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Global SiC Package Silver Sintering Equipment Market Growth 2025-2031

https://marketpublishers.com/r/GFFE2EF692B6EN.html
Date: February 2025
Pages: 86
Price: US$ 3,660.00 (Single User License)
ID: GFFE2EF692B6EN

Abstracts

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The global SiC Package Silver Sintering Equipment market size is predicted to grow from US$ 92.3 million in 2025 to US$ 130 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

SiC package silver sintering equipment is used for die-attach in semiconductor packaging, specifically for Silicon Carbide (SiC) devices. This process replaces traditional solder with silver paste, which is then sintered (heated under pressure) to create a strong, thermally and electrically conductive bond between the SiC die and the substrate. This equipment typically includes a heating system (often a furnace or a pressure-assisted sintering system), a pressure application mechanism, and precise temperature and atmosphere control to ensure a reliable and high-quality bond. The silver sintering process offers superior thermal conductivity, higher operating temperatures, and improved reliability compared to traditional solder, making it crucial for high-power SiC applications.

The SiC package silver sintering equipment market is experiencing significant growth driven by the increasing adoption of SiC devices in various applications, including electric vehicles (EVs), renewable energy systems, and industrial power supplies. The demand for higher power density, improved thermal performance, and increased reliability in these applications is fueling the need for advanced packaging technologies like silver sintering. Key trends include the development of faster sintering processes to improve throughput, the integration of automation and process monitoring for enhanced quality control, and the development of new silver paste formulations with improved properties such as higher thermal conductivity and better adhesion. There’s also a

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growing focus on cost reduction and scalability of the sintering process to make it more accessible for high-volume manufacturing. Furthermore, research and development efforts are focused on improving the reliability and long-term performance of sintered joints under harsh operating conditions, such as high temperatures and high humidity. The market is also seeing a shift towards vacuum sintering and pressure-assisted sintering to achieve even better bonding quality and minimize void formation.

LP Information, Inc. (LPI) ' newest research report, the “SiC Package Silver Sintering Equipment Industry Forecast” looks at past sales and reviews total world SiC Package Silver Sintering Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected SiC Package Silver Sintering Equipment sales for 2025 through 2031. With SiC Package Silver Sintering Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SiC Package Silver Sintering Equipment industry.

This Insight Report provides a comprehensive analysis of the global SiC Package Silver Sintering Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SiC Package Silver Sintering Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global SiC Package Silver Sintering Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SiC Package Silver Sintering Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SiC Package Silver Sintering Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of SiC Package Silver Sintering Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Full Automatic

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Semi-Automatic

Segmentation by Application:

Consumer Grade Chip

Automotive Grade Chip

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boschman

ASMPT

AMX

NIKKISO

SiliCool

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Advanced Joining

Quick Intelligent

Hefei Hengli

Key Questions Addressed in this Report

What is the 10-year outlook for the global SiC Package Silver Sintering Equipment market?

What factors are driving SiC Package Silver Sintering Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SiC Package Silver Sintering Equipment market opportunities vary by end market size?

How does SiC Package Silver Sintering Equipment break out by Type, by Application?

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