

Global Shut-Off Pig Valves Market Growth 2026-2032

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Abstracts

The global Shut-Off Pig Valves market size is predicted to grow from US\$ 1466 million in 2025 to US\$ 2392 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Shut Off Pig Valves are specialized pigging devices that integrate a pipeline isolation valve and a pig loading and retrieval mechanism into a single valve body. They are used primarily in oil and gas transmission and station piping networks, and they also extend to hygienic liquid transfer applications in food and chemical processing. The core purpose is to enable pig launching and receiving together with true shut off isolation without relying on conventional pig launcher and receiver barrels and complex manifolding, thereby reducing footprint and field construction cost while improving maintenance efficiency. These products typically adopt a full bore passage, or a bore that matches the pipeline internal diameter, to ensure smooth pig travel and to minimize liquid hold up and residue. When closed, the valve reliably segments the line into isolated sections for maintenance or process switching. In oil and gas service, the solutions commonly follow an API 6D oriented ball valve architecture, emphasizing bidirectional isolation, venting and draining for cavity management, and safety designs such as double block and bleed, often complemented by emergency sealant injection and automatic cavity pressure relief for harsh, high pressure media. Some concepts implement a laterally integrated lock gate so pigs can be inserted and removed quickly and safely, and can be upgraded with multiple safety barriers to reduce operating risk even when residual line pressure exists. In hygienic applications, pigging is frequently used for product recovery and for minimizing in pipe residues. A piggable housing design allows the pig to pass through the valve body so valuable product can be recovered at the end of a process step and cleaning and discharge loads can be reduced, often paired with mixproof double seat structures to support CIP requirements. Beyond straight through isolation designs, piggable diverter valves also exist to route transfers between multiple sources and destinations while maintaining piggability,

forming an integrated solution spectrum from single valve pigging isolation to transfer routing and residue minimization.

Shut off pig valves essentially compress what used to be a station level engineering scope that relied on large pig launcher and receiver barrels and complex bypass manifolds into a valve centered functional module. With comparable pigging capability, this materially reduces footprint and piping count, and shortens construction and outage windows. The engineering value starts with integration: the valve provides isolation while also enabling pig loading and retrieval and pig launching and receiving, turning pigging into a routine maintenance action rather than a major shutdown activity. It also shows scalability: the same concept can be deployed as a straight through piggable isolation valve at launch and receive points, or packaged as part of an integrated pigging station solution that leaves room for future expansion and retrofit. For pipeline operators, the product links pigging efficiency with asset integrity management, enabling more frequent and lower cost wax removal, deposit cleaning, dewatering, and inspection readiness, improving utilization and availability. Over the full project lifecycle, it naturally supports a recurring spend structure from initial equipment supply to spares and services.

Technologically, shut off pig valves have been evolving along two main threads: bore matching for pig passage and high reliability isolation. A bore that matches the pipeline internal diameter prevents pig jamming and damage and reduces hold up by minimizing dead zones. High reliability isolation follows standardized design paths such as API 6D, using capabilities like double block and bleed as well as cavity venting, draining, and pressure relief to manage trapped pressure and reduce the risk of uncontrolled releases. Maintainability under severe conditions is often strengthened through emergency sealant injection and automatic cavity pressure relief. Safety is increasingly the key differentiator: some designs use a lateral lock gate and multiple safety barriers to raise protection during loading and unloading, and interlock concepts to reduce human error. The available size and pressure envelope, spanning from smaller station lines to DN600 and up to ASME Class 1500, indicates the concept can be reused across station and trunkline tiers, supporting standardized selection and spare parts strategies that further reduce operating cost.

On the application side, growth is developing along two parallel curves: oil and gas and hygienic processing. In oil and gas, tightening emissions and safety compliance pressures are pushing operators to expand piggable coverage using smaller footprint pigging isolation solutions, and to combine more frequent pigging with tools such as ILI to strengthen integrity management, sustaining demand for advanced safety structures

and certification frameworks. In hygienic and high value liquid industries, pigging is moving from pure cleaning to product recovery and sustainable operations. Piggable valve housings enable recovery of valuable product at the end of a process step and reduce residues, lowering cleaning media consumption and discharge. Mixproof double seat architectures can support CIP requirements and frequent product changeovers. Together with the emergence of piggable routing valves such as piggable diverters, pig valves are shifting from single purpose isolation devices toward integrated components for transfer routing and residue minimization, accelerating penetration in sectors such as food and beverage, home and personal care, coatings, and lubricants.

