

# Global Silicon Pressure Sensor Market Growth 2026-2032

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## Abstracts

The global Silicon Pressure Sensor market size is predicted to grow from US\$ 400 million in 2025 to US\$ 588 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global silicon pressure sensors production reached approximately 681 k units, the average price is 600 usd/unit. Silicon pressure sensors are made using the piezoresistive effect of single crystal silicon. Four semiconductor resistors of equal value are diffused in a specific direction of the silicon diaphragm and connected to form a Wheatstone bridge as the sensitive element of the force-to-electric converter. When the diaphragm is subjected to external pressure and the bridge loses its balance, if an excitation power supply (constant current and constant pressure) is applied to the bridge, an output voltage proportional to the measured pressure can be obtained, so as to achieve the purpose of measuring pressure.

### Market Concentration and Key Players:

From an international perspective, the market concentration of silicon pressure sensors is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Honeywell and Emerson Electric and other large manufacturers; from the domestic point of view, silicon pressure sensors still have a lot of room for development.

### Manufacturing Processes and Market Trends:

Silicon pressure sensors are fabricated mainly by MEMS technology, which forms micro-scale sensitive structures by depositing thin films on silicon wafers, photolithography,

etching and bonding. Its core technology includes two mainstream technical paths: piezoresistive and capacitive. Piezoresistive uses Wheatstone bridge to detect the change of resistance of varistor, and capacitive senses pressure by measuring the change of plate spacing caused by pressure. In order to improve the reliability of sensors in complex environments such as high temperature and corrosion, material innovation continues to advance, such as the use of silicon on insulator, silicon carbide and other wide band semiconductor materials to enhance temperature resistance, and through special packaging technology such as oil filled packaging or open seal packaging to isolate stress and environmental interference.

On the market side, the demand for silicon pressure sensors continues to grow, driven by a wide range of fields such as automotive, consumer electronics, industrial automation and medical health. The global market is dominated by Bosch, Tyco Electronics, Infineon and other international manufacturers, with high market concentration. China's domestic market is growing particularly rapidly, with a compound annual growth rate significantly higher than the global level. The localization substitution process is making partial breakthroughs in consumer electronics, automobile specifications and industrial high-end applications, and a number of representative enterprises such as nano-core micro, sensitive core shares and ampere dragon have emerged.

Future trends show that silicon pressure sensors are moving towards higher accuracy, lower power consumption, and greater intelligence, and intelligent sensors integrating temperature compensation and digital output will become mainstream. At the same time, its application scenarios are constantly expanding, deepening into emerging fields such as robot joint force control, deep sea exploration, flexible wearable equipment, etc. The collaboration and integration of upstream and downstream of the industrial chain is expected to be further accelerated.

LP Information, Inc. (LPI) ' newest research report, the "Silicon Pressure Sensor Industry Forecast" looks at past sales and reviews total world Silicon Pressure Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Pressure Sensor sales for 2026 through 2032. With Silicon Pressure Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicon Pressure Sensor industry.

This Insight Report provides a comprehensive analysis of the global Silicon Pressure Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Silicon Pressure Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicon Pressure Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Pressure Sensor and breaks down the forecast by End Use, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Pressure Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Pressure Sensor market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by End Use:

Silicon Pressure Sensor for Sphygmomanometer

Silicon Pressure Sensor for Automobile

Silicon Pressure Sensor for Flow Meter

#### Segmentation by Theory:

Piezoresistive

Capacitive

Resonant

#### Segmentation by Gauging Pressure:

Absolute Pressure

Gauge Pressure

## Differential Pressure

### Segmentation by Application:

Automotive

Medical

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Keller

TE Connectivity

STMicroelectronics

Bosch

Infineon

NXP

TDK Electronics

Omron

Sensata Technologies

Kavlico

WIKA

Huba Control

Danfoss

Emerson

Siemens

Rockwell Automation

BD Sensors

Gefran

Kistler

Kulite

PCB Piezotronics

Endevco?Amphenol?

JUMO

IFM

Merit Sensor Systems

Crane

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Pressure Sensor market?

What factors are driving Silicon Pressure Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicon Pressure Sensor market opportunities vary by end market size?

