

Global Silica for Low Rolling Resistance Green Tires Market Growth 2026-2032

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Abstracts

The global Silica for Low Rolling Resistance Green Tires market size is predicted to grow from US\$ 521 million in 2025 to US\$ 898 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2025, global production of silica for low rolling resistance green tires reached 367,000 tons, with an average selling price of \$1,450 per ton. Silica for low rolling resistance green tires refers to highly dispersible precipitated silica used in the tread compound systems of green tires and high-performance tires. It is typically used in conjunction with silane coupling agents, S-SBR, and BR to reduce tire rolling resistance, enhance wet grip, and maintain excellent wear resistance. Its primary applications are found in passenger car tires, EV tires, high-performance tires, and energy-efficient commercial vehicle tires. The upstream sector primarily comprises raw materials such as quartz sand, soda ash, sulfuric acid, and sodium silicate, as well as energy inputs including steam, electricity, and packaging materials. The midstream sector consists of precipitated silica manufacturers; the production process typically involves sodium silicate preparation, precipitation reactions, filtration and washing, drying, granulation, surface treatment, and packaging. The downstream sector is dominated by tire manufacturers, with end-market demand stemming from passenger cars, commercial vehicles, new energy vehicles, and both replacement and original equipment (OE) tire markets. Gross margins range from approximately 20% to 40%.

United States market for Silica for Low Rolling Resistance Green Tires is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Silica for Low Rolling Resistance Green Tires is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Silica for Low Rolling Resistance Green Tires is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Silica for Low Rolling Resistance Green Tires players cover SRP, Evonik, Green Silica, BSB Nanotech, Brisil, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Silica for Low Rolling Resistance Green Tires Industry Forecast" looks at past sales and reviews total world Silica for Low Rolling Resistance Green Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected Silica for Low Rolling Resistance Green Tires sales for 2026 through 2032. With Silica for Low Rolling Resistance Green Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Silica for Low Rolling Resistance Green Tires industry.

This Insight Report provides a comprehensive analysis of the global Silica for Low Rolling Resistance Green Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Silica for Low Rolling Resistance Green Tires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Silica for Low Rolling Resistance Green Tires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Silica for Low Rolling Resistance Green Tires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Silica for Low Rolling Resistance Green Tires.

This report presents a comprehensive overview, market shares, and growth opportunities of Silica for Low Rolling Resistance Green Tires market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Granule

Micro-bead

Segmentation by Specific Surface Area:

Medium Specific Surface Area

High Specific Surface Area

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

SRP

Evonik

Green Silica

BSB Nanotech

Brisil

EKASIL

Solvay

PPG Industries

Purasil

Madhu Silica

Milin Environmental

Tata Chemicals

Quechen Silicon Chemical

JSJ

JiangXi Jinkang Advanced Material Sci-Tech

Anhui Evosil Nanomaterials Technology

Hengcheng Silica

Key Questions Addressed in this Report

What is the 10-year outlook for the global Silica for Low Rolling Resistance Green Tires

market?

What factors are driving Silica for Low Rolling Resistance Green Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Silica for Low Rolling Resistance Green Tires market opportunities vary by end market size?

How does Silica for Low Rolling Resistance Green Tires break out by Type, by Application?

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