

Global SiC Device Wafer Front-End Equipment Market Growth 2026-2032

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Abstracts

The global SiC Device Wafer Front-End Equipment market size is predicted to grow from US\$ 4382 million in 2025 to US\$ 17600 million in 2032; it is expected to grow at a CAGR of 22.4% from 2026 to 2032.

Silicon carbide (SiC) devices are a type of semiconductor device that offer several advantages over traditional silicon (Si) devices. SiC has emerged as a critical material for various high-performance electronic applications due to its superior properties such as higher thermal conductivity, wider bandgap, and higher electric field strength. These properties make SiC devices particularly well-suited for high-power and high-temperature applications.

United States market for SiC Device Wafer Front-End Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SiC Device Wafer Front-End Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SiC Device Wafer Front-End Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SiC Device Wafer Front-End Equipment players cover Applied Materials, Lam Research, Mattson Technology, Inc., SPTS Technologies, Oxford Instruments, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "SiC Device Wafer Front-End Equipment Industry Forecast" looks at past sales and reviews total world SiC Device Wafer Front-End Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected SiC Device Wafer Front-End Equipment sales for 2026 through 2032. With SiC Device Wafer Front-End Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SiC Device Wafer Front-End Equipment industry.

This Insight Report provides a comprehensive analysis of the global SiC Device Wafer Front-End Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SiC Device Wafer Front-End Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SiC Device Wafer Front-End Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SiC Device Wafer Front-End Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SiC Device Wafer Front-End Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of SiC Device Wafer Front-End Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SiC Epitaxy Equipment

SiC Etch and Clean Equipment

SiC Ion Implanter

SiC Anneal and Oxidation Equipment

SiC Wafer Thinning/CMP Tools

SiC Metrology and Inspection Equipment

Segmentation by Application:

SiC MOSFET Module

SiC MOSFET Discrete

SiC SBD

Others (SiC JFETs & FETs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials

Lam Research

Mattson Technology, Inc.

SPTS Technologies

Oxford Instruments

Trymax Semiconductor

SCREEN Semiconductor

Tokyo Electron Ltd (TEL)

ULVAC

Panasonic

Axcelis

Ion Beam Services (IBS)

Kokusai Electric

Nissin Ion Equipment USA, Inc

Sumitomo Heavy Industries, Ltd.

PR Hoffman, Inc.

Revasum

Logitech

DISCO

TOKYO SEIMITSU (ACCRETECH)

Okamoto Machine Tool Works, Ltd.

KLA Corporation

Onto Innovation

Semilab

Camtek

Unity Semiconductor SAS

PVA TePla

Lasertec

Veeco

Aixtron

Thermco Systems Limited

ASM International NV

NuFlare Technology, Inc.

Naura

GMC Semitech Co.,Ltd

Kingstone Semiconductor

Hwatsing Technology

Angkun Vision (Beijing) Technology

Shanghai Bangxin Semi Technology

Jingsheng Electromechanical

CETC 48

Key Questions Addressed in this Report

What is the 10-year outlook for the global SiC Device Wafer Front-End Equipment market?

What factors are driving SiC Device Wafer Front-End Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SiC Device Wafer Front-End Equipment market opportunities vary by end market size?

How does SiC Device Wafer Front-End Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global SiC Device Wafer Front-End Equipment Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for SiC Device Wafer Front-End Equipment by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for SiC Device Wafer Front-End Equipment by Country/Region, 2021, 2025 & 2032
- 2.2 SiC Device Wafer Front-End Equipment Segment by Type
 - 2.2.1 SiC Epitaxy Equipment
 - 2.2.2 SiC Etch and Clean Equipment
 - 2.2.3 SiC Ion Planter
 - 2.2.4 SiC Anneal and Oxidation Equipment
 - 2.2.5 SiC Wafer Thinning/CMP Tools
 - 2.2.6 SiC Metrology and Inspection Equipment
 - 2.2.7 SiC Device Wafer Front-End Equipment Sales by Type
 - 2.2.7.1 Global SiC Device Wafer Front-End Equipment Sales Market Share by Type (2021-2026)
 - 2.2.7.2 Global SiC Device Wafer Front-End Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.7.3 Global SiC Device Wafer Front-End Equipment Sale Price by Type (2021-2026)
- 2.3 SiC Device Wafer Front-End Equipment Segment by Application
 - 2.3.1 SiC MOSFET Module
 - 2.3.2 SiC MOSFET Discrete
 - 2.3.3 SiC SBD

2.3.4 Others (SiC JFETs & FETs)

2.3.5 SiC Device Wafer Front-End Equipment Sales by Application

2.3.5.1 Global SiC Device Wafer Front-End Equipment Sale Market Share by Application (2021-2026)

2.3.5.2 Global SiC Device Wafer Front-End Equipment Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global SiC Device Wafer Front-End Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global SiC Device Wafer Front-End Equipment Breakdown Data by Company

3.1.1 Global SiC Device Wafer Front-End Equipment Annual Sales by Company (2021-2026)

3.1.2 Global SiC Device Wafer Front-End Equipment Sales Market Share by Company (2021-2026)

3.2 Global SiC Device Wafer Front-End Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global SiC Device Wafer Front-End Equipment Revenue by Company (2021-2026)

