

Global Silicone PU Ground Materials Market Growth 2026-2032

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Abstracts

The global Silicone PU Ground Materials market size is predicted to grow from US\$ 751 million in 2025 to US\$ 1127 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Silicone PU ground materials generally refer to silicone-modified polyurethane (PU) sports surfacing systems used for indoor/outdoor courts (e.g., basketball, tennis, multi-sport). A typical system combines a PU-based elastic/cushion layer for shock absorption and rebound with a wear-resistant top layer (often modified PU and/or acrylic-like durable finishes) for skid resistance, weatherability, and color stability, making it suitable for concrete/asphalt substrates and high-traffic public facilities. In 2025, Global silicone PU ground materials are estimated at 320 kilotons in annual shipments, with an average ex-works price of USD 2,400/ton, installed capacity of ~650 kilotons/year, and a materials gross margin of 18%–30%.

Upstream includes polyols, isocyanates, silicone-modifiers, fillers and pigments; midstream manufacturers formulate and supply full silicone-PU system materials (primer/cushion/topcoat); downstream demand comes from education/community courts, municipal leisure areas, and commercial sports facilities for new-build and renovation.

United States market for Silicone PU Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Silicone PU Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Silicone PU Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Silicone PU Ground Materials players cover MPU Coating, GSS Universal, Foshan Nanhal Fly-Step Rubber Co., Ltd., GZUNISPORT, Guangdong BSMC New Material, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Silicone PU Ground Materials Industry Forecast" looks at past sales and reviews total world Silicone PU Ground Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicone PU Ground Materials sales for 2026 through 2032. With Silicone PU Ground Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicone PU Ground Materials industry.

This Insight Report provides a comprehensive analysis of the global Silicone PU Ground Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicone PU Ground Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicone PU Ground Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicone PU Ground Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicone PU Ground Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicone PU Ground Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Waterborne

Solvent-borne

Segmentation by Component:

Single-component

Two-component

Segmentation by Thickness:

Thin Coat 2–3 mm)

Standard cushioned (3–5 mm)

Thick Cushioned (>5 mm)

Segmentation by Application:

MUGA Courts

Ball Courts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MPU Coating

GSS Universal

Foshan Nanhal Fly-Step Rubber Co., Ltd.

GZUNISPORT

Guangdong BSMC New Material

Guangdong Zhongxing Sports Facilities

Gaojie Sports

Shanghai Ruiyunshan Environmental Materials

Jiangsu Longqi Sports Venues Materials

Jiangyin Wenmin Sports Plastic

Zhongshan Nanfang Sports Facilities Engineering

Guangzhou Disen (Kangti) Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicone PU Ground Materials market?

What factors are driving Silicone PU Ground Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicone PU Ground Materials market opportunities vary by end market size?

How does Silicone PU Ground Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Silicone PU Ground Materials Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Silicone PU Ground Materials by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Silicone PU Ground Materials by Country/Region, 2021, 2025 & 2032
- 2.2 Silicone PU Ground Materials Segment by Type
 - 2.2.1 Waterborne
 - 2.2.2 Solvent-borne
 - 2.2.3 Silicone PU Ground Materials Sales by Type
 - 2.2.3.1 Global Silicone PU Ground Materials Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Silicone PU Ground Materials Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Silicone PU Ground Materials Sale Price by Type (2021-2026)
- 2.3 Silicone PU Ground Materials Segment by Component
 - 2.3.1 Single-component
 - 2.3.2 Two-component
 - 2.3.3 Silicone PU Ground Materials Sales by Component
 - 2.3.3.1 Global Silicone PU Ground Materials Sales Market Share by Component (2021-2026)
 - 2.3.3.2 Global Silicone PU Ground Materials Revenue and Market Share by Component (2021-2026)
 - 2.3.3.3 Global Silicone PU Ground Materials Sale Price by Component (2021-2026)