How does Silicon Pressure Sensor break out by End Use, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Silicon Pressure Sensor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Silicon Pressure Sensor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Silicon Pressure Sensor by Country/Region, 2021, 2025 & 2032

#### 2.2 Silicon Pressure Sensor Segment by End Use

- 2.2.1 Silicon Pressure Sensor for Sphygmomanometer
- 2.2.2 Silicon Pressure Sensor for Automobile
- 2.2.3 Silicon Pressure Sensor for Flow Meter
- 2.2.4 Silicon Pressure Sensor Sales by End Use
  - 2.2.4.1 Global Silicon Pressure Sensor Sales Market Share by End Use (2021-2026)
  - 2.2.4.2 Global Silicon Pressure Sensor Revenue and Market Share by End Use (2021-2026)
  - 2.2.4.3 Global Silicon Pressure Sensor Sale Price by End Use (2021-2026)

#### 2.3 Silicon Pressure Sensor Segment by Theory

- 2.3.1 Piezoresistive
- 2.3.2 Capacitive
- 2.3.3 Resonant
- 2.3.4 Silicon Pressure Sensor Sales by Theory
  - 2.3.4.1 Global Silicon Pressure Sensor Sales Market Share by Theory (2021-2026)
  - 2.3.4.2 Global Silicon Pressure Sensor Revenue and Market Share by Theory (2021-2026)
  - 2.3.4.3 Global Silicon Pressure Sensor Sale Price by Theory (2021-2026)

## 2.4 Silicon Pressure Sensor Segment by Gauging Pressure

### 2.4.1 Absolute Pressure

### 2.4.2 Gauge Pressure

### 2.4.3 Differential Pressure

### 2.4.4 Silicon Pressure Sensor Sales by Gauging Pressure

#### 2.4.4.1 Global Silicon Pressure Sensor Sales Market Share by Gauging Pressure (2021-2026)

#### 2.4.4.2 Global Silicon Pressure Sensor Revenue and Market Share by Gauging Pressure (2021-2026)

#### 2.4.4.3 Global Silicon Pressure Sensor Sale Price by Gauging Pressure (2021-2026)

## 2.5 Silicon Pressure Sensor Segment by Application

### 2.5.1 Automotive

### 2.5.2 Medical

### 2.5.3 Others

### 2.5.4 Silicon Pressure Sensor Sales by Application

#### 2.5.4.1 Global Silicon Pressure Sensor Sale Market Share by Application (2021-2026)

#### 2.5.4.2 Global Silicon Pressure Sensor Revenue and Market Share by Application (2021-2026)

#### 2.5.4.3 Global Silicon Pressure Sensor Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Silicon Pressure Sensor Breakdown Data by Company

#### 3.1.1 Global Silicon Pressure Sensor Annual Sales by Company (2021-2026)

#### 3.1.2 Global Silicon Pressure Sensor Sales Market Share by Company (2021-2026)

### 3.2 Global Silicon Pressure Sensor Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Silicon Pressure Sensor Revenue by Company (2021-2026)

#### 3.2.2 Global Silicon Pressure Sensor Revenue Market Share by Company (2021-2026)

### 3.3 Global Silicon Pressure Sensor Sale Price by Company

### 3.4 Key Manufacturers Silicon Pressure Sensor Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Silicon Pressure Sensor Product Location Distribution

#### 3.4.2 Players Silicon Pressure Sensor Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR SILICON PRESSURE SENSOR BY GEOGRAPHIC REGION**

### 4.1 World Historic Silicon Pressure Sensor Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Silicon Pressure Sensor Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Silicon Pressure Sensor Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Silicon Pressure Sensor Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Silicon Pressure Sensor Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Silicon Pressure Sensor Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Silicon Pressure Sensor Sales Growth

