

Global Silicon Steel Sheet Oil-Immersed Transformer Market Growth 2026-2032

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Abstracts

The global Silicon Steel Sheet Oil-Immersed Transformer market size is predicted to grow from US\$ 10030 million in 2025 to US\$ 13810 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2024, global Silicon Steel Sheet Oil-Immersed Transformer production reached approximately 1,306,667 units, with an average global market price of around US\$ 7,500 per unit.

The gross profit margin of major companies in the industry is between 18% – 28%.

Single-line production capacity is 40,000 – 75,000 units/year.

Silicon Steel Sheet Oil-Immersed Transformers are electrical power transformers that use silicon steel core laminations and insulating oil for cooling and dielectric strength. They are widely used in power grids, industrial plants, and energy infrastructure due to their high efficiency, stability, and long service life.

United States market for Silicon Steel Sheet Oil-Immersed Transformer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Silicon Steel Sheet Oil-Immersed Transformer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Silicon Steel Sheet Oil-Immersed Transformer is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Silicon Steel Sheet Oil-Immersed Transformer players cover ABB, Ruhstrat, Celme, Imefy, SGB-SMIT, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Silicon Steel Sheet Oil-Immersed Transformer Industry Forecast" looks at past sales and reviews total world Silicon Steel Sheet Oil-Immersed Transformer sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Steel Sheet Oil-Immersed Transformer sales for 2026 through 2032. With Silicon Steel Sheet Oil-Immersed Transformer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicon Steel Sheet Oil-Immersed Transformer industry.

This Insight Report provides a comprehensive analysis of the global Silicon Steel Sheet Oil-Immersed Transformer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicon Steel Sheet Oil-Immersed Transformer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicon Steel Sheet Oil-Immersed Transformer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Steel Sheet Oil-Immersed Transformer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Steel Sheet Oil-Immersed Transformer.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Steel Sheet Oil-Immersed Transformer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Outdoor Type

Indoor Type

Segmentation by Core Material:

Grain-Oriented Silicon Steel Transformer

Non-Grain-Oriented Silicon Steel Transformer

High-Efficiency Low-Loss Transformer

Segmentation by Capacity:

Small-Capacity Oil-Immersed Transformer

Medium-Capacity Oil-Immersed Transformer

Large-Capacity Power Transformer

Segmentation by Application:

Residential

Electricity

Transport

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Ruhstrat

Celme

Imefy

SGB-SMIT

Hyundai

Eaton

Siemens

Hyosung

Toshiba

Mitsubishi

Schneider

Crompton Greaves

General Electric

TBEA Co., Ltd.

Chint Electric Co., Ltd.

China XD Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Steel Sheet Oil-Immersed Transformer market?

What factors are driving Silicon Steel Sheet Oil-Immersed Transformer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicon Steel Sheet Oil-Immersed Transformer market opportunities vary by end market size?

How does Silicon Steel Sheet Oil-Immersed Transformer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Silicon Steel Sheet Oil-Immersed Transformer Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Silicon Steel Sheet Oil-Immersed Transformer by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Silicon Steel Sheet Oil-Immersed Transformer by Country/Region, 2021, 2025 & 2032

2.2 Silicon Steel Sheet Oil-Immersed Transformer Segment by Type

- 2.2.1 Outdoor Type
- 2.2.2 Indoor Type
- 2.2.3 Silicon Steel Sheet Oil-Immersed Transformer Sales by Type
 - 2.2.3.1 Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Silicon Steel Sheet Oil-Immersed Transformer Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Type (2021-2026)

2.3 Silicon Steel Sheet Oil-Immersed Transformer Segment by Core Material

- 2.3.1 Grain-Oriented Silicon Steel Transformer
- 2.3.2 Non-Grain-Oriented Silicon Steel Transformer
- 2.3.3 High-Efficiency Low-Loss Transformer
- 2.3.4 Silicon Steel Sheet Oil-Immersed Transformer Sales by Core Material
 - 2.3.4.1 Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Core Material (2021-2026)
 - 2.3.4.2 Global Silicon Steel Sheet Oil-Immersed Transformer Revenue and Market

Share by Core Material (2021-2026)

2.3.4.3 Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Core Material (2021-2026)

