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Global Silicon Rubber Test Socket Market Growth 2026-2032

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Abstracts

The global Silicon Rubber Test Socket market size is predicted to grow from US$ 226 million in 2025 to US$ 568 million in 2032; it is expected to grow at a CAGR of 14.3% from 2026 to 2032.

Silicone Rubber Test Socket, also called Pressure Conductive Rubber(Abbreviated as PCR, also known as Rubber Socket), is a common contact component used in IC packaging testing, characterized by high transmission rate, low resistance, and absence of indentation marks. It does not damage the semiconductor package due to the soft silicone material and has very thin thickness, high speed signal transfer ability, and almost no current loss.

Silicon rubber test sockets are widely used in the field of semiconductor packaging and testing due to their excellent performance, such as soft silicone materials, good signal conduction capabilities and extremely low current loss. With the rapid development of the semiconductor industry, the increasing demand for testing high-performance electronic components will further promote the growth of the semiconductor silicon rubber test socket market.

In terms of consumption, South Korea is currently the world's largest consumer market, accounting for 34.80% of the sales market share in 2023, followed by North America and Taiwan, China, accounting for 24.65% and 12.04% respectively. It is expected that China will grow the fastest in the next few years, with a CAGR of approximately 19.42% during 2024-2030.

From the perspective of product types, the pitch: 0.3-0.8P occupies an important position. With the continuous advancement of materials science and electronic

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engineering technology, the performance of semiconductor silicon rubber test sockets will continue to improve, including smaller spacing, higher signal transmission speed and lower resistance. With the rapid development of the semiconductor industry, the demand for high-performance electronic components continues to increase, thereby driving the continued growth of the semiconductor silicon rubber test socket market. In particular, small-pitch sockets such as 0.3-0.8P and less than 0.3P will be more favored by the market. It is estimated that the sales share of pitch: 0.3-0.8P type will reach 54.99% in 2030. At the same time, in terms of application, the sales share of mobile AP/CPU/GPU in 2023 is about 51.42%. With the popularization of technologies such as 5G, Internet of Things, and artificial intelligence servers, the demand for high-performance electronic components continues to grow. As one of the key components, the market demand for semiconductor silicon rubber test sockets will also continue to increase, with a CAGR of about 19.31% in the next few years.

From the perspective of manufacturers, the core manufacturers of silicon rubber test sockets worldwide mainly include ISC, TSE Co., Ltd., JMT (TFE), LEENO, SRC Inc., Micronics Japan Co., Ltd., Smiths Interconnect, WinWay Technology, SNOW Co., Ltd., Micro Sensing Lab, TwinSolution, Shenzhen Luckybird, Ironwood Electronics, SUNGSIM Semiconductor, United Precision Technologies, TESPRO Co., Ltd., etc. In 2023, the first-tier manufacturers in the world mainly include ISC. ISC has always been the company with the largest market share in the global silicon rubber test socket market. The first-tier ISC has a market share of approximately 62.11%; the second-tier manufacturers include TSE Co., Ltd. and JMT (TFE), which together account for 16.69%. It is expected that industry competition will become more intense in the next few years, especially in the Chinese market.

With the continuous advancement of semiconductor technology, the demand for high-performance and high-heat-resistant silicon rubber test sockets will continue to grow. These sockets need to have higher temperature resistance, insulation and chemical corrosion resistance to adapt to more complex electronic devices and high-power semiconductor components. The semiconductor silicon rubber test socket market has continued to grow in recent years, mainly benefiting from the advancement of semiconductor technology and the expansion of emerging application areas. These sockets are widely used in high-demand electronic devices such as computers, communication equipment and new energy vehicles due to their superior high temperature resistance, insulation performance and chemical corrosion resistance. With the increasing demand for new materials and the continuous improvement of manufacturing technology, the position of silicon rubber test sockets in the market has become increasingly important and is expected to continue to grow in the future. With

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the continuous development of the market and the continuous increase of new entrants, the competitive landscape may change. Some small and medium-sized enterprises with innovative capabilities and market acumen may rise rapidly and become important players in the market. At the same time, existing manufacturers will also face more intense market competition and more diverse customer needs.

LP Information, Inc. (LPI) ' newest research report, the ?Silicon Rubber Test Socket Industry Forecast? looks at past sales and reviews total world Silicon Rubber Test Socket sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Rubber Test Socket sales for 2026 through 2032. With Silicon Rubber Test Socket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Silicon Rubber Test Socket industry.

This Insight Report provides a comprehensive analysis of the global Silicon Rubber Test Socket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicon Rubber Test Socket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Silicon Rubber Test Socket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Rubber Test Socket and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Rubber Test Socket.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Rubber Test Socket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pitch: ?0.3P

Pitch: 0.3-0.8P

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Pitch: ?0.8P

Segmentation by Application:

Mobile AP/CPU/GPU

LSI (CSI, PMIC,RF)

NAND Flash

DRAM

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ISC

TSE Co., Ltd.

JMT (TFE)

LEENO

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SRC Inc.

Micronics Japan Co., Ltd.

Smiths Interconnect

WinWay Technology

SNOW Co., Ltd.

Micro Sensing Lab

TwinSolution

Shenzhen Luckybird

Ironwood Electronics

SUNGSIM Semiconductor

United Precision Technologies

TESPRO Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Rubber Test Socket market?
What factors are driving Silicon Rubber Test Socket market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Silicon Rubber Test Socket market opportunities vary by end market size?
How does Silicon Rubber Test Socket break out by Type, by Application?

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