LP Information, Inc. (LPI) ' newest research report, the "Shut-Off Pig Valves Industry Forecast" looks at past sales and reviews total world Shut-Off Pig Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Shut-Off Pig Valves sales for 2026 through 2032. With Shut-Off Pig Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shut-Off Pig Valves industry.

This Insight Report provides a comprehensive analysis of the global Shut-Off Pig Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shut-Off Pig Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shut-Off Pig Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shut-Off Pig Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shut-Off Pig Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Shut-Off Pig Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Pigging Valves

Automatic Pigging Valves

Segmentation by Pigging Role:

Launcher

Receiver

Catcher

Segmentation by Sealing And Seat Concept:

Metal To Metal

Soft Seat

Hygienic Elastomer Seal

Segmentation by Application:

Oil and Gas Industries

Energy Power

Chemical Industry

Water Treatment Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tiger Valves

Tulsa Valve (Cactus Flow Products)

VKVC

Hartmann Valves

Argus Innovates

GEA

HPS (Hydraulic/Pipeline?) Pigging Solutions

IMI PBM

Pigging Systems (Brand)

HISAKA WORKS, LTD.

Jewoo Engineering

Emerson (formerly)

Sichuan Saier Valve MFG., Ltd. (SEV)

Neway Valve

RAYS Valve

CFFT

CGV Valve

BJVP (VPPIGGING)

JAG Valves

Frontier Valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shut-Off Pig Valves market?

What factors are driving Shut-Off Pig Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shut-Off Pig Valves market opportunities vary by end market size?

How does Shut-Off Pig Valves break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Shut-Off Pig Valves Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Shut-Off Pig Valves by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Shut-Off Pig Valves by Country/Region, 2021, 2025 & 2032
- 2.2 Shut-Off Pig Valves Segment by Type
 - 2.2.1 Manual Pigging Valves
 - 2.2.2 Automatic Pigging Valves
 - 2.2.3 Shut-Off Pig Valves Sales by Type
 - 2.2.3.1 Global Shut-Off Pig Valves Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Shut-Off Pig Valves Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Shut-Off Pig Valves Sale Price by Type (2021-2026)
- 2.3 Shut-Off Pig Valves Segment by Pigging Role
 - 2.3.1 Launcher
 - 2.3.2 Receiver
 - 2.3.3 Catcher
 - 2.3.4 Shut-Off Pig Valves Sales by Pigging Role
 - 2.3.4.1 Global Shut-Off Pig Valves Sales Market Share by Pigging Role (2021-2026)
 - 2.3.4.2 Global Shut-Off Pig Valves Revenue and Market Share by Pigging Role (2021-2026)
 - 2.3.4.3 Global Shut-Off Pig Valves Sale Price by Pigging Role (2021-2026)
- 2.4 Shut-Off Pig Valves Segment by Sealing And Seat Concept
 - 2.4.1 Metal To Metal

2.4.2 Soft Seat

2.4.3 Hygienic Elastomer Seal

2.4.4 Shut-Off Pig Valves Sales by Sealing And Seat Concept

2.4.4.1 Global Shut-Off Pig Valves Sales Market Share by Sealing And Seat Concept (2021-2026)

2.4.4.2 Global Shut-Off Pig Valves Revenue and Market Share by Sealing And Seat Concept (2021-2026)

2.4.4.3 Global Shut-Off Pig Valves Sale Price by Sealing And Seat Concept (2021-2026)

2.5 Shut-Off Pig Valves Segment by Application

2.5.1 Oil and Gas Industries

2.5.2 Energy Power

2.5.3 Chemical Industry

2.5.4 Water Treatment Industry

2.5.5 Others

2.5.6 Shut-Off Pig Valves Sales by Application

2.5.6.1 Global Shut-Off Pig Valves Sale Market Share by Application (2021-2026)

2.5.6.2 Global Shut-Off Pig Valves Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Shut-Off Pig Valves Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Shut-Off Pig Valves Breakdown Data by Company

3.1.1 Global Shut-Off Pig Valves Annual Sales by Company (2021-2026)

3.1.2 Global Shut-Off Pig Valves Sales Market Share by Company (2021-2026)

3.2 Global Shut-Off Pig Valves Annual Revenue by Company (2021-2026)

3.2.1 Global Shut-Off Pig Valves Revenue by Company (2021-2026)

3.2.2 Global Shut-Off Pig Valves Revenue Market Share by Company (2021-2026)

3.3 Global Shut-Off Pig Valves Sale Price by Company

3.4 Key Manufacturers Shut-Off Pig Valves Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Shut-Off Pig Valves Product Location Distribution

