

Global Single-chamber Temporary External Pacemaker Market Growth 2026-2032

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Abstracts

The global Single-chamber Temporary External Pacemaker market size is predicted to grow from US\$ 50.84 million in 2025 to US\$ 76.07 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A single-chamber temporary external pacemaker is a battery-powered external pulse generator used for short-term cardiac pacing support in a monitored clinical environment. It is connected to a temporary endocardial or epicardial pacing lead through a patient cable and delivers pacing pulses to either the atrium or the ventricle through one pacing channel. The device is typically used for temporary atrial or ventricular pacing in cases such as complete heart block, symptomatic bradycardia, sick sinus syndrome, peri-procedural bradyarrhythmia, support before permanent pacemaker implantation, support during pacemaker replacement, post-cardiac-surgery pacing and interventional cardiology procedures requiring temporary pacing. A typical product provides rate, output, pulse width and sensitivity settings, synchronous and asynchronous pacing modes, pacing and sensing indicators, low-battery alarms, lead connection monitoring, defibrillation protection and protection against accidental parameter changes. This study focuses on single-chamber external temporary pacemaker pulse generators and standard system configurations, rather than implantable pacemakers, pacing leads, patient cables or dual-chamber external pacemakers.

In 2025, the global production volume of single-chamber external temporary pacemakers is projected to reach 12,760 units, with an average price of \$4,073 per unit and an average gross margin of 48.6%.

Based on our research, the single-chamber temporary external pacemaker market is a

small but clinically important segment within cardiac rhythm management. Its proper boundary is the external temporary pacemaker pulse generator, not the entire pacemaker market. Implantable pacemakers are designed for long-term therapy, leadless pacemakers are implanted intracardiac devices, and transcutaneous pacing modules are generally part of emergency defibrillator-monitor systems. In contrast, a single-chamber temporary external pacemaker is connected to temporary pacing leads and provides short-term atrial or ventricular pacing through one channel. Official product information for Medtronic 53401 and OSYPKA PACE 101 describes these devices as temporary external single-chamber pacemakers used with pacing lead systems and supporting common single-chamber pacing modes such as AAI, VVI, AOO and VOO.

From a supply perspective, the number of true global manufacturers is limited. This is not because the market has been under-researched, but because the product is a regulated, low-volume, safety-critical hospital device with relatively long replacement cycles. Medtronic and BIOTRONIK have strong installed bases and brand recognition in mature hospital systems. OSYPKA, Livetec, FIAB and Galix represent specialist suppliers in external pacing and cardiac stimulation. Shree Pacetronix provides an India-based manufacturing route, BIOSENSOR serves the Brazilian market with the BioRitmo MP20B, and Shenzhen Lifetech Cardio Medical Electronics has become the most visible Chinese domestic supplier, with both 8301 and 6108 temporary pacemaker products disclosed on its official website.

Demand is driven by hospital readiness rather than by consumable-like procedure turnover. These devices are purchased for emergency departments, ICUs, cardiac surgery units, catheterization laboratories, electrophysiology labs and structural heart programs, where temporary pacing is required for bradyarrhythmia management, perioperative support, permanent pacemaker replacement, or procedural backup. Single-chamber systems remain attractive because they are relatively simple, quick to set up and cost-effective for basic atrial or ventricular pacing. However, their growth is partially constrained by dual-chamber external pacemakers in more complex post-operative or hemodynamic management situations, and by procedure-specific systems in TAVR or transcatheter valve interventions. Solo Pace's cleared SoloPace Control system illustrates how procedure-oriented temporary pacing workflows may create a new adjacent segment rather than simply replacing conventional single-chamber devices.

From a technology perspective, innovation is incremental but meaningful. The main directions include clearer user interfaces, reduced risk of accidental setting changes, stronger battery and backup power design, defibrillation protection, better lead-

connection security, easier cleaning and disinfection, and integration of pacing-system analysis functions. Medtronic emphasizes constant-current output and long service life, Livetec highlights touchscreen control and patient/bed fixation, and Shenzhen Lifetech Cardio Medical Electronics positions the 8301 as combining pacing and analysis functions. Over the medium term, this market is expected to grow moderately, with competition centered on clinical safety, regulatory access, service capability, hospital trust and regional localization rather than aggressive capacity expansion.

LP Information, Inc. (LPI) ' newest research report, the "Single-chamber Temporary External Pacemaker Industry Forecast" looks at past sales and reviews total world Single-chamber Temporary External Pacemaker sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-chamber Temporary External Pacemaker sales for 2026 through 2032. With Single-chamber Temporary External Pacemaker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-chamber Temporary External Pacemaker industry.

This Insight Report provides a comprehensive analysis of the global Single-chamber Temporary External Pacemaker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-chamber Temporary External Pacemaker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-chamber Temporary External Pacemaker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-chamber Temporary External Pacemaker and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-chamber Temporary External Pacemaker.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-chamber Temporary External Pacemaker market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-chamber Atrial Temporary Pacemaker

Single-chamber Ventricular Temporary Pacemaker

Single-channel Atrial/Ventricular Selectable Pacemaker

Segmentation by Pacing Mode:

Demand Pacing Mode

Asynchronous Pacing Mode

AAI/VVI Selectable Mode

AOO/VOO Selectable Mode

Rapid Atrial Pacing Mode

Segmentation by Application:

Emergency Department

Intensive Care Unit

Cardiac Operating Room

Catheterization Laboratory

Electrophysiology Laboratory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic plc

BIOTRONIK SE & Co. KG

OSYPKA Medical GmbH

livetec Ingenieurbüro GmbH

FIAB SpA

Solo Pace Inc.

Shree Pacetronix Ltd.

Galix Biomedical Instrumentation, Inc.

BIOSENSOR Indústria e Comércio Ltda.

Shenzhen Lifetech Cardio Medical Electronics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-chamber Temporary External Pacemaker market?

What factors are driving Single-chamber Temporary External Pacemaker market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-chamber Temporary External Pacemaker market opportunities vary by end market size?

How does Single-chamber Temporary External Pacemaker break out by Type, by Application?

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