

Global Single-arm Spray Painting Machine Market Growth 2026-2032

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Abstracts

The global Single-arm Spray Painting Machine market size is predicted to grow from US\$ 1708 million in 2025 to US\$ 2860 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, global sales of single-arm spray painting machines reached 48,500 units, with an average selling price of US\$36,000 per unit. Global total production capacity in 2025 was approximately 57,200 units, with industry gross margins remaining between 24% and 36%. A single-arm spray painting machine is an industrial piece of equipment that uses a single robotic arm or cantilever structure to achieve automated spray painting operations. It is mainly used for surface coating of automotive parts, construction machinery, steel structures, furniture, home appliances, and metal products. By integrating a spray gun system, motion control system, paint supply device, and intelligent programming module, it achieves uniform painting, powder coating, or anti-corrosion coating application on workpiece surfaces. This equipment features high spraying precision, good coating consistency, high material utilization, low labor costs, and high production efficiency, and can adapt to the continuous automated spraying needs of flat, curved, and complex structural workpieces.

The upstream sector primarily involves suppliers of industrial robot bodies, servo motors, reducers, PLC control systems, spray gun assemblies, paint delivery equipment, sensors, and steel structural components. Downstream suppliers mainly provide products to automobile manufacturers, construction machinery companies, steel structure processing companies, furniture manufacturers, and home appliance manufacturers. The automotive and auto parts sector accounts for the largest share of consumption, followed by the metal processing and furniture manufacturing industries.

With the upgrading of industrial automation, increasingly stringent environmental regulations, and the rapid development of intelligent manufacturing, the market demand for single-arm spray painting machines continues to grow. High-precision trajectory control, AI visual recognition, adaptive spraying, and low-VOC green spraying technologies will become important future development directions. The expansion of the new energy vehicle industry and the intelligent transformation of manufacturing will continue to release market opportunities.

The single-arm spray painting machine market has shown steady growth in recent years, primarily driven by industrial automation upgrades, stricter environmental regulations, and the intelligent transformation of manufacturing. Compared to traditional manual painting, single-arm painting machines achieve high-precision painting, uniform coating, and high material utilization, significantly reducing labor costs and waste emissions, thus meeting the demands of green manufacturing and lean production. Their widespread application in the automotive parts, construction machinery, steel structure, and home appliance industries, especially the rapid expansion of the new energy vehicle industry, has provided continuous growth momentum for efficient and intelligent painting equipment.

Meanwhile, with the continuous maturation of intelligent control, AI vision recognition, and adaptive painting technologies, single-arm painting machines are developing towards flexibility, lightweight design, and high precision to meet the needs of multi-variety, small-batch production.

Furthermore, regional market differences are significant. The Asia-Pacific region, due to its concentration of manufacturing and high demand for automation upgrades, has become a core growth market, while Europe and North America have a stronger demand for high-end intelligent, environmentally friendly, and energy-saving products.

Overall, the single-arm spray painting machine has a broad market prospect, especially in intelligent manufacturing, green spraying and small and medium-sized industrial automation transformation, where there are significant business opportunities. Manufacturers will gain a long-term competitive advantage through technological innovation and service upgrades.

LP Information, Inc. (LPI) ' newest research report, the "Single-arm Spray Painting Machine Industry Forecast" looks at past sales and reviews total world Single-arm Spray Painting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-arm Spray Painting Machine sales for 2026

through 2032. With Single-arm Spray Painting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-arm Spray Painting Machine industry.

This Insight Report provides a comprehensive analysis of the global Single-arm Spray Painting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-arm Spray Painting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-arm Spray Painting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-arm Spray Painting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-arm Spray Painting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-arm Spray Painting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Servo Drive Type

Variable Frequency Drive Type

Segmentation by Spray Gun Configuration:

Single-gun Type

Multi-gun Single-circuit Type

Multi-gun Dual-circuit Type

Segmentation by Spraying Width:

Spraying Width: 600 mm

Spraying Width: 1250-1300 mm

Spraying Width: >1600 mm

Segmentation by Application:

Furniture Manufacturing

Metal Processing

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Karabudak Makine

Giardina Group

Stiles Machinery

Cefla Finishing

GODN Finishing

HAIZHI

TAKUBO

Teknika Group

Ozgenic Machine

Neomec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-arm Spray Painting Machine market?

What factors are driving Single-arm Spray Painting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-arm Spray Painting Machine market opportunities vary by end market size?

How does Single-arm Spray Painting Machine break out by Type, by Application?

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