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Global Silicon Carbide Wafer Laser Slicing Equipment Market Growth 2026-2032

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Abstracts

The global Silicon Carbide Wafer Laser Slicing Equipment market size is predicted to grow from US$ 411 million in 2025 to US$ 817 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Silicon Carbide Wafer Laser Slicing Equipment refers to advanced semiconductor material processing systems used to cut, thin, and slice silicon carbide (SiC) wafers or ingots using laser-based or laser-assisted precision separation technologies. The equipment is mainly used in power semiconductor manufacturing, including SiC MOSFETs, SiC Schottky diodes, and high-voltage power devices. It enables high-precision wafer dicing, kerf minimization, low thermal damage, and improved wafer utilization compared with mechanical sawing methods. Main product forms include laser stealth dicing systems, laser grooving and cleaving systems, wafer thinning and slicing platforms, hybrid laser-mechanical slicing systems, and high-precision SiC wafer dicing equipment. This category excludes traditional mechanical dicing saws, plasma dicing systems, full wafer fabrication tools, and semiconductor device manufacturing services.The industrial chain of Silicon Carbide Wafer Laser Slicing Equipment includes upstream suppliers of ultrafast lasers (picosecond/femtosecond lasers), beam delivery optics, galvanometer scanning systems, precision motion stages, wafer handling robots, AI alignment systems, optical lenses, cooling systems, control software, sensors, and SiC wafer materials. Midstream manufacturers integrate laser sources, beam shaping modules, wafer positioning systems, slicing control algorithms, thermal management systems, and automation into complete SiC wafer laser slicing equipment. Downstream applications include SiC power device manufacturers, automotive semiconductor companies, renewable energy inverter manufacturers, EV powertrain suppliers, industrial power electronics producers, and advanced semiconductor fabs. Supporting services include process development, equipment calibration, wafer yield optimization,

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maintenance, spare parts supply, installation, operator training, and lifecycle technical support.In 2025, global Silicon Carbide Wafer Laser Slicing Equipment production reached approximately 210 units, with an average global market price of around US$1,600,000 per unit. The gross profit margin of major companies in the industry is between 30%–55%. In 2025, the global production capacity of silicon carbide wafer laser slicing equipment was approximately 300 units.

The Silicon Carbide Wafer Laser Slicing Equipment market is driven by the rapid expansion of silicon carbide power semiconductors used in electric vehicles, renewable energy systems, and high-efficiency power electronics. SiC wafers are extremely hard and brittle, making traditional mechanical dicing inefficient and prone to defects such as chipping and micro-cracks. Laser slicing technologies, including stealth dicing and ultrafast laser ablation, enable high-precision, low-damage wafer separation and significantly improve yield and device reliability. Manufacturers are focusing on improving laser pulse control, beam shaping accuracy, multi-layer processing capability, wafer throughput, and automation integration. As SiC wafer sizes increase from 6-inch to 8-inch and beyond, demand for high-precision laser slicing equipment continues to grow. However, the market remains specialized and capital-intensive, with adoption concentrated among leading SiC device manufacturers and advanced semiconductor fabs. Overall, the market is expected to grow steadily with the expansion of wide-bandgap semiconductor applications.

LP Information, Inc. (LPI) ' newest research report, the “Silicon Carbide Wafer Laser Slicing Equipment Industry Forecast” looks at past sales and reviews total world Silicon Carbide Wafer Laser Slicing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Carbide Wafer Laser Slicing Equipment sales for 2026 through 2032. With Silicon Carbide Wafer Laser Slicing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Silicon Carbide Wafer Laser Slicing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Silicon Carbide Wafer Laser Slicing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicon Carbide Wafer Laser Slicing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Silicon Carbide Wafer Laser Slicing Equipment market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Carbide Wafer Laser Slicing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Carbide Wafer Laser Slicing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Carbide Wafer Laser Slicing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-wafer SiC Laser Slicing Equipment

SiC Wafer Laser Dicing Equipment

Segmentation by Laser Source Type:

Internal Laser Modification Slicing Equipment

Laser Ablation Cutting Equipment

Thermal Laser Separation Equipment

Segmentation by Wafer Size:

Up to 4 Inch SiC Wafer Laser Slicing Equipment

Up to 6 Inch SiC Wafer Laser Slicing Equipment

Up to 8 Inch SiC Wafer Laser Slicing Equipment

Up to 12 Inch SiC Wafer Laser Slicing Equipment

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Above 12 Inch SiC Wafer Laser Slicing Equipment

Segmentation by Application:

Electric Vehicle Power Electronics

Renewable Energy Power Conversion

Industrial Power Supplies and Motor Drives

Rail Transit Power Electronics

RF Communications and Radar

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DISCO Corporation

3D-Micromac AG

Synova SA

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4JET Technologies GmbH

Laser Photonics Corporation

E&R Engineering Corporation

Suzhou Delphi Laser Co., Ltd.

Guangdong Han's Semiconductor Equipment Technology Co., Ltd.

HG Laser Engineering Co., Ltd.

Wuhan DR Laser Technology Corp., Ltd.

Jiangsu Himalaya Semiconductor Co., Ltd.

Westlake Instruments (Hangzhou) Technology Co., Ltd.

Beijing Jingfei Semiconductor Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Carbide Wafer Laser Slicing Equipment market?

What factors are driving Silicon Carbide Wafer Laser Slicing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicon Carbide Wafer Laser Slicing Equipment market opportunities vary by end market size?

How does Silicon Carbide Wafer Laser Slicing Equipment break out by Type, by Application?

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