### 4.4 APAC Silicon Pressure Sensor Sales Growth

### 4.5 Europe Silicon Pressure Sensor Sales Growth

### 4.6 Middle East & Africa Silicon Pressure Sensor Sales Growth

## **5 AMERICAS**

### 5.1 Americas Silicon Pressure Sensor Sales by Country

#### 5.1.1 Americas Silicon Pressure Sensor Sales by Country (2021-2026)

#### 5.1.2 Americas Silicon Pressure Sensor Revenue by Country (2021-2026)

### 5.2 Americas Silicon Pressure Sensor Sales by End Use (2021-2026)

### 5.3 Americas Silicon Pressure Sensor Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

### 6.1 APAC Silicon Pressure Sensor Sales by Region

#### 6.1.1 APAC Silicon Pressure Sensor Sales by Region (2021-2026)

#### 6.1.2 APAC Silicon Pressure Sensor Revenue by Region (2021-2026)

### 6.2 APAC Silicon Pressure Sensor Sales by End Use (2021-2026)

### 6.3 APAC Silicon Pressure Sensor Sales by Application (2021-2026)

### 6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Silicon Pressure Sensor by Country
  - 7.1.1 Europe Silicon Pressure Sensor Sales by Country (2021-2026)
  - 7.1.2 Europe Silicon Pressure Sensor Revenue by Country (2021-2026)
- 7.2 Europe Silicon Pressure Sensor Sales by End Use (2021-2026)
- 7.3 Europe Silicon Pressure Sensor Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Silicon Pressure Sensor by Country
  - 8.1.1 Middle East & Africa Silicon Pressure Sensor Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Silicon Pressure Sensor Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Silicon Pressure Sensor Sales by End Use (2021-2026)
- 8.3 Middle East & Africa Silicon Pressure Sensor Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Silicon Pressure Sensor
- 10.3 Manufacturing Process Analysis of Silicon Pressure Sensor
- 10.4 Industry Chain Structure of Silicon Pressure Sensor

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Silicon Pressure Sensor Distributors
- 11.3 Silicon Pressure Sensor Customer

## **12 WORLD FORECAST REVIEW FOR SILICON PRESSURE SENSOR BY GEOGRAPHIC REGION**

- 12.1 Global Silicon Pressure Sensor Market Size Forecast by Region
  - 12.1.1 Global Silicon Pressure Sensor Forecast by Region (2027-2032)
  - 12.1.2 Global Silicon Pressure Sensor Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Silicon Pressure Sensor Forecast by End Use (2027-2032)
- 12.7 Global Silicon Pressure Sensor Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Honeywell
  - 13.1.1 Honeywell Company Information
  - 13.1.2 Honeywell Silicon Pressure Sensor Product Portfolios and Specifications
  - 13.1.3 Honeywell Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Honeywell Main Business Overview
  - 13.1.5 Honeywell Latest Developments
- 13.2 Keller

- 13.2.1 Keller Company Information
- 13.2.2 Keller Silicon Pressure Sensor Product Portfolios and Specifications
- 13.2.3 Keller Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin  
(2021-2026)
- 13.2.4 Keller Main Business Overview
- 13.2.5 Keller Latest Developments
- 13.3 TE Connectivity
  - 13.3.1 TE Connectivity Company Information
  - 13.3.2 TE Connectivity Silicon Pressure Sensor Product Portfolios and Specifications
  - 13.3.3 TE Connectivity Silicon Pressure Sensor Sales, Revenue, Price and Gross  
Margin (2021-2026)
  - 13.3.4 TE Connectivity Main Business Overview
  - 13.3.5 TE Connectivity Latest Developments
- 13.4 STMicroelectronics
  - 13.4.1 STMicroelectronics Company Information
  - 13.4.2 STMicroelectronics Silicon Pressure Sensor Product Portfolios and  
Specifications
  - 13.4.3 STMicroelectronics Silicon Pressure Sensor Sales, Revenue, Price and Gross  
Margin (2021-2026)
  - 13.4.4 STMicroelectronics Main Business Overview
  - 13.4.5 STMicroelectronics Latest Developments
- 13.5 Bosch
  - 13.5.1 Bosch Company Information
  - 13.5.2 Bosch Silicon Pressure Sensor Product Portfolios and Specifications
  - 13.5.3 Bosch Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin  
(2021-2026)
  - 13.5.4 Bosch Main Business Overview
  - 13.5.5 Bosch Latest Developments
- 13.6 Infineon
  - 13.6.1 Infineon Company Information
  - 13.6.2 Infineon Silicon Pressure Sensor Product Portfolios and Specifications
  - 13.6.3 Infineon Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin  
(2021-2026)
  - 13.6.4 Infineon Main Business Overview
  - 13.6.5 Infineon Latest Developments
- 13.7 NXP
  - 13.7.1 NXP Company Information
  - 13.7.2 NXP Silicon Pressure Sensor Product Portfolios and Specifications
  - 13.7.3 NXP Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 NXP Main Business Overview

13.7.5 NXP Latest Developments

13.8 TDK Electronics

13.8.1 TDK Electronics Company Information

13.8.2 TDK Electronics Silicon Pressure Sensor Product Portfolios and Specifications

13.8.3 TDK Electronics Silicon Pressure Sensor Sales, Revenue, Price and Gross

Margin (2021-2026)

