

Global Silicone Gel Encapsulants for SiC Power Modules Market Growth 2026-2032

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Abstracts

The global Silicone Gel Encapsulants for SiC Power Modules market size is predicted to grow from US\$ 58.70 million in 2025 to US\$ 213 million in 2032; it is expected to grow at a CAGR of 20.2% from 2026 to 2032.

Silicone gel encapsulants for SiC power modules are electronic grade functional materials used for internal potting, electrical insulation, stress relief, and environmental protection inside silicon carbide power modules. The product scope mainly covers two component addition cure silicone gels, high temperature resistant silicone gels, high dielectric silicone gels, low ionic silicone gels, and modified silicone gel systems designed for high reliability power electronics. These materials are generally manufactured through silicone polymer formulation, platinum catalyzed addition curing, low volatile component control, electronic grade purification, vacuum degassing, precision dispensing, and thermal curing processes. They are applied in SiC MOSFET modules, IGBT compatible power modules, electric vehicle traction inverters, photovoltaic inverters, energy storage PCS, industrial motor drives, charging modules, and rail traction systems. Key specifications include dielectric strength, volume resistivity, dielectric constant, gel hardness, viscosity, curing time, operating temperature range, ionic impurity level, volatile content, partial discharge resistance, adhesion stability, and thermal aging performance. The main function of the material is to fill the internal cavities of power modules and protect chips, wire bonds, ceramic substrates, terminals, and interconnect structures from electrical stress, moisture, contamination, vibration, and thermo mechanical cycling. Compared with general electronic potting gels, SiC power module gels require stronger dielectric stability, higher heat resistance, lower contamination risk, and better long term reliability under high voltage and high frequency switching conditions. In 2025, the global average gross margin of silicone gel encapsulants for SiC power modules is estimated at around 35%

to 55%, and the industry average price is approximately USD 55 to 70 per kilogram.

Silicone gel encapsulants for SiC power modules represent a high reliability niche within power semiconductor packaging materials. Their core value lies in providing internal insulation, stress relief, and environmental protection for power modules operating under high voltage, high switching frequency, elevated temperature, and high power density conditions. As electric vehicle high voltage platforms, photovoltaic inverters, energy storage converters, and industrial power systems continue to upgrade, this material category is moving from conventional IGBT module potting materials toward dedicated high performance encapsulation solutions for SiC power modules. Long qualification cycles, strict reliability requirements, and close coupling with module design make the market relatively difficult to enter.

The upstream supply chain mainly includes silicone polymers, siloxane intermediates, crosslinkers, catalysts, electronic grade additives, purification materials, and packaging consumables. The midstream segment focuses on electronic grade silicone gel formulation, dielectric performance optimization, degassing and dispensing compatibility, reliability testing, and batch production. Downstream demand is concentrated in SiC power module manufacturers, electric vehicle traction systems, photovoltaic and energy storage inverters, industrial power supplies, charging infrastructure, and rail traction systems. Global competition is still led by established silicone material platforms, while Chinese suppliers are gradually entering the field through IGBT module encapsulation materials and localized power semiconductor supply chains.

Policy support for electric vehicles, renewable energy, high end manufacturing, and semiconductor localization is strengthening the long term demand foundation for this material. At the same time, regional supply chains are shifting from reliance on a limited number of global suppliers toward multi source qualification and local substitution. Future product development will focus on higher temperature resistance, improved partial discharge endurance, lower ionic contamination, lower volatile content, longer aging life, and automotive grade reliability. Although the market remains small in absolute value, it is expected to maintain a high growth profile as SiC power modules scale up across transportation, renewable energy, industrial, and infrastructure applications.

LP Information, Inc. (LPI) ' newest research report, the "Silicone Gel Encapsulants for SiC Power Modules Industry Forecast" looks at past sales and reviews total world

Silicone Gel Encapsulants for SiC Power Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicone Gel Encapsulants for SiC Power Modules sales for 2026 through 2032. With Silicone Gel Encapsulants for SiC Power Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicone Gel Encapsulants for SiC Power Modules industry.

This Insight Report provides a comprehensive analysis of the global Silicone Gel Encapsulants for SiC Power Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicone Gel Encapsulants for SiC Power Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicone Gel Encapsulants for SiC Power Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicone Gel Encapsulants for SiC Power Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicone Gel Encapsulants for SiC Power Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicone Gel Encapsulants for SiC Power Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Silicone Gel

High-temperature Silicone Gel

High-dielectric Silicone Gel

Low-ionic Silicone Gel

Others

Segmentation by Thermal Performance Grade:

Standard High-Temperature (150?-175?)

Advanced High-Temperature (175?-200?)

Ultra-High-Temperature (?200?)

Others

Segmentation by Module Voltage Class:

650V Class

750V to 900V Class

1200V Class

1700V Class

Above 1700V Class

Others

Segmentation by Application:

Electric Vehicles

Renewable Energy

Energy Storage

Industrial Automation

Transportation and Rail

Power Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow Inc.

Wacker Chemie AG

Shin-Etsu Chemical Co., Ltd.

Momentive Performance Materials Inc.

Elkem ASA

CHT Germany GmbH

Hangzhou Zhijiang Silicone Chemicals Co., Ltd.

Zhaoshun Technology (Guangdong) Co., Ltd.

KCC Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicone Gel Encapsulants for SiC Power Modules market?

What factors are driving Silicone Gel Encapsulants for SiC Power Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicone Gel Encapsulants for SiC Power Modules market opportunities vary by end market size?

How does Silicone Gel Encapsulants for SiC Power Modules break out by Type, by Application?

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