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Global Single Cell RNA Sequencing Service Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G3461E241E15EN.html
Date: January 2026
Pages: 159
Price: US$ 3,660.00 (Single User License)
ID: G3461E241E15EN

Abstracts

The global Single Cell RNA Sequencing Service market size is predicted to grow from US$ 1933 million in 2025 to US$ 4295 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

Single-cell RNA sequencing service is a technology based on RNA analysis at the single-cell level. It uses high-throughput sequencing to detect gene expression in individual cells, widely applied in studying cellular heterogeneity, developmental processes, and disease mechanisms.

North America, with its leading position in biotechnology research and clinical applications, has long been the main driver of the global market; Europe maintains stable demand thanks to its mature research system. The Asia-Pacific region is experiencing the fastest growth, with market demand in countries like Japan and South Korea, in addition to China, continuing to be released under policy support. Latin America and other emerging markets are gradually releasing demand, becoming an important source of incremental growth for instrument exports.

Initially, this service mainly focused on basic research fields such as cancer, immunology, and neurology, used to reveal tumor heterogeneity and neuronal interactions. Now, it is rapidly being translated into clinical applications, with surging demand in areas such as early cancer screening, preimplantation genetic screening, and drug development. For example, the annual growth rate of related contracts with pharmaceutical companies exceeds 40%; Berry Genomics' single-cell methylation detection technology has obtained a Class III medical device registration certificate from the NMPA, entering the tumor liquid biopsy market.

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LPI (LP Information)' newest research report, the ?Single Cell RNA Sequencing Service Industry Forecast? looks at past sales and reviews total world Single Cell RNA Sequencing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Single Cell RNA Sequencing Service sales for 2026 through 2032. With Single Cell RNA Sequencing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Single Cell RNA Sequencing Service industry.

This Insight Report provides a comprehensive analysis of the global Single Cell RNA Sequencing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Single Cell RNA Sequencing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Single Cell RNA Sequencing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single Cell RNA Sequencing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single Cell RNA Sequencing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Single Cell RNA Sequencing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single-cell Transcriptome Sequencing

Single-cell Nuclear Transcriptome Sequencing

Segmentation by Throughput:

High Throughput

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Medium and Low Throughput

Segmentation by Technology:

Droplet Microfluidics Services

Microplate Sorting Services

Combined Indexing Services

Segmentation by Application:

Cancer

Immunology

Neurology

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

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BD

Admera Health

Novogene

BGI

SingleronBio

Active Motif

Thunder Bio

10k Genomics

IQVIA Laboratories

Biomarker

Oxford Nanopore Technologies

M20 Genomics

Illumina

QIAGEN

Q2 Solutions

Novogene

Mission bio

PacBio

Azenta Life Sciences

Jingxin Biological

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TaKaRa

Bio-Rad

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