

# Global Silicone Structural Adhesive Market Growth 2026-2032

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## Abstracts

The global Silicone Structural Adhesive market size is predicted to grow from US\$ 932 million in 2025 to US\$ 1289 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, the global production of silicone structural adhesives was approximately 186,000 tons, with an average selling price of around US\$5,120 per ton. Single-line production capacity is approximately 4,000-8,000 tons per year, with an average gross profit margin of about 10-20%. Silicone structural adhesive is a high-performance adhesive material primarily composed of silicone polymers, specifically designed for structural bonding in construction, industrial, and other fields requiring long-term load-bearing capabilities. It possesses high strength, high modulus, and high elasticity, can be used under various climatic conditions, and forms a durable, aging-resistant silicone rubber after curing.

The upstream core raw materials for silicone structural adhesives mainly include base polymers (polysiloxanes, silicone oils), reinforcing fillers (fumed silica), crosslinking agents, coupling agents, and catalysts. Its downstream applications are directly in end-use industries with extremely high requirements for structural bonding and weather-resistant sealing, primarily including building curtain walls and windows, automotive manufacturing (glass bonding, body sealing), solar photovoltaic modules (frame and junction box sealing), and rail transit and aerospace fields, playing a crucial role in load-bearing bonding and waterproof sealing.

The global silicone structural adhesive market is maintaining steady growth driven by multiple structural demands. The primary driving force comes from the construction sector, where the widespread adoption of high-end curtain walls and energy-efficient

windows, along with ongoing renovations of existing buildings, continues to drive the application of high-performance products. Secondly, design trends in new energy vehicles (such as large-area glass roofs) and lightweight manufacturing have significantly increased the demand for and technical requirements of automotive-grade structural adhesives. Simultaneously, the rapid expansion of the solar photovoltaic industry, particularly the development of double-glass modules and building-integrated photovoltaics, is a significant source of market growth. However, the industry also faces challenges such as fluctuating upstream raw material costs, price competition in the low-to-medium end market due to product homogenization, and the impact of global economic cycles. Market competition is increasingly focused on technological innovation, rigorous product certification systems, and the ability to provide customized solutions for customers. Leading companies are consolidating their market position through supply chain integration and the development of environmentally friendly and sustainable products. Overall, the market is continuously evolving towards higher performance and more specialized application scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Silicone Structural Adhesive Industry Forecast" looks at past sales and reviews total world Silicone Structural Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicone Structural Adhesive sales for 2026 through 2032. With Silicone Structural Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicone Structural Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Silicone Structural Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicone Structural Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicone Structural Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicone Structural Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicone Structural Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicone Structural Adhesive market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

One-Component

Two-Component

#### Segmentation by Cure Type:

Dealcoholization Type

Deoximation Type

Deacidification Type

Others

#### Segmentation by Curing Method:

Light Cure

Heat Cure

Others

#### Segmentation by Application:

Architecture

Electronics

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow Corning

Momentive Performance Materials

Wacker

Shin-Etsu Chemical

Sika

SOUDAL

SANVO

Kejian

Shandong Jingmao New Material

Rifeng Enterprise Group

Shandong Wosai New Materials Technology

Guangzhou Baiyun Chemical

Chengdu Guibao Science & Technology

Hangzhou Zhijiang Silicone Chemicals

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicone Structural Adhesive market?

What factors are driving Silicone Structural Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicone Structural Adhesive market opportunities vary by end market size?

How does Silicone Structural Adhesive break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Silicone Structural Adhesive Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Silicone Structural Adhesive by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Silicone Structural Adhesive by Country/Region, 2021, 2025 & 2032
- 2.2 Silicone Structural Adhesive Segment by Type
  - 2.2.1 One-Component
  - 2.2.2 Two-Component
  - 2.2.3 Silicone Structural Adhesive Sales by Type
    - 2.2.3.1 Global Silicone Structural Adhesive Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Silicone Structural Adhesive Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Silicone Structural Adhesive Sale Price by Type (2021-2026)
- 2.3 Silicone Structural Adhesive Segment by Cure Type
  - 2.3.1 Dealcoholization Type
  - 2.3.2 Deoximation Type
  - 2.3.3 Deacidification Type
  - 2.3.4 Others
  - 2.3.5 Silicone Structural Adhesive Sales by Cure Type
    - 2.3.5.1 Global Silicone Structural Adhesive Sales Market Share by Cure Type (2021-2026)
    - 2.3.5.2 Global Silicone Structural Adhesive Revenue and Market Share by Cure Type (2021-2026)

