

Global Single-Cell RNA Sequencing System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Single-Cell RNA Sequencing System market size is predicted to grow from US\$ 1159 million in 2025 to US\$ 3190 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

In 2025, global Single-Cell RNA Sequencing System production reached approximately 21.55 k units, with an average global market price of around USD 55,000 per unit.

The gross profit margin of major companies in the industry is between 50.00%–66.00%.

Single-Cell RNA Sequencing System is an integrated analytical platform designed to isolate individual cells, prepare sequencing libraries, and generate transcriptomic data at single-cell resolution. The system combines microfluidics or other cell partitioning technologies with molecular biology workflows and bioinformatics analysis to reveal cellular heterogeneity and gene expression profiles. It is widely used in cancer research, immunology, developmental biology, neuroscience, regenerative medicine, and precision medicine. The product scope includes complete single-cell RNA sequencing instruments and integrated analytical systems, excluding standalone sequencing reagents, consumables, and next-generation sequencing instruments.

The industry chain begins with upstream suppliers of microfluidic components, precision optical modules, electronic components, biochemical reagents, enzymes, nucleic acid extraction materials, chips, and software infrastructure. Midstream includes system design, instrument manufacturing, fluidic integration, software development, calibration, and quality assurance. Downstream users include pharmaceutical companies, biotechnology enterprises, hospitals, academic research institutes, clinical laboratories, and contract research organizations. Increasing demand for precision medicine,

biomarker discovery, cell atlas projects, and translational research continues to drive market growth and technology upgrades.

United States market for Single-Cell RNA Sequencing System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Single-Cell RNA Sequencing System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Single-Cell RNA Sequencing System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Single-Cell RNA Sequencing System players cover 10x Genomics, Inc., Parse Biosciences, Inc., BD Biosciences (Becton, Dickinson and Company), Standard BioTools Inc., Takara Bio Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Single-Cell RNA Sequencing System Industry Forecast" looks at past sales and reviews total world Single-Cell RNA Sequencing System sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Cell RNA Sequencing System sales for 2026 through 2032. With Single-Cell RNA Sequencing System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Cell RNA Sequencing System industry.

This Insight Report provides a comprehensive analysis of the global Single-Cell RNA Sequencing System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Single-Cell RNA Sequencing System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Cell RNA Sequencing System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Cell RNA Sequencing System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Cell RNA Sequencing System.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Cell RNA Sequencing System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Droplet-Based System

Microwell-Based System

Microfluidic Chip-Based System

Segmentation by Library Preparation Method:

3' End Sequencing System

5' End Sequencing System

Full-Length Transcript Sequencing System

Segmentation by Cell Throughput:

Low Throughput (<1,000 Cells/Run)

Medium Throughput (1,000–10,000 Cells/Run)

High Throughput (>10,000 Cells/Run)

Segmentation by Application:

Cancer Research

Immunology Research

Developmental Biology Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

10x Genomics, Inc.

Parse Biosciences, Inc.

BD Biosciences (Becton, Dickinson and Company)

Standard BioTools Inc.

Takara Bio Inc.

Bio-Rad Laboratories, Inc.

Dolomite Bio

Mission Bio, Inc.

Scale Biosciences, Inc.

SeqWell, Inc.

Illumina, Inc.

Oxford Nanopore Technologies plc

Curio Bioscience, Inc.

Cellenion SAS

Singleron Biotechnologies Co., Ltd.

MGI Tech Co., Ltd.

SeekGene Bio-Sciences Co., Ltd.

MobiDrop Biotechnology Co., Ltd.

M20 Genomics Co., Ltd.

GeneMind Biosciences Co., Ltd.

CapitalBio Technology Co., Ltd.

Salus Biomed Co., Ltd.

Shanghai Wansheng Gene Tech Co., Ltd.

Shanghai Dapeng Bio-Tech Co., Ltd.

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