

Global Shock-absorbing Packaging Materials Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G6CC6100AD86EN.html>

Date: May 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: G6CC6100AD86EN

Abstracts

The global Shock-absorbing Packaging Materials market size is predicted to grow from US\$ 12038 million in 2025 to US\$ 22367 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Shock-absorbing Packaging Materials refer to protective packaging materials designed to absorb impact, vibration, and compression forces during transportation, storage, and handling, thereby preventing physical damage to products; these materials are typically made from foams, air-filled structures, paper-based cushioning, molded pulp, and flexible polymers that provide energy dissipation, structural protection, and stability for fragile or sensitive goods across logistics and distribution environments.

The shock-absorbing packaging materials industry chain begins upstream with suppliers of raw materials such as polymer resins including polyethylene, polypropylene, and polystyrene, pulp fibers, biodegradable materials, chemical blowing agents, and additives; midstream manufacturers convert these materials into protective packaging products through foaming, molding, extrusion, die cutting, air cushion film production, and custom packaging design services; downstream demand comes from e-commerce retailers, electronics manufacturers, logistics providers, automotive parts producers, and industrial equipment companies that utilize shock-absorbing packaging materials to protect products from vibration, shock, compression, and impact damage during transportation, warehousing, distribution, and final delivery to customers.

Numerous projects under construction and planned globally involve the expansion of shock-absorbing packaging production facilities, including new molded pulp packaging plants, polyethylene foam extrusion lines, biodegradable cushioning material production units, and air cushion packaging manufacturing facilities in regions such as China,

Southeast Asia, North America, and Europe, driven by the rapid growth of e-commerce logistics, consumer electronics manufacturing, and sustainable packaging initiatives, with companies investing in automated production lines, recyclable material processing systems, and eco-friendly cushioning technologies to meet increasing demand for protective packaging solutions that reduce transportation damage while complying with environmental regulations and circular economy packaging standards.

2025 Global Market Average Gross Profit Margin: 21%.

United States market for Shock-absorbing Packaging Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Shock-absorbing Packaging Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Shock-absorbing Packaging Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Shock-absorbing Packaging Materials players cover Kaneka, IS Packaging Speciali srl, DS Smith, Nefab, Sealed Air, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Shock-absorbing Packaging Materials Industry Forecast' looks at past sales and reviews total world Shock-absorbing Packaging Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Shock-absorbing Packaging Materials sales for 2026 through 2032. With Shock-absorbing Packaging Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shock-absorbing Packaging Materials industry.

This Insight Report provides a comprehensive analysis of the global Shock-absorbing Packaging Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Shock-absorbing Packaging Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shock-absorbing Packaging Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shock-absorbing Packaging Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shock-absorbing Packaging Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Shock-absorbing Packaging Materials market by product type, application, key players and key regions and countries.

Segmentation by Type:

Expanded Polystyrene Foam

Polyethylene Foam

Polyurethane Foam

Molded Pulp

Bubble Wrap and Air-Filled Bags

Others

Segmentation by Reusability:

Disposable Cushioning Packaging

Reusable Cushioning Packaging

Segmentation by Manufacturing Method:

Molded Foam Packaging

Die-Cut Foam Packaging

Inflatable Cushion Packaging

Paper-Based Cushion Packaging

Segmentation by Application:

Consumer Electronics Packaging

E-Commerce Logistics Packaging

Household Appliance Packaging

Glass and Ceramic Packaging

Food and Beverage Protective Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Kaneka

IS Packaging Speciali srl

DS Smith

Nefab

Sealed Air

Pregis LLC

Sonoco Products Company

Zotefoams plc

JSP

Zhejiang Shanghe Plastic Rubber Material Co.,Ltd

Runyang Technology

Rogers

Trocellen GmbH

Knauf Industries

Storopack Hans Reichenecker GmbH

Smurfit Kappa Group

Intertape Polymer Group

FROMM

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Shock-absorbing Packaging Materials Market Size (2021-2032)

