

Global Single-Chip SSD Market Growth 2026-2032

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Abstracts

The global Single-Chip SSD market size is predicted to grow from US\$ 2195 million in 2025 to US\$ 4086 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

Single-Chip SSD is a solid-state drive that integrates the storage controller (controller) and NAND flash memory on a single chip. Unlike traditional SSDs where the controller and flash memory are separate components, a single-chip SSD combines them into a more compact and efficient design. This integration results in smaller form factors, lower power consumption, and reduced design complexity, making it ideal for applications requiring space-constrained and power-sensitive storage solutions.

The upstream segment includes suppliers of NAND flash memory wafers, controller chips, DRAM (for cache), packaging substrates, and passive components. The midstream segment encompasses monolithic integration, semiconductor packaging, firmware development, quality testing, and final assembly performed by specialized semiconductor manufacturers and storage solution providers. Single-chip SSDs are categorized by storage capacity into below 256GB, 256GB-512GB, 512GB-1TB, and 1TB-2TB ; by interface type into SATA, PCIe, NVMe, and USB ; by application into consumer electronics, data centers, industrial applications, and embedded systems ; by end-use into personal computers, laptops, servers, and mobile devices . The downstream segment serves PC OEMs, consumer electronics manufacturers, industrial equipment makers, and embedded system integrators.

The global average selling price for single-chip SSDs is approximately US\$22 per unit, with annual sales volume reaching approximately 102 million units in 2025. The industry maintains gross margins between 25% and 35%.

The global single-chip SSD market is experiencing robust growth, driven by the

increasing demand for compact, power-efficient storage solutions across consumer electronics, embedded systems, and automotive applications. As devices continue to shrink in size while demanding higher performance, the need for highly integrated storage solutions has intensified.

A notable trend reshaping the market is the rapid adoption of single-chip SSDs in mobile devices and ultra-portable electronics. Smartphones, tablets, ultrabooks, and wearable devices require storage that consumes minimal board space and battery power. Single-chip SSDs address these requirements by integrating controller and NAND flash into a single, space-saving package while delivering performance comparable to traditional multi-chip SSDs.

Another significant development is the expansion of single-chip SSD applications into automotive and industrial sectors. As vehicles become more connected and autonomous, the demand for reliable, compact storage solutions for infotainment systems, telematics, and ADAS data logging is rising. Similarly, industrial IoT devices and edge computing nodes benefit from the reduced power consumption and enhanced reliability of single-chip SSDs.

LP Information, Inc. (LPI) ' newest research report, the "Single-Chip SSD Industry Forecast" looks at past sales and reviews total world Single-Chip SSD sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Chip SSD sales for 2026 through 2032. With Single-Chip SSD sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Chip SSD industry.

This Insight Report provides a comprehensive analysis of the global Single-Chip SSD landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Chip SSD portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Chip SSD market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Chip SSD and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Single-Chip SSD.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Chip SSD market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PCIe SSD

SATA SSD

Emmc

Other

Segmentation by Storage Capacity:

Below 256GB

256GB - 512GB

512GB - 1TB

1TB - 2TB

Segmentation by Technology Generation:

2D Planar NAND

3D NAND (e.g., BiCS FLASH?)

Segmentation by Application:

Embedded Systems

Industrial Control

Internet of Things

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung Electronics Co., Ltd.

SK Hynix Inc.

Kioxia Corporation

Micron Technology, Inc.

Western Digital Corporation

Intel Corporation

Kingston Technology Corporation

HP Inc.

TDK Corporation

Phoenix Contact

Silicon Motion Technology Corporation

Phison Electronics Corporation

Transcend Information, Inc.

Innodisk Corporation

ADLINK Technology Inc.

OCZ Technology (Toshiba)

Delkin Devices, Inc.

Maxio Technology (Hangzhou) Co., Ltd.

Shanghai Weigu Information Technology Co., Ltd.

Runcore Innovation (Changsha) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Chip SSD market?

What factors are driving Single-Chip SSD market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Chip SSD market opportunities vary by end market size?

How does Single-Chip SSD break out by Type, by Application?

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