2.4 Silicone PU Ground Materials Segment by Thickness

2.4.1 Thin Coat 2–3 mm)

2.4.2 Standard cushioned (3–5 mm)

2.4.3 Thick Cushioned (>5 mm)

2.4.4 Silicone PU Ground Materials Sales by Thickness

2.4.4.1 Global Silicone PU Ground Materials Sales Market Share by Thickness (2021-2026)

2.4.4.2 Global Silicone PU Ground Materials Revenue and Market Share by Thickness (2021-2026)

2.4.4.3 Global Silicone PU Ground Materials Sale Price by Thickness (2021-2026)

2.5 Silicone PU Ground Materials Segment by Application

2.5.1 MUGA Courts

2.5.2 Ball Courts

2.5.3 Others

2.5.4 Silicone PU Ground Materials Sales by Application

2.5.4.1 Global Silicone PU Ground Materials Sale Market Share by Application (2021-2026)

2.5.4.2 Global Silicone PU Ground Materials Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Silicone PU Ground Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Silicone PU Ground Materials Breakdown Data by Company

3.1.1 Global Silicone PU Ground Materials Annual Sales by Company (2021-2026)

3.1.2 Global Silicone PU Ground Materials Sales Market Share by Company (2021-2026)

3.2 Global Silicone PU Ground Materials Annual Revenue by Company (2021-2026)

3.2.1 Global Silicone PU Ground Materials Revenue by Company (2021-2026)

3.2.2 Global Silicone PU Ground Materials Revenue Market Share by Company (2021-2026)

3.3 Global Silicone PU Ground Materials Sale Price by Company

3.4 Key Manufacturers Silicone PU Ground Materials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Silicone PU Ground Materials Product Location Distribution

3.4.2 Players Silicone PU Ground Materials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SILICONE PU GROUND MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic Silicone PU Ground Materials Market Size by Geographic Region (2021-2026)

4.1.1 Global Silicone PU Ground Materials Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Silicone PU Ground Materials Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Silicone PU Ground Materials Market Size by Country/Region (2021-2026)

4.2.1 Global Silicone PU Ground Materials Annual Sales by Country/Region (2021-2026)

4.2.2 Global Silicone PU Ground Materials Annual Revenue by Country/Region (2021-2026)

4.3 Americas Silicone PU Ground Materials Sales Growth

4.4 APAC Silicone PU Ground Materials Sales Growth

4.5 Europe Silicone PU Ground Materials Sales Growth

4.6 Middle East & Africa Silicone PU Ground Materials Sales Growth

5 AMERICAS

5.1 Americas Silicone PU Ground Materials Sales by Country

5.1.1 Americas Silicone PU Ground Materials Sales by Country (2021-2026)

5.1.2 Americas Silicone PU Ground Materials Revenue by Country (2021-2026)

5.2 Americas Silicone PU Ground Materials Sales by Type (2021-2026)

5.3 Americas Silicone PU Ground Materials Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Silicone PU Ground Materials Sales by Region

6.1.1 APAC Silicone PU Ground Materials Sales by Region (2021-2026)

- 6.1.2 APAC Silicone PU Ground Materials Revenue by Region (2021-2026)
- 6.2 APAC Silicone PU Ground Materials Sales by Type (2021-2026)
- 6.3 APAC Silicone PU Ground Materials Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Silicone PU Ground Materials by Country
 - 7.1.1 Europe Silicone PU Ground Materials Sales by Country (2021-2026)
 - 7.1.2 Europe Silicone PU Ground Materials Revenue by Country (2021-2026)
- 7.2 Europe Silicone PU Ground Materials Sales by Type (2021-2026)
- 7.3 Europe Silicone PU Ground Materials Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Silicone PU Ground Materials by Country
 - 8.1.1 Middle East & Africa Silicone PU Ground Materials Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Silicone PU Ground Materials Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Silicone PU Ground Materials Sales by Type (2021-2026)
- 8.3 Middle East & Africa Silicone PU Ground Materials Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Silicone PU Ground Materials
- 10.3 Manufacturing Process Analysis of Silicone PU Ground Materials
- 10.4 Industry Chain Structure of Silicone PU Ground Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Silicone PU Ground Materials Distributors
- 11.3 Silicone PU Ground Materials Customer

12 WORLD FORECAST REVIEW FOR SILICONE PU GROUND MATERIALS BY GEOGRAPHIC REGION

- 12.1 Global Silicone PU Ground Materials Market Size Forecast by Region
 - 12.1.1 Global Silicone PU Ground Materials Forecast by Region (2027-2032)
 - 12.1.2 Global Silicone PU Ground Materials Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Silicone PU Ground Materials Forecast by Type (2027-2032)
- 12.7 Global Silicone PU Ground Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 MPU Coating

