

# Global Silicon Oxide Anode Material for Lithium-Ion Batteries Market Growth 2026-2032

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## Abstracts

The global Silicon Oxide Anode Material for Lithium-Ion Batteries market size is predicted to grow from US\$ 211 million in 2025 to US\$ 1098 million in 2032; it is expected to grow at a CAGR of 27.7% from 2026 to 2032.

Silicon-oxygen (SiO<sub>x</sub>, where 0

The policy environments in major markets are actively driving the development of the SiO<sub>x</sub> anode material industry. China has incorporated advanced lithium-ion battery materials and cathode/anode technologies into its key industrial development plans, fostering the industrialization of SiO<sub>x</sub> and silicon-based materials through measures such as subsidies, support for capacity expansion, and the strengthening of local supply chains. Similarly, policies in Japan and South Korea support R&D investment and production line upgrades for novel anode materials to enhance the global competitiveness of domestic material companies. Meanwhile, Europe and the United States have introduced policies regarding the independent supply of battery raw materials and green manufacturing standards; for instance, EU mandates for improved battery sustainability and recycling rates have indirectly spurred the R&D and production of local silicon-based materials. Furthermore, the global energy transition and carbon neutrality goals are prompting nations to accelerate the shift toward high-energy-density battery material technologies.

LP Information, Inc. (LPI) ' newest research report, the "Silicon Oxide Anode Material for Lithium-Ion Batteries Industry Forecast" looks at past sales and reviews total world Silicon Oxide Anode Material for Lithium-Ion Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Oxide Anode Material for Lithium-Ion Batteries sales for 2026 through 2032. With Silicon Oxide Anode Material for Lithium-Ion Batteries sales broken down by region, market sector

and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicon Oxide Anode Material for Lithium-Ion Batteries industry.

This Insight Report provides a comprehensive analysis of the global Silicon Oxide Anode Material for Lithium-Ion Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicon Oxide Anode Material for Lithium-Ion Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicon Oxide Anode Material for Lithium-Ion Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Oxide Anode Material for Lithium-Ion Batteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Oxide Anode Material for Lithium-Ion Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Oxide Anode Material for Lithium-Ion Batteries market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Silicon-Oxygen Anode Materials

Silicon-Oxygen-Carbon Composite Anode Materials

#### Segmentation by Process Routes:

Physical Pre-Lithiation

Chemical Pre-Lithiation

#### Segmentation by Specific Capacity:

700-1000mAh/g

1000-1500mAh/g

#### Segmentation by Application:

New Energy Vehicles

Energy Storage Batteries

Consumer Electronics

Power Tools

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu Chemical

Resonac

Osaka Titanium Technologies

Shanshan Technology

BTR

Kaijin New Energy

Zichen Technology

Zhongke Electric (Hunan Zhongke Xingcheng)

Xiangfenghua

Jingui Technology

Tianmu XianDao

Daejoo Electronic Materials

POSCO Chemical

Nippon Carbon

Group14 Technologies

Sila Nanotechnologies

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Oxide Anode Material for Lithium-Ion Batteries market?

What factors are driving Silicon Oxide Anode Material for Lithium-Ion Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicon Oxide Anode Material for Lithium-Ion Batteries market opportunities vary by end market size?

How does Silicon Oxide Anode Material for Lithium-Ion Batteries break out by Type, by Application?

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