3.2.2 Global SiC Device Wafer Front-End Equipment Revenue Market Share by Company (2021-2026)

3.3 Global SiC Device Wafer Front-End Equipment Sale Price by Company

3.4 Key Manufacturers SiC Device Wafer Front-End Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers SiC Device Wafer Front-End Equipment Product Location Distribution

3.4.2 Players SiC Device Wafer Front-End Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SIC DEVICE WAFER FRONT-END EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic SiC Device Wafer Front-End Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global SiC Device Wafer Front-End Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global SiC Device Wafer Front-End Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic SiC Device Wafer Front-End Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global SiC Device Wafer Front-End Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global SiC Device Wafer Front-End Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas SiC Device Wafer Front-End Equipment Sales Growth

4.4 APAC SiC Device Wafer Front-End Equipment Sales Growth

4.5 Europe SiC Device Wafer Front-End Equipment Sales Growth

4.6 Middle East & Africa SiC Device Wafer Front-End Equipment Sales Growth

5 AMERICAS

5.1 Americas SiC Device Wafer Front-End Equipment Sales by Country

5.1.1 Americas SiC Device Wafer Front-End Equipment Sales by Country (2021-2026)

5.1.2 Americas SiC Device Wafer Front-End Equipment Revenue by Country (2021-2026)

5.2 Americas SiC Device Wafer Front-End Equipment Sales by Type (2021-2026)

5.3 Americas SiC Device Wafer Front-End Equipment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC SiC Device Wafer Front-End Equipment Sales by Region

6.1.1 APAC SiC Device Wafer Front-End Equipment Sales by Region (2021-2026)

6.1.2 APAC SiC Device Wafer Front-End Equipment Revenue by Region (2021-2026)

6.2 APAC SiC Device Wafer Front-End Equipment Sales by Type (2021-2026)

6.3 APAC SiC Device Wafer Front-End Equipment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe SiC Device Wafer Front-End Equipment by Country
 - 7.1.1 Europe SiC Device Wafer Front-End Equipment Sales by Country (2021-2026)
 - 7.1.2 Europe SiC Device Wafer Front-End Equipment Revenue by Country (2021-2026)
- 7.2 Europe SiC Device Wafer Front-End Equipment Sales by Type (2021-2026)
- 7.3 Europe SiC Device Wafer Front-End Equipment Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa SiC Device Wafer Front-End Equipment by Country
 - 8.1.1 Middle East & Africa SiC Device Wafer Front-End Equipment Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa SiC Device Wafer Front-End Equipment Revenue by Country (2021-2026)
- 8.2 Middle East & Africa SiC Device Wafer Front-End Equipment Sales by Type (2021-2026)
- 8.3 Middle East & Africa SiC Device Wafer Front-End Equipment Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of SiC Device Wafer Front-End Equipment

10.3 Manufacturing Process Analysis of SiC Device Wafer Front-End Equipment

10.4 Industry Chain Structure of SiC Device Wafer Front-End Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 SiC Device Wafer Front-End Equipment Distributors

11.3 SiC Device Wafer Front-End Equipment Customer

12 WORLD FORECAST REVIEW FOR SiC DEVICE WAFER FRONT-END EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global SiC Device Wafer Front-End Equipment Market Size Forecast by Region

12.1.1 Global SiC Device Wafer Front-End Equipment Forecast by Region (2027-2032)

12.1.2 Global SiC Device Wafer Front-End Equipment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global SiC Device Wafer Front-End Equipment Forecast by Type (2027-2032)

12.7 Global SiC Device Wafer Front-End Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Applied Materials

13.1.1 Applied Materials Company Information

13.1.2 Applied Materials SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.1.3 Applied Materials SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Applied Materials Main Business Overview

13.1.5 Applied Materials Latest Developments

13.2 Lam Research

13.2.1 Lam Research Company Information

13.2.2 Lam Research SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.2.3 Lam Research SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lam Research Main Business Overview

13.2.5 Lam Research Latest Developments

13.3 Mattson Technology, Inc.

13.3.1 Mattson Technology, Inc. Company Information

13.3.2 Mattson Technology, Inc. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.3.3 Mattson Technology, Inc. SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Mattson Technology, Inc. Main Business Overview

13.3.5 Mattson Technology, Inc. Latest Developments

13.4 SPTS Technologies

13.4.1 SPTS Technologies Company Information

13.4.2 SPTS Technologies SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.4.3 SPTS Technologies SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 SPTS Technologies Main Business Overview

13.4.5 SPTS Technologies Latest Developments

13.5 Oxford Instruments

13.5.1 Oxford Instruments Company Information

13.5.2 Oxford Instruments SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.5.3 Oxford Instruments SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Oxford Instruments Main Business Overview

13.5.5 Oxford Instruments Latest Developments

13.6 Trymax Semiconductor

13.6.1 Trymax Semiconductor Company Information

13.6.2 Trymax Semiconductor SiC Device Wafer Front-End Equipment Product

Portfolios and Specifications

13.6.3 Trymax Semiconductor SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Trymax Semiconductor Main Business Overview