- 13.1.1 MPU Coating Company Information
- 13.1.2 MPU Coating Silicone PU Ground Materials Product Portfolios and Specifications
- 13.1.3 MPU Coating Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 MPU Coating Main Business Overview
- 13.1.5 MPU Coating Latest Developments
- 13.2 GSS Universal
 - 13.2.1 GSS Universal Company Information
 - 13.2.2 GSS Universal Silicone PU Ground Materials Product Portfolios and Specifications
 - 13.2.3 GSS Universal Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 GSS Universal Main Business Overview
 - 13.2.5 GSS Universal Latest Developments
- 13.3 Foshan Nanhal Fly-Step Rubber Co., Ltd.
 - 13.3.1 Foshan Nanhal Fly-Step Rubber Co., Ltd. Company Information
 - 13.3.2 Foshan Nanhal Fly-Step Rubber Co., Ltd. Silicone PU Ground Materials Product Portfolios and Specifications
 - 13.3.3 Foshan Nanhal Fly-Step Rubber Co., Ltd. Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Foshan Nanhal Fly-Step Rubber Co., Ltd. Main Business Overview
 - 13.3.5 Foshan Nanhal Fly-Step Rubber Co., Ltd. Latest Developments
- 13.4 GZUNISPORT
 - 13.4.1 GZUNISPORT Company Information
 - 13.4.2 GZUNISPORT Silicone PU Ground Materials Product Portfolios and Specifications
 - 13.4.3 GZUNISPORT Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 GZUNISPORT Main Business Overview
 - 13.4.5 GZUNISPORT Latest Developments
- 13.5 Guangdong BSMC New Material
 - 13.5.1 Guangdong BSMC New Material Company Information
 - 13.5.2 Guangdong BSMC New Material Silicone PU Ground Materials Product Portfolios and Specifications
 - 13.5.3 Guangdong BSMC New Material Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Guangdong BSMC New Material Main Business Overview
 - 13.5.5 Guangdong BSMC New Material Latest Developments

13.6 Guangdong Zhongxing Sports Facilities

13.6.1 Guangdong Zhongxing Sports Facilities Company Information

13.6.2 Guangdong Zhongxing Sports Facilities Silicone PU Ground Materials Product Portfolios and Specifications

13.6.3 Guangdong Zhongxing Sports Facilities Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Guangdong Zhongxing Sports Facilities Main Business Overview

13.6.5 Guangdong Zhongxing Sports Facilities Latest Developments

13.7 Gaojie Sports

13.7.1 Gaojie Sports Company Information

13.7.2 Gaojie Sports Silicone PU Ground Materials Product Portfolios and Specifications

13.7.3 Gaojie Sports Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Gaojie Sports Main Business Overview

13.7.5 Gaojie Sports Latest Developments

13.8 Shanghai Ruiyunshan Environmental Materials

13.8.1 Shanghai Ruiyunshan Environmental Materials Company Information

13.8.2 Shanghai Ruiyunshan Environmental Materials Silicone PU Ground Materials Product Portfolios and Specifications

13.8.3 Shanghai Ruiyunshan Environmental Materials Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Shanghai Ruiyunshan Environmental Materials Main Business Overview

13.8.5 Shanghai Ruiyunshan Environmental Materials Latest Developments

13.9 Jiangsu Longqi Sports Venues Materials

13.9.1 Jiangsu Longqi Sports Venues Materials Company Information

13.9.2 Jiangsu Longqi Sports Venues Materials Silicone PU Ground Materials Product Portfolios and Specifications

13.9.3 Jiangsu Longqi Sports Venues Materials Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Jiangsu Longqi Sports Venues Materials Main Business Overview

13.9.5 Jiangsu Longqi Sports Venues Materials Latest Developments

13.10 Jiangyin Wenmin Sports Plastic

13.10.1 Jiangyin Wenmin Sports Plastic Company Information

13.10.2 Jiangyin Wenmin Sports Plastic Silicone PU Ground Materials Product Portfolios and Specifications

13.10.3 Jiangyin Wenmin Sports Plastic Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jiangyin Wenmin Sports Plastic Main Business Overview