- 2.3.5.3 Global Silicone Structural Adhesive Sale Price by Cure Type (2021-2026)
- 2.4 Silicone Structural Adhesive Segment by Curing Method
  - 2.4.1 Light Cure
  - 2.4.2 Heat Cure
  - 2.4.3 Others
  - 2.4.4 Silicone Structural Adhesive Sales by Curing Method
    - 2.4.4.1 Global Silicone Structural Adhesive Sales Market Share by Curing Method (2021-2026)
    - 2.4.4.2 Global Silicone Structural Adhesive Revenue and Market Share by Curing Method (2021-2026)
    - 2.4.4.3 Global Silicone Structural Adhesive Sale Price by Curing Method (2021-2026)
- 2.5 Silicone Structural Adhesive Segment by Application
  - 2.5.1 Architecture
  - 2.5.2 Electronics
  - 2.5.3 Automotive
  - 2.5.4 Others
  - 2.5.5 Silicone Structural Adhesive Sales by Application
    - 2.5.5.1 Global Silicone Structural Adhesive Sale Market Share by Application (2021-2026)
    - 2.5.5.2 Global Silicone Structural Adhesive Revenue and Market Share by Application (2021-2026)
    - 2.5.5.3 Global Silicone Structural Adhesive Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Silicone Structural Adhesive Breakdown Data by Company
  - 3.1.1 Global Silicone Structural Adhesive Annual Sales by Company (2021-2026)
  - 3.1.2 Global Silicone Structural Adhesive Sales Market Share by Company (2021-2026)
- 3.2 Global Silicone Structural Adhesive Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Silicone Structural Adhesive Revenue by Company (2021-2026)
  - 3.2.2 Global Silicone Structural Adhesive Revenue Market Share by Company (2021-2026)
- 3.3 Global Silicone Structural Adhesive Sale Price by Company
- 3.4 Key Manufacturers Silicone Structural Adhesive Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Silicone Structural Adhesive Product Location Distribution
  - 3.4.2 Players Silicone Structural Adhesive Products Offered
- 3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR SILICONE STRUCTURAL ADHESIVE BY GEOGRAPHIC REGION**

- 4.1 World Historic Silicone Structural Adhesive Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Silicone Structural Adhesive Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Silicone Structural Adhesive Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Silicone Structural Adhesive Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Silicone Structural Adhesive Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Silicone Structural Adhesive Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Silicone Structural Adhesive Sales Growth
- 4.4 APAC Silicone Structural Adhesive Sales Growth
- 4.5 Europe Silicone Structural Adhesive Sales Growth
- 4.6 Middle East & Africa Silicone Structural Adhesive Sales Growth

## **5 AMERICAS**

- 5.1 Americas Silicone Structural Adhesive Sales by Country
  - 5.1.1 Americas Silicone Structural Adhesive Sales by Country (2021-2026)
  - 5.1.2 Americas Silicone Structural Adhesive Revenue by Country (2021-2026)
- 5.2 Americas Silicone Structural Adhesive Sales by Type (2021-2026)
- 5.3 Americas Silicone Structural Adhesive Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

## 6.1 APAC Silicone Structural Adhesive Sales by Region

### 6.1.1 APAC Silicone Structural Adhesive Sales by Region (2021-2026)

### 6.1.2 APAC Silicone Structural Adhesive Revenue by Region (2021-2026)

## 6.2 APAC Silicone Structural Adhesive Sales by Type (2021-2026)

## 6.3 APAC Silicone Structural Adhesive Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## 7 EUROPE

## 7.1 Europe Silicone Structural Adhesive by Country

### 7.1.1 Europe Silicone Structural Adhesive Sales by Country (2021-2026)

### 7.1.2 Europe Silicone Structural Adhesive Revenue by Country (2021-2026)

## 7.2 Europe Silicone Structural Adhesive Sales by Type (2021-2026)

## 7.3 Europe Silicone Structural Adhesive Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Silicone Structural Adhesive by Country

