

Global Silicate Grouts Market Growth 2026-2032

<https://marketpublishers.com/r/G3FE0BE017C6EN.html>

Date: May 2026

Pages: 110

Price: US\$ 3,660.00 (Single User License)

ID: G3FE0BE017C6EN

Abstracts

The global Silicate Grouts market size is predicted to grow from US\$ 596 million in 2025 to US\$ 810 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Silicate grouts are low-viscosity injection materials built around sodium silicate (water glass) or colloidal silica (nano-silica sol) that gel on demand via acid/salt activation or dedicated activators, enabling permeation grouting for sands and fissured rock, water cut-off curtains, and pre/post-injection in underground works; they are valued for water-like penetrability and adjustable gel time. In 2025, Global silicate grouts annual sales are about 420 kilotons, with an average ex-factory price of roughly USD 1,450/ton, capacity around 650 kilotons/year, and a materials gross margin of about 18%–30%.

Upstream supplies soda ash/caustic soda/silica sand and colloidal silica feedstocks, midstream formulates and packs silicate/silica-sol grouting systems (including accelerators/activators), and downstream demand comes from underground construction, ground improvement, hydraulic works and environmental containment grouting.

United States market for Silicate Grouts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Silicate Grouts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Silicate Grouts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Silicate Grouts players cover Sika, Master Builders Solutions, Minova,

Normet, Mapei, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Silicate Grouts Industry Forecast” looks at past sales and reviews total world Silicate Grouts sales in 2025, providing a comprehensive analysis by region and market sector of projected Silicate Grouts sales for 2026 through 2032. With Silicate Grouts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silicate Grouts industry.

This Insight Report provides a comprehensive analysis of the global Silicate Grouts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silicate Grouts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silicate Grouts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silicate Grouts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silicate Grouts.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicate Grouts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One-component

Two-component

Segmentation by Viscosity:

Ultra-low Viscosity

Low Viscosity

Segmentation by Gelation Control:

Acid-Triggered Gelation

Salt/Ionic Activation

Hardener/Ester-Type Controlled Set

Segmentation by Application:

Tunneling & Underground Construction

Ground Improvement & Foundations

Hydraulic Works

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Master Builders Solutions

Minova

Normet

Mapei

WEBAC-Chemie GmbH

RASCOR International

K?STER Bauchemie AG

Uretek

MC-Bauchemie

De Neef (BASF heritage brand)

Fosroc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silicate Grouts market?

What factors are driving Silicate Grouts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silicate Grouts market opportunities vary by end market size?

How does Silicate Grouts break out by Type, by Application?

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