13.8.4 TDK Electronics Main Business Overview

13.8.5 TDK Electronics Latest Developments

13.9 Omron

13.9.1 Omron Company Information

13.9.2 Omron Silicon Pressure Sensor Product Portfolios and Specifications

13.9.3 Omron Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Omron Main Business Overview

13.9.5 Omron Latest Developments

13.10 Sensata Technologies

13.10.1 Sensata Technologies Company Information

13.10.2 Sensata Technologies Silicon Pressure Sensor Product Portfolios and  
Specifications

13.10.3 Sensata Technologies Silicon Pressure Sensor Sales, Revenue, Price and  
Gross Margin (2021-2026)

13.10.4 Sensata Technologies Main Business Overview

13.10.5 Sensata Technologies Latest Developments

13.11 Kavlico

13.11.1 Kavlico Company Information

13.11.2 Kavlico Silicon Pressure Sensor Product Portfolios and Specifications

13.11.3 Kavlico Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 Kavlico Main Business Overview

13.11.5 Kavlico Latest Developments

13.12 WIKA

13.12.1 WIKA Company Information

13.12.2 WIKA Silicon Pressure Sensor Product Portfolios and Specifications

13.12.3 WIKA Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 WIKA Main Business Overview

13.12.5 WIKA Latest Developments

### 13.13 Huba Control

13.13.1 Huba Control Company Information

13.13.2 Huba Control Silicon Pressure Sensor Product Portfolios and Specifications

13.13.3 Huba Control Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Huba Control Main Business Overview

13.13.5 Huba Control Latest Developments

### 13.14 Danfoss

13.14.1 Danfoss Company Information

13.14.2 Danfoss Silicon Pressure Sensor Product Portfolios and Specifications

13.14.3 Danfoss Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Danfoss Main Business Overview

13.14.5 Danfoss Latest Developments

### 13.15 Emerson

13.15.1 Emerson Company Information

13.15.2 Emerson Silicon Pressure Sensor Product Portfolios and Specifications

13.15.3 Emerson Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Emerson Main Business Overview

13.15.5 Emerson Latest Developments

### 13.16 Siemens

13.16.1 Siemens Company Information

13.16.2 Siemens Silicon Pressure Sensor Product Portfolios and Specifications

13.16.3 Siemens Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Siemens Main Business Overview

13.16.5 Siemens Latest Developments

### 13.17 Rockwell Automation

13.17.1 Rockwell Automation Company Information

13.17.2 Rockwell Automation Silicon Pressure Sensor Product Portfolios and Specifications

13.17.3 Rockwell Automation Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Rockwell Automation Main Business Overview

13.17.5 Rockwell Automation Latest Developments

### 13.18 BD Sensors

13.18.1 BD Sensors Company Information

13.18.2 BD Sensors Silicon Pressure Sensor Product Portfolios and Specifications

13.18.3 BD Sensors Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 BD Sensors Main Business Overview

13.18.5 BD Sensors Latest Developments

13.19 Gefran

13.19.1 Gefran Company Information

13.19.2 Gefran Silicon Pressure Sensor Product Portfolios and Specifications

13.19.3 Gefran Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Gefran Main Business Overview

13.19.5 Gefran Latest Developments

13.20 Kistler

13.20.1 Kistler Company Information

13.20.2 Kistler Silicon Pressure Sensor Product Portfolios and Specifications

13.20.3 Kistler Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Kistler Main Business Overview

13.20.5 Kistler Latest Developments

13.21 Kulite

13.21.1 Kulite Company Information

13.21.2 Kulite Silicon Pressure Sensor Product Portfolios and Specifications

13.21.3 Kulite Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Kulite Main Business Overview

13.21.5 Kulite Latest Developments

13.22 PCB Piezotronics

13.22.1 PCB Piezotronics Company Information

13.22.2 PCB Piezotronics Silicon Pressure Sensor Product Portfolios and Specifications

13.22.3 PCB Piezotronics Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 PCB Piezotronics Main Business Overview

13.22.5 PCB Piezotronics Latest Developments

13.23 Endevco?Amphenol?

13.23.1 Endevco?Amphenol? Company Information

13.23.2 Endevco?Amphenol? Silicon Pressure Sensor Product Portfolios and Specifications

13.23.3 Endevco?Amphenol? Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Endevco?Amphenol? Main Business Overview

13.23.5 Endevco?Amphenol? Latest Developments

#### 13.24 JUMO

13.24.1 JUMO Company Information

13.24.2 JUMO Silicon Pressure Sensor Product Portfolios and Specifications

13.24.3 JUMO Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.24.4 JUMO Main Business Overview

13.24.5 JUMO Latest Developments

#### 13.25 IFM

13.25.1 IFM Company Information

13.25.2 IFM Silicon Pressure Sensor Product Portfolios and Specifications

13.25.3 IFM Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.25.4 IFM Main Business Overview

13.25.5 IFM Latest Developments

#### 13.26 Merit Sensor Systems

13.26.1 Merit Sensor Systems Company Information

13.26.2 Merit Sensor Systems Silicon Pressure Sensor Product Portfolios and Specifications

13.26.3 Merit Sensor Systems Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Merit Sensor Systems Main Business Overview