### 8.1.1 Middle East & Africa Silicone Structural Adhesive Sales by Country (2021-2026)

### 8.1.2 Middle East & Africa Silicone Structural Adhesive Revenue by Country (2021-2026)

## 8.2 Middle East & Africa Silicone Structural Adhesive Sales by Type (2021-2026)

## 8.3 Middle East & Africa Silicone Structural Adhesive Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Silicone Structural Adhesive
- 10.3 Manufacturing Process Analysis of Silicone Structural Adhesive
- 10.4 Industry Chain Structure of Silicone Structural Adhesive

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Silicone Structural Adhesive Distributors
- 11.3 Silicone Structural Adhesive Customer

## **12 WORLD FORECAST REVIEW FOR SILICONE STRUCTURAL ADHESIVE BY GEOGRAPHIC REGION**

- 12.1 Global Silicone Structural Adhesive Market Size Forecast by Region
  - 12.1.1 Global Silicone Structural Adhesive Forecast by Region (2027-2032)
  - 12.1.2 Global Silicone Structural Adhesive Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Silicone Structural Adhesive Forecast by Type (2027-2032)
- 12.7 Global Silicone Structural Adhesive Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Dow Corning

- 13.1.1 Dow Corning Company Information
- 13.1.2 Dow Corning Silicone Structural Adhesive Product Portfolios and Specifications
- 13.1.3 Dow Corning Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Dow Corning Main Business Overview
- 13.1.5 Dow Corning Latest Developments
- 13.2 Momentive Performance Materials
  - 13.2.1 Momentive Performance Materials Company Information
  - 13.2.2 Momentive Performance Materials Silicone Structural Adhesive Product Portfolios and Specifications
  - 13.2.3 Momentive Performance Materials Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Momentive Performance Materials Main Business Overview
  - 13.2.5 Momentive Performance Materials Latest Developments
- 13.3 Wacker
  - 13.3.1 Wacker Company Information
  - 13.3.2 Wacker Silicone Structural Adhesive Product Portfolios and Specifications
  - 13.3.3 Wacker Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Wacker Main Business Overview
  - 13.3.5 Wacker Latest Developments
- 13.4 Shin-Etsu Chemical
  - 13.4.1 Shin-Etsu Chemical Company Information
  - 13.4.2 Shin-Etsu Chemical Silicone Structural Adhesive Product Portfolios and Specifications
  - 13.4.3 Shin-Etsu Chemical Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Shin-Etsu Chemical Main Business Overview
  - 13.4.5 Shin-Etsu Chemical Latest Developments
- 13.5 Sika
  - 13.5.1 Sika Company Information
  - 13.5.2 Sika Silicone Structural Adhesive Product Portfolios and Specifications
  - 13.5.3 Sika Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Sika Main Business Overview
  - 13.5.5 Sika Latest Developments
- 13.6 SOUDAL
  - 13.6.1 SOUDAL Company Information
  - 13.6.2 SOUDAL Silicone Structural Adhesive Product Portfolios and Specifications

13.6.3 SOUDAL Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SOUDAL Main Business Overview

13.6.5 SOUDAL Latest Developments

13.7 SANVO

13.7.1 SANVO Company Information

13.7.2 SANVO Silicone Structural Adhesive Product Portfolios and Specifications

13.7.3 SANVO Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 SANVO Main Business Overview

13.7.5 SANVO Latest Developments

13.8 Kejian

13.8.1 Kejian Company Information

13.8.2 Kejian Silicone Structural Adhesive Product Portfolios and Specifications

13.8.3 Kejian Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Kejian Main Business Overview

13.8.5 Kejian Latest Developments

13.9 Shandong Jingmao New Material

13.9.1 Shandong Jingmao New Material Company Information

13.9.2 Shandong Jingmao New Material Silicone Structural Adhesive Product Portfolios and Specifications

13.9.3 Shandong Jingmao New Material Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shandong Jingmao New Material Main Business Overview