- 13.10.5 Jiangyin Wenmin Sports Plastic Latest Developments
- 13.11 Zhongshan Nanfang Sports Facilities Engineering
 - 13.11.1 Zhongshan Nanfang Sports Facilities Engineering Company Information
 - 13.11.2 Zhongshan Nanfang Sports Facilities Engineering Silicone PU Ground Materials Product Portfolios and Specifications
 - 13.11.3 Zhongshan Nanfang Sports Facilities Engineering Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Zhongshan Nanfang Sports Facilities Engineering Main Business Overview
 - 13.11.5 Zhongshan Nanfang Sports Facilities Engineering Latest Developments
- 13.12 Guangzhou Disen (Kangti) Equipment
 - 13.12.1 Guangzhou Disen (Kangti) Equipment Company Information
 - 13.12.2 Guangzhou Disen (Kangti) Equipment Silicone PU Ground Materials Product Portfolios and Specifications
 - 13.12.3 Guangzhou Disen (Kangti) Equipment Silicone PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Guangzhou Disen (Kangti) Equipment Main Business Overview
 - 13.12.5 Guangzhou Disen (Kangti) Equipment Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Silicone PU Ground Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Silicone PU Ground Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Waterborne

Table 4. Major Players of Solvent-borne

Table 5. Global Silicone PU Ground Materials Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Silicone PU Ground Materials Sales Market Share by Type (2021-2026)

Table 7. Global Silicone PU Ground Materials Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Silicone PU Ground Materials Revenue Market Share by Type (2021-2026)

Table 9. Global Silicone PU Ground Materials Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Single-component

Table 11. Major Players of Two-component

Table 12. Global Silicone PU Ground Materials Sales by Component (2021-2026) & (Kilotons)

Table 13. Global Silicone PU Ground Materials Sales Market Share by Component (2021-2026)

Table 14. Global Silicone PU Ground Materials Revenue by Component (2021-2026) & (\$ million)

Table 15. Global Silicone PU Ground Materials Revenue Market Share by Component (2021-2026)

Table 16. Global Silicone PU Ground Materials Sale Price by Component (2021-2026) & (US\$/Ton)

Table 17. Major Players of Thin Coat 2–3 mm)

Table 18. Major Players of Standard cushioned (3–5 mm)

Table 19. Major Players of Thick Cushioned (>5 mm)

Table 20. Global Silicone PU Ground Materials Sales by Thickness (2021-2026) & (Kilotons)

Table 21. Global Silicone PU Ground Materials Sales Market Share by Thickness (2021-2026)

Table 22. Global Silicone PU Ground Materials Revenue by Thickness (2021-2026) & (\$ million)

Table 23. Global Silicone PU Ground Materials Revenue Market Share by Thickness (2021-2026)

Table 24. Global Silicone PU Ground Materials Sale Price by Thickness (2021-2026) & (US\$/Ton)

Table 25. Global Silicone PU Ground Materials Sale by Application (2021-2026) & (Kilotons)

Table 26. Global Silicone PU Ground Materials Sale Market Share by Application (2021-2026)

Table 27. Global Silicone PU Ground Materials Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Silicone PU Ground Materials Revenue Market Share by Application (2021-2026)

Table 29. Global Silicone PU Ground Materials Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global Silicone PU Ground Materials Sales by Company (2021-2026) & (Kilotons)

Table 31. Global Silicone PU Ground Materials Sales Market Share by Company (2021-2026)

Table 32. Global Silicone PU Ground Materials Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Silicone PU Ground Materials Revenue Market Share by Company (2021-2026)

Table 34. Global Silicone PU Ground Materials Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers Silicone PU Ground Materials Producing Area Distribution and Sales Area

Table 36. Players Silicone PU Ground Materials Products Offered

Table 37. Silicone PU Ground Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Silicone PU Ground Materials Sales by Geographic Region (2021-2026) & (Kilotons)

Table 41. Global Silicone PU Ground Materials Sales Market Share Geographic Region (2021-2026)

Table 42. Global Silicone PU Ground Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Silicone PU Ground Materials Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Silicone PU Ground Materials Sales by Country/Region (2021-2026) & (Kilotons)