13.6.5 Trymax Semiconductor Latest Developments

13.7 SCREEN Semiconductor

13.7.1 SCREEN Semiconductor Company Information

13.7.2 SCREEN Semiconductor SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.7.3 SCREEN Semiconductor SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 SCREEN Semiconductor Main Business Overview

13.7.5 SCREEN Semiconductor Latest Developments

13.8 Tokyo Electron Ltd (TEL)

13.8.1 Tokyo Electron Ltd (TEL) Company Information

13.8.2 Tokyo Electron Ltd (TEL) SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.8.3 Tokyo Electron Ltd (TEL) SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Tokyo Electron Ltd (TEL) Main Business Overview

13.8.5 Tokyo Electron Ltd (TEL) Latest Developments

13.9 ULVAC

13.9.1 ULVAC Company Information

13.9.2 ULVAC SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.9.3 ULVAC SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ULVAC Main Business Overview

13.9.5 ULVAC Latest Developments

13.10 Panasonic

13.10.1 Panasonic Company Information

13.10.2 Panasonic SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.10.3 Panasonic SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Panasonic Main Business Overview

13.10.5 Panasonic Latest Developments

13.11 Axcelis

13.11.1 Axcelis Company Information

13.11.2 Axcelis SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.11.3 Axcelis SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Axcelis Main Business Overview

13.11.5 Axcelis Latest Developments

13.12 Ion Beam Services (IBS)

13.12.1 Ion Beam Services (IBS) Company Information

13.12.2 Ion Beam Services (IBS) SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.12.3 Ion Beam Services (IBS) SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Ion Beam Services (IBS) Main Business Overview

13.12.5 Ion Beam Services (IBS) Latest Developments

13.13 Kokusai Electric

13.13.1 Kokusai Electric Company Information

13.13.2 Kokusai Electric SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.13.3 Kokusai Electric SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Kokusai Electric Main Business Overview

13.13.5 Kokusai Electric Latest Developments

13.14 Nissin Ion Equipment USA, Inc

13.14.1 Nissin Ion Equipment USA, Inc Company Information

13.14.2 Nissin Ion Equipment USA, Inc SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.14.3 Nissin Ion Equipment USA, Inc SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Nissin Ion Equipment USA, Inc Main Business Overview

13.14.5 Nissin Ion Equipment USA, Inc Latest Developments

13.15 Sumitomo Heavy Industries, Ltd.

13.15.1 Sumitomo Heavy Industries, Ltd. Company Information

13.15.2 Sumitomo Heavy Industries, Ltd. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.15.3 Sumitomo Heavy Industries, Ltd. SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Sumitomo Heavy Industries, Ltd. Main Business Overview

13.15.5 Sumitomo Heavy Industries, Ltd. Latest Developments

13.16 PR Hoffman, Inc.

- 13.16.1 PR Hoffman, Inc. Company Information
- 13.16.2 PR Hoffman, Inc. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
- 13.16.3 PR Hoffman, Inc. SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 PR Hoffman, Inc. Main Business Overview
- 13.16.5 PR Hoffman, Inc. Latest Developments
- 13.17 Revasum
 - 13.17.1 Revasum Company Information
 - 13.17.2 Revasum SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.17.3 Revasum SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Revasum Main Business Overview
 - 13.17.5 Revasum Latest Developments
- 13.18 Logitech
 - 13.18.1 Logitech Company Information
 - 13.18.2 Logitech SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.18.3 Logitech SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Logitech Main Business Overview
 - 13.18.5 Logitech Latest Developments
- 13.19 DISCO
 - 13.19.1 DISCO Company Information
 - 13.19.2 DISCO SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.19.3 DISCO SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 DISCO Main Business Overview
 - 13.19.5 DISCO Latest Developments
- 13.20 TOKYO SEIMITSU (ACCRETECH)
 - 13.20.1 TOKYO SEIMITSU (ACCRETECH) Company Information
 - 13.20.2 TOKYO SEIMITSU (ACCRETECH) SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.20.3 TOKYO SEIMITSU (ACCRETECH) SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 TOKYO SEIMITSU (ACCRETECH) Main Business Overview
 - 13.20.5 TOKYO SEIMITSU (ACCRETECH) Latest Developments

13.21 Okamoto Machine Tool Works, Ltd.

13.21.1 Okamoto Machine Tool Works, Ltd. Company Information

13.21.2 Okamoto Machine Tool Works, Ltd. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.21.3 Okamoto Machine Tool Works, Ltd. SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Okamoto Machine Tool Works, Ltd. Main Business Overview

13.21.5 Okamoto Machine Tool Works, Ltd. Latest Developments

13.22 KLA Corporation

13.22.1 KLA Corporation Company Information

13.22.2 KLA Corporation SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.22.3 KLA Corporation SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 KLA Corporation Main Business Overview