13.9.5 Shandong Jingmao New Material Latest Developments

13.10 Rifeng Enterprise Group

13.10.1 Rifeng Enterprise Group Company Information

13.10.2 Rifeng Enterprise Group Silicone Structural Adhesive Product Portfolios and Specifications

13.10.3 Rifeng Enterprise Group Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Rifeng Enterprise Group Main Business Overview

13.10.5 Rifeng Enterprise Group Latest Developments

13.11 Shandong Wosai New Materials Technology

13.11.1 Shandong Wosai New Materials Technology Company Information

13.11.2 Shandong Wosai New Materials Technology Silicone Structural Adhesive Product Portfolios and Specifications

13.11.3 Shandong Wosai New Materials Technology Silicone Structural Adhesive

## Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.11.4 Shandong Wosai New Materials Technology Main Business Overview

### 13.11.5 Shandong Wosai New Materials Technology Latest Developments

## 13.12 Guangzhou Baiyun Chemical

### 13.12.1 Guangzhou Baiyun Chemical Company Information

### 13.12.2 Guangzhou Baiyun Chemical Silicone Structural Adhesive Product Portfolios and Specifications

### 13.12.3 Guangzhou Baiyun Chemical Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.12.4 Guangzhou Baiyun Chemical Main Business Overview

### 13.12.5 Guangzhou Baiyun Chemical Latest Developments

## 13.13 Chengdu Guibao Science & Technology

### 13.13.1 Chengdu Guibao Science & Technology Company Information

### 13.13.2 Chengdu Guibao Science & Technology Silicone Structural Adhesive Product Portfolios and Specifications

### 13.13.3 Chengdu Guibao Science & Technology Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.13.4 Chengdu Guibao Science & Technology Main Business Overview

### 13.13.5 Chengdu Guibao Science & Technology Latest Developments

## 13.14 Hangzhou Zhijiang Silicone Chemicals

### 13.14.1 Hangzhou Zhijiang Silicone Chemicals Company Information

### 13.14.2 Hangzhou Zhijiang Silicone Chemicals Silicone Structural Adhesive Product Portfolios and Specifications

### 13.14.3 Hangzhou Zhijiang Silicone Chemicals Silicone Structural Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.14.4 Hangzhou Zhijiang Silicone Chemicals Main Business Overview

### 13.14.5 Hangzhou Zhijiang Silicone Chemicals Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Silicone Structural Adhesive Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Silicone Structural Adhesive Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of One-Component

Table 4. Major Players of Two-Component

Table 5. Global Silicone Structural Adhesive Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Silicone Structural Adhesive Sales Market Share by Type (2021-2026)

Table 7. Global Silicone Structural Adhesive Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Silicone Structural Adhesive Revenue Market Share by Type (2021-2026)

Table 9. Global Silicone Structural Adhesive Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Dealcoholization Type

Table 11. Major Players of Deoximation Type

Table 12. Major Players of Deacidification Type

Table 13. Major Players of Others

Table 14. Global Silicone Structural Adhesive Sales by Cure Type (2021-2026) & (Kilotons)

Table 15. Global Silicone Structural Adhesive Sales Market Share by Cure Type (2021-2026)

Table 16. Global Silicone Structural Adhesive Revenue by Cure Type (2021-2026) & (\$ million)

Table 17. Global Silicone Structural Adhesive Revenue Market Share by Cure Type (2021-2026)

Table 18. Global Silicone Structural Adhesive Sale Price by Cure Type (2021-2026) & (US\$/Ton)

Table 19. Major Players of Light Cure

Table 20. Major Players of Heat Cure

Table 21. Major Players of Others

Table 22. Global Silicone Structural Adhesive Sales by Curing Method (2021-2026) & (Kilotons)

Table 23. Global Silicone Structural Adhesive Sales Market Share by Curing Method (2021-2026)

Table 24. Global Silicone Structural Adhesive Revenue by Curing Method (2021-2026)

