

Global Silicon Photonic Integrated FOG Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Silicon Photonic Integrated FOG market size is predicted to grow from US\$ 11.14 million in 2025 to US\$ 30.45 million in 2032; it is expected to grow at a CAGR of 15.7% from 2026 to 2032.

A Silicon Photonic Integrated FOG (Fiber-Optic Gyroscope) is an optical gyroscope that implements the core Sagnac-effect sensing architecture (used in traditional FOGs) but replaces long coils of optical fiber with ultra-low-loss on-chip waveguides fabricated using silicon photonics. In this design, the typical bulk optical components—couplers, splitters, modulators, and detectors—are integrated into a photonic integrated circuit (PIC), dramatically reducing size, weight, power consumption, and cost compared to a conventional fiber-based FOG. Such a device can achieve high performance (low drift, high stability) similar to classical FOGs, but in a chip-scale form-factor, making it highly attractive for compact, low-power navigation systems used in autonomous vehicles, drones, robotics, and aerospace.

Compared to traditional fiber optic gyroscopes, this product reduces weight while maintaining the same level of precision, significantly lowering manufacturing costs. Compared to MEMS gyroscopes, silicon photonic gyroscopes offer more than double the precision within the same price range, with better adaptability to all-solid-state environments and higher reliability. In the future, high-precision, small-sized, lightweight, and high-performance silicon photonic gyroscopes are expected to enter the sub-1000 yuan price range and will be widely used in agriculture, mining, robotics, drones, autonomous driving, and other fields.

United States market for Silicon Photonic Integrated FOG is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Silicon Photonic Integrated FOG is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Silicon Photonic Integrated FOG is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Silicon Photonic Integrated FOG players cover ANELLO Photonics, Chongqing Zizhe Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Silicon Photonic Integrated FOG Industry Forecast” looks at past sales and reviews total world Silicon Photonic Integrated FOG sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Photonic Integrated FOG sales for 2026 through 2032. With Silicon Photonic Integrated FOG sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicon Photonic Integrated FOG industry.

This Insight Report provides a comprehensive analysis of the global Silicon Photonic Integrated FOG landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Silicon Photonic Integrated FOG portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicon Photonic Integrated FOG market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Photonic Integrated FOG and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Photonic Integrated FOG.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Photonic Integrated FOG market by product type, application,

key players and key regions and countries.

Market Segmentation

Segmentation by Type:

?0.5 °/h Stability

?0.3 °/h Stability

Segmentation by Grade:

Consumer Grade

Industrial Grade

Segmentation by Application:

Aerospace

Ships and Submarines

Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ANELLO Photonics

Chongqing Zizhe Technology

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