinfectant for Endoscopes Industry Forecast" looks at past sales and reviews total world Single-Component Peroxyacetic Acid Disinfectant for Endoscopes sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Component Peroxyacetic Acid Disinfectant for Endoscopes sales for 2026 through 2032. With Single-Component Peroxyacetic Acid Disinfectant for Endoscopes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Component Peroxyacetic Acid Disinfectant for Endoscopes industry.

This Insight Report provides a comprehensive analysis of the global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Component Peroxyacetic Acid Disinfectant for Endoscopes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Component Peroxyacetic Acid Disinfectant for Endoscopes and breaks down the forecast by Peracetic Acid Content, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Peracetic Acid Content:

~10%

10%-15%

?15%

Segmentation by Using Type:

Ready-To-Use

Concentrate

Segmentation by Application:

Hospital

Clinic

Research Institution

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujifilm (JP)

Steris Life Sciences (US)

Olympus (JP)

Ecolab (US)

AMTEC (GB)

Wassenburg Medical (NL)

WEGO (CN)

SHINVA (CN)

Lionser (CN)

Guangzhou AULLAP (CN)

Shandong LIRCON (CN)

Jiangsu Feiyu (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market?

What factors are driving Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market opportunities vary by end market size?

How does Single-Component Peroxyacetic Acid Disinfectant for Endoscopes break out by Peracetic Acid Content, by Application?

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