& (\$ million)

Table 25. Global Silicone Structural Adhesive Revenue Market Share by Curing Method (2021-2026)

Table 26. Global Silicone Structural Adhesive Sale Price by Curing Method (2021-2026) & (US\$/Ton)

Table 27. Global Silicone Structural Adhesive Sale by Application (2021-2026) & (Kilotons)

Table 28. Global Silicone Structural Adhesive Sale Market Share by Application (2021-2026)

Table 29. Global Silicone Structural Adhesive Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Silicone Structural Adhesive Revenue Market Share by Application (2021-2026)

Table 31. Global Silicone Structural Adhesive Sale Price by Application (2021-2026) & (US\$/Ton)

Table 32. Global Silicone Structural Adhesive Sales by Company (2021-2026) & (Kilotons)

Table 33. Global Silicone Structural Adhesive Sales Market Share by Company (2021-2026)

Table 34. Global Silicone Structural Adhesive Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Silicone Structural Adhesive Revenue Market Share by Company (2021-2026)

Table 36. Global Silicone Structural Adhesive Sale Price by Company (2021-2026) & (US\$/Ton)

Table 37. Key Manufacturers Silicone Structural Adhesive Producing Area Distribution and Sales Area

Table 38. Players Silicone Structural Adhesive Products Offered

Table 39. Silicone Structural Adhesive Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Silicone Structural Adhesive Sales by Geographic Region (2021-2026) & (Kilotons)

Table 43. Global Silicone Structural Adhesive Sales Market Share Geographic Region (2021-2026)

Table 44. Global Silicone Structural Adhesive Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Silicone Structural Adhesive Revenue Market Share by Geographic

**Region (2021-2026)**

Table 46. Global Silicone Structural Adhesive Sales by Country/Region (2021-2026) & (Kilotons)

Table 47. Global Silicone Structural Adhesive Sales Market Share by Country/Region (2021-2026)

Table 48. Global Silicone Structural Adhesive Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Silicone Structural Adhesive Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Silicone Structural Adhesive Sales by Country (2021-2026) & (Kilotons)

Table 51. Americas Silicone Structural Adhesive Sales Market Share by Country (2021-2026)

Table 52. Americas Silicone Structural Adhesive Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Silicone Structural Adhesive Sales by Type (2021-2026) & (Kilotons)

Table 54. Americas Silicone Structural Adhesive Sales by Application (2021-2026) & (Kilotons)

Table 55. APAC Silicone Structural Adhesive Sales by Region (2021-2026) & (Kilotons)

Table 56. APAC Silicone Structural Adhesive Sales Market Share by Region (2021-2026)

Table 57. APAC Silicone Structural Adhesive Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Silicone Structural Adhesive Sales by Type (2021-2026) & (Kilotons)

Table 59. APAC Silicone Structural Adhesive Sales by Application (2021-2026) & (Kilotons)

Table 60. Europe Silicone Structural Adhesive Sales by Country (2021-2026) & (Kilotons)

Table 61. Europe Silicone Structural Adhesive Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Silicone Structural Adhesive Sales by Type (2021-2026) & (Kilotons)

Table 63. Europe Silicone Structural Adhesive Sales by Application (2021-2026) & (Kilotons)

Table 64. Middle East & Africa Silicone Structural Adhesive Sales by Country (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Silicone Structural Adhesive Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Silicone Structural Adhesive Sales by Type (2021-2026)

& (Kilotons)

Table 67. Middle East & Africa Silicone Structural Adhesive Sales by Application  
(2021-2026) & (Kilotons)

Table 68. Key Market Drivers & Growth Opportunities of Silicone Structural Adhesive

Table 69. Key Market Challenges & Risks of Silicone Structural Adhesive

Table 70. Key Industry Trends of Silicone Structural Adhesive

Table 71. Silicone Structural Adhesive Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Silicone Structural Adhesive Distributors List

Table 74. Silicone Structural Adhesive Customer List

Table 75. Global Silicone Structural Adhesive Sales Forecast by Region (2027-2032) &  
(Kilotons)

