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Global SIC Wafer Grinding Wheel Market Growth 2026-2032

https://marketpublishers.com/r/GA3F5A7CDB23EN.html
Date: October 2026
Pages: 129
Price: US$ 3,660.00 (Single User License)
ID: GA3F5A7CDB23EN

Abstracts

The global SIC Wafer Grinding Wheel market size is predicted to grow from US$ 290 million in 2025 to US$ 775 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

SIC Wafer Grinding Wheel is a precision grinding tool specifically designed for thinning and planarization processing of silicon carbide wafers. Using diamond as the core abrasive and bonded by metal or resin bonds to form a uniform grinding layer, it enables efficient grinding of high-hardness silicon carbide materials at high rotational speeds, achieving sub-micron surface accuracy and controlled grinding damage layers. It is primarily used in wafer manufacturing for silicon carbide power devices applied in new energy vehicles, rail transportation, and 5G communication. The global market for SIC wafer grinding wheels is approximately $285.4 million USD in 2024, with an annual sales volume of about 452,000 units. The projected CAGR for the next five years is about 14.8%. The market price is $631.4 per unit, single-line annual production capacity ranges from 20,000 to 30,000 units, and industry gross margins are generally between 45% and 58%.

United States market for SIC Wafer Grinding Wheel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SIC Wafer Grinding Wheel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SIC Wafer Grinding Wheel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key SIC Wafer Grinding Wheel players cover Disco, Asahi Diamond Industrial, Meister Abrasives, Moresuperhard, Tokyo Diamond Tools, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “SIC Wafer Grinding Wheel Industry Forecast” looks at past sales and reviews total world SIC Wafer Grinding Wheel sales in 2025, providing a comprehensive analysis by region and market sector of projected SIC Wafer Grinding Wheel sales for 2026 through 2032. With SIC Wafer Grinding Wheel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SIC Wafer Grinding Wheel industry.

This Insight Report provides a comprehensive analysis of the global SIC Wafer Grinding Wheel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SIC Wafer Grinding Wheel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global SIC Wafer Grinding Wheel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SIC Wafer Grinding Wheel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SIC Wafer Grinding Wheel.

This report presents a comprehensive overview, market shares, and growth opportunities of SIC Wafer Grinding Wheel market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Vitrified Bonded Grinding Wheels

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Resin Bonded Grinding Wheels

Ceramic Bonded Grinding Wheels

Segmentation by Grinding Accuracy:

Standard

Custom

Segmentation by Application:

Precision Optics

Semiconductor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Disco

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Asahi Diamond Industrial

Meister Abrasives

Moresuperhard

Tokyo Diamond Tools

A.L.M.T. Corp (Sumitomo Electric)

Tokyo Seimitsu

Saint-Gobain

EHWA DIAMOND

OKAMOTO MACHINE TOOL WORKS

Zhengzhou Qisheng Precision Manufacturing

Carbo Tzujan Industry

KINIK COMPANY

China National Machinery Industry Corporation

Henan Keen Super-hard Material Technology

Dongguan Zhongwei Lihe Semiconductor Technology

Zhengzhou Abrasive and Grinding Tool Research Institute

NanJing Sanchao Advanced Materials

Suzhou Sail Science & Technology

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Key Questions Addressed in this Report

What is the 10-year outlook for the global SIC Wafer Grinding Wheel market?

What factors are driving SIC Wafer Grinding Wheel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SIC Wafer Grinding Wheel market opportunities vary by end market size?

How does SIC Wafer Grinding Wheel break out by Type, by Application?

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