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Global SiC Wafer Inspection and Metrology System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global SiC Wafer Inspection and Metrology System market size is predicted to grow from US$ 476 million in 2025 to US$ 827 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

SiC Wafer Inspection and Metrology Systems refer to specialized equipment used for quality evaluation and process control of SiC boules, bare wafers, epitaxial wafers, and device wafers. These systems employ technologies such as optical imaging, photoluminescence, X-ray diffraction imaging, three-dimensional surface metrology, resistivity measurement, and carrier-property characterization to inspect or measure surface defects, crystallographic defects, contamination, micropipes, dislocations, cracks, thickness, total thickness variation, bow, warp, surface roughness, resistivity, doping uniformity, and carrier lifetime. They are mainly used during crystal growth, slicing, grinding, polishing, bare-wafer outgoing inspection, epitaxial growth, and device fabrication, providing data support for process optimization, defect traceability, yield improvement, and quality control. SiC-specific systems from Lasertec combine surface and photoluminescence inspection on one platform, while Bruker’s XRDI systems detect crystalline defects such as cracks, slip, dislocations, and micropipes.

The upstream industry chain of SiC Wafer Inspection and Metrology Systems mainly includes lasers, illumination sources, industrial cameras, optical lenses, X-ray sources, detectors, precision motion stages, encoders, sensors, probes, data-acquisition modules, controllers, and defect-classification software. Optical resolution, signal-to-noise ratio, stage accuracy, inspection speed, and algorithmic classification capability directly affect system performance. Midstream suppliers integrate optical, X-ray, mechanical, electrical, and software subsystems and develop inspection solutions for different wafer sizes, polytypes, doping types, and manufacturing processes.

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Downstream customers primarily include SiC crystal and substrate manufacturers, epitaxial wafer producers, power semiconductor device companies, wafer foundries, and research institutions. Applications cover post-growth crystal quality evaluation, slicing and polishing process control, bare-wafer incoming and outgoing inspection, epitaxial defect monitoring, and device fabrication process inspection.

United States market for SiC Wafer Inspection and Metrology System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SiC Wafer Inspection and Metrology System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SiC Wafer Inspection and Metrology System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SiC Wafer Inspection and Metrology System players cover Lasertec Corporation, TASMIT, Inc (Toray), KLA Corporation, Hitachi, Tokyo Electron Device America, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “SiC Wafer Inspection and Metrology System Industry Forecast” looks at past sales and reviews total world SiC Wafer Inspection and Metrology System sales in 2025, providing a comprehensive analysis by region and market sector of projected SiC Wafer Inspection and Metrology System sales for 2026 through 2032. With SiC Wafer Inspection and Metrology System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SiC Wafer Inspection and Metrology System industry.

This Insight Report provides a comprehensive analysis of the global SiC Wafer Inspection and Metrology System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on SiC Wafer Inspection and Metrology System portfolios

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and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SiC Wafer Inspection and Metrology System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SiC Wafer Inspection and Metrology System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SiC Wafer Inspection and Metrology System.

This report presents a comprehensive overview, market shares, and growth opportunities of SiC Wafer Inspection and Metrology System market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

SiC Optical Inspection System

SiC X-ray Defect Inspection System

SiC Physical and Geometrical Metrology System

SiC Electrical Characterization System

Segmentation by Wafer Size:

4 Inches and Below

6 Inches

8 Inches

Above 8 Inches

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Segmentation by Application:

SiC Substrate

SiC Epitaxy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lasertec Corporation

TASMIT, Inc (Toray)

KLA Corporation

Hitachi

Tokyo Electron Device America, Inc.

YGK Corporation

Spirox Corporation

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Visiontec

Nanotronics

HORIBA

Intego GmbH

Confovis

Shenzhen Glint Vision

Bruker

LAZIN CO.,LTD

HGTECH

Semilab

Freiberg Instruments

Napson

Angkun Vision (Beijing) Technology

CETC Fenghua Information Equipment

CASI Vision Technology (Luoyang) Co., Ltd

Shanghai Youruipu Semiconductor Equipment

Dalian Chuangrui Spectral Technology Co., Ltd

T-Vision.AI (Hangzhou) Tech Co.,Ltd.

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