3.4.2 Players Shut-Off Pig Valves Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SHUT-OFF PIG VALVES BY GEOGRAPHIC REGION

- 4.1 World Historic Shut-Off Pig Valves Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Shut-Off Pig Valves Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Shut-Off Pig Valves Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Shut-Off Pig Valves Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Shut-Off Pig Valves Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Shut-Off Pig Valves Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Shut-Off Pig Valves Sales Growth
- 4.4 APAC Shut-Off Pig Valves Sales Growth
- 4.5 Europe Shut-Off Pig Valves Sales Growth
- 4.6 Middle East & Africa Shut-Off Pig Valves Sales Growth

5 AMERICAS

- 5.1 Americas Shut-Off Pig Valves Sales by Country
 - 5.1.1 Americas Shut-Off Pig Valves Sales by Country (2021-2026)
 - 5.1.2 Americas Shut-Off Pig Valves Revenue by Country (2021-2026)
- 5.2 Americas Shut-Off Pig Valves Sales by Type (2021-2026)
- 5.3 Americas Shut-Off Pig Valves Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Shut-Off Pig Valves Sales by Region
 - 6.1.1 APAC Shut-Off Pig Valves Sales by Region (2021-2026)
 - 6.1.2 APAC Shut-Off Pig Valves Revenue by Region (2021-2026)
- 6.2 APAC Shut-Off Pig Valves Sales by Type (2021-2026)
- 6.3 APAC Shut-Off Pig Valves Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Shut-Off Pig Valves by Country

7.1.1 Europe Shut-Off Pig Valves Sales by Country (2021-2026)

7.1.2 Europe Shut-Off Pig Valves Revenue by Country (2021-2026)

7.2 Europe Shut-Off Pig Valves Sales by Type (2021-2026)

7.3 Europe Shut-Off Pig Valves Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Shut-Off Pig Valves by Country

8.1.1 Middle East & Africa Shut-Off Pig Valves Sales by Country (2021-2026)

8.1.2 Middle East & Africa Shut-Off Pig Valves Revenue by Country (2021-2026)

8.2 Middle East & Africa Shut-Off Pig Valves Sales by Type (2021-2026)

8.3 Middle East & Africa Shut-Off Pig Valves Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Shut-Off Pig Valves

10.3 Manufacturing Process Analysis of Shut-Off Pig Valves

10.4 Industry Chain Structure of Shut-Off Pig Valves

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Shut-Off Pig Valves Distributors

11.3 Shut-Off Pig Valves Customer

12 WORLD FORECAST REVIEW FOR SHUT-OFF PIG VALVES BY GEOGRAPHIC REGION

12.1 Global Shut-Off Pig Valves Market Size Forecast by Region

12.1.1 Global Shut-Off Pig Valves Forecast by Region (2027-2032)

12.1.2 Global Shut-Off Pig Valves Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Shut-Off Pig Valves Forecast by Type (2027-2032)

12.7 Global Shut-Off Pig Valves Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Tiger Valves

13.1.1 Tiger Valves Company Information

13.1.2 Tiger Valves Shut-Off Pig Valves Product Portfolios and Specifications

13.1.3 Tiger Valves Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Tiger Valves Main Business Overview

13.1.5 Tiger Valves Latest Developments

13.2 Tulsa Valve (Cactus Flow Products)

13.2.1 Tulsa Valve (Cactus Flow Products) Company Information

13.2.2 Tulsa Valve (Cactus Flow Products) Shut-Off Pig Valves Product Portfolios and Specifications

13.2.3 Tulsa Valve (Cactus Flow Products) Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Tulsa Valve (Cactus Flow Products) Main Business Overview
- 13.2.5 Tulsa Valve (Cactus Flow Products) Latest Developments
- 13.3 VKVC
 - 13.3.1 VKVC Company Information
 - 13.3.2 VKVC Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.3.3 VKVC Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 VKVC Main Business Overview
 - 13.3.5 VKVC Latest Developments
- 13.4 Hartmann Valves
 - 13.4.1 Hartmann Valves Company Information
 - 13.4.2 Hartmann Valves Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.4.3 Hartmann Valves Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Hartmann Valves Main Business Overview
 - 13.4.5 Hartmann Valves Latest Developments
- 13.5 Argus Innovates
 - 13.5.1 Argus Innovates Company Information
 - 13.5.2 Argus Innovates Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.5.3 Argus Innovates Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Argus Innovates Main Business Overview
 - 13.5.5 Argus Innovates Latest Developments
- 13.6 GEA
 - 13.6.1 GEA Company Information
 - 13.6.2 GEA Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.6.3 GEA Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 GEA Main Business Overview
 - 13.6.5 GEA Latest Developments
- 13.7 HPS (Hydraulic/Pipeline?) Pigging Solutions
 - 13.7.1 HPS (Hydraulic/Pipeline?) Pigging Solutions Company Information
 - 13.7.2 HPS (Hydraulic/Pipeline?) Pigging Solutions Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.7.3 HPS (Hydraulic/Pipeline?) Pigging Solutions Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 HPS (Hydraulic/Pipeline?) Pigging Solutions Main Business Overview
 - 13.7.5 HPS (Hydraulic/Pipeline?) Pigging Solutions Latest Developments
- 13.8 IMI PBM
 - 13.8.1 IMI PBM Company Information

