

Global Silicon Photonic Transceiver Market Growth 2025-2031

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Abstracts

The global Silicon Photonic Transceiver market size is predicted to grow from US\$ 3277 million in 2025 to US\$ 13090 million in 2031; it is expected to grow at a CAGR of 26.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The Silicon Photonic Transceiver, also called Silicon Photonics Module, is based on silicon photonics integration technology and uses industry-leading chips. It changes the layout of traditional discrete devices and greatly simplifies the design and manufacture of optical modules, which are mainly used in data center networks to increase the bandwidth from 100G to 800G. Silicon photonics technology will eventually move towards photoelectric integration (OEIC: Opto-Electric Integrated Circuits), making the current split photoelectric conversion (optical module) into a local photoelectric conversion in photoelectric integration, and further promoting the integration of the system.

Global top 3 companies of Silicon Photonic Transceiver, including Intel, Cisco Systems and InPhi, are the leaders of the industry and took up about 97% of the global market. North America holds the major share in the market, with a share of 97%. On the basis of product type, 100G silicon photonic transceiver represent the largest share of the worldwide Silicon Photonic Transceiver market, with 87% share. In the applications, data center segment is estimated to be the largest end-use industry segment of the market, with 82% share of global market.

The trends and driving forces of Silicon Photonic Transceiver are primarily focused on the following aspects:

- 1. Growth in AI Computing Power Demand:** The demand for computing power from the development of artificial intelligence is driving the advancement of optical module technology. Silicon Photonic Transceiver, with their high-speed and low-power characteristics, have become a key technology to meet this demand.
- 2. Advancements in Silicon Photonics Technology:** Silicon photonics technology uses silicon and silicon-based substrates, manufacturing photonic and optoelectronic devices through complementary metal-oxide-semiconductor (CMOS)-compatible integrated circuit processes. This technology offers advantages such as high integration, high speed, and low cost, making it applicable in various fields like optical communication, optical interconnection, and optical computing.
- 3. Technological Development Trends:** The development of silicon photonics technology can be divided into several stages, starting from the initial manufacturing of optical communication base devices using silicon-based materials to the gradual development of integration technology, and ultimately achieving the fusion of optoelectronics. Currently, silicon photonics technology is transitioning from hybrid integration to monolithic integration, achieving diverse combinations and partial integration of devices.
- 4. Market Application Growth:** Silicon Photonic Transceiver are widely used in data centers, optical communication, and other fields. Data from market research institutions indicates that the value of the silicon photonics chip market is expected to significantly increase in the coming years.
- 5. Technical Challenges:** The development of silicon photonics technology also faces challenges such as performance issues of silicon photonic devices, complex testing procedures, and a lack of standardization solutions. However, with continuous technological progress, these challenges are being gradually overcome.

In summary, the growth in demand for AI computing power is the main driving force behind the development of Silicon Photonic Transceiver, while advancements in silicon photonics technology and the expansion of the market are key factors in their development trends.

LP Information, Inc. (LPI) ' newest research report, the “Silicon Photonic Transceiver Industry Forecast” looks at past sales and reviews total world Silicon Photonic

Transceiver sales in 2024, providing a comprehensive analysis by region and market sector of projected Silicon Photonic Transceiver sales for 2025 through 2031. With Silicon Photonic Transceiver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicon Photonic Transceiver industry.

This Insight Report provides a comprehensive analysis of the global Silicon Photonic Transceiver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicon Photonic Transceiver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicon Photonic Transceiver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Photonic Transceiver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Photonic Transceiver.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Photonic Transceiver market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

100G Silicon Photonic Transceivers

200G/400G Silicon Photonic Transceivers

Others

Segmentation by Application:

Telecommunication

Military

Aerospace

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Intel

Cisco Systems

InPhi (Marvell)

Finisar (II-VI Incorporated)

Juniper

Rockley Photonics

FUJITSU

Broadex Technologies

Hengtong Rockley Technologies

Accelink Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Photonic Transceiver market?

What factors are driving Silicon Photonic Transceiver market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicon Photonic Transceiver market opportunities vary by end market size?

How does Silicon Photonic Transceiver break out by Type, by Application?

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