

Global Silicon Carbide Refractories Market Growth 2026-2032

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Abstracts

The global Silicon Carbide Refractories market size is predicted to grow from US\$ 3968 million in 2025 to US\$ 5497 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Silicon carbide refractory materials are a type of high-performance refractory material made from silicon carbide as the main functional phase or key additive component. They have excellent high-temperature resistance, thermal shock resistance, wear resistance, and slag erosion resistance. They are widely used in high-temperature industrial environments such as steel smelting furnace linings, non-ferrous metal smelting furnaces, ceramic kilns, and new energy material sintering equipment. In 2025, the global sales volume is about 520000 tons, with an average unit price of about 7800 US dollars per ton. The production capacity utilization rate is about 81%, and the gross profit margin is about 24%. The upstream mainly includes silicon carbide raw material production enterprises, petroleum coke and silicon sand suppliers, binder and additive manufacturers. The midstream is refractory material manufacturing enterprises and engineering construction enterprises. The downstream is mainly concentrated in steel enterprises, non-ferrous metal smelting plants, chemical enterprises, building materials and other industries. Ceramic enterprises and new energy material production enterprises, In the product cost structure, silicon carbide raw materials and auxiliary materials account for about 60%, energy and firing costs are about 15%, labor and manufacturing costs are about 10%, equipment depreciation and environmental treatment are about 8%, and other management and transportation costs are about 7%. In terms of demand, the downstream demand list includes the replacement of refractory linings for blast furnaces and electric furnaces, upgrading of non-ferrous metal smelting furnaces such as aluminum and copper, construction of ceramic and glass kilns, and supporting equipment for new energy material sintering. The downstream customer list

includes steel groups, non-ferrous metal smelting enterprises, chemical enterprises, building materials and ceramic factories, as well as photovoltaic and lithium battery material production enterprises. In terms of business opportunities, policy drivers come from energy conservation and emission reduction, and green upgrading requirements for high-temperature industry to promote the replacement of high-performance refractory materials. Technological innovation drivers come from the preparation of high-purity silicon carbide materials, low-energy consumption firing processes, and long-life refractory materials. Product development, The change in consumer demands is reflected in the increasing demand for longer service life, lower maintenance frequency, and higher thermal efficiency, thereby promoting the development of silicon carbide refractory materials towards high performance and customization

The overall development trend of the silicon carbide refractory material industry is showing a steady upward trend, and its demand is highly related to the prosperity of the high-temperature industry. While maintaining stable demand in the steel and non-ferrous metal industries, emerging fields are becoming important sources of incremental growth. For example, the demand for high-purity and corrosion-resistant materials in scenarios such as photovoltaic polycrystalline silicon production, lithium electric material sintering, and semiconductor material processing is rapidly increasing, promoting the transformation of the industry structure from traditional basic materials to high-end special refractory materials. At the same time, under the background of continuous tightening of environmental policies, high pollution and low efficiency refractory materials are gradually being phased out, and the penetration rate of silicon carbide products with energy-saving and long-life advantages is continuously increasing. From the perspective of competition, the industry is shifting from dispersion to concentration. Top enterprises are strengthening their cost and performance advantages through raw material integration and technological upgrading, Small and medium-sized enterprises are facing dual pressures of environmental protection and technology. In the future, market competition will focus more on material formulation, process control, and application scenario adaptation capabilities. In addition, with the development of industrial intelligence and high-end manufacturing, the requirements for the stability and service life of refractory materials continue to increase, which will further promote the evolution of silicon carbide refractory materials towards high purity, high density, and functional composite direction. The overall industry still has sustainable development potential under the dual drive of stable traditional demand and emerging demand growth.

LP Information, Inc. (LPI) ' newest research report, the ?Silicon Carbide Refractories

Industry Forecast? looks at past sales and reviews total world Silicon Carbide Refractories sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicon Carbide Refractories sales for 2026 through 2032. With Silicon Carbide Refractories sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicon Carbide Refractories industry.

This Insight Report provides a comprehensive analysis of the global Silicon Carbide Refractories landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicon Carbide Refractories portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicon Carbide Refractories market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicon Carbide Refractories and breaks down the forecast by SiC Content, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicon Carbide Refractories.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Carbide Refractories market by product type, application, key manufacturers and key regions and countries.

Segmentation by SiC Content:

60-70%

71-75%

76-80%

Others

Segmentation by Binder:

Oxide-Bonded Silicon Carbide

Nitride-Bonded Silicon Carbide

Other

Segmentation by Shape:

Shaped Silicon Carbide

Unshaped Silicon Carbide

Segmentation by Application:

Metallurgy

Chemical Industry

Energy

Architecture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain (FR)

Fiven ASA (NO)

Shinagawa Refractories (JP)

American Elements (US)

Borovichi Refractories (RU)

SURTEC Research (US)

Bisley Group (AU)

RATH Group (AT)

Auras Group (HU)

Lanexis Enterprises (IN)

Vulcan Refractories (GB)

CUMI (Carborundum Universal) (IN)

Altingoz Ates Tugla San. ve Tic. A.S. (TR)

HarbisonWalker International (US)

Plibrico Company (US)

Yannuo Group (CN)

PD Refractories (DE)

Fireramo (CN)

Zhengzhou Rongsheng Refractory (CN)

Zhengzhou Kerui Refractory (CN)

Hanyang Silicon Carbide Special Ceramics (CN)

Zhengzhou SNR Refractory (CN)

Hongtai Refractories (CN)

CoorsTek (US)

Krosaki Harima Corporation (JP)

AGC Ceramics Co., Ltd. (JP)

RHI Magnesita (AT)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicon Carbide Refractories market?

What factors are driving Silicon Carbide Refractories market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicon Carbide Refractories market opportunities vary by end market size?

How does Silicon Carbide Refractories break out by SiC Content, by Application?

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