- 13.8.2 IMI PBM Shut-Off Pig Valves Product Portfolios and Specifications
- 13.8.3 IMI PBM Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 IMI PBM Main Business Overview
- 13.8.5 IMI PBM Latest Developments
- 13.9 Piggig Systems (Brand)
 - 13.9.1 Piggig Systems (Brand) Company Information
 - 13.9.2 Piggig Systems (Brand) Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.9.3 Piggig Systems (Brand) Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Piggig Systems (Brand) Main Business Overview
 - 13.9.5 Piggig Systems (Brand) Latest Developments
- 13.10 HISAKA WORKS, LTD.
 - 13.10.1 HISAKA WORKS, LTD. Company Information
 - 13.10.2 HISAKA WORKS, LTD. Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.10.3 HISAKA WORKS, LTD. Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 HISAKA WORKS, LTD. Main Business Overview
 - 13.10.5 HISAKA WORKS, LTD. Latest Developments
- 13.11 Jewoo Engineering
 - 13.11.1 Jewoo Engineering Company Information
 - 13.11.2 Jewoo Engineering Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.11.3 Jewoo Engineering Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Jewoo Engineering Main Business Overview
 - 13.11.5 Jewoo Engineering Latest Developments
- 13.12 Emerson (formerly)
 - 13.12.1 Emerson (formerly) Company Information
 - 13.12.2 Emerson (formerly) Shut-Off Pig Valves Product Portfolios and Specifications
 - 13.12.3 Emerson (formerly) Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Emerson (formerly) Main Business Overview
 - 13.12.5 Emerson (formerly) Latest Developments
- 13.13 Sichuan Saier Valve MFG., Ltd. (SEV)
 - 13.13.1 Sichuan Saier Valve MFG., Ltd. (SEV) Company Information
 - 13.13.2 Sichuan Saier Valve MFG., Ltd. (SEV) Shut-Off Pig Valves Product Portfolios and Specifications

13.13.3 Sichuan Saier Valve MFG., Ltd. (SEV) Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Sichuan Saier Valve MFG., Ltd. (SEV) Main Business Overview