13.26.5 Merit Sensor Systems Latest Developments

#### 13.27 Crane

13.27.1 Crane Company Information

13.27.2 Crane Silicon Pressure Sensor Product Portfolios and Specifications

13.27.3 Crane Silicon Pressure Sensor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.27.4 Crane Main Business Overview

13.27.5 Crane Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Silicon Pressure Sensor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Silicon Pressure Sensor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Silicon Pressure Sensor for Sphygmomanometer

Table 4. Major Players of Silicon Pressure Sensor for Automobile

Table 5. Major Players of Silicon Pressure Sensor for Flow Meter

Table 6. Global Silicon Pressure Sensor Sales by End Use (2021-2026) & (K Units)

Table 7. Global Silicon Pressure Sensor Sales Market Share by End Use (2021-2026)

Table 8. Global Silicon Pressure Sensor Revenue by End Use (2021-2026) & (\$ million)

Table 9. Global Silicon Pressure Sensor Revenue Market Share by End Use (2021-2026)

Table 10. Global Silicon Pressure Sensor Sale Price by End Use (2021-2026) & (US\$/Unit)

Table 11. Major Players of Piezoresistive

Table 12. Major Players of Capacitive

Table 13. Major Players of Resonant

Table 14. Global Silicon Pressure Sensor Sales by Theory (2021-2026) & (K Units)

Table 15. Global Silicon Pressure Sensor Sales Market Share by Theory (2021-2026)

Table 16. Global Silicon Pressure Sensor Revenue by Theory (2021-2026) & (\$ million)

Table 17. Global Silicon Pressure Sensor Revenue Market Share by Theory (2021-2026)

Table 18. Global Silicon Pressure Sensor Sale Price by Theory (2021-2026) & (US\$/Unit)

Table 19. Major Players of Absolute Pressure

Table 20. Major Players of Gauge Pressure

Table 21. Major Players of Differential Pressure

Table 22. Global Silicon Pressure Sensor Sales by Gauging Pressure (2021-2026) & (K Units)

Table 23. Global Silicon Pressure Sensor Sales Market Share by Gauging Pressure (2021-2026)

Table 24. Global Silicon Pressure Sensor Revenue by Gauging Pressure (2021-2026) & (\$ million)

Table 25. Global Silicon Pressure Sensor Revenue Market Share by Gauging Pressure (2021-2026)

Table 26. Global Silicon Pressure Sensor Sale Price by Gauging Pressure (2021-2026) & (US\$/Unit)

Table 27. Global Silicon Pressure Sensor Sale by Application (2021-2026) & (K Units)

Table 28. Global Silicon Pressure Sensor Sale Market Share by Application (2021-2026)

Table 29. Global Silicon Pressure Sensor Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Silicon Pressure Sensor Revenue Market Share by Application (2021-2026)

Table 31. Global Silicon Pressure Sensor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Silicon Pressure Sensor Sales by Company (2021-2026) & (K Units)

Table 33. Global Silicon Pressure Sensor Sales Market Share by Company (2021-2026)

Table 34. Global Silicon Pressure Sensor Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Silicon Pressure Sensor Revenue Market Share by Company (2021-2026)

Table 36. Global Silicon Pressure Sensor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Silicon Pressure Sensor Producing Area Distribution and Sales Area

Table 38. Players Silicon Pressure Sensor Products Offered

Table 39. Silicon Pressure Sensor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Silicon Pressure Sensor Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Silicon Pressure Sensor Sales Market Share Geographic Region (2021-2026)

Table 44. Global Silicon Pressure Sensor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Silicon Pressure Sensor Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Silicon Pressure Sensor Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Silicon Pressure Sensor Sales Market Share by Country/Region (2021-2026)

Table 48. Global Silicon Pressure Sensor Revenue by Country/Region (2021-2026) & (\$

millions)

Table 49. Global Silicon Pressure Sensor Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Silicon Pressure Sensor Sales by Country (2021-2026) & (K Units)

Table 51. Americas Silicon Pressure Sensor Sales Market Share by Country (2021-2026)

Table 52. Americas Silicon Pressure Sensor Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Silicon Pressure Sensor Sales by End Use (2021-2026) & (K Units)

