

Global Shortwave Infrared Continuous Zoom Lens Market Growth 2026-2032

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Abstracts

The global Shortwave Infrared Continuous Zoom Lens market size is predicted to grow from US\$ 261 million in 2025 to US\$ 341 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global production of shortwave infrared (SWIR) continuous zoom lenses reached 215,400 units, with an average selling price of US\$1,240 per unit. The global annual production capacity of SWIR continuous zoom lenses is approximately 285,000 units, with a gross profit margin of approximately 26.7%. A SWIR continuous zoom lens is a lens element used in shortwave infrared imaging systems, enabling smooth and continuous zoom within a certain focal length range to adapt to different distance and resolution requirements. The SWIR band typically refers to the imaging range of approximately 1.0–2.5 micrometers (μm), and common materials include InGaAs, which have good transmittance in this band. The upstream of the SWIR continuous zoom lens industry chain includes optical glass and crystals, optical components and sub-assemblies, and mechanical and drive components; the midstream consists of SWIR continuous zoom lens manufacturers; and the downstream mainly comprises military, aerospace, and industrial sectors.

United States market for Shortwave Infrared Continuous Zoom Lens is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Shortwave Infrared Continuous Zoom Lens is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Shortwave Infrared Continuous Zoom Lens is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Shortwave Infrared Continuous Zoom Lens players cover Ophir Optronics, Northern Night Vision Technology Research Institute Group, LEAD IR, QUANHOM, Clear Align, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Shortwave Infrared Continuous Zoom Lens Industry Forecast" looks at past sales and reviews total world Shortwave Infrared Continuous Zoom Lens sales in 2025, providing a comprehensive analysis by region and market sector of projected Shortwave Infrared Continuous Zoom Lens sales for 2026 through 2032. With Shortwave Infrared Continuous Zoom Lens sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shortwave Infrared Continuous Zoom Lens industry.

This Insight Report provides a comprehensive analysis of the global Shortwave Infrared Continuous Zoom Lens landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shortwave Infrared Continuous Zoom Lens portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shortwave Infrared Continuous Zoom Lens market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shortwave Infrared Continuous Zoom Lens and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shortwave Infrared Continuous Zoom Lens.

This report presents a comprehensive overview, market shares, and growth opportunities of Shortwave Infrared Continuous Zoom Lens market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Narrow-Band Continuous Zoom Lens

Wide-Band Continuous Zoom Lens

Segmentation by Focal Length Range:

Short Focal Length

Long Focal Length

Segmentation by Focal Adjustment Method:

Manual

Electric

Segmentation by Application:

Military

Aerospace

Industrial

Security & Surveillance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ophir Optronics

Northern Night Vision Technology Research Institute Group

LEAD IR

QUANHOM

Clear Align

JIR

MKS Instruments

Teledyne FLIR

RICOM

WAVE OPTICS

Tamron

Goyo

Kowa

Myutron

LENSTECHS

Umicore

VOT

Nanjing Cngeir Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shortwave Infrared Continuous Zoom Lens market?

What factors are driving Shortwave Infrared Continuous Zoom Lens market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shortwave Infrared Continuous Zoom Lens market opportunities vary by end market size?

How does Shortwave Infrared Continuous Zoom Lens break out by Type, by Application?

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