13.13.5 Sichuan Saier Valve MFG., Ltd. (SEV) Latest Developments

13.14 Neway Valve

13.14.1 Neway Valve Company Information

13.14.2 Neway Valve Shut-Off Pig Valves Product Portfolios and Specifications

13.14.3 Neway Valve Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Neway Valve Main Business Overview

13.14.5 Neway Valve Latest Developments

13.15 RAYS Valve

13.15.1 RAYS Valve Company Information

13.15.2 RAYS Valve Shut-Off Pig Valves Product Portfolios and Specifications

13.15.3 RAYS Valve Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 RAYS Valve Main Business Overview

13.15.5 RAYS Valve Latest Developments

13.16 CFFT

13.16.1 CFFT Company Information

13.16.2 CFFT Shut-Off Pig Valves Product Portfolios and Specifications

13.16.3 CFFT Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 CFFT Main Business Overview

13.16.5 CFFT Latest Developments

13.17 CGV Valve

13.17.1 CGV Valve Company Information

13.17.2 CGV Valve Shut-Off Pig Valves Product Portfolios and Specifications

13.17.3 CGV Valve Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 CGV Valve Main Business Overview

13.17.5 CGV Valve Latest Developments

13.18 BJVP (VPPIGGING)

13.18.1 BJVP (VPPIGGING) Company Information

13.18.2 BJVP (VPPIGGING) Shut-Off Pig Valves Product Portfolios and Specifications

13.18.3 BJVP (VPPIGGING) Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 BJVP (VPPIGGING) Main Business Overview

13.18.5 BJVP (VPPIGGING) Latest Developments

13.19 JAG Valves

13.19.1 JAG Valves Company Information

13.19.2 JAG Valves Shut-Off Pig Valves Product Portfolios and Specifications

13.19.3 JAG Valves Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin
(2021-2026)

13.19.4 JAG Valves Main Business Overview

13.19.5 JAG Valves Latest Developments

13.20 Frontier Valve

13.20.1 Frontier Valve Company Information

13.20.2 Frontier Valve Shut-Off Pig Valves Product Portfolios and Specifications

13.20.3 Frontier Valve Shut-Off Pig Valves Sales, Revenue, Price and Gross Margin
(2021-2026)

13.20.4 Frontier Valve Main Business Overview

13.20.5 Frontier Valve Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Shut-Off Pig Valves Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Shut-Off Pig Valves Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Manual Pigging Valves

Table 4. Major Players of Automatic Pigging Valves

Table 5. Global Shut-Off Pig Valves Sales by Type (2021-2026) & (K Units)

Table 6. Global Shut-Off Pig Valves Sales Market Share by Type (2021-2026)

Table 7. Global Shut-Off Pig Valves Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Shut-Off Pig Valves Revenue Market Share by Type (2021-2026)

Table 9. Global Shut-Off Pig Valves Sale Price by Type (2021-2026) & (USD/Unit)

Table 10. Major Players of Launcher

Table 11. Major Players of Receiver

Table 12. Major Players of Catcher

Table 13. Global Shut-Off Pig Valves Sales by Pigging Role (2021-2026) & (K Units)

Table 14. Global Shut-Off Pig Valves Sales Market Share by Pigging Role (2021-2026)

Table 15. Global Shut-Off Pig Valves Revenue by Pigging Role (2021-2026) & (\$ million)

Table 16. Global Shut-Off Pig Valves Revenue Market Share by Pigging Role (2021-2026)

Table 17. Global Shut-Off Pig Valves Sale Price by Pigging Role (2021-2026) & (USD/Unit)

Table 18. Major Players of Metal To Metal

Table 19. Major Players of Soft Seat

Table 20. Major Players of Hygienic Elastomer Seal

Table 21. Global Shut-Off Pig Valves Sales by Sealing And Seat Concept (2021-2026) & (K Units)

Table 22. Global Shut-Off Pig Valves Sales Market Share by Sealing And Seat Concept (2021-2026)

Table 23. Global Shut-Off Pig Valves Revenue by Sealing And Seat Concept (2021-2026) & (\$ million)

Table 24. Global Shut-Off Pig Valves Revenue Market Share by Sealing And Seat Concept (2021-2026)

Table 25. Global Shut-Off Pig Valves Sale Price by Sealing And Seat Concept (2021-2026) & (USD/Unit)

Table 26. Global Shut-Off Pig Valves Sale by Application (2021-2026) & (K Units)
Table 27. Global Shut-Off Pig Valves Sale Market Share by Application (2021-2026)
Table 28. Global Shut-Off Pig Valves Revenue by Application (2021-2026) & (\$ million)
Table 29. Global Shut-Off Pig Valves Revenue Market Share by Application (2021-2026)
Table 30. Global Shut-Off Pig Valves Sale Price by Application (2021-2026) & (USD/Unit)
Table 31. Global Shut-Off Pig Valves Sales by Company (2021-2026) & (K Units)
Table 32. Global Shut-Off Pig Valves Sales Market Share by Company (2021-2026)
Table 33. Global Shut-Off Pig Valves Revenue by Company (2021-2026) & (\$ millions)
Table 34. Global Shut-Off Pig Valves Revenue Market Share by Company (2021-2026)
Table 35. Global Shut-Off Pig Valves Sale Price by Company (2021-2026) & (USD/Unit)
Table 36. Key Manufacturers Shut-Off Pig Valves Producing Area Distribution and Sales Area
Table 37. Players Shut-Off Pig Valves Products Offered
Table 38. Shut-Off Pig Valves Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Shut-Off Pig Valves Sales by Geographic Region (2021-2026) & (K Units)
Table 42. Global Shut-Off Pig Valves Sales Market Share Geographic Region (2021-2026)
Table 43. Global Shut-Off Pig Valves Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Shut-Off Pig Valves Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Shut-Off Pig Valves Sales by Country/Region (2021-2026) & (K Units)
Table 46. Global Shut-Off Pig Valves Sales Market Share by Country/Region (2021-2026)
Table 47. Global Shut-Off Pig Valves Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Shut-Off Pig Valves Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Shut-Off Pig Valves Sales by Country (2021-2026) & (K Units)
Table 50. Americas Shut-Off Pig Valves Sales Market Share by Country (2021-2026)
Table 51. Americas Shut-Off Pig Valves Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Shut-Off Pig Valves Sales by Type (2021-2026) & (K Units)
Table 53. Americas Shut-Off Pig Valves Sales by Application (2021-2026) & (K Units)