Table 76. Global Silicone Structural Adhesive Revenue Forecast by Region  
(2027-2032) & (\$ millions)

Table 77. Americas Silicone Structural Adhesive Sales Forecast by Country  
(2027-2032) & (Kilotons)

Table 78. Americas Silicone Structural Adhesive Annual Revenue Forecast by Country  
(2027-2032) & (\$ millions)

Table 79. APAC Silicone Structural Adhesive Sales Forecast by Region (2027-2032) &  
(Kilotons)

Table 80. APAC Silicone Structural Adhesive Annual Revenue Forecast by Region  
(2027-2032) & (\$ millions)

Table 81. Europe Silicone Structural Adhesive Sales Forecast by Country (2027-2032)  
& (Kilotons)

Table 82. Europe Silicone Structural Adhesive Revenue Forecast by Country  
(2027-2032) & (\$ millions)

Table 83. Middle East & Africa Silicone Structural Adhesive Sales Forecast by Country  
(2027-2032) & (Kilotons)

Table 84. Middle East & Africa Silicone Structural Adhesive Revenue Forecast by  
Country (2027-2032) & (\$ millions)

Table 85. Global Silicone Structural Adhesive Sales Forecast by Type (2027-2032) &  
(Kilotons)

Table 86. Global Silicone Structural Adhesive Revenue Forecast by Type (2027-2032)  
& (\$ millions)

Table 87. Global Silicone Structural Adhesive Sales Forecast by Application  
(2027-2032) & (Kilotons)

Table 88. Global Silicone Structural Adhesive Revenue Forecast by Application  
(2027-2032) & (\$ millions)

Table 89. Dow Corning Basic Information, Silicone Structural Adhesive Manufacturing

Base, Sales Area and Its Competitors

Table 90. Dow Corning Silicone Structural Adhesive Product Portfolios and Specifications

Table 91. Dow Corning Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Dow Corning Main Business

Table 93. Dow Corning Latest Developments

Table 94. Momentive Performance Materials Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 95. Momentive Performance Materials Silicone Structural Adhesive Product Portfolios and Specifications

Table 96. Momentive Performance Materials Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Momentive Performance Materials Main Business

Table 98. Momentive Performance Materials Latest Developments

Table 99. Wacker Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 100. Wacker Silicone Structural Adhesive Product Portfolios and Specifications

Table 101. Wacker Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Wacker Main Business

Table 103. Wacker Latest Developments

Table 104. Shin-Etsu Chemical Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 105. Shin-Etsu Chemical Silicone Structural Adhesive Product Portfolios and Specifications

Table 106. Shin-Etsu Chemical Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Shin-Etsu Chemical Main Business

Table 108. Shin-Etsu Chemical Latest Developments

Table 109. Sika Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 110. Sika Silicone Structural Adhesive Product Portfolios and Specifications

Table 111. Sika Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Sika Main Business

Table 113. Sika Latest Developments

Table 114. SOUDAL Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors

|                                                                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 115. SOUDAL Silicone Structural Adhesive Product Portfolios and Specifications                                                                        |
| Table 116. SOUDAL Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)                        |
| Table 117. SOUDAL Main Business                                                                                                                             |
| Table 118. SOUDAL Latest Developments                                                                                                                       |
| Table 119. SANVO Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors                                         |
| Table 120. SANVO Silicone Structural Adhesive Product Portfolios and Specifications                                                                         |
| Table 121. SANVO Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)                         |
| Table 122. SANVO Main Business                                                                                                                              |
| Table 123. SANVO Latest Developments                                                                                                                        |
| Table 124. Kejian Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors                                        |
| Table 125. Kejian Silicone Structural Adhesive Product Portfolios and Specifications                                                                        |
| Table 126. Kejian Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)                        |
| Table 127. Kejian Main Business                                                                                                                             |
| Table 128. Kejian Latest Developments                                                                                                                       |
| Table 129. Shandong Jingmao New Material Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors                 |
| Table 130. Shandong Jingmao New Material Silicone Structural Adhesive Product Portfolios and Specifications                                                 |
| Table 131. Shandong Jingmao New Material Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026) |
| Table 132. Shandong Jingmao New Material Main Business                                                                                                      |
| Table 133. Shandong Jingmao New Material Latest Developments                                                                                                |
| Table 134. Rifeng Enterprise Group Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors                       |
| Table 135. Rifeng Enterprise Group Silicone Structural Adhesive Product Portfolios and Specifications                                                       |
| Table 136. Rifeng Enterprise Group Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)       |
| Table 137. Rifeng Enterprise Group Main Business                                                                                                            |
| Table 138. Rifeng Enterprise Group Latest Developments                                                                                                      |
| Table 139. Shandong Wosai New Materials Technology Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors       |
| Table 140. Shandong Wosai New Materials Technology Silicone Structural Adhesive Product Portfolios and Specifications                                       |

