

Global Silicon Rotary Targets Market Growth 2026-2032

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Abstracts

The global Silicon Rotary Targets market size is predicted to grow from US\$ 5.50 million in 2025 to US\$ 12.01 million in 2032; it is expected to grow at a CAGR of 12.0% from 2026 to 2032.

Silicon Rotary Targets (also known as Spinning Targets) are cylindrical silicon targets used in large-area PVD magnetron sputtering. Compared to planar targets, they typically emphasize higher material utilization and longer continuous operating life. They are commonly used in large-area coating production lines for architectural/automotive LOW-E coated glass, display glass (such as AR/optical films), and some thin-film electronics/photovoltaic coatings. They are usually manufactured by spraying onto a metal backing tube or by integral casting into a tube, combined with bonding/connection processes to meet high-power sputtering and end-use requirements. Some suppliers emphasize 'indium-free bonding' and specific cross-sectional designs; industrial-grade products can reach lengths of approximately 4 meters. The market size is projected to be approximately \$5 million by 2025, and rotating targets are an important form within this large-area coating market. Price ranges in the industry are highly 'based on drawings,' with core factors determining the price: purity/impurity control (oxygen, nitrogen, etc.), density and microstructure, dimensions (length/wall thickness/diameter), back-tube material and bonding process, and supply consistency. Small-size/research or sample-grade targets can range from hundreds to thousands of US dollars, while meter- to multi-meter-scale spinning targets for continuous glass coating production lines typically enter project-based price ranges of tens of thousands or even higher US dollars per target. Upstream mainly consists of high-purity silicon raw materials and back-tube and bonding materials: on the silicon raw material side, polycrystalline silicon suppliers such as Wacker, Hemlock, and REC are frequently mentioned in industry reports; on the silicon metal side, companies like Ferroglobe, Elkem, and Hoshine are

commonly listed as key players in market research; the bonding/back-tube side involves stainless steel/titanium back-tubes and bonding materials/services.

Downstream, the main customer chain consists of large-area coating equipment and coating operators, while the target manufacturing/integration supply side includes manufacturers providing large-area spinning targets and related material solutions.

United States market for Silicon Rotary Targets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Silicon Rotary Targets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Silicon Rotary Targets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Silicon Rotary Targets players cover Fujian Acetron New Materials Co.,Ltd, UV Tech Material Ltd, ThinTech Materials Technology Co., LTD. (TTMC), TG, Hebei Champion Target Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Silicon Rotary Targets Industry Forecast" looks at past sales and reviews total world Silicon Rotary Targets sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Rotary Targets sales for 2026 through 2032. With Silicon Rotary Targets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicon Rotary Targets industry.

This Insight Report provides a comprehensive analysis of the global Silicon Rotary Targets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicon Rotary Targets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicon Rotary Targets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Rotary Targets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Rotary Targets.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Rotary Targets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3N

5N

Other

Segmentation by Class:

Monocrystalline silicon

Polycrystalline silicon

Segmentation by Group:

Single-section pipe

Multi-pipe splicing

Segmentation by Application:

Flat Panel Displays (FPD)

Semiconductors

Photovoltaics

Optical Coatings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujian Acetron New Materials Co.,Ltd

UV Tech Material Ltd

ThinTech Materials Technology Co., LTD. (TTMC)

TG

Hebei Champion Target Technology

Materion

FHR Anlagenbau GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Rotary Targets market?

What factors are driving Silicon Rotary Targets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicon Rotary Targets market opportunities vary by end market size?
How does Silicon Rotary Targets break out by Type, by Application?

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