

Global Shore-based Maritime Monitoring Station Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Shore-based Maritime Monitoring Station market size is predicted to grow from US\$ 1154 million in 2025 to US\$ 1796 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

A shore-based maritime monitoring station is a fixed, semi-fixed or mobile system node deployed along coastlines, ports, waterways, straits, islands, offshore infrastructure zones and other maritime areas requiring persistent situational awareness. A typical station combines coastal radar, AIS/VDES base-station equipment, VHF communications, radio direction finding, EO/IR sensors, meteorological and oceanographic sensors, power supply and lightning protection, tower or shelter infrastructure, communication backhaul, edge computing, data recording and replay, electronic chart display, alarm management and connectivity to a VTS, CSS or maritime domain awareness control centre. Its primary function is to detect, identify, track, record and fuse cooperative and non-cooperative vessels, small high-speed craft, low-altitude objects, offshore work assets and abnormal vessel behaviour in real time. Typical applications include vessel traffic services, port and harbour security, coast guard operations, maritime border control, search and rescue, fisheries enforcement, offshore wind and oil-and-gas asset protection.

Indicative prices range from tens of thousands to around two hundred thousand US dollars for a basic AIS/VDES shore station, and roughly USD 0.5-5.0 million for a radar/EO/communications/power/tower integrated monitoring site, while nationwide multi-site programmes may exceed tens of millions of US dollars.

Based on our research, the shore-based maritime monitoring station market should be treated as a specialised maritime infrastructure segment rather than a generic 'shore

monitoring? category. The proper boundary is not defined by the physical location alone, but by the mission: vessel traffic supervision, maritime target detection, coastal security, port safety and maritime domain awareness. A narrow definition should therefore focus on VTS sensor sites, coastal surveillance systems, AIS/VDES shore stations, radar towers, EO/IR coastal observation sites and monitoring nodes for offshore critical infrastructure. The IMO definition of VTS as shore-side systems, together with the recurring architecture shown in official supplier materials?radar, AIS, VHF, weather and ocean sensors, electronic charts and control centres?supports this narrower and more professional statistical scope.

The global supply structure is led by European companies, which occupy most of the high-value positions across radar sensors, AIS/VDES shore infrastructure, VTS/CSS software, systems integration and command-and-control platforms. Thales, Terma, W?rtsil?, Airbus Defence and Space, Leonardo, Indra, HENSOLDT, Kongsberg, SRT Marine Systems, CNS Systems and GEM ELETTRONICA form the core global supplier pool. Their competitive positions are not identical: Terma, HENSOLDT and Saab are more sensor- and radar-led; W?rtsil?, Airbus, Thales and Indra are more system-led; Kongsberg, SRT, TransponderTech and CNS Systems are more AIS/VDES infrastructure-led; Cambridge Pixel, Tidalis and Frequentis are more software and control-centre-led. This layered structure explains why a complete industry longlist must be wider than a conventional revenue ranking.

Demand is no longer limited to conventional port VTS renewal. Growth is increasingly supported by coast guard modernisation, maritime border control, exclusive economic zone monitoring, offshore wind farms, oil and gas platforms, submarine cable protection and high-risk straits. The Taiwan MDS project evidence, involving radar stations, AIS receiving stations and mobile radar vehicles, illustrates the market?s shift from individual equipment replacement toward networked surveillance, common operating pictures and multi-sensor integration. Policy drivers also matter: the EU?s maritime security strategy and the broader emphasis on maritime domain awareness strengthen the long-term investment case for shore-based maritime monitoring infrastructure.

From a technology perspective, the industry is moving from a traditional ?radar + AIS + operator display? model toward multi-source sensor fusion, AI-assisted anomaly detection, mobile surveillance units, VDES readiness, cybersecurity and low-altitude/water-surface coordinated surveillance. Thales highlights AI-supported CoastShield capabilities, Airbus STYRIS integrates cameras, radars, AIS, weather sensors and RDF, SRT fuses AIS, radar, CCTV and environmental data, and HAVELSAN describes a cloud/on-premise VTS architecture integrating radar, electro-

optics, direction finders, AIS, meteorological and oceanographic sensors. Competitive advantage will therefore increasingly depend on interoperability, data fusion, cyber resilience, replay capability and operational decision support rather than on single-sensor specifications alone.

LPI (LP Information)' newest research report, the 'Shore-based Maritime Monitoring Station Industry Forecast' looks at past sales and reviews total world Shore-based Maritime Monitoring Station sales in 2025, providing a comprehensive analysis by region and market sector of projected Shore-based Maritime Monitoring Station sales for 2026 through 2032. With Shore-based Maritime Monitoring Station sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shore-based Maritime Monitoring Station industry.

This Insight Report provides a comprehensive analysis of the global Shore-based Maritime Monitoring Station landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Shore-based Maritime Monitoring Station portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shore-based Maritime Monitoring Station market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shore-based Maritime Monitoring Station and breaks down the forecast by System Architecture, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shore-based Maritime Monitoring Station.

This report presents a comprehensive overview, market shares, and growth opportunities of Shore-based Maritime Monitoring Station market by product type, application, key players and key regions and countries.

Segmentation by System Architecture:

Integrated Coastal Surveillance System

VTMS / VTMS Monitoring Station

AIS / VDES Shore Station

Other

Segmentation by Core Sensor Type:

Radar-led Station

AIS / VDES-led Station

EO/IR-led Station

Multi-sensor Fusion Station

Other

Segmentation by Deployment Mode:

Fixed Shore Station

Island / Remote Station

Mobile Surveillance Unit

Offshore Infrastructure Station

Other

Segmentation by Application:

Vessel Traffic Services

Coast Guard and Border Security

Critical Maritime Infrastructure Protection

Fisheries, SAR and Environmental Enforcement

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thales Group

Terma A/S

W?rtsil? Corporation

Airbus Defence and Space

Leonardo S.p.A.

Indra Sistemas

HENSOLDT AG

Saab AB

Kongsberg Discovery

SRT Marine Systems

Teledyne FLIR

CNS Systems AB

GEM ELETTRONICA

ST Engineering

STM

HAVELSAN

Furuno Electric

Danphone

Blighter

Navtech Radar

Cambridge Pixel

Sun Create

Mercuries Data Systems

Shanghai YONZOE

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