

Global SiC Chips Design Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global SiC Chips Design market size is predicted to grow from US\$ 5027 million in 2025 to US\$ 30150 million in 2032; it is expected to grow at a CAGR of 29.7% from 2026 to 2032.

Silicon carbide (SiC) is a promising material for high power and high efficiency power devices which promote an advanced, energy-saving society. Currently the SiC devices are widely used in electric vehicle (EV) applications, solar inverters, energy storage, industrial motor drives, and power supplies.

This report studies the silicon carbide (SiC) chips design, include the SiC MOSFETs chips and SiC SBD chips.

The silicon carbide (SiC) industry chain mainly includes three major processes: chip design, chip manufacturing, and packaging and testing. According to the different business models involved, the chip design model is divided into two types: IDM and fabless. Currently IDMs are dominating the SiC semiconductor market, and only a few companies adopt the fabless model. The typical fabless include Navitas (GeneSiC), UnitedSiC, WeEn Semiconductors, BASiC Semiconductor, SemiQ, Cissoid, and PN Junction Semiconductor (Hangzhou), etc.

United States market for SiC Chips Design is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SiC Chips Design is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SiC Chips Design is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SiC Chips Design players cover STMicroelectronics, Infineon, Wolfspeed, Rohm, onsemi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “SiC Chips Design Industry Forecast” looks at past sales and reviews total world SiC Chips Design sales in 2025, providing a comprehensive analysis by region and market sector of projected SiC Chips Design sales for 2026 through 2032. With SiC Chips Design sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SiC Chips Design industry.

This Insight Report provides a comprehensive analysis of the global SiC Chips Design landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on SiC Chips Design portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global SiC Chips Design market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SiC Chips Design and breaks down the forecast by Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SiC Chips Design.

This report presents a comprehensive overview, market shares, and growth opportunities of SiC Chips Design market by product type, application, key players and key regions and countries.

Segmentation by Technology:

IDM

Fabless

Segmentation by Application:

Automotive & EV/HEV

EV Charging

UPS, Data Center & Server

PV, Energy Storage, Wind Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

STMicroelectronics

Infineon

Wolfspeed

Rohm

onsemi

BYD Semiconductor

Microchip (Microsemi)

Mitsubishi Electric (Vincotech)

Semikron Danfoss

Fuji Electric

Navitas (GeneSiC)

Toshiba

Qorvo (UnitedSiC)

San'an Optoelectronics

Littelfuse (IXYS)

CETC 55

WeEn Semiconductors

BASiC Semiconductor

SemiQ

Diodes Incorporated

SanRex

Alpha & Omega Semiconductor

Bosch

GE Aerospace

KEC Corporation

PANJIT Group

Nexperia

Vishay Intertechnology

Zhuzhou CRRC Times Electric

China Resources Microelectronics Limited

StarPower

Yangzhou Yangjie Electronic Technology

Guangdong AccoPower Semiconductor

Changzhou Galaxy Century Microelectronics

Hangzhou Silan Microelectronics

Cisoid

SK powertech

InventChip Technology

Hebei Sinopack Electronic Technology

Oriental Semiconductor

Jilin Sino-Microelectronics

PN Junction Semiconductor (Hangzhou)

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