Table 141. Shandong Wosai New Materials Technology Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Shandong Wosai New Materials Technology Main Business

Table 143. Shandong Wosai New Materials Technology Latest Developments

Table 144. Guangzhou Baiyun Chemical Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 145. Guangzhou Baiyun Chemical Silicone Structural Adhesive Product Portfolios and Specifications

Table 146. Guangzhou Baiyun Chemical Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Guangzhou Baiyun Chemical Main Business

Table 148. Guangzhou Baiyun Chemical Latest Developments

Table 149. Chengdu Guibao Science & Technology Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 150. Chengdu Guibao Science & Technology Silicone Structural Adhesive Product Portfolios and Specifications

Table 151. Chengdu Guibao Science & Technology Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Chengdu Guibao Science & Technology Main Business

Table 153. Chengdu Guibao Science & Technology Latest Developments

Table 154. Hangzhou Zhijiang Silicone Chemicals Basic Information, Silicone Structural Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 155. Hangzhou Zhijiang Silicone Chemicals Silicone Structural Adhesive Product Portfolios and Specifications

Table 156. Hangzhou Zhijiang Silicone Chemicals Silicone Structural Adhesive Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. Hangzhou Zhijiang Silicone Chemicals Main Business

Table 158. Hangzhou Zhijiang Silicone Chemicals Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Silicone Structural Adhesive
- Figure 2. Silicone Structural Adhesive Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Silicone Structural Adhesive Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Silicone Structural Adhesive Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Silicone Structural Adhesive Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Silicone Structural Adhesive Sales Market Share by Country/Region (2025)
- Figure 10. Silicone Structural Adhesive Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of One-Component
- Figure 12. Product Picture of Two-Component
- Figure 13. Global Silicone Structural Adhesive Sales Market Share by Type in 2026
- Figure 14. Global Silicone Structural Adhesive Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Dealcoholization Type
- Figure 16. Product Picture of Deoximation Type
- Figure 17. Product Picture of Deacidification Type
- Figure 18. Product Picture of Others
- Figure 19. Global Silicone Structural Adhesive Sales Market Share by Cure Type in 2026
- Figure 20. Global Silicone Structural Adhesive Revenue Market Share by Cure Type (2021-2026)
- Figure 21. Product Picture of Light Cure
- Figure 22. Product Picture of Heat Cure
- Figure 23. Product Picture of Others
- Figure 24. Global Silicone Structural Adhesive Sales Market Share by Curing Method in 2026
- Figure 25. Global Silicone Structural Adhesive Revenue Market Share by Curing Method (2021-2026)
- Figure 26. Silicone Structural Adhesive Consumed in Architecture
- Figure 27. Global Silicone Structural Adhesive Market: Architecture (2021-2026) &

(Kilotons)

Figure 28. Silicone Structural Adhesive Consumed in Electronics

Figure 29. Global Silicone Structural Adhesive Market: Electronics (2021-2026) & (Kilotons)

Figure 30. Silicone Structural Adhesive Consumed in Automotive

Figure 31. Global Silicone Structural Adhesive Market: Automotive (2021-2026) & (Kilotons)

Figure 32. Silicone Structural Adhesive Consumed in Others

Figure 33. Global Silicone Structural Adhesive Market: Others (2021-2026) & (Kilotons)