Table 54. Americas Silicon Pressure Sensor Sales by Application (2021-2026) & (K Units)

Table 55. APAC Silicon Pressure Sensor Sales by Region (2021-2026) & (K Units)

Table 56. APAC Silicon Pressure Sensor Sales Market Share by Region (2021-2026)

Table 57. APAC Silicon Pressure Sensor Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Silicon Pressure Sensor Sales by End Use (2021-2026) & (K Units)

Table 59. APAC Silicon Pressure Sensor Sales by Application (2021-2026) & (K Units)

Table 60. Europe Silicon Pressure Sensor Sales by Country (2021-2026) & (K Units)

Table 61. Europe Silicon Pressure Sensor Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Silicon Pressure Sensor Sales by End Use (2021-2026) & (K Units)

Table 63. Europe Silicon Pressure Sensor Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Silicon Pressure Sensor Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Silicon Pressure Sensor Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Silicon Pressure Sensor Sales by End Use (2021-2026) & (K Units)

Table 67. Middle East & Africa Silicon Pressure Sensor Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Silicon Pressure Sensor

Table 69. Key Market Challenges & Risks of Silicon Pressure Sensor

Table 70. Key Industry Trends of Silicon Pressure Sensor

Table 71. Silicon Pressure Sensor Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Silicon Pressure Sensor Distributors List

Table 74. Silicon Pressure Sensor Customer List

Table 75. Global Silicon Pressure Sensor Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Silicon Pressure Sensor Revenue Forecast by Region (2027-2032) &

(\$ millions)

Table 77. Americas Silicon Pressure Sensor Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Silicon Pressure Sensor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Silicon Pressure Sensor Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Silicon Pressure Sensor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Silicon Pressure Sensor Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Silicon Pressure Sensor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Silicon Pressure Sensor Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Silicon Pressure Sensor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Silicon Pressure Sensor Sales Forecast by End Use (2027-2032) & (K Units)

Table 86. Global Silicon Pressure Sensor Revenue Forecast by End Use (2027-2032) & (\$ millions)

Table 87. Global Silicon Pressure Sensor Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Silicon Pressure Sensor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Honeywell Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 90. Honeywell Silicon Pressure Sensor Product Portfolios and Specifications

Table 91. Honeywell Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Honeywell Main Business

Table 93. Honeywell Latest Developments

Table 94. Keller Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 95. Keller Silicon Pressure Sensor Product Portfolios and Specifications

Table 96. Keller Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Keller Main Business

Table 98. Keller Latest Developments

Table 99. TE Connectivity Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 100. TE Connectivity Silicon Pressure Sensor Product Portfolios and Specifications

Table 101. TE Connectivity Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. TE Connectivity Main Business

Table 103. TE Connectivity Latest Developments

Table 104. STMicroelectronics Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 105. STMicroelectronics Silicon Pressure Sensor Product Portfolios and Specifications

Table 106. STMicroelectronics Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. STMicroelectronics Main Business

Table 108. STMicroelectronics Latest Developments

Table 109. Bosch Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 110. Bosch Silicon Pressure Sensor Product Portfolios and Specifications

Table 111. Bosch Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Bosch Main Business

Table 113. Bosch Latest Developments

Table 114. Infineon Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 115. Infineon Silicon Pressure Sensor Product Portfolios and Specifications

Table 116. Infineon Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Infineon Main Business

Table 118. Infineon Latest Developments

Table 119. NXP Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 120. NXP Silicon Pressure Sensor Product Portfolios and Specifications

Table 121. NXP Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. NXP Main Business

Table 123. NXP Latest Developments

Table 124. TDK Electronics Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 125. TDK Electronics Silicon Pressure Sensor Product Portfolios and Specifications

Table 126. TDK Electronics Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. TDK Electronics Main Business

Table 128. TDK Electronics Latest Developments

Table 129. Omron Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 130. Omron Silicon Pressure Sensor Product Portfolios and Specifications

Table 131. Omron Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Omron Main Business

Table 133. Omron Latest Developments

Table 134. Sensata Technologies Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 135. Sensata Technologies Silicon Pressure Sensor Product Portfolios and Specifications

Table 136. Sensata Technologies Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Sensata Technologies Main Business

Table 138. Sensata Technologies Latest Developments

Table 139. Kavlico Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 140. Kavlico Silicon Pressure Sensor Product Portfolios and Specifications

Table 141. Kavlico Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Kavlico Main Business

Table 143. Kavlico Latest Developments

Table 144. WIKA Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 145. WIKA Silicon Pressure Sensor Product Portfolios and Specifications

