

# Global Silicone Nasopharyngeal Airway Market Growth 2026-2032

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## Abstracts

The global Silicone Nasopharyngeal Airway market size is predicted to grow from US\$ 27.20 million in 2025 to US\$ 44.50 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global sales of silicone nasopharyngeal airways reached 1.8 million units, with an average selling price of \$15 per unit. Silicone nasopharyngeal airways are medical devices used in clinical emergency care, anesthesia, or respiratory support. They are typically made of high-quality silicone and ensure a clear airway for patients, facilitating the effective delivery of gases (such as oxygen or anesthetic gases) to the lungs. They are usually designed to conform to human anatomy, offering good flexibility, durability, and biocompatibility to minimize irritation and discomfort to the patient's airway. The device mainly consists of a flexible nasopharyngeal tube, connecting components, and sealing components. It is widely used in operating rooms, emergency departments, intensive care units (ICUs), and ambulances for critically ill patients or those requiring temporary respiratory support. The industry's global production capacity is approximately 2.3 million units per year, with an overall gross profit margin of approximately 22%-30%. Upstream raw materials mainly include high-quality medical-grade silicone, plastics, sterile packaging materials, and synthetic adhesives, while downstream applications are primarily in hospital emergency care, anesthesiology, intensive care, and transportation systems. With increasing global medical needs, the development of emergency and intensive care technologies, and the aging of society, the market demand for silicone nasopharyngeal airways will continue to grow, especially in areas such as improving patient comfort, enhancing ventilation safety, and reusability. In the future, it will have broad application prospects in high-end medical equipment, telemedicine, and emergency systems.

Silicone nasopharyngeal airways are essential consumables for clinical emergency care, anesthesia, and airway management. The overall market is showing steady growth, with structural upgrades and domestic substitution occurring simultaneously. Global demand is driven by an aging population, increased surgical volume, the widespread adoption of pre-hospital emergency care, and strengthened infection control, ensuring long-term growth for the industry. This product is a small-volume, high-barrier consumable with a high degree of industry concentration. Leading companies dominate the market due to their superior material formulations, biocompatibility, and sterilization processes. The low-to-mid-range market is dominated by price-performance competition, resulting in significant price differentiation. Clinical applications are rapidly shifting towards disposable, sterile, highly biocompatible, and low-mucosal-irritation products. High-value-added products with antibacterial coatings, pediatric specifications, and neonatal sizes are growing significantly faster than standard models, becoming a key driver of profitability for companies.

Upstream medical-grade silicone raw materials and precision molding processes determine product quality. The continuous improvement in the maturity of the domestic supply chain is driving cost optimization and delivery efficiency, supporting domestic manufacturers in expanding their market share. Downstream applications cover emergency rooms, ICUs, operating rooms, pre-hospital emergency care, and primary healthcare institutions. Expanding primary healthcare and improving emergency equipment availability will create growth potential, while demand is also strong in emerging overseas markets.

In the medium to long term, the industry will evolve around four main directions: material upgrades, refined specifications, international compliance, and intelligent packaging. Companies with full specification coverage, stable quality, and cost advantages are expected to occupy a more advantageous position in the global supply chain, and market space will continue to expand as new medical infrastructure and emergency medical systems improve.

LP Information, Inc. (LPI) 's newest research report, the "Silicone Nasopharyngeal Airway Industry Forecast" looks at past sales and reviews total world Silicone Nasopharyngeal Airway sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicone Nasopharyngeal Airway sales for 2026 through 2032. With Silicone Nasopharyngeal Airway sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicone Nasopharyngeal Airway industry.

This Insight Report provides a comprehensive analysis of the global Silicone Nasopharyngeal Airway landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicone Nasopharyngeal Airway portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicone Nasopharyngeal Airway market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicone Nasopharyngeal Airway and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicone Nasopharyngeal Airway.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicone Nasopharyngeal Airway market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Disposable

Reusable

#### Segmentation by Outer Diameter:

Outer Diameter: 4-8mm

Outer Diameter: 9.3-12mm

Others

#### Segmentation by Structure:

Single Nostril Type

Double Nostril Type

Segmentation by Application:

Clinical Anesthesia

Critical Care Treatment

Postoperative Care and Rehabilitation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teleflex

Omnimate Enterprise Co.,Ltd.

Bever Medical

Bound Tree Medical

Angioplast Pvt. Ltd

VIOMED

Boen Medical

Hangzhou Formed Medical Devices Co.,Ltd.

Bonree Medical Co., Ltd

Well Lead Medical Co.,Ltd.

Asia Connection Co.,Ltd.

Formedtech

WeProFab

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Silicone Nasopharyngeal Airway market?

What factors are driving Silicone Nasopharyngeal Airway market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicone Nasopharyngeal Airway market opportunities vary by end market size?

How does Silicone Nasopharyngeal Airway break out by Type, by Application?

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