Table 45. Global Silicone PU Ground Materials Sales Market Share by Country/Region (2021-2026)

Table 46. Global Silicone PU Ground Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Silicone PU Ground Materials Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Silicone PU Ground Materials Sales by Country (2021-2026) & (Kilotons)

Table 49. Americas Silicone PU Ground Materials Sales Market Share by Country (2021-2026)

Table 50. Americas Silicone PU Ground Materials Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Silicone PU Ground Materials Sales by Type (2021-2026) & (Kilotons)

Table 52. Americas Silicone PU Ground Materials Sales by Application (2021-2026) & (Kilotons)

Table 53. APAC Silicone PU Ground Materials Sales by Region (2021-2026) & (Kilotons)

Table 54. APAC Silicone PU Ground Materials Sales Market Share by Region (2021-2026)

Table 55. APAC Silicone PU Ground Materials Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Silicone PU Ground Materials Sales by Type (2021-2026) & (Kilotons)

Table 57. APAC Silicone PU Ground Materials Sales by Application (2021-2026) & (Kilotons)

Table 58. Europe Silicone PU Ground Materials Sales by Country (2021-2026) & (Kilotons)

Table 59. Europe Silicone PU Ground Materials Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Silicone PU Ground Materials Sales by Type (2021-2026) & (Kilotons)

Table 61. Europe Silicone PU Ground Materials Sales by Application (2021-2026) & (Kilotons)

Table 62. Middle East & Africa Silicone PU Ground Materials Sales by Country (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Silicone PU Ground Materials Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Silicone PU Ground Materials Sales by Type

(2021-2026) & (Kilotons)

Table 65. Middle East & Africa Silicone PU Ground Materials Sales by Application

(2021-2026) & (Kilotons)

Table 66. Key Market Drivers & Growth Opportunities of Silicone PU Ground Materials

Table 67. Key Market Challenges & Risks of Silicone PU Ground Materials

Table 68. Key Industry Trends of Silicone PU Ground Materials

Table 69. Silicone PU Ground Materials Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Silicone PU Ground Materials Distributors List

Table 72. Silicone PU Ground Materials Customer List

Table 73. Global Silicone PU Ground Materials Sales Forecast by Region (2027-2032)

& (Kilotons)

Table 74. Global Silicone PU Ground Materials Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 75. Americas Silicone PU Ground Materials Sales Forecast by Country

(2027-2032) & (Kilotons)

Table 76. Americas Silicone PU Ground Materials Annual Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 77. APAC Silicone PU Ground Materials Sales Forecast by Region (2027-2032) &

(Kilotons)

Table 78. APAC Silicone PU Ground Materials Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 79. Europe Silicone PU Ground Materials Sales Forecast by Country (2027-2032)

& (Kilotons)

Table 80. Europe Silicone PU Ground Materials Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 81. Middle East & Africa Silicone PU Ground Materials Sales Forecast by Country

(2027-2032) & (Kilotons)

Table 82. Middle East & Africa Silicone PU Ground Materials Revenue Forecast by

Country (2027-2032) & (\$ millions)

Table 83. Global Silicone PU Ground Materials Sales Forecast by Type (2027-2032) &

(Kilotons)

Table 84. Global Silicone PU Ground Materials Revenue Forecast by Type (2027-2032)

& (\$ millions)

Table 85. Global Silicone PU Ground Materials Sales Forecast by Application

(2027-2032) & (Kilotons)

Table 86. Global Silicone PU Ground Materials Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 87. MPU Coating Basic Information, Silicone PU Ground Materials Manufacturing

Base, Sales Area and Its Competitors

Table 88. MPU Coating Silicone PU Ground Materials Product Portfolios and Specifications

Table 89. MPU Coating Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. MPU Coating Main Business

Table 91. MPU Coating Latest Developments

Table 92. GSS Universal Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 93. GSS Universal Silicone PU Ground Materials Product Portfolios and Specifications

Table 94. GSS Universal Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. GSS Universal Main Business

Table 96. GSS Universal Latest Developments

Table 97. Foshan Nanhal Fly-Step Rubber Co., Ltd. Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 98. Foshan Nanhal Fly-Step Rubber Co., Ltd. Silicone PU Ground Materials Product Portfolios and Specifications