13.22.5 KLA Corporation Latest Developments

13.23 Onto Innovation

13.23.1 Onto Innovation Company Information

13.23.2 Onto Innovation SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.23.3 Onto Innovation SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Onto Innovation Main Business Overview

13.23.5 Onto Innovation Latest Developments

13.24 Semilab

13.24.1 Semilab Company Information

13.24.2 Semilab SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.24.3 Semilab SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Semilab Main Business Overview

13.24.5 Semilab Latest Developments

13.25 Camtek

13.25.1 Camtek Company Information

13.25.2 Camtek SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.25.3 Camtek SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Camtek Main Business Overview

- 13.25.5 Camtek Latest Developments
- 13.26 Unity Semiconductor SAS
 - 13.26.1 Unity Semiconductor SAS Company Information
 - 13.26.2 Unity Semiconductor SAS SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.26.3 Unity Semiconductor SAS SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Unity Semiconductor SAS Main Business Overview
 - 13.26.5 Unity Semiconductor SAS Latest Developments
- 13.27 PVA TePla
 - 13.27.1 PVA TePla Company Information
 - 13.27.2 PVA TePla SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.27.3 PVA TePla SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 PVA TePla Main Business Overview
 - 13.27.5 PVA TePla Latest Developments
- 13.28 Lasertec
 - 13.28.1 Lasertec Company Information
 - 13.28.2 Lasertec SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.28.3 Lasertec SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Lasertec Main Business Overview
 - 13.28.5 Lasertec Latest Developments
- 13.29 Veeco
 - 13.29.1 Veeco Company Information
 - 13.29.2 Veeco SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.29.3 Veeco SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 Veeco Main Business Overview
 - 13.29.5 Veeco Latest Developments
- 13.30 Aixtron
 - 13.30.1 Aixtron Company Information
 - 13.30.2 Aixtron SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.30.3 Aixtron SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.30.4 Aixtron Main Business Overview
- 13.30.5 Aixtron Latest Developments
- 13.31 Thermco Systems Limited
 - 13.31.1 Thermco Systems Limited Company Information
 - 13.31.2 Thermco Systems Limited SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.31.3 Thermco Systems Limited SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 Thermco Systems Limited Main Business Overview
 - 13.31.5 Thermco Systems Limited Latest Developments
- 13.32 ASM International NV
 - 13.32.1 ASM International NV Company Information
 - 13.32.2 ASM International NV SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.32.3 ASM International NV SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.32.4 ASM International NV Main Business Overview
 - 13.32.5 ASM International NV Latest Developments
- 13.33 NuFlare Technology, Inc.
 - 13.33.1 NuFlare Technology, Inc. Company Information
 - 13.33.2 NuFlare Technology, Inc. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.33.3 NuFlare Technology, Inc. SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.33.4 NuFlare Technology, Inc. Main Business Overview
 - 13.33.5 NuFlare Technology, Inc. Latest Developments
- 13.34 Naura
 - 13.34.1 Naura Company Information
 - 13.34.2 Naura SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.34.3 Naura SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.34.4 Naura Main Business Overview
 - 13.34.5 Naura Latest Developments
- 13.35 GMC Semitech Co.,Ltd
 - 13.35.1 GMC Semitech Co.,Ltd Company Information
 - 13.35.2 GMC Semitech Co.,Ltd SiC Device Wafer Front-End Equipment Product Portfolios and Specifications
 - 13.35.3 GMC Semitech Co.,Ltd SiC Device Wafer Front-End Equipment Sales,

Revenue, Price and Gross Margin (2021-2026)

13.35.4 GMC Semitech Co.,Ltd Main Business Overview

13.35.5 GMC Semitech Co.,Ltd Latest Developments

13.36 Kingstone Semiconductor

13.36.1 Kingstone Semiconductor Company Information

13.36.2 Kingstone Semiconductor SiC Device Wafer Front-End Equipment Product

Portfolios and Specifications

13.36.3 Kingstone Semiconductor SiC Device Wafer Front-End Equipment Sales,
Revenue, Price and Gross Margin (2021-2026)

13.36.4 Kingstone Semiconductor Main Business Overview

13.36.5 Kingstone Semiconductor Latest Developments

13.37 Hwatsing Technology

13.37.1 Hwatsing Technology Company Information

13.37.2 Hwatsing Technology SiC Device Wafer Front-End Equipment Product

Portfolios and Specifications

13.37.3 Hwatsing Technology SiC Device Wafer Front-End Equipment Sales,
Revenue, Price and Gross Margin (2021-2026)

13.37.4 Hwatsing Technology Main Business Overview

13.37.5 Hwatsing Technology Latest Developments

13.38 Angkun Vision (Beijing) Technology

13.38.1 Angkun Vision (Beijing) Technology Company Information

13.38.2 Angkun Vision (Beijing) Technology SiC Device Wafer Front-End Equipment
Product Portfolios and Specifications

13.38.3 Angkun Vision (Beijing) Technology SiC Device Wafer Front-End Equipment
Sales, Revenue, Price and Gross Margin (2021-2026)