2.4 Silicon Steel Sheet Oil-Immersed Transformer Segment by Capacity

2.4.1 Small-Capacity Oil-Immersed Transformer

2.4.2 Medium-Capacity Oil-Immersed Transformer

2.4.3 Large-Capacity Power Transformer

2.4.4 Silicon Steel Sheet Oil-Immersed Transformer Sales by Capacity

2.4.4.1 Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Capacity (2021-2026)

2.4.4.2 Global Silicon Steel Sheet Oil-Immersed Transformer Revenue and Market Share by Capacity (2021-2026)

2.4.4.3 Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Capacity (2021-2026)

2.5 Silicon Steel Sheet Oil-Immersed Transformer Segment by Application

2.5.1 Residential

2.5.2 Electricity

2.5.3 Transport

2.5.4 Industrial

2.5.5 Others

2.5.6 Silicon Steel Sheet Oil-Immersed Transformer Sales by Application

2.5.6.1 Global Silicon Steel Sheet Oil-Immersed Transformer Sale Market Share by Application (2021-2026)

2.5.6.2 Global Silicon Steel Sheet Oil-Immersed Transformer Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Silicon Steel Sheet Oil-Immersed Transformer Breakdown Data by Company

3.1.1 Global Silicon Steel Sheet Oil-Immersed Transformer Annual Sales by Company (2021-2026)

3.1.2 Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Company (2021-2026)

3.2 Global Silicon Steel Sheet Oil-Immersed Transformer Annual Revenue by Company (2021-2026)

3.2.1 Global Silicon Steel Sheet Oil-Immersed Transformer Revenue by Company (2021-2026)

3.2.2 Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Company (2021-2026)

3.3 Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Company

3.4 Key Manufacturers Silicon Steel Sheet Oil-Immersed Transformer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Silicon Steel Sheet Oil-Immersed Transformer Product Location Distribution

3.4.2 Players Silicon Steel Sheet Oil-Immersed Transformer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SILICON STEEL SHEET OIL-IMMERSED TRANSFORMER BY GEOGRAPHIC REGION

4.1 World Historic Silicon Steel Sheet Oil-Immersed Transformer Market Size by Geographic Region (2021-2026)

4.1.1 Global Silicon Steel Sheet Oil-Immersed Transformer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Silicon Steel Sheet Oil-Immersed Transformer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Silicon Steel Sheet Oil-Immersed Transformer Market Size by Country/Region (2021-2026)

4.2.1 Global Silicon Steel Sheet Oil-Immersed Transformer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Silicon Steel Sheet Oil-Immersed Transformer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Silicon Steel Sheet Oil-Immersed Transformer Sales Growth

4.4 APAC Silicon Steel Sheet Oil-Immersed Transformer Sales Growth

4.5 Europe Silicon Steel Sheet Oil-Immersed Transformer Sales Growth

4.6 Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales Growth

5 AMERICAS

5.1 Americas Silicon Steel Sheet Oil-Immersed Transformer Sales by Country

5.1.1 Americas Silicon Steel Sheet Oil-Immersed Transformer Sales by Country (2021-2026)

5.1.2 Americas Silicon Steel Sheet Oil-Immersed Transformer Revenue by Country (2021-2026)

5.2 Americas Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026)

5.3 Americas Silicon Steel Sheet Oil-Immersed Transformer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Silicon Steel Sheet Oil-Immersed Transformer Sales by Region

6.1.1 APAC Silicon Steel Sheet Oil-Immersed Transformer Sales by Region (2021-2026)

6.1.2 APAC Silicon Steel Sheet Oil-Immersed Transformer Revenue by Region (2021-2026)

6.2 APAC Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026)

6.3 APAC Silicon Steel Sheet Oil-Immersed Transformer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Silicon Steel Sheet Oil-Immersed Transformer by Country

7.1.1 Europe Silicon Steel Sheet Oil-Immersed Transformer Sales by Country (2021-2026)

7.1.2 Europe Silicon Steel Sheet Oil-Immersed Transformer Revenue by Country (2021-2026)

7.2 Europe Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026)

7.3 Europe Silicon Steel Sheet Oil-Immersed Transformer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer by Country

8.1.1 Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Revenue by Country (2021-2026)

8.2 Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026)

