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Global Shrinkless Tube Expander Market Growth 2026-2032

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Abstracts

The global Shrinkless Tube Expander market size is predicted to grow from US$ 117 million in 2025 to US$ 167 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Shrinkless Tube Expander is a specialized tube-expanding machine used in heat exchanger manufacturing, applying controlled mechanical or hydraulic expansion force to enlarge tubes and tightly lock them with fins while reducing tube shrinkage and dimensional deformation. Its value lies in higher expansion consistency, better tube-fin contact, improved heat transfer efficiency, stronger product dimensional stability, and suitability for mass production of air-conditioning and refrigerator heat exchangers. In 2025, production was 4,000 units and the average price was USD 30,000 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 26%. Upstream, the key inputs include alloy steel, hydraulic pumps, servo motors, and rollers, with representative suppliers such as Baowu Steel Group, Bosch Rexroth, and Yaskawa Electric providing steel materials, hydraulic systems, and motion-control components. The midstream segment focuses on frame machining, expansion head design, hydraulic and servo control integration, roller mechanism assembly, tube positioning, expansion force control, precision calibration, automation program development, safety protection, reliability testing, and final equipment commissioning, which together determine expansion accuracy, operating stability, production efficiency, equipment durability, and cost competitiveness. Downstream, Shrinkless Tube Expander is mainly used in air-conditioning heat exchangers and refrigerator heat exchangers, where it supports tube-fin assembly and heat exchanger production for household appliances and refrigeration equipment, with representative customers including Midea Group, Gree Electric Appliances, and Haier Smart Home.

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Shrinkless Tube Expander demand will be tied less to general equipment replacement and more to heat exchanger manufacturers' need for stable tube-fin bonding and higher production consistency. Air-conditioning heat exchanger producers will focus on expansion accuracy, cycle efficiency, and reduced deformation as product structures become thinner and more compact. Refrigerator heat exchanger manufacturers will value dimensional stability and repeatability because small defects can affect assembly yield and thermal performance. With appliance producers pushing automation and cost control, equipment suppliers will be judged by hydraulic control precision, roller durability, tooling adaptability, maintenance convenience, and integration with automated production lines.

LP Information, Inc. (LPI) ' newest research report, the "Shrinkless Tube Expander Industry Forecast" looks at past sales and reviews total world Shrinkless Tube Expander sales in 2025, providing a comprehensive analysis by region and market sector of projected Shrinkless Tube Expander sales for 2026 through 2032. With Shrinkless Tube Expander sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Shrinkless Tube Expander industry.

This Insight Report provides a comprehensive analysis of the global Shrinkless Tube Expander landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shrinkless Tube Expander portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shrinkless Tube Expander market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shrinkless Tube Expander and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shrinkless Tube Expander.

This report presents a comprehensive overview, market shares, and growth opportunities of Shrinkless Tube Expander market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Mechanical Tube Expanding Machine

Hydraulic Tube Expanding Machine

Segmentation by Machine Structure:

Vertical Forced Tube Expanding Machine

Horizontal Forced Tube Expanding Machine

Segmentation by Speed:

Speed<4m/min

4m/min?Speed<8m/min

Others

Segmentation by Application:

Air Conditioning Heat Exchanger

Refrigerator Heat Exchanger

Automotive Heat Exchanger

Other

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Burr OAK Tool (USA)

SMAC Intelligent Technology (China)

JDM Jingda Machine (China)

Ningbo Xin Chang Machinery (China)

NTJF Intelligent Equipment (China)

OMS Machinery (China)

Satis Machinery (China)

SINOAK Machinery (China)

Tridan International (USA)

Sugino Machine (Japan)

Maus Italia (Italy)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shrinkless Tube Expander market?

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What factors are driving Shrinkless Tube Expander market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shrinkless Tube Expander market opportunities vary by end market size?

How does Shrinkless Tube Expander break out by Type, by Application?

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