Table 54. APAC Shut-Off Pig Valves Sales by Region (2021-2026) & (K Units)
Table 55. APAC Shut-Off Pig Valves Sales Market Share by Region (2021-2026)
Table 56. APAC Shut-Off Pig Valves Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Shut-Off Pig Valves Sales by Type (2021-2026) & (K Units)
Table 58. APAC Shut-Off Pig Valves Sales by Application (2021-2026) & (K Units)
Table 59. Europe Shut-Off Pig Valves Sales by Country (2021-2026) & (K Units)
Table 60. Europe Shut-Off Pig Valves Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Shut-Off Pig Valves Sales by Type (2021-2026) & (K Units)
Table 62. Europe Shut-Off Pig Valves Sales by Application (2021-2026) & (K Units)
Table 63. Middle East & Africa Shut-Off Pig Valves Sales by Country (2021-2026) & (K Units)
Table 64. Middle East & Africa Shut-Off Pig Valves Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Shut-Off Pig Valves Sales by Type (2021-2026) & (K Units)
Table 66. Middle East & Africa Shut-Off Pig Valves Sales by Application (2021-2026) & (K Units)
Table 67. Key Market Drivers & Growth Opportunities of Shut-Off Pig Valves
Table 68. Key Market Challenges & Risks of Shut-Off Pig Valves
Table 69. Key Industry Trends of Shut-Off Pig Valves
Table 70. Shut-Off Pig Valves Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Shut-Off Pig Valves Distributors List
Table 73. Shut-Off Pig Valves Customer List
Table 74. Global Shut-Off Pig Valves Sales Forecast by Region (2027-2032) & (K Units)
Table 75. Global Shut-Off Pig Valves Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Shut-Off Pig Valves Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Americas Shut-Off Pig Valves Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Shut-Off Pig Valves Sales Forecast by Region (2027-2032) & (K Units)
Table 79. APAC Shut-Off Pig Valves Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Shut-Off Pig Valves Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Europe Shut-Off Pig Valves Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Shut-Off Pig Valves Sales Forecast by Country

(2027-2032) & (K Units)

Table 83. Middle East & Africa Shut-Off Pig Valves Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 84. Global Shut-Off Pig Valves Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Shut-Off Pig Valves Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Shut-Off Pig Valves Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Shut-Off Pig Valves Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Tiger Valves Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 89. Tiger Valves Shut-Off Pig Valves Product Portfolios and Specifications

Table 90. Tiger Valves Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 91. Tiger Valves Main Business

Table 92. Tiger Valves Latest Developments

Table 93. Tulsa Valve (Cactus Flow Products) Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 94. Tulsa Valve (Cactus Flow Products) Shut-Off Pig Valves Product Portfolios and Specifications

Table 95. Tulsa Valve (Cactus Flow Products) Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 96. Tulsa Valve (Cactus Flow Products) Main Business

Table 97. Tulsa Valve (Cactus Flow Products) Latest Developments

Table 98. VKVC Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 99. VKVC Shut-Off Pig Valves Product Portfolios and Specifications

Table 100. VKVC Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 101. VKVC Main Business

Table 102. VKVC Latest Developments

Table 103. Hartmann Valves Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 104. Hartmann Valves Shut-Off Pig Valves Product Portfolios and Specifications

Table 105. Hartmann Valves Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 106. Hartmann Valves Main Business

Table 107. Hartmann Valves Latest Developments

Table 108. Argus Innovates Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 109. Argus Innovates Shut-Off Pig Valves Product Portfolios and Specifications

Table 110. Argus Innovates Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 111. Argus Innovates Main Business

Table 112. Argus Innovates Latest Developments

Table 113. GEA Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 114. GEA Shut-Off Pig Valves Product Portfolios and Specifications

Table 115. GEA Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 116. GEA Main Business

Table 117. GEA Latest Developments

Table 118. HPS (Hydraulic/Pipeline?) Pigging Solutions Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 119. HPS (Hydraulic/Pipeline?) Pigging Solutions Shut-Off Pig Valves Product Portfolios and Specifications

Table 120. HPS (Hydraulic/Pipeline?) Pigging Solutions Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 121. HPS (Hydraulic/Pipeline?) Pigging Solutions Main Business