8.3 Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Silicon Steel Sheet Oil-Immersed Transformer

10.3 Manufacturing Process Analysis of Silicon Steel Sheet Oil-Immersed Transformer

10.4 Industry Chain Structure of Silicon Steel Sheet Oil-Immersed Transformer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Silicon Steel Sheet Oil-Immersed Transformer Distributors
- 11.3 Silicon Steel Sheet Oil-Immersed Transformer Customer

12 WORLD FORECAST REVIEW FOR SILICON STEEL SHEET OIL-IMMERSED TRANSFORMER BY GEOGRAPHIC REGION

- 12.1 Global Silicon Steel Sheet Oil-Immersed Transformer Market Size Forecast by Region
 - 12.1.1 Global Silicon Steel Sheet Oil-Immersed Transformer Forecast by Region (2027-2032)
 - 12.1.2 Global Silicon Steel Sheet Oil-Immersed Transformer Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Silicon Steel Sheet Oil-Immersed Transformer Forecast by Type (2027-2032)
- 12.7 Global Silicon Steel Sheet Oil-Immersed Transformer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 ABB
 - 13.1.1 ABB Company Information
 - 13.1.2 ABB Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications
 - 13.1.3 ABB Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 ABB Main Business Overview
 - 13.1.5 ABB Latest Developments
- 13.2 Ruhstrat
 - 13.2.1 Ruhstrat Company Information
 - 13.2.2 Ruhstrat Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications
 - 13.2.3 Ruhstrat Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Ruhstrat Main Business Overview
- 13.2.5 Ruhstrat Latest Developments
- 13.3 Celme
 - 13.3.1 Celme Company Information
 - 13.3.2 Celme Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications
 - 13.3.3 Celme Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Celme Main Business Overview
 - 13.3.5 Celme Latest Developments
- 13.4 Imefy
 - 13.4.1 Imefy Company Information
 - 13.4.2 Imefy Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications
 - 13.4.3 Imefy Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Imefy Main Business Overview
 - 13.4.5 Imefy Latest Developments
- 13.5 SGB-SMIT
 - 13.5.1 SGB-SMIT Company Information
 - 13.5.2 SGB-SMIT Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications
 - 13.5.3 SGB-SMIT Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 SGB-SMIT Main Business Overview
 - 13.5.5 SGB-SMIT Latest Developments
- 13.6 Hyundai
 - 13.6.1 Hyundai Company Information
 - 13.6.2 Hyundai Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications
 - 13.6.3 Hyundai Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Hyundai Main Business Overview
 - 13.6.5 Hyundai Latest Developments
- 13.7 Eaton
 - 13.7.1 Eaton Company Information
 - 13.7.2 Eaton Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications
 - 13.7.3 Eaton Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price

and Gross Margin (2021-2026)

13.7.4 Eaton Main Business Overview

13.7.5 Eaton Latest Developments

13.8 Siemens

13.8.1 Siemens Company Information

13.8.2 Siemens Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.8.3 Siemens Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Siemens Main Business Overview

13.8.5 Siemens Latest Developments

13.9 Hyosung

13.9.1 Hyosung Company Information

13.9.2 Hyosung Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.9.3 Hyosung Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hyosung Main Business Overview

13.9.5 Hyosung Latest Developments

13.10 Toshiba

13.10.1 Toshiba Company Information

13.10.2 Toshiba Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.10.3 Toshiba Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Toshiba Main Business Overview

13.10.5 Toshiba Latest Developments

13.11 Mitsubishi

13.11.1 Mitsubishi Company Information

13.11.2 Mitsubishi Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.11.3 Mitsubishi Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Mitsubishi Main Business Overview

13.11.5 Mitsubishi Latest Developments

13.12 Schneider

13.12.1 Schneider Company Information

13.12.2 Schneider Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.12.3 Schneider Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Schneider Main Business Overview

13.12.5 Schneider Latest Developments

13.13 Crompton Greaves

13.13.1 Crompton Greaves Company Information

13.13.2 Crompton Greaves Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.13.3 Crompton Greaves Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Crompton Greaves Main Business Overview

13.13.5 Crompton Greaves Latest Developments

13.14 General Electric

13.14.1 General Electric Company Information

13.14.2 General Electric Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.14.3 General Electric Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 General Electric Main Business Overview