13.38.4 Angkun Vision (Beijing) Technology Main Business Overview

13.38.5 Angkun Vision (Beijing) Technology Latest Developments

13.39 Shanghai Bangxin Semi Technology

13.39.1 Shanghai Bangxin Semi Technology Company Information

13.39.2 Shanghai Bangxin Semi Technology SiC Device Wafer Front-End Equipment
Product Portfolios and Specifications

13.39.3 Shanghai Bangxin Semi Technology SiC Device Wafer Front-End Equipment
Sales, Revenue, Price and Gross Margin (2021-2026)

13.39.4 Shanghai Bangxin Semi Technology Main Business Overview

13.39.5 Shanghai Bangxin Semi Technology Latest Developments

13.40 Jingsheng Electromechanical

13.40.1 Jingsheng Electromechanical Company Information

13.40.2 Jingsheng Electromechanical SiC Device Wafer Front-End Equipment Product
Portfolios and Specifications

13.40.3 Jingsheng Electromechanical SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.40.4 Jingsheng Electromechanical Main Business Overview

13.40.5 Jingsheng Electromechanical Latest Developments

13.41 CETC

13.41.1 CETC 48 Company Information

13.41.2 CETC 48 SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

13.41.3 CETC 48 SiC Device Wafer Front-End Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.41.4 CETC 48 Main Business Overview

13.41.5 CETC 48 Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. SiC Device Wafer Front-End Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. SiC Device Wafer Front-End Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of SiC Epitaxy Equipment

Table 4. Major Players of SiC Etch and Clean Equipment

Table 5. Major Players of SiC Ion Implanter

Table 6. Major Players of SiC Anneal and Oxidation Equipment

Table 7. Major Players of SiC Wafer Thinning/CMP Tools

Table 8. Major Players of SiC Metrology and Inspection Equipment

Table 9. Global SiC Device Wafer Front-End Equipment Sales by Type (2021-2026) & (Units)

Table 10. Global SiC Device Wafer Front-End Equipment Sales Market Share by Type (2021-2026)

Table 11. Global SiC Device Wafer Front-End Equipment Revenue by Type (2021-2026) & (\$ million)

Table 12. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Type (2021-2026)

Table 13. Global SiC Device Wafer Front-End Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 14. Global SiC Device Wafer Front-End Equipment Sale by Application (2021-2026) & (Units)

Table 15. Global SiC Device Wafer Front-End Equipment Sale Market Share by Application (2021-2026)

Table 16. Global SiC Device Wafer Front-End Equipment Revenue by Application (2021-2026) & (\$ million)

Table 17. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Application (2021-2026)

Table 18. Global SiC Device Wafer Front-End Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 19. Global SiC Device Wafer Front-End Equipment Sales by Company (2021-2026) & (Units)

Table 20. Global SiC Device Wafer Front-End Equipment Sales Market Share by Company (2021-2026)

Table 21. Global SiC Device Wafer Front-End Equipment Revenue by Company

(2021-2026) & (\$ millions)

Table 22. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Company (2021-2026)

Table 23. Global SiC Device Wafer Front-End Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 24. Key Manufacturers SiC Device Wafer Front-End Equipment Producing Area Distribution and Sales Area

Table 25. Players SiC Device Wafer Front-End Equipment Products Offered

Table 26. SiC Device Wafer Front-End Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Market M&A Activity & Strategy

Table 29. Global SiC Device Wafer Front-End Equipment Sales by Geographic Region (2021-2026) & (Units)

Table 30. Global SiC Device Wafer Front-End Equipment Sales Market Share Geographic Region (2021-2026)

Table 31. Global SiC Device Wafer Front-End Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 32. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 33. Global SiC Device Wafer Front-End Equipment Sales by Country/Region (2021-2026) & (Units)

Table 34. Global SiC Device Wafer Front-End Equipment Sales Market Share by Country/Region (2021-2026)

Table 35. Global SiC Device Wafer Front-End Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 36. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Country/Region (2021-2026)

Table 37. Americas SiC Device Wafer Front-End Equipment Sales by Country (2021-2026) & (Units)

Table 38. Americas SiC Device Wafer Front-End Equipment Sales Market Share by Country (2021-2026)

Table 39. Americas SiC Device Wafer Front-End Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 40. Americas SiC Device Wafer Front-End Equipment Sales by Type (2021-2026) & (Units)

Table 41. Americas SiC Device Wafer Front-End Equipment Sales by Application (2021-2026) & (Units)

Table 42. APAC SiC Device Wafer Front-End Equipment Sales by Region (2021-2026)

& (Units)

Table 43. APAC SiC Device Wafer Front-End Equipment Sales Market Share by Region (2021-2026)

Table 44. APAC SiC Device Wafer Front-End Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 45. APAC SiC Device Wafer Front-End Equipment Sales by Type (2021-2026) & (Units)

Table 46. APAC SiC Device Wafer Front-End Equipment Sales by Application (2021-2026) & (Units)

Table 47. Europe SiC Device Wafer Front-End Equipment Sales by Country (2021-2026) & (Units)

Table 48. Europe SiC Device Wafer Front-End Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 49. Europe SiC Device Wafer Front-End Equipment Sales by Type (2021-2026) & (Units)

