

Global Silicon Carbide Refractory Brick Market Growth 2026-2032

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Abstracts

The global Silicon Carbide Refractory Brick market size is predicted to grow from US\$ 781 million in 2025 to US\$ 1156 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Silicon carbide refractory bricks are shaped refractory products made from silicon carbide as the main raw material through a combination of molding, high-temperature sintering, or reaction processes. They have excellent high temperature resistance, wear resistance, thermal shock resistance, and corrosion resistance, and are mainly used for high-temperature furnace linings, kiln structural components, and wear-resistant parts. They are a typical product form of silicon carbide refractory materials. In 2025, the global sales volume is about 760000 tons, with an average unit price of about 1050 US dollars per ton. The production capacity utilization rate is about 79%, and the gross profit margin is about 22%. The upstream mainly includes silicon carbide raw material enterprises, petroleum coke and silicon sand suppliers, binder and functional additive manufacturers. The midstream includes refractory brick manufacturing enterprises and engineering construction units. The downstream is mainly concentrated in the fields of steel smelting, non-ferrous metal processing, glass manufacturing, ceramic kilns, and chemical high-temperature equipment. The sentence is:, In the product cost structure, silicon carbide raw materials and auxiliary materials account for about 62%, energy and firing costs are about 14%, labor and manufacturing costs are about 9%, equipment depreciation and environmental treatment are about 8%, transportation and management costs are about 7%. In terms of demand, the downstream demand list includes high-temperature furnace lining construction and replacement, kiln wear-resistant lining upgrade, non-ferrous metal melting equipment maintenance, glass and ceramic production line expansion, and new energy material sintering equipment matching. The downstream customer list includes steel enterprises, non-ferrous

smelters, glass manufacturing enterprises, ceramic enterprises, chemical enterprises, and new energy material manufacturers. In terms of business opportunities, policy drivers come from high energy consuming industries, energy conservation and consumption reduction, and environmental upgrading requirements to promote the replacement of high-performance refractory bricks. Technological innovation drivers come from high-purity silicon carbide preparation, reaction combination, and low porosity densification processes to improve product life. Performance, The changes in consumer demands are reflected in the increasing demand for longer service life, lower shutdown maintenance costs, and higher thermal efficiency, thereby promoting the development of silicon carbide refractory bricks towards high performance and customization.

The silicon carbide refractory brick market is accelerating its transformation towards high-end and functional direction, driven by the upgrading demand for low-carbon smelting and green manufacturing in high-temperature industries such as steel and chemical industry. Nitride bonded silicon carbide bricks are gradually replacing traditional alumina and ordinary corundum bricks due to their excellent high-temperature strength, thermal shock resistance, and corrosion resistance, becoming the mainstream choice for lining core thermal equipment such as electric arc furnaces and gasification furnaces. The Asia Pacific market contributes nearly half of the global demand, with particularly strong demand from China driven by both high-end manufacturing and environmental policies. In terms of competitive landscape, the industry concentration is relatively low, and enterprises with customized research and development capabilities and overall solution service capabilities are gaining greater pricing power and customer stickiness. The price of upstream silicon carbide raw materials continues to operate at a high level due to environmental constraints, further forcing enterprises to upgrade to differentiated products such as low porosity, large-sized irregular shapes, and high-purity formulas. Looking ahead, driven by the dual track of carbon neutrality policies in Europe and the United States and the acceleration of industrialization in emerging markets, silicon carbide refractory bricks will occupy an increasingly important position in the global high-end refractory material market due to their irreplaceable high-temperature performance.

LP Information, Inc. (LPI) ' newest research report, the "Silicon Carbide Refractory Brick Industry Forecast" looks at past sales and reviews total world Silicon Carbide Refractory Brick sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Carbide Refractory Brick sales for 2026 through 2032. With Silicon Carbide Refractory Brick sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicon

Carbide Refractory Brick industry.

This Insight Report provides a comprehensive analysis of the global Silicon Carbide Refractory Brick landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicon Carbide Refractory Brick portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicon Carbide Refractory Brick market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Carbide Refractory Brick and breaks down the forecast by SiC Content, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Carbide Refractory Brick.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Carbide Refractory Brick market by product type, application, key manufacturers and key regions and countries.

Segmentation by SiC Content:

70%-80%

80%-90%

Above 90%

Segmentation by Specific Type:

Clay Bonded Silicon Carbide Refractory Brick

High Alumina Silicon Carbide Refractory Brick

Corundum Silicon Carbide Refractory Brick

Segmentation by Cold Crushing Strength:

≤80MPa

80-100MPa

≥100MPa

Segmentation by Application:

Metallurgy

Chemical Industry

Energy

Architecture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain (FR)

Fiven ASA (NO)

Shinagawa Refractories (JP)

American Elements (US)

Borovichi Refractories (RU)

SURTEC Research (US)

Bisley Group (AU)

RATH Group (AT)

Auras Group (HU)

Lanexis Enterprises (IN)

Vulcan Refractories (GB)

CUMI (Carborundum Universal) (IN)

Altingoz Ates Tugla San. ve Tic. A.S. (TR)

HarbisonWalker International (US)

Plibrico Company (US)

Yannuo Group (CN)

Zhengzhou Rongsheng Refractory (CN)

Zhengzhou Kerui Refractory (CN)

Hanyang Silicon Carbide Special Ceramics (CN)

Zhengzhou SNR Refractory (CN)

Hongtai Refractories (CN)

CoorsTek (US)

Krosaki Harima Corporation (JP)

AGC Ceramics Co., Ltd. (JP)

RHI Magnesita (AT)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Carbide Refractory Brick market?

What factors are driving Silicon Carbide Refractory Brick market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicon Carbide Refractory Brick market opportunities vary by end market size?

How does Silicon Carbide Refractory Brick break out by SiC Content, by Application?

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