13.14.5 General Electric Latest Developments

13.15 TBEA Co., Ltd.

13.15.1 TBEA Co., Ltd. Company Information

13.15.2 TBEA Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.15.3 TBEA Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 TBEA Co., Ltd. Main Business Overview

13.15.5 TBEA Co., Ltd. Latest Developments

13.16 Chint Electric Co., Ltd.

13.16.1 Chint Electric Co., Ltd. Company Information

13.16.2 Chint Electric Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

13.16.3 Chint Electric Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Chint Electric Co., Ltd. Main Business Overview

13.16.5 Chint Electric Co., Ltd. Latest Developments

13.17 China XD Group Co., Ltd.

13.17.1 China XD Group Co., Ltd. Company Information

13.17.2 China XD Group Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer

Product Portfolios and Specifications

13.17.3 China XD Group Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer
Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 China XD Group Co., Ltd. Main Business Overview

13.17.5 China XD Group Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Silicon Steel Sheet Oil-Immersed Transformer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Silicon Steel Sheet Oil-Immersed Transformer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Outdoor Type

Table 4. Major Players of Indoor Type

Table 5. Global Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026) & (K Units)

Table 6. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Type (2021-2026)

Table 7. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Type (2021-2026)

Table 9. Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Grain-Oriented Silicon Steel Transformer

Table 11. Major Players of Non-Grain-Oriented Silicon Steel Transformer

Table 12. Major Players of High-Efficiency Low-Loss Transformer

Table 13. Global Silicon Steel Sheet Oil-Immersed Transformer Sales by Core Material (2021-2026) & (K Units)

Table 14. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Core Material (2021-2026)

Table 15. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue by Core Material (2021-2026) & (\$ million)

Table 16. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Core Material (2021-2026)

Table 17. Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Core Material (2021-2026) & (US\$/Unit)

Table 18. Major Players of Small-Capacity Oil-Immersed Transformer

Table 19. Major Players of Medium-Capacity Oil-Immersed Transformer

Table 20. Major Players of Large-Capacity Power Transformer

Table 21. Global Silicon Steel Sheet Oil-Immersed Transformer Sales by Capacity (2021-2026) & (K Units)

Table 22. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by

Capacity (2021-2026)

Table 23. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue by Capacity (2021-2026) & (\$ million)

Table 24. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Capacity (2021-2026)

Table 25. Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Capacity (2021-2026) & (US\$/Unit)

Table 26. Global Silicon Steel Sheet Oil-Immersed Transformer Sale by Application (2021-2026) & (K Units)

Table 27. Global Silicon Steel Sheet Oil-Immersed Transformer Sale Market Share by Application (2021-2026)

Table 28. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Application (2021-2026)

Table 30. Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Silicon Steel Sheet Oil-Immersed Transformer Sales by Company (2021-2026) & (K Units)

Table 32. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Company (2021-2026)

Table 33. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Company (2021-2026)

Table 35. Global Silicon Steel Sheet Oil-Immersed Transformer Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Silicon Steel Sheet Oil-Immersed Transformer Producing Area Distribution and Sales Area

Table 37. Players Silicon Steel Sheet Oil-Immersed Transformer Products Offered

Table 38. Silicon Steel Sheet Oil-Immersed Transformer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Silicon Steel Sheet Oil-Immersed Transformer Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share Geographic Region (2021-2026)

Table 43. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Silicon Steel Sheet Oil-Immersed Transformer Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Country/Region (2021-2026)

Table 47. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales by Country (2021-2026) & (K Units)

Table 50. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Country (2021-2026)

Table 51. Americas Silicon Steel Sheet Oil-Immersed Transformer Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026) & (K Units)

Table 53. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales by Application (2021-2026) & (K Units)

Table 54. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales by Region (2021-2026) & (K Units)

Table 55. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Region (2021-2026)

Table 56. APAC Silicon Steel Sheet Oil-Immersed Transformer Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026) & (K Units)

Table 58. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales by Application (2021-2026) & (K Units)

Table 59. Europe Silicon Steel Sheet Oil-Immersed Transformer Sales by Country (2021-2026) & (K Units)

Table 60. Europe Silicon Steel Sheet Oil-Immersed Transformer Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026) & (K Units)

