

Global Silicone Antifoam Compound Market Growth 2023-2029

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Abstracts

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Silicone defoamer or silicone antifoam are polymers with silicon backbones and are used to prevent foam from developing. Foaming is a phenomenon which frequently occurs during several manufacturing processes. Foam formation during the manufacturing process interrupts the production processes, reduces the effective volumes in the production plant, leads to unnecessary downtimes and at times even interferes with the application process. This creates the need for the use of defoamer or antifoaming agent to prevent the foam formation. Foam is tough to breakdown as they are stabilized by the surface viscosity and surface elasticity of their film. Silicones have low surface and interfacial tension which enables them to flow easily over the film. Apart from aqueous foaming mediums, the silicone defoamers are also suitable in non-aqueous foaming systems like crude oil, which provides for their usage in mining applications as well. Silicone defoamers provide few additional benefits over other organic types of defoamers since they are insoluble in most systems, they tend to react less with other process ingredient and perform longer and more efficiently in the foaming medium.

LPI (LP Information)' newest research report, the "Silicone Antifoam Compound Industry Forecast" looks at past sales and reviews total world Silicone Antifoam Compound sales in 2022, providing a comprehensive analysis by region and market sector of projected Silicone Antifoam Compound sales for 2023 through 2029. With Silicone Antifoam Compound sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicone Antifoam Compound industry.

This Insight Report provides a comprehensive analysis of the global Silicone Antifoam Compound landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicone Antifoam Compound portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicone Antifoam Compound market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicone Antifoam Compound and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicone Antifoam Compound.

The global Silicone Antifoam Compound market size is projected to grow from US\$ 2464.5 million in 2022 to US\$ 3119.3 million in 2029; it is expected to grow at a CAGR of 3119.3 from 2023 to 2029.

The main manufacturers of Silicone Defoamers are Dow, Momentive Performance Materials and Wacker Chemie, etc. The top five manufacturers account for about 50% of the share. Asia-Pacific is the largest market with about 40% share, followed by North America and Europe with more than 25% and 20% share. Emulsion Silicone Defoamer is the largest segment, with a roughly 45 percent share. Food & Beverage is the largest app with about 15% share.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicone Antifoam Compound market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Food Grade

Industrial Grade

Segmentation by application

Paper & Pulp

Water Treatment

Paint & Coatings

Food & Beverage

Leather Industries

Textile Industries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Dow

BASF

Ashland

Evonik Industries

Air Products and Chemicals Inc.

KCC Basildon

Wacker Chemie

Bluestar Silicones

Clariant

Elementis

Momentive Performance Materials

Cyrachem

SNF

Silchem

Shin-Etsu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicone Antifoam Compound market?

What factors are driving Silicone Antifoam Compound market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicone Antifoam Compound market opportunities vary by end market size?

How does Silicone Antifoam Compound break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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