Table 50. Europe SiC Device Wafer Front-End Equipment Sales by Application (2021-2026) & (Units)

Table 51. Middle East & Africa SiC Device Wafer Front-End Equipment Sales by Country (2021-2026) & (Units)

Table 52. Middle East & Africa SiC Device Wafer Front-End Equipment Revenue Market Share by Country (2021-2026)

Table 53. Middle East & Africa SiC Device Wafer Front-End Equipment Sales by Type (2021-2026) & (Units)

Table 54. Middle East & Africa SiC Device Wafer Front-End Equipment Sales by Application (2021-2026) & (Units)

Table 55. Key Market Drivers & Growth Opportunities of SiC Device Wafer Front-End Equipment

Table 56. Key Market Challenges & Risks of SiC Device Wafer Front-End Equipment

Table 57. Key Industry Trends of SiC Device Wafer Front-End Equipment

Table 58. SiC Device Wafer Front-End Equipment Raw Material

Table 59. Key Suppliers of Raw Materials

Table 60. SiC Device Wafer Front-End Equipment Distributors List

Table 61. SiC Device Wafer Front-End Equipment Customer List

Table 62. Global SiC Device Wafer Front-End Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 63. Global SiC Device Wafer Front-End Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Americas SiC Device Wafer Front-End Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 65. Americas SiC Device Wafer Front-End Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. APAC SiC Device Wafer Front-End Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 67. APAC SiC Device Wafer Front-End Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Europe SiC Device Wafer Front-End Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 69. Europe SiC Device Wafer Front-End Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Middle East & Africa SiC Device Wafer Front-End Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 71. Middle East & Africa SiC Device Wafer Front-End Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. Global SiC Device Wafer Front-End Equipment Sales Forecast by Type (2027-2032) & (Units)

Table 73. Global SiC Device Wafer Front-End Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 74. Global SiC Device Wafer Front-End Equipment Sales Forecast by Application (2027-2032) & (Units)

Table 75. Global SiC Device Wafer Front-End Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 76. Applied Materials Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 77. Applied Materials SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 78. Applied Materials SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 79. Applied Materials Main Business

Table 80. Applied Materials Latest Developments

Table 81. Lam Research Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 82. Lam Research SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 83. Lam Research SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 84. Lam Research Main Business

Table 85. Lam Research Latest Developments

Table 86. Mattson Technology, Inc. Basic Information, SiC Device Wafer Front-End

Equipment Manufacturing Base, Sales Area and Its Competitors

Table 87. Mattson Technology, Inc. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 88. Mattson Technology, Inc. SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Mattson Technology, Inc. Main Business

Table 90. Mattson Technology, Inc. Latest Developments

Table 91. SPTS Technologies Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 92. SPTS Technologies SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 93. SPTS Technologies SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. SPTS Technologies Main Business

Table 95. SPTS Technologies Latest Developments

Table 96. Oxford Instruments Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 97. Oxford Instruments SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 98. Oxford Instruments SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Oxford Instruments Main Business

Table 100. Oxford Instruments Latest Developments

Table 101. Trymax Semiconductor Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 102. Trymax Semiconductor SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 103. Trymax Semiconductor SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Trymax Semiconductor Main Business

Table 105. Trymax Semiconductor Latest Developments

Table 106. SCREEN Semiconductor Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 107. SCREEN Semiconductor SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 108. SCREEN Semiconductor SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. SCREEN Semiconductor Main Business

Table 110. SCREEN Semiconductor Latest Developments

Table 111. Tokyo Electron Ltd (TEL) Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 112. Tokyo Electron Ltd (TEL) SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 113. Tokyo Electron Ltd (TEL) SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Tokyo Electron Ltd (TEL) Main Business

Table 115. Tokyo Electron Ltd (TEL) Latest Developments

Table 116. ULVAC Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 117. ULVAC SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 118. ULVAC SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. ULVAC Main Business

Table 120. ULVAC Latest Developments

Table 121. Panasonic Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 122. Panasonic SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 123. Panasonic SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Panasonic Main Business

Table 125. Panasonic Latest Developments

Table 126. Axcelis Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 127. Axcelis SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 128. Axcelis SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Axcelis Main Business

Table 130. Axcelis Latest Developments

Table 131. Ion Beam Services (IBS) Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 132. Ion Beam Services (IBS) SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 133. Ion Beam Services (IBS) SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Ion Beam Services (IBS) Main Business

Table 135. Ion Beam Services (IBS) Latest Developments

Table 136. Kokusai Electric Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 137. Kokusai Electric SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 138. Kokusai Electric SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Kokusai Electric Main Business

Table 140. Kokusai Electric Latest Developments

Table 141. Nissin Ion Equipment USA, Inc Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 142. Nissin Ion Equipment USA, Inc SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 143. Nissin Ion Equipment USA, Inc SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Nissin Ion Equipment USA, Inc Main Business

Table 145. Nissin Ion Equipment USA, Inc Latest Developments

Table 146. Sumitomo Heavy Industries, Ltd. Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 147. Sumitomo Heavy Industries, Ltd. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 148. Sumitomo Heavy Industries, Ltd. SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Sumitomo Heavy Industries, Ltd. Main Business