Table 122. HPS (Hydraulic/Pipeline?) Pigging Solutions Latest Developments

Table 123. IMI PBM Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 124. IMI PBM Shut-Off Pig Valves Product Portfolios and Specifications

Table 125. IMI PBM Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 126. IMI PBM Main Business

Table 127. IMI PBM Latest Developments

Table 128. Pigging Systems (Brand) Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 129. Pigging Systems (Brand) Shut-Off Pig Valves Product Portfolios and Specifications

Table 130. Pigging Systems (Brand) Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 131. Pigging Systems (Brand) Main Business

Table 132. Pigging Systems (Brand) Latest Developments

Table 133. HISAKA WORKS, LTD. Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 134. HISAKA WORKS, LTD. Shut-Off Pig Valves Product Portfolios and Specifications

Table 135. HISAKA WORKS, LTD. Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 136. HISAKA WORKS, LTD. Main Business

Table 137. HISAKA WORKS, LTD. Latest Developments

Table 138. Jewoo Engineering Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 139. Jewoo Engineering Shut-Off Pig Valves Product Portfolios and Specifications

Table 140. Jewoo Engineering Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 141. Jewoo Engineering Main Business

Table 142. Jewoo Engineering Latest Developments

Table 143. Emerson (formerly) Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 144. Emerson (formerly) Shut-Off Pig Valves Product Portfolios and Specifications

Table 145. Emerson (formerly) Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 146. Emerson (formerly) Main Business

Table 147. Emerson (formerly) Latest Developments

Table 148. Sichuan Saier Valve MFG., Ltd. (SEV) Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 149. Sichuan Saier Valve MFG., Ltd. (SEV) Shut-Off Pig Valves Product Portfolios and Specifications

Table 150. Sichuan Saier Valve MFG., Ltd. (SEV) Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 151. Sichuan Saier Valve MFG., Ltd. (SEV) Main Business

Table 152. Sichuan Saier Valve MFG., Ltd. (SEV) Latest Developments

Table 153. Neway Valve Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 154. Neway Valve Shut-Off Pig Valves Product Portfolios and Specifications

Table 155. Neway Valve Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 156. Neway Valve Main Business

Table 157. Neway Valve Latest Developments

Table 158. RAYS Valve Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors

Table 159. RAYS Valve Shut-Off Pig Valves Product Portfolios and Specifications
Table 160. RAYS Valve Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 161. RAYS Valve Main Business
Table 162. RAYS Valve Latest Developments
Table 163. CFFT Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors
Table 164. CFFT Shut-Off Pig Valves Product Portfolios and Specifications
Table 165. CFFT Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 166. CFFT Main Business
Table 167. CFFT Latest Developments
Table 168. CGV Valve Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors
Table 169. CGV Valve Shut-Off Pig Valves Product Portfolios and Specifications
Table 170. CGV Valve Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 171. CGV Valve Main Business
Table 172. CGV Valve Latest Developments
Table 173. BJVP (VPPIGGING) Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors
Table 174. BJVP (VPPIGGING) Shut-Off Pig Valves Product Portfolios and Specifications
Table 175. BJVP (VPPIGGING) Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 176. BJVP (VPPIGGING) Main Business
Table 177. BJVP (VPPIGGING) Latest Developments
Table 178. JAG Valves Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors
Table 179. JAG Valves Shut-Off Pig Valves Product Portfolios and Specifications
Table 180. JAG Valves Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 181. JAG Valves Main Business
Table 182. JAG Valves Latest Developments
Table 183. Frontier Valve Basic Information, Shut-Off Pig Valves Manufacturing Base, Sales Area and Its Competitors
Table 184. Frontier Valve Shut-Off Pig Valves Product Portfolios and Specifications
Table 185. Frontier Valve Shut-Off Pig Valves Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 186. Frontier Valve Main Business

Table 187. Frontier Valve Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Shut-Off Pig Valves

Figure 2. Shut-Off Pig Valves Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Shut-Off Pig Valves Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Shut-Off Pig Valves Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Shut-Off Pig Valves Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Shut-Off Pig Valves Sales Market Share by Country/Region (2025)

Figure 10. Shut-Off Pig Valves Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Manual Pigging Valves

Figure 12. Product Picture of Automatic Pigging Valves

Figure 13. Global Shut-Off Pig Valves Sales Market Share by Type in 2026

Figure 14. Global Shut-Off Pig Valves Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Launcher

Figure 16. Product Picture of Receiver

Figure 17. Product Picture of Catcher

Figure 18. Global Shut-Off Pig Valves Sales Market Share by Pigging Role in 2026

Figure 19. Global Shut-Off Pig Valves Revenue Market Share by Pigging Role (2021-2026)

