

Global Shuttle ASRS Market Growth 2026-2032

<https://marketpublishers.com/r/G1E7D3B6E6CFEN.html>

Date: July 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: G1E7D3B6E6CFEN

Abstracts

The global Shuttle ASRS market size is predicted to grow from US\$ 2598 million in 2025 to US\$ 4992 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Shuttle ASRS (Shuttle Automated Storage and Retrieval System) is an automated warehouse storage system that uses shuttle robots running on rails together with lifts, conveyors, and warehouse control software to automatically store, retrieve, buffer, and transport goods within high-density racking structures. The system is widely used in e-commerce, logistics, cold chain, manufacturing, and distribution centers for high-speed, high-density, and flexible pallet or tote handling operations. In 2025, global Shuttle ASRS production reached approximately 830 units, with an average global market price of around US\$ 3.2 M per unit. Annual production capacity is 910 units. Gross Profit Margin: 34%. The Shuttle ASRS industry chain is structured around upstream components such as steel materials, precision motors, sensors, control systems, and industrial software, which form the core hardware and intelligence foundation. Midstream players include system manufacturers and integrators like Daifuku, KNAPP, and Geekplus, who design and deploy complete shuttle-based warehouse systems. Downstream demand mainly comes from e-commerce, 3PL logistics, manufacturing, and cold chain industries, where high-density storage and fast order fulfillment are critical drivers of adoption. Shuttle ASRS represents one of the most balanced automation solutions between cost, scalability, and performance in modern warehouse automation. Compared with cube storage or pure AMR systems, shuttle systems offer stronger structural efficiency for medium-to-large warehouses with stable SKU patterns. Its continued growth reflects a long-term structural shift toward intelligent, space-optimized logistics infrastructure rather than simple labor replacement.

United States market for Shuttle ASRS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Shuttle ASRS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Shuttle ASRS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Shuttle ASRS players cover Daifuku, SSI Schaefer, Dematic, Murata Machinery, Swisslog, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Shuttle ASRS Industry Forecast" looks at past sales and reviews total world Shuttle ASRS sales in 2025, providing a comprehensive analysis by region and market sector of projected Shuttle ASRS sales for 2026 through 2032. With Shuttle ASRS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shuttle ASRS industry.

This Insight Report provides a comprehensive analysis of the global Shuttle ASRS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shuttle ASRS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shuttle ASRS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shuttle ASRS and breaks down the forecast by Load Unit Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shuttle ASRS.

This report presents a comprehensive overview, market shares, and growth opportunities of Shuttle ASRS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Load Unit Type:

Pallet Shuttle ASRS

Tote/Bin Shuttle ASRS

Carton Shuttle ASRS

Segmentation by Shuttle Movement Direction:

Two-Way Shuttle ASRS

Four-Way Shuttle ASRS

Segmentation by Payload Capacity:

Light-duty Shuttle ASRS(500 kg)

Segmentation by Application:

E-commerce & Retail Logistics

Manufacturing Industry

Food & Cold Chain Industry

Pharmaceutical & Healthcare Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daifuku

SSI Schaefer

Dematic

Murata Machinery

Swisslog

Vanderlande

KNAPP

TGW Logistics

Mecalux

Honeywell Intelligrated

System Logistics

Jungheinrich

Viastore

Witron

Stoecklin Logistik

Geekplus Technology

HWA Robotics

Quicktron

Ouman Storage

EBILTECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shuttle ASRS market?

What factors are driving Shuttle ASRS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shuttle ASRS market opportunities vary by end market size?

How does Shuttle ASRS break out by Load Unit Type, by Application?

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