

Global Sialyllactose Market Growth 2026-2032

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Abstracts

The global Sialyllactose market size is predicted to grow from US\$ 150 million in 2025 to US\$ 442 million in 2032; it is expected to grow at a CAGR of 17.1% from 2026 to 2032.

In 2025, global Sialyllactose production reached approximately 802 tons, with an average global market price of around US\$191 per kilogram. Sialyllactose (SL) is a class of acidic oligosaccharides formed by the glycosidic linkage of sialic acid and lactose, and is one of the core components of human milk oligosaccharides. It plays an important role in regulating the infant gut microbiota, particularly in promoting the growth and metabolic activity of dominant early-life gut bacteria such as bifidobacteria.

The global sialyllactose market stands at a pivotal inflection point, transitioning from technological incubation toward large-scale commercialization. The 2026 inaugural regulatory approval by China's National Health Commission, granting 3'-sialyllactose sodium salt access to infant formula applications, has created global resonance alongside established regulatory frameworks in Western markets. Leading synthetic biology players have built formidable first-mover advantages through vertically integrated production capabilities, with operational capacity scaling from hundreds to thousands of tons. Three transformative opportunities are reshaping the landscape: relentless purity escalation establishing 99% as the industry benchmark, expansion from foundational neurodevelopment and gut health functions into premium segments such as medical foods, and a fundamental supply chain transition from foreign-dominated import dependence toward domestically developed and controlled production. However, critical headwinds persist. Whether capacity expansion can keep pace with exponential downstream demand growth remains the decisive variable determining near-term market dynamics. Furthermore, securing international credentials such as FDA GRAS certification remains an indispensable prerequisite for domestic players to access global markets. In essence, regulatory breakthroughs are merely the

prologue?the last-mile transition from technical maturity to commercial success constitutes the central challenge confronting all market participants.

LP Information, Inc. (LPI) ' newest research report, the ?Sialyllactose Industry Forecast? looks at past sales and reviews total world Sialyllactose sales in 2025, providing a comprehensive analysis by region and market sector of projected Sialyllactose sales for 2026 through 2032. With Sialyllactose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sialyllactose industry.

This Insight Report provides a comprehensive analysis of the global Sialyllactose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sialyllactose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Sialyllactose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sialyllactose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sialyllactose.

This report presents a comprehensive overview, market shares, and growth opportunities of Sialyllactose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3'-Sialyllactose

6'-Sialyllactose

Segmentation by Process:

Microbial Fermentation

Enzymatic Synthesis

Segmentation by Grade:

Food Grade

Research Grade

Segmentation by Application:

Infant Formula

Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novonesis

Inbiose

DSM (Glycom A/S)

Kyowa Hakko Bio

GeneChem Inc.

Elicityl

Zhuhai Langjian Biotechnology

Shanghai HuicH Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sialyllactose market?

What factors are driving Sialyllactose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sialyllactose market opportunities vary by end market size?

How does Sialyllactose break out by Type, by Application?

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