Figure 20. Product Picture of Metal To Metal

Figure 21. Product Picture of Soft Seat

Figure 22. Product Picture of Hygienic Elastomer Seal

Figure 23. Global Shut-Off Pig Valves Sales Market Share by Sealing And Seat Concept in 2026

Figure 24. Global Shut-Off Pig Valves Revenue Market Share by Sealing And Seat Concept (2021-2026)

Figure 25. Shut-Off Pig Valves Consumed in Oil and Gas Industries

Figure 26. Global Shut-Off Pig Valves Market: Oil and Gas Industries (2021-2026) & (K Units)

Figure 27. Shut-Off Pig Valves Consumed in Energy Power

Figure 28. Global Shut-Off Pig Valves Market: Energy Power (2021-2026) & (K Units)

Figure 29. Shut-Off Pig Valves Consumed in Chemical Industry

Figure 30. Global Shut-Off Pig Valves Market: Chemical Industry (2021-2026) & (K Units)

Figure 31. Shut-Off Pig Valves Consumed in Water Treatment Industry

Figure 32. Global Shut-Off Pig Valves Market: Water Treatment Industry (2021-2026) & (K Units)

Figure 33. Shut-Off Pig Valves Consumed in Others

Figure 34. Global Shut-Off Pig Valves Market: Others (2021-2026) & (K Units)

Figure 35. Global Shut-Off Pig Valves Sale Market Share by Application (2025)

Figure 36. Global Shut-Off Pig Valves Revenue Market Share by Application in 2025

Figure 37. Shut-Off Pig Valves Sales by Company in 2025 (K Units)

Figure 38. Global Shut-Off Pig Valves Sales Market Share by Company in 2025

Figure 39. Shut-Off Pig Valves Revenue by Company in 2025 (\$ millions)

Figure 40. Global Shut-Off Pig Valves Revenue Market Share by Company in 2025

Figure 41. Global Shut-Off Pig Valves Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Shut-Off Pig Valves Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Shut-Off Pig Valves Sales 2021-2026 (K Units)

Figure 44. Americas Shut-Off Pig Valves Revenue 2021-2026 (\$ millions)

Figure 45. APAC Shut-Off Pig Valves Sales 2021-2026 (K Units)

Figure 46. APAC Shut-Off Pig Valves Revenue 2021-2026 (\$ millions)

Figure 47. Europe Shut-Off Pig Valves Sales 2021-2026 (K Units)

Figure 48. Europe Shut-Off Pig Valves Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Shut-Off Pig Valves Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Shut-Off Pig Valves Revenue 2021-2026 (\$ millions)

Figure 51. Americas Shut-Off Pig Valves Sales Market Share by Country in 2025

Figure 52. Americas Shut-Off Pig Valves Revenue Market Share by Country (2021-2026)

Figure 53. Americas Shut-Off Pig Valves Sales Market Share by Type (2021-2026)

Figure 54. Americas Shut-Off Pig Valves Sales Market Share by Application (2021-2026)

Figure 55. United States Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Shut-Off Pig Valves Sales Market Share by Region in 2025

Figure 60. APAC Shut-Off Pig Valves Revenue Market Share by Region (2021-2026)

Figure 61. APAC Shut-Off Pig Valves Sales Market Share by Type (2021-2026)

Figure 62. APAC Shut-Off Pig Valves Sales Market Share by Application (2021-2026)

- Figure 63. China Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 67. India Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Australia Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Shut-Off Pig Valves Sales Market Share by Country in 2025
- Figure 71. Europe Shut-Off Pig Valves Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Shut-Off Pig Valves Sales Market Share by Type (2021-2026)
- Figure 73. Europe Shut-Off Pig Valves Sales Market Share by Application (2021-2026)
- Figure 74. Germany Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 75. France Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Shut-Off Pig Valves Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Shut-Off Pig Valves Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Shut-Off Pig Valves Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Shut-Off Pig Valves Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Shut-Off Pig Valves in 2026
- Figure 88. Manufacturing Process Analysis of Shut-Off Pig Valves
- Figure 89. Industry Chain Structure of Shut-Off Pig Valves
- Figure 90. Channels of Distribution
- Figure 91. Global Shut-Off Pig Valves Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Shut-Off Pig Valves Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Shut-Off Pig Valves Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Shut-Off Pig Valves Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Shut-Off Pig Valves Sales Market Share Forecast by Application

(2027-2032)

Figure 96. Global Shut-Off Pig Valves Revenue Market Share Forecast by Application

(2027-2032)

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