Table 150. Sumitomo Heavy Industries, Ltd. Latest Developments

Table 151. PR Hoffman, Inc. Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 152. PR Hoffman, Inc. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 153. PR Hoffman, Inc. SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. PR Hoffman, Inc. Main Business

Table 155. PR Hoffman, Inc. Latest Developments

Table 156. Revasum Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 157. Revasum SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 158. Revasum SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Revasum Main Business

Table 160. Revasum Latest Developments

Table 161. Logitech Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 162. Logitech SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 163. Logitech SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Logitech Main Business

Table 165. Logitech Latest Developments

Table 166. DISCO Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 167. DISCO SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 168. DISCO SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. DISCO Main Business

Table 170. DISCO Latest Developments

Table 171. TOKYO SEIMITSU (ACCRETECH) Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 172. TOKYO SEIMITSU (ACCRETECH) SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 173. TOKYO SEIMITSU (ACCRETECH) SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. TOKYO SEIMITSU (ACCRETECH) Main Business

Table 175. TOKYO SEIMITSU (ACCRETECH) Latest Developments

Table 176. Okamoto Machine Tool Works, Ltd. Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 177. Okamoto Machine Tool Works, Ltd. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 178. Okamoto Machine Tool Works, Ltd. SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Okamoto Machine Tool Works, Ltd. Main Business

Table 180. Okamoto Machine Tool Works, Ltd. Latest Developments

Table 181. KLA Corporation Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 182. KLA Corporation SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 183. KLA Corporation SiC Device Wafer Front-End Equipment Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. KLA Corporation Main Business

Table 185. KLA Corporation Latest Developments

Table 186. Onto Innovation Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 187. Onto Innovation SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 188. Onto Innovation SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Onto Innovation Main Business

Table 190. Onto Innovation Latest Developments

Table 191. Semilab Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 192. Semilab SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 193. Semilab SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Semilab Main Business

Table 195. Semilab Latest Developments

Table 196. Camtek Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 197. Camtek SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 198. Camtek SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Camtek Main Business

Table 200. Camtek Latest Developments

Table 201. Unity Semiconductor SAS Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 202. Unity Semiconductor SAS SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 203. Unity Semiconductor SAS SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. Unity Semiconductor SAS Main Business

Table 205. Unity Semiconductor SAS Latest Developments

Table 206. PVA TePla Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 207. PVA TePla SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 208. PVA TePla SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. PVA TePla Main Business

Table 210. PVA TePla Latest Developments

Table 211. Lasertec Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 212. Lasertec SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 213. Lasertec SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. Lasertec Main Business

Table 215. Lasertec Latest Developments

Table 216. Veeco Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 217. Veeco SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 218. Veeco SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. Veeco Main Business

Table 220. Veeco Latest Developments

Table 221. Aixtron Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 222. Aixtron SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 223. Aixtron SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 224. Aixtron Main Business

Table 225. Aixtron Latest Developments

Table 226. Thermco Systems Limited Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 227. Thermco Systems Limited SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 228. Thermco Systems Limited SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 229. Thermco Systems Limited Main Business

Table 230. Thermco Systems Limited Latest Developments

Table 231. ASM International NV Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 232. ASM International NV SiC Device Wafer Front-End Equipment Product

Portfolios and Specifications

Table 233. ASM International NV SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 234. ASM International NV Main Business

Table 235. ASM International NV Latest Developments

Table 236. NuFlare Technology, Inc. Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 237. NuFlare Technology, Inc. SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 238. NuFlare Technology, Inc. SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 239. NuFlare Technology, Inc. Main Business

Table 240. NuFlare Technology, Inc. Latest Developments

Table 241. Naura Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 242. Naura SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 243. Naura SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 244. Naura Main Business

Table 245. Naura Latest Developments

Table 246. GMC Semitech Co.,Ltd Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 247. GMC Semitech Co.,Ltd SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 248. GMC Semitech Co.,Ltd SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 249. GMC Semitech Co.,Ltd Main Business

Table 250. GMC Semitech Co.,Ltd Latest Developments

Table 251. Kingstone Semiconductor Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 252. Kingstone Semiconductor SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 253. Kingstone Semiconductor SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 254. Kingstone Semiconductor Main Business

Table 255. Kingstone Semiconductor Latest Developments

Table 256. Hwatsing Technology Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 257. Hwatsing Technology SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 258. Hwatsing Technology SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 259. Hwatsing Technology Main Business

Table 260. Hwatsing Technology Latest Developments

Table 261. Angkun Vision (Beijing) Technology Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 262. Angkun Vision (Beijing) Technology SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 263. Angkun Vision (Beijing) Technology SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 264. Angkun Vision (Beijing) Technology Main Business

Table 265. Angkun Vision (Beijing) Technology Latest Developments

Table 266. Shanghai Bangxin Semi Technology Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 267. Shanghai Bangxin Semi Technology SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 268. Shanghai Bangxin Semi Technology SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 269. Shanghai Bangxin Semi Technology Main Business