Table 99. Foshan Nanhal Fly-Step Rubber Co., Ltd. Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Foshan Nanhal Fly-Step Rubber Co., Ltd. Main Business

Table 101. Foshan Nanhal Fly-Step Rubber Co., Ltd. Latest Developments

Table 102. GZUNISPORT Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 103. GZUNISPORT Silicone PU Ground Materials Product Portfolios and Specifications

Table 104. GZUNISPORT Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. GZUNISPORT Main Business

Table 106. GZUNISPORT Latest Developments

Table 107. Guangdong BSMC New Material Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 108. Guangdong BSMC New Material Silicone PU Ground Materials Product Portfolios and Specifications

Table 109. Guangdong BSMC New Material Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Guangdong BSMC New Material Main Business

Table 111. Guangdong BSMC New Material Latest Developments

Table 112. Guangdong Zhongxing Sports Facilities Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 113. Guangdong Zhongxing Sports Facilities Silicone PU Ground Materials Product Portfolios and Specifications

Table 114. Guangdong Zhongxing Sports Facilities Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Guangdong Zhongxing Sports Facilities Main Business

Table 116. Guangdong Zhongxing Sports Facilities Latest Developments

Table 117. Gaojie Sports Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 118. Gaojie Sports Silicone PU Ground Materials Product Portfolios and Specifications

Table 119. Gaojie Sports Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Gaojie Sports Main Business

Table 121. Gaojie Sports Latest Developments

Table 122. Shanghai Ruiyunshan Environmental Materials Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 123. Shanghai Ruiyunshan Environmental Materials Silicone PU Ground Materials Product Portfolios and Specifications

Table 124. Shanghai Ruiyunshan Environmental Materials Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Shanghai Ruiyunshan Environmental Materials Main Business

Table 126. Shanghai Ruiyunshan Environmental Materials Latest Developments

Table 127. Jiangsu Longqi Sports Venues Materials Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 128. Jiangsu Longqi Sports Venues Materials Silicone PU Ground Materials Product Portfolios and Specifications

Table 129. Jiangsu Longqi Sports Venues Materials Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Jiangsu Longqi Sports Venues Materials Main Business

Table 131. Jiangsu Longqi Sports Venues Materials Latest Developments

Table 132. Jiangyin Wenmin Sports Plastic Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 133. Jiangyin Wenmin Sports Plastic Silicone PU Ground Materials Product Portfolios and Specifications

Table 134. Jiangyin Wenmin Sports Plastic Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Jiangyin Wenmin Sports Plastic Main Business

Table 136. Jiangyin Wenmin Sports Plastic Latest Developments

Table 137. Zhongshan Nanfang Sports Facilities Engineering Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 138. Zhongshan Nanfang Sports Facilities Engineering Silicone PU Ground Materials Product Portfolios and Specifications

Table 139. Zhongshan Nanfang Sports Facilities Engineering Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Zhongshan Nanfang Sports Facilities Engineering Main Business

Table 141. Zhongshan Nanfang Sports Facilities Engineering Latest Developments

Table 142. Guangzhou Disen (Kangti) Equipment Basic Information, Silicone PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 143. Guangzhou Disen (Kangti) Equipment Silicone PU Ground Materials Product Portfolios and Specifications

Table 144. Guangzhou Disen (Kangti) Equipment Silicone PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Guangzhou Disen (Kangti) Equipment Main Business

Table 146. Guangzhou Disen (Kangti) Equipment Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Silicone PU Ground Materials
- Figure 2. Silicone PU Ground Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Silicone PU Ground Materials Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Silicone PU Ground Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Silicone PU Ground Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Silicone PU Ground Materials Sales Market Share by Country/Region (2025)
- Figure 10. Silicone PU Ground Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Waterborne
- Figure 12. Product Picture of Solvent-borne
- Figure 13. Global Silicone PU Ground Materials Sales Market Share by Type in 2026
- Figure 14. Global Silicone PU Ground Materials Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Single-component
- Figure 16. Product Picture of Two-component
- Figure 17. Global Silicone PU Ground Materials Sales Market Share by Component in 2026
- Figure 18. Global Silicone PU Ground Materials Revenue Market Share by Component (2021-2026)
- Figure 19. Product Picture of Thin Coat 2–3 mm)
- Figure 20. Product Picture of Standard cushioned (3–5 mm)
- Figure 21. Product Picture of Thick Cushioned (>5 mm)
- Figure 22. Global Silicone PU Ground Materials Sales Market Share by Thickness in 2026
- Figure 23. Global Silicone PU Ground Materials Revenue Market Share by Thickness (2021-2026)
- Figure 24. Silicone PU Ground Materials Consumed in MUGA Courts
- Figure 25. Global Silicone PU Ground Materials Market: MUGA Courts (2021-2026) & (Kilotons)
- Figure 26. Silicone PU Ground Materials Consumed in Ball Courts

