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# Global Single-chip USB-to-UART Bridge ICs Market Growth 2026-2032

https://marketpublishers.com/r/GA9DA7969A17EN.html
Date: October 2026
Pages: 107
Price: US$ 3,660.00 (Single User License)
ID: GA9DA7969A17EN

## Abstracts

The global Single-chip USB-to-UART Bridge ICs market size is predicted to grow from US$ 157 million in 2025 to US$ 255 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Single-chip USB-to-UART Bridge ICs are highly integrated interface conversion chips that combine USB protocol processing, UART communication logic, baud-rate generation, data buffering, power management, driver communication, and signal control within one chip, enabling host systems to connect with serial devices through a compact and simplified hardware design. Compared with standard USB-to-UART bridge chips, this product definition emphasizes single-chip integration, reduced peripheral components, smaller board area, lower system complexity, stable virtual serial communication, and easier deployment in embedded devices, development tools, instruments, and control modules. In 2025, production was 64 million units and the average price was USD 2.5 per unit. The industry's capacity utilization rate in 2025 was about 70%, and the average gross margin was around 33%. Upstream, the key inputs mainly include silicon wafers, photoresists, electronic specialty gases, and packaging materials, with representative suppliers such as Shin-Etsu Chemical, JSR, and Air Liquide providing core semiconductor materials and process inputs. The midstream segment focuses on single-chip architecture design, USB protocol integration, UART communication logic, baud-rate generation, signal integrity optimization, power management, driver compatibility, wafer fabrication, packaging, testing, and reliability validation, which together determine connection stability, transmission accuracy, system compatibility, power efficiency, integration level, and cost competitiveness. Downstream, Single-chip USB-to-UART Bridge ICs are mainly used in electronics manufacturing, industrial control, medical equipment, and automotive electronics, where they help development boards, test equipment, control modules, diagnostic instruments,

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and in-vehicle systems realize convenient serial communication through USB connectivity, with representative customers including Foxconn, Siemens, and BYD.

Single-chip USB-to-UART Bridge ICs demand will be driven by embedded products that need serial communication but have limited board space, cost budget, and development resources. In electronics manufacturing, these chips simplify test fixtures, development boards, and production debugging tools. Industrial control equipment benefits from compact and stable serial access across long product lifecycles, while medical and automotive applications require reliable connection behavior for diagnostics, configuration, and maintenance. Compared with discrete or more complex interface designs, single-chip solutions are easier to deploy at scale. Competition will focus on integration level, driver compatibility, baud-rate accuracy, signal robustness, low power consumption, package size, and lifecycle supply.

LP Information, Inc. (LPI) ' newest research report, the “Single-chip USB-to-UART Bridge ICs Industry Forecast” looks at past sales and reviews total world Single-chip USB-to-UART Bridge ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-chip USB-to-UART Bridge ICs sales for 2026 through 2032. With Single-chip USB-to-UART Bridge ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Single-chip USB-to-UART Bridge ICs industry.

This Insight Report provides a comprehensive analysis of the global Single-chip USB-to-UART Bridge ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-chip USB-to-UART Bridge ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Single-chip USB-to-UART Bridge ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-chip USB-to-UART Bridge ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-chip USB-to-UART Bridge ICs.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Single-chip USB-to-UART Bridge ICs market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

4x4 mm

5x5 mm

Others

## Segmentation by Interface Standard:

USB 2.0

USB 3.0

Others

## Segmentation by Package:

QFN24

QFN28

Others

## Segmentation by Application:

Electronics Manufacturing

Industrial

Medical

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Automotive

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FTDI (UK)

Silicon Labs (USA)

TI (USA)

Fujitsu (Japan)

Infineon (Germany)

Silicon Motion (Taiwan)

ASMedia Technology (Taiwan)

JMicron Technology (Taiwan)

WCH (China)

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Sage Microelectronics (China)

Holtek (Taiwan)

MaxLinear (USA)

ASIX (Taiwan)

Microchip (USA)

Toshiba (Japan)

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-chip USB-to-UART Bridge ICs market?

What factors are driving Single-chip USB-to-UART Bridge ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-chip USB-to-UART Bridge ICs market opportunities vary by end market size?

How does Single-chip USB-to-UART Bridge ICs break out by Type, by Application?

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