Table 146. WIKA Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. WIKA Main Business

Table 148. WIKA Latest Developments

Table 149. Huba Control Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 150. Huba Control Silicon Pressure Sensor Product Portfolios and Specifications

Table 151. Huba Control Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Huba Control Main Business

Table 153. Huba Control Latest Developments

Table 154. Danfoss Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 155. Danfoss Silicon Pressure Sensor Product Portfolios and Specifications

Table 156. Danfoss Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Danfoss Main Business

Table 158. Danfoss Latest Developments

Table 159. Emerson Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 160. Emerson Silicon Pressure Sensor Product Portfolios and Specifications

Table 161. Emerson Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Emerson Main Business

Table 163. Emerson Latest Developments

Table 164. Siemens Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 165. Siemens Silicon Pressure Sensor Product Portfolios and Specifications

Table 166. Siemens Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Siemens Main Business

Table 168. Siemens Latest Developments

Table 169. Rockwell Automation Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 170. Rockwell Automation Silicon Pressure Sensor Product Portfolios and Specifications

Table 171. Rockwell Automation Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Rockwell Automation Main Business

Table 173. Rockwell Automation Latest Developments

Table 174. BD Sensors Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 175. BD Sensors Silicon Pressure Sensor Product Portfolios and Specifications

Table 176. BD Sensors Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. BD Sensors Main Business

Table 178. BD Sensors Latest Developments

Table 179. Gefran Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 180. Gefran Silicon Pressure Sensor Product Portfolios and Specifications

Table 181. Gefran Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Gefran Main Business

Table 183. Gefran Latest Developments

Table 184. Kistler Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 185. Kistler Silicon Pressure Sensor Product Portfolios and Specifications

Table 186. Kistler Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Kistler Main Business

Table 188. Kistler Latest Developments

Table 189. Kulite Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 190. Kulite Silicon Pressure Sensor Product Portfolios and Specifications

Table 191. Kulite Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Kulite Main Business

Table 193. Kulite Latest Developments

Table 194. PCB Piezotronics Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 195. PCB Piezotronics Silicon Pressure Sensor Product Portfolios and Specifications

Table 196. PCB Piezotronics Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. PCB Piezotronics Main Business

Table 198. PCB Piezotronics Latest Developments

Table 199. Endevco?Amphenol? Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 200. Endevco?Amphenol? Silicon Pressure Sensor Product Portfolios and Specifications

Table 201. Endevco?Amphenol? Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Endevco?Amphenol? Main Business

Table 203. Endevco?Amphenol? Latest Developments

Table 204. JUMO Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 205. JUMO Silicon Pressure Sensor Product Portfolios and Specifications

Table 206. JUMO Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. JUMO Main Business

Table 208. JUMO Latest Developments

Table 209. IFM Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 210. IFM Silicon Pressure Sensor Product Portfolios and Specifications

Table 211. IFM Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. IFM Main Business

Table 213. IFM Latest Developments

Table 214. Merit Sensor Systems Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 215. Merit Sensor Systems Silicon Pressure Sensor Product Portfolios and Specifications

Table 216. Merit Sensor Systems Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 217. Merit Sensor Systems Main Business

Table 218. Merit Sensor Systems Latest Developments

Table 219. Crane Basic Information, Silicon Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 220. Crane Silicon Pressure Sensor Product Portfolios and Specifications

Table 221. Crane Silicon Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 222. Crane Main Business

Table 223. Crane Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Silicon Pressure Sensor
- Figure 2. Silicon Pressure Sensor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Silicon Pressure Sensor Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Silicon Pressure Sensor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Silicon Pressure Sensor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Silicon Pressure Sensor Sales Market Share by Country/Region (2025)
- Figure 10. Silicon Pressure Sensor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Silicon Pressure Sensor for Sphygmomanometer
- Figure 12. Product Picture of Silicon Pressure Sensor for Automobile
- Figure 13. Product Picture of Silicon Pressure Sensor for Flow Meter
- Figure 14. Global Silicon Pressure Sensor Sales Market Share by End Use in 2026
- Figure 15. Global Silicon Pressure Sensor Revenue Market Share by End Use (2021-2026)
- Figure 16. Product Picture of Piezoresistive
- Figure 17. Product Picture of Capacitive
- Figure 18. Product Picture of Resonant
- Figure 19. Global Silicon Pressure Sensor Sales Market Share by Theory in 2026
- Figure 20. Global Silicon Pressure Sensor Revenue Market Share by Theory (2021-2026)
- Figure 21. Product Picture of Absolute Pressure
- Figure 22. Product Picture of Gauge Pressure
- Figure 23. Product Picture of Differential Pressure
- Figure 24. Global Silicon Pressure Sensor Sales Market Share by Gauging Pressure in 2026
- Figure 25. Global Silicon Pressure Sensor Revenue Market Share by Gauging Pressure (2021-2026)
- Figure 26. Silicon Pressure Sensor Consumed in Automotive
- Figure 27. Global Silicon Pressure Sensor Market: Automotive (2021-2026) & (K Units)
- Figure 28. Silicon Pressure Sensor Consumed in Medical
- Figure 29. Global Silicon Pressure Sensor Market: Medical (2021-2026) & (K Units)