Table 270. Shanghai Bangxin Semi Technology Latest Developments

Table 271. Jingsheng Electromechanical Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 272. Jingsheng Electromechanical SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 273. Jingsheng Electromechanical SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 274. Jingsheng Electromechanical Main Business

Table 275. Jingsheng Electromechanical Latest Developments

Table 276. CETC 48 Basic Information, SiC Device Wafer Front-End Equipment Manufacturing Base, Sales Area and Its Competitors

Table 277. CETC 48 SiC Device Wafer Front-End Equipment Product Portfolios and Specifications

Table 278. CETC 48 SiC Device Wafer Front-End Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 279. CETC 48 Main Business

Table 280. CETC 48 Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of SiC Device Wafer Front-End Equipment
- Figure 2. SiC Device Wafer Front-End Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global SiC Device Wafer Front-End Equipment Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global SiC Device Wafer Front-End Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. SiC Device Wafer Front-End Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. SiC Device Wafer Front-End Equipment Sales Market Share by Country/Region (2025)
- Figure 10. SiC Device Wafer Front-End Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of SiC Epitaxy Equipment
- Figure 12. Product Picture of SiC Etch and Clean Equipment
- Figure 13. Product Picture of SiC Ion Implanter
- Figure 14. Product Picture of SiC Anneal and Oxidation Equipment
- Figure 15. Product Picture of SiC Wafer Thinning/CMP Tools
- Figure 16. Product Picture of SiC Metrology and Inspection Equipment
- Figure 17. Global SiC Device Wafer Front-End Equipment Sales Market Share by Type in 2026
- Figure 18. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Type (2021-2026)
- Figure 19. SiC Device Wafer Front-End Equipment Consumed in SiC MOSFET Module
- Figure 20. Global SiC Device Wafer Front-End Equipment Market: SiC MOSFET Module (2021-2026) & (Units)
- Figure 21. SiC Device Wafer Front-End Equipment Consumed in SiC MOSFET Discrete
- Figure 22. Global SiC Device Wafer Front-End Equipment Market: SiC MOSFET Discrete (2021-2026) & (Units)
- Figure 23. SiC Device Wafer Front-End Equipment Consumed in SiC SBD
- Figure 24. Global SiC Device Wafer Front-End Equipment Market: SiC SBD (2021-2026) & (Units)
- Figure 25. SiC Device Wafer Front-End Equipment Consumed in Others (SiC JFETs &

FETs)

Figure 26. Global SiC Device Wafer Front-End Equipment Market: Others (SiC JFETs & FETs) (2021-2026) & (Units)

Figure 27. Global SiC Device Wafer Front-End Equipment Sale Market Share by Application (2025)

Figure 28. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Application in 2026

Figure 29. SiC Device Wafer Front-End Equipment Sales by Company in 2026 (Units)

Figure 30. Global SiC Device Wafer Front-End Equipment Sales Market Share by Company in 2026

Figure 31. SiC Device Wafer Front-End Equipment Revenue by Company in 2026 (\$ millions)

Figure 32. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Company in 2026

Figure 33. Global SiC Device Wafer Front-End Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global SiC Device Wafer Front-End Equipment Revenue Market Share by Geographic Region in 2026

Figure 35. Americas SiC Device Wafer Front-End Equipment Sales 2021-2026 (Units)

Figure 36. Americas SiC Device Wafer Front-End Equipment Revenue 2021-2026 (\$ millions)

Figure 37. APAC SiC Device Wafer Front-End Equipment Sales 2021-2026 (Units)

Figure 38. APAC SiC Device Wafer Front-End Equipment Revenue 2021-2026 (\$ millions)

Figure 39. Europe SiC Device Wafer Front-End Equipment Sales 2021-2026 (Units)

Figure 40. Europe SiC Device Wafer Front-End Equipment Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa SiC Device Wafer Front-End Equipment Sales 2021-2026 (Units)

Figure 42. Middle East & Africa SiC Device Wafer Front-End Equipment Revenue 2021-2026 (\$ millions)

Figure 43. Americas SiC Device Wafer Front-End Equipment Sales Market Share by Country in 2026

Figure 44. Americas SiC Device Wafer Front-End Equipment Revenue Market Share by Country (2021-2026)

Figure 45. Americas SiC Device Wafer Front-End Equipment Sales Market Share by Type (2021-2026)

Figure 46. Americas SiC Device Wafer Front-End Equipment Sales Market Share by Application (2021-2026)

Figure 47. United States SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC SiC Device Wafer Front-End Equipment Sales Market Share by Region in 2026

Figure 52. APAC SiC Device Wafer Front-End Equipment Revenue Market Share by Region (2021-2026)

Figure 53. APAC SiC Device Wafer Front-End Equipment Sales Market Share by Type (2021-2026)

Figure 54. APAC SiC Device Wafer Front-End Equipment Sales Market Share by Application (2021-2026)

Figure 55. China SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 59. India SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan SiC Device Wafer Front-End Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe SiC Device Wafer Front-End Equipment Sales Market Share by Country in 2026

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