Table 62. Europe Silicon Steel Sheet Oil-Immersed Transformer Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Silicon Steel Sheet Oil-Immersed Transformer

Table 68. Key Market Challenges & Risks of Silicon Steel Sheet Oil-Immersed Transformer

Table 69. Key Industry Trends of Silicon Steel Sheet Oil-Immersed Transformer

Table 70. Silicon Steel Sheet Oil-Immersed Transformer Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Silicon Steel Sheet Oil-Immersed Transformer Distributors List

Table 73. Silicon Steel Sheet Oil-Immersed Transformer Customer List

Table 74. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Silicon Steel Sheet Oil-Immersed Transformer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Silicon Steel Sheet Oil-Immersed Transformer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Silicon Steel Sheet Oil-Immersed Transformer Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Silicon Steel Sheet Oil-Immersed Transformer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. ABB Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 89. ABB Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 90. ABB Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. ABB Main Business

Table 92. ABB Latest Developments

Table 93. Ruhstrat Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 94. Ruhstrat Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 95. Ruhstrat Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Ruhstrat Main Business

Table 97. Ruhstrat Latest Developments

Table 98. Celme Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 99. Celme Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 100. Celme Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Celme Main Business

Table 102. Celme Latest Developments

Table 103. Imefy Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 104. Imefy Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 105. Imefy Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Imefy Main Business

Table 107. Imefy Latest Developments

Table 108. SGB-SMIT Basic Information, Silicon Steel Sheet Oil-Immersed Transformer

Manufacturing Base, Sales Area and Its Competitors

Table 109. SGB-SMIT Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 110. SGB-SMIT Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. SGB-SMIT Main Business

Table 112. SGB-SMIT Latest Developments

Table 113. Hyundai Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 114. Hyundai Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 115. Hyundai Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Hyundai Main Business

Table 117. Hyundai Latest Developments

Table 118. Eaton Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 119. Eaton Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 120. Eaton Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Eaton Main Business

Table 122. Eaton Latest Developments

Table 123. Siemens Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 124. Siemens Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 125. Siemens Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Siemens Main Business

Table 127. Siemens Latest Developments

Table 128. Hyosung Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 129. Hyosung Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 130. Hyosung Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Hyosung Main Business

Table 132. Hyosung Latest Developments

Table 133. Toshiba Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 134. Toshiba Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 135. Toshiba Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Toshiba Main Business

Table 137. Toshiba Latest Developments

Table 138. Mitsubishi Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 139. Mitsubishi Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 140. Mitsubishi Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Mitsubishi Main Business

Table 142. Mitsubishi Latest Developments

Table 143. Schneider Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 144. Schneider Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 145. Schneider Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Schneider Main Business

Table 147. Schneider Latest Developments

Table 148. Crompton Greaves Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 149. Crompton Greaves Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 150. Crompton Greaves Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Crompton Greaves Main Business

Table 152. Crompton Greaves Latest Developments

Table 153. General Electric Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 154. General Electric Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 155. General Electric Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. General Electric Main Business

Table 157. General Electric Latest Developments

Table 158. TBEA Co., Ltd. Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 159. TBEA Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 160. TBEA Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. TBEA Co., Ltd. Main Business

Table 162. TBEA Co., Ltd. Latest Developments

Table 163. Chint Electric Co., Ltd. Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 164. Chint Electric Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 165. Chint Electric Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Chint Electric Co., Ltd. Main Business

Table 167. Chint Electric Co., Ltd. Latest Developments

Table 168. China XD Group Co., Ltd. Basic Information, Silicon Steel Sheet Oil-Immersed Transformer Manufacturing Base, Sales Area and Its Competitors

Table 169. China XD Group Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Product Portfolios and Specifications

Table 170. China XD Group Co., Ltd. Silicon Steel Sheet Oil-Immersed Transformer Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. China XD Group Co., Ltd. Main Business

