

# Global Silicone-free Thermal Pad Market Growth 2026-2032

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## Abstracts

The global Silicone-free Thermal Pad market size is predicted to grow from US\$ 906 million in 2025 to US\$ 1336 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Silicone-free thermal pad refers to a thermal interface gasket that is not based on silicone rubber or silicone oil system. It is usually made of acrylic acid, polyurethane, epoxy, special resin, carbon based material or other non silicon polymers as the matrix, and filled with thermal conductive fillers such as alumina, boron nitride, aluminum nitride, graphite, carbon fiber, carbon nanotubes, etc. Its main function is to fill the air gap between chips, power devices, optical modules, power modules, battery management systems, heat sinks, and metal shells, reduce contact thermal resistance, and improve heat dissipation efficiency. Compared to ordinary silicone thermal pads, the core advantages of silicon free thermal pads are low volatility, no silicone oil precipitation, low silicone pollution, and more friendly to electrical contacts and optical devices. They are suitable for applications such as optical electronics, hard drives, camera modules, sensors, automotive electronics, communication equipment, servers, aerospace, and high reliability electronic devices that are sensitive to silicon pollution. In 2025, global Silicone-free Thermal Pad production reached approximately 20.96 M Sq m, with an average global market price of around US\$ 44.20 per Sq m.

Silicone-free thermal pad are a rapidly growing high reliability sub category in thermal interface materials. The market demand mainly comes from automotive electronics, 5G communication equipment, optical modules, AI servers, data centers, power modules, industrial control, hard disk storage, camera modules, lasers, and high-end sensors. Among them, automotive electronics and optical communication have high requirements for low silicone volatilization, low oil output, and long-term reliability, which

is the main driving force for silicon free thermal conductive gaskets to replace traditional silicone gaskets. In terms of product structure, acrylic and polyurethane based silicon free thermal pads are the main sources of sales, while ceramic filled types have both insulation and thermal conductivity, making them the mainstream. Carbon based and ultra-high thermal conductivity products have higher unit prices and are mainly used in AI servers, power semiconductors, aerospace electronics, and high heat flux density devices. The future market opportunities mainly focus on high thermal conductivity and low hardness silicon free gaskets, low volatility optical grade thermal conductive gaskets, automotive grade silicon free thermal conductive gaskets, AI server high heat flux density heat dissipation gaskets, power semiconductor insulation thermal conductive gaskets, as well as automated adhesive and roll type silicon free thermal conductive gaskets.

LP Information, Inc. (LPI) ' newest research report, the "Silicone-free Thermal Pad Industry Forecast" looks at past sales and reviews total world Silicone-free Thermal Pad sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicone-free Thermal Pad sales for 2026 through 2032. With Silicone-free Thermal Pad sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicone-free Thermal Pad industry.

This Insight Report provides a comprehensive analysis of the global Silicone-free Thermal Pad landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicone-free Thermal Pad portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicone-free Thermal Pad market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicone-free Thermal Pad and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicone-free Thermal Pad.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicone-free Thermal Pad market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Acrylic Based

Polyurethane-Based

Other

#### Segmentation by Thermal Conductivity:

Thermal Conductivity10w/M?K

#### Segmentation by Thickness:

Thickness5mm

#### Segmentation by Application:

Medical Equipment

Automotive Electronics

Communication And Network

Industrial Automation

Other

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel Corporation

Qnity Electronics

Parker Hannifin

3M

Fujipoly

Kitagawa Industries

Kerafol Keramische Folien

T-Global

Shiu Li Tech

dB & DEGREES

NEDC Sealing Solutions

Shenzhen AOCHUAN Technology

Shenzhen Goldlink Tongda Electronics

Dongguan Sheen Electronic Technology

Shenzhen Vital New Material

Suzhou Hemi Electronics

SinoGuide

Shenzhen Liquan Lianfa Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicone-free Thermal Pad market?

What factors are driving Silicone-free Thermal Pad market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicone-free Thermal Pad market opportunities vary by end market size?

How does Silicone-free Thermal Pad break out by Type, by Application?

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