Figure 34. Global Silicone Structural Adhesive Sale Market Share by Application (2025)

Figure 35. Global Silicone Structural Adhesive Revenue Market Share by Application in 2026

Figure 36. Silicone Structural Adhesive Sales by Company in 2026 (Kilotons)

Figure 37. Global Silicone Structural Adhesive Sales Market Share by Company in 2026

Figure 38. Silicone Structural Adhesive Revenue by Company in 2026 (\$ millions)

Figure 39. Global Silicone Structural Adhesive Revenue Market Share by Company in 2026

Figure 40. Global Silicone Structural Adhesive Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Silicone Structural Adhesive Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Silicone Structural Adhesive Sales 2021-2026 (Kilotons)

Figure 43. Americas Silicone Structural Adhesive Revenue 2021-2026 (\$ millions)

Figure 44. APAC Silicone Structural Adhesive Sales 2021-2026 (Kilotons)

Figure 45. APAC Silicone Structural Adhesive Revenue 2021-2026 (\$ millions)

Figure 46. Europe Silicone Structural Adhesive Sales 2021-2026 (Kilotons)

Figure 47. Europe Silicone Structural Adhesive Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Silicone Structural Adhesive Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Silicone Structural Adhesive Revenue 2021-2026 (\$ millions)

Figure 50. Americas Silicone Structural Adhesive Sales Market Share by Country in 2026

Figure 51. Americas Silicone Structural Adhesive Revenue Market Share by Country (2021-2026)

Figure 52. Americas Silicone Structural Adhesive Sales Market Share by Type (2021-2026)

Figure 53. Americas Silicone Structural Adhesive Sales Market Share by Application (2021-2026)

Figure 54. United States Silicone Structural Adhesive Revenue Growth 2021-2026 (\$

millions)

Figure 55. Canada Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Silicone Structural Adhesive Sales Market Share by Region in 2026

Figure 59. APAC Silicone Structural Adhesive Revenue Market Share by Region  
(2021-2026)

Figure 60. APAC Silicone Structural Adhesive Sales Market Share by Type (2021-2026)

Figure 61. APAC Silicone Structural Adhesive Sales Market Share by Application  
(2021-2026)

Figure 62. China Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Silicone Structural Adhesive Revenue Growth 2021-2026 (\$  
millions)

Figure 65. Southeast Asia Silicone Structural Adhesive Revenue Growth 2021-2026 (\$  
millions)

Figure 66. India Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Silicone Structural Adhesive Revenue Growth 2021-2026 (\$  
millions)

Figure 68. China Taiwan Silicone Structural Adhesive Revenue Growth 2021-2026 (\$  
millions)

Figure 69. Europe Silicone Structural Adhesive Sales Market Share by Country in 2026

Figure 70. Europe Silicone Structural Adhesive Revenue Market Share by Country  
(2021-2026)

Figure 71. Europe Silicone Structural Adhesive Sales Market Share by Type  
(2021-2026)

Figure 72. Europe Silicone Structural Adhesive Sales Market Share by Application  
(2021-2026)

Figure 73. Germany Silicone Structural Adhesive Revenue Growth 2021-2026 (\$  
millions)

Figure 74. France Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Silicone Structural Adhesive Sales Market Share by  
Country (2021-2026)

Figure 79. Middle East & Africa Silicone Structural Adhesive Sales Market Share by  
Type (2021-2026)

Figure 80. Middle East & Africa Silicone Structural Adhesive Sales Market Share by

Application (2021-2026)

Figure 81. Egypt Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Silicone Structural Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Silicone Structural Adhesive in 2026

Figure 87. Manufacturing Process Analysis of Silicone Structural Adhesive

Figure 88. Industry Chain Structure of Silicone Structural Adhesive

Figure 89. Channels of Distribution

Figure 90. Global Silicone Structural Adhesive Sales Market Forecast by Region (2027-2032)

Figure 91. Global Silicone Structural Adhesive Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Silicone Structural Adhesive Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Silicone Structural Adhesive Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Silicone Structural Adhesive Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Silicone Structural Adhesive Revenue Market Share Forecast by Application (2027-2032)

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