Figure 27. Global Silicone PU Ground Materials Market: Ball Courts (2021-2026) & (Kilotons)

Figure 28. Silicone PU Ground Materials Consumed in Others

Figure 29. Global Silicone PU Ground Materials Market: Others (2021-2026) & (Kilotons)

Figure 30. Global Silicone PU Ground Materials Sale Market Share by Application (2025)

Figure 31. Global Silicone PU Ground Materials Revenue Market Share by Application in 2025

Figure 32. Silicone PU Ground Materials Sales by Company in 2025 (Kilotons)

Figure 33. Global Silicone PU Ground Materials Sales Market Share by Company in 2025

Figure 34. Silicone PU Ground Materials Revenue by Company in 2025 (\$ millions)

Figure 35. Global Silicone PU Ground Materials Revenue Market Share by Company in 2025

Figure 36. Global Silicone PU Ground Materials Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Silicone PU Ground Materials Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Silicone PU Ground Materials Sales 2021-2026 (Kilotons)

Figure 39. Americas Silicone PU Ground Materials Revenue 2021-2026 (\$ millions)

Figure 40. APAC Silicone PU Ground Materials Sales 2021-2026 (Kilotons)

Figure 41. APAC Silicone PU Ground Materials Revenue 2021-2026 (\$ millions)

Figure 42. Europe Silicone PU Ground Materials Sales 2021-2026 (Kilotons)

Figure 43. Europe Silicone PU Ground Materials Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Silicone PU Ground Materials Sales 2021-2026 (Kilotons)

Figure 45. Middle East & Africa Silicone PU Ground Materials Revenue 2021-2026 (\$ millions)

Figure 46. Americas Silicone PU Ground Materials Sales Market Share by Country in 2025

Figure 47. Americas Silicone PU Ground Materials Revenue Market Share by Country (2021-2026)

Figure 48. Americas Silicone PU Ground Materials Sales Market Share by Type (2021-2026)

Figure 49. Americas Silicone PU Ground Materials Sales Market Share by Application (2021-2026)

Figure 50. United States Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Silicone PU Ground Materials Sales Market Share by Region in 2025

Figure 55. APAC Silicone PU Ground Materials Revenue Market Share by Region (2021-2026)

Figure 56. APAC Silicone PU Ground Materials Sales Market Share by Type (2021-2026)

Figure 57. APAC Silicone PU Ground Materials Sales Market Share by Application (2021-2026)

Figure 58. China Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Silicone PU Ground Materials Sales Market Share by Country in 2025

Figure 66. Europe Silicone PU Ground Materials Revenue Market Share by Country (2021-2026)

Figure 67. Europe Silicone PU Ground Materials Sales Market Share by Type (2021-2026)

Figure 68. Europe Silicone PU Ground Materials Sales Market Share by Application (2021-2026)

Figure 69. Germany Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Silicone PU Ground Materials Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Silicone PU Ground Materials Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Silicone PU Ground Materials Sales Market Share by Application (2021-2026)

Figure 77. Egypt Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Silicone PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Silicone PU Ground Materials in 2026

Figure 83. Manufacturing Process Analysis of Silicone PU Ground Materials

Figure 84. Industry Chain Structure of Silicone PU Ground Materials

Figure 85. Channels of Distribution

Figure 86. Global Silicone PU Ground Materials Sales Market Forecast by Region (2027-2032)

Figure 87. Global Silicone PU Ground Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Silicone PU Ground Materials Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Silicone PU Ground Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Silicone PU Ground Materials Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Silicone PU Ground Materials Revenue Market Share Forecast by Application (2027-2032)

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