Table 172. China XD Group Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Silicon Steel Sheet Oil-Immersed Transformer
- Figure 2. Silicon Steel Sheet Oil-Immersed Transformer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Silicon Steel Sheet Oil-Immersed Transformer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Country/Region (2025)
- Figure 10. Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Outdoor Type
- Figure 12. Product Picture of Indoor Type
- Figure 13. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Type in 2026
- Figure 14. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Grain-Oriented Silicon Steel Transformer
- Figure 16. Product Picture of Non-Grain-Oriented Silicon Steel Transformer
- Figure 17. Product Picture of High-Efficiency Low-Loss Transformer
- Figure 18. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Core Material in 2026
- Figure 19. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Core Material (2021-2026)
- Figure 20. Product Picture of Small-Capacity Oil-Immersed Transformer
- Figure 21. Product Picture of Medium-Capacity Oil-Immersed Transformer
- Figure 22. Product Picture of Large-Capacity Power Transformer
- Figure 23. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Capacity in 2026
- Figure 24. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Capacity (2021-2026)

Figure 25. Silicon Steel Sheet Oil-Immersed Transformer Consumed in Residential

Figure 26. Global Silicon Steel Sheet Oil-Immersed Transformer Market: Residential (2021-2026) & (K Units)

Figure 27. Silicon Steel Sheet Oil-Immersed Transformer Consumed in Electricity

Figure 28. Global Silicon Steel Sheet Oil-Immersed Transformer Market: Electricity (2021-2026) & (K Units)

Figure 29. Silicon Steel Sheet Oil-Immersed Transformer Consumed in Transport

Figure 30. Global Silicon Steel Sheet Oil-Immersed Transformer Market: Transport (2021-2026) & (K Units)

Figure 31. Silicon Steel Sheet Oil-Immersed Transformer Consumed in Industrial

Figure 32. Global Silicon Steel Sheet Oil-Immersed Transformer Market: Industrial (2021-2026) & (K Units)

Figure 33. Silicon Steel Sheet Oil-Immersed Transformer Consumed in Others

Figure 34. Global Silicon Steel Sheet Oil-Immersed Transformer Market: Others (2021-2026) & (K Units)

Figure 35. Global Silicon Steel Sheet Oil-Immersed Transformer Sale Market Share by Application (2025)

Figure 36. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Application in 2026

Figure 37. Silicon Steel Sheet Oil-Immersed Transformer Sales by Company in 2026 (K Units)

Figure 38. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Company in 2026

Figure 39. Silicon Steel Sheet Oil-Immersed Transformer Revenue by Company in 2026 (\$ millions)

Figure 40. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Company in 2026

Figure 41. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Geographic Region in 2026

Figure 43. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales 2021-2026 (K Units)

Figure 44. Americas Silicon Steel Sheet Oil-Immersed Transformer Revenue 2021-2026 (\$ millions)

Figure 45. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales 2021-2026 (K Units)

Figure 46. APAC Silicon Steel Sheet Oil-Immersed Transformer Revenue 2021-2026 (\$ millions)

Figure 47. Europe Silicon Steel Sheet Oil-Immersed Transformer Sales 2021-2026 (K Units)

Figure 48. Europe Silicon Steel Sheet Oil-Immersed Transformer Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Revenue 2021-2026 (\$ millions)

Figure 51. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Country in 2026

Figure 52. Americas Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Country (2021-2026)

Figure 53. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Type (2021-2026)

Figure 54. Americas Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Application (2021-2026)

Figure 55. United States Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Region in 2026

Figure 60. APAC Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Region (2021-2026)

Figure 61. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Type (2021-2026)

Figure 62. APAC Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Application (2021-2026)

Figure 63. China Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Silicon Steel Sheet Oil-Immersed Transformer Revenue

Growth 2021-2026 (\$ millions)

Figure 67. India Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Country in 2026

Figure 71. Europe Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share by Country (2021-2026)

Figure 72. Europe Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Type (2021-2026)

Figure 73. Europe Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Application (2021-2026)

Figure 74. Germany Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share by Application (2021-2026)

Figure 82. Egypt Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Silicon Steel Sheet Oil-Immersed Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Silicon Steel Sheet Oil-Immersed Transformer in 2026

Figure 88. Manufacturing Process Analysis of Silicon Steel Sheet Oil-Immersed Transformer

Figure 89. Industry Chain Structure of Silicon Steel Sheet Oil-Immersed Transformer

Figure 90. Channels of Distribution

Figure 91. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Forecast by Region (2027-2032)

Figure 92. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Silicon Steel Sheet Oil-Immersed Transformer Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Silicon Steel Sheet Oil-Immersed Transformer Revenue Market Share Forecast by Application (2027-2032)

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