Figure 30. Silicon Pressure Sensor Consumed in Others

Figure 31. Global Silicon Pressure Sensor Market: Others (2021-2026) & (K Units)

Figure 32. Global Silicon Pressure Sensor Sale Market Share by Application (2025)

Figure 33. Global Silicon Pressure Sensor Revenue Market Share by Application in 2025

Figure 34. Silicon Pressure Sensor Sales by Company in 2025 (K Units)

Figure 35. Global Silicon Pressure Sensor Sales Market Share by Company in 2025

Figure 36. Silicon Pressure Sensor Revenue by Company in 2025 (\$ millions)

Figure 37. Global Silicon Pressure Sensor Revenue Market Share by Company in 2025

Figure 38. Global Silicon Pressure Sensor Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Silicon Pressure Sensor Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Silicon Pressure Sensor Sales 2021-2026 (K Units)

Figure 41. Americas Silicon Pressure Sensor Revenue 2021-2026 (\$ millions)

Figure 42. APAC Silicon Pressure Sensor Sales 2021-2026 (K Units)

Figure 43. APAC Silicon Pressure Sensor Revenue 2021-2026 (\$ millions)

Figure 44. Europe Silicon Pressure Sensor Sales 2021-2026 (K Units)

Figure 45. Europe Silicon Pressure Sensor Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Silicon Pressure Sensor Sales 2021-2026 (K Units)

Figure 47. Middle East & Africa Silicon Pressure Sensor Revenue 2021-2026 (\$ millions)

Figure 48. Americas Silicon Pressure Sensor Sales Market Share by Country in 2025

Figure 49. Americas Silicon Pressure Sensor Revenue Market Share by Country (2021-2026)

Figure 50. Americas Silicon Pressure Sensor Sales Market Share by End Use (2021-2026)

Figure 51. Americas Silicon Pressure Sensor Sales Market Share by Application (2021-2026)

Figure 52. United States Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Silicon Pressure Sensor Sales Market Share by Region in 2025

Figure 57. APAC Silicon Pressure Sensor Revenue Market Share by Region (2021-2026)

Figure 58. APAC Silicon Pressure Sensor Sales Market Share by End Use (2021-2026)

Figure 59. APAC Silicon Pressure Sensor Sales Market Share by Application

(2021-2026)

Figure 60. China Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Silicon Pressure Sensor Sales Market Share by Country in 2025

Figure 68. Europe Silicon Pressure Sensor Revenue Market Share by Country (2021-2026)

Figure 69. Europe Silicon Pressure Sensor Sales Market Share by End Use (2021-2026)

Figure 70. Europe Silicon Pressure Sensor Sales Market Share by Application (2021-2026)

Figure 71. Germany Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Silicon Pressure Sensor Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Silicon Pressure Sensor Sales Market Share by End Use (2021-2026)

Figure 78. Middle East & Africa Silicon Pressure Sensor Sales Market Share by Application (2021-2026)

Figure 79. Egypt Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Silicon Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Silicon Pressure Sensor in 2026

Figure 85. Manufacturing Process Analysis of Silicon Pressure Sensor

Figure 86. Industry Chain Structure of Silicon Pressure Sensor

Figure 87. Channels of Distribution

Figure 88. Global Silicon Pressure Sensor Sales Market Forecast by Region  
(2027-2032)

Figure 89. Global Silicon Pressure Sensor Revenue Market Share Forecast by Region  
(2027-2032)

Figure 90. Global Silicon Pressure Sensor Sales Market Share Forecast by End Use  
(2027-2032)

Figure 91. Global Silicon Pressure Sensor Revenue Market Share Forecast by End Use  
(2027-2032)

Figure 92. Global Silicon Pressure Sensor Sales Market Share Forecast by Application  
(2027-2032)

Figure 93. Global Silicon Pressure Sensor Revenue Market Share Forecast by  
Application (2027-2032)

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