- 2.1.2 Shock-absorbing Packaging Materials Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Shock-absorbing Packaging Materials by Country/Region (2021, 2025 & 2032)

2.2 Shock-absorbing Packaging Materials Segment by Type

- 2.2.1 Expanded Polystyrene Foam

- 2.2.2 Polyethylene Foam

- 2.2.3 Polyurethane Foam

- 2.2.4 Molded Pulp

- 2.2.5 Bubble Wrap and Air-Filled Bags

- 2.2.6 Others

- 2.2.7 Shock-absorbing Packaging Materials Market Size by Type

- 2.2.7.1 Shock-absorbing Packaging Materials Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.7.2 Global Shock-absorbing Packaging Materials Market Size Market Share by Type (2021-2026)

2.3 Shock-absorbing Packaging Materials Segment by Reusability

- 2.3.1 Disposable Cushioning Packaging

- 2.3.2 Reusable Cushioning Packaging

- 2.3.3 Shock-absorbing Packaging Materials Market Size by Reusability

- 2.3.3.1 Shock-absorbing Packaging Materials Market Size CAGR by Reusability (2021 VS 2025 VS 2032)

2.3.3.2 Global Shock-absorbing Packaging Materials Market Size Market Share by Reusability (2021-2026)

2.4 Shock-absorbing Packaging Materials Segment by Manufacturing Method

2.4.1 Molded Foam Packaging

2.4.2 Die-Cut Foam Packaging

2.4.3 Inflatable Cushion Packaging

2.4.4 Paper-Based Cushion Packaging

2.4.5 Shock-absorbing Packaging Materials Market Size by Manufacturing Method

2.4.5.1 Shock-absorbing Packaging Materials Market Size CAGR by Manufacturing Method (2021 VS 2025 VS 2032)

2.4.5.2 Global Shock-absorbing Packaging Materials Market Size Market Share by Manufacturing Method (2021-2026)

2.5 Shock-absorbing Packaging Materials Segment by Application

2.5.1 Consumer Electronics Packaging

2.5.2 E-Commerce Logistics Packaging

2.5.3 Household Appliance Packaging

2.5.4 Glass and Ceramic Packaging

2.5.5 Food and Beverage Protective Packaging

2.5.6 Others

2.5.7 Shock-absorbing Packaging Materials Market Size by Application

2.5.7.1 Shock-absorbing Packaging Materials Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.7.2 Global Shock-absorbing Packaging Materials Market Size Market Share by Application (2021-2026)

3 SHOCK-ABSORBING PACKAGING MATERIALS MARKET SIZE BY PLAYER

3.1 Shock-absorbing Packaging Materials Market Size Market Share by Player

3.1.1 Global Shock-absorbing Packaging Materials Revenue by Player (2021-2026)

3.1.2 Global Shock-absorbing Packaging Materials Revenue Market Share by Player (2021-2026)

3.2 Global Shock-absorbing Packaging Materials Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 SHOCK-ABSORBING PACKAGING MATERIALS BY REGION

- 4.1 Shock-absorbing Packaging Materials Market Size by Region (2021-2026)
- 4.2 Global Shock-absorbing Packaging Materials Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Shock-absorbing Packaging Materials Market Size Growth (2021-2026)
- 4.4 APAC Shock-absorbing Packaging Materials Market Size Growth (2021-2026)
- 4.5 Europe Shock-absorbing Packaging Materials Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Shock-absorbing Packaging Materials Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Shock-absorbing Packaging Materials Market Size by Country (2021-2026)
- 5.2 Americas Shock-absorbing Packaging Materials Market Size by Type (2021-2026)
- 5.3 Americas Shock-absorbing Packaging Materials Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Shock-absorbing Packaging Materials Market Size by Region (2021-2026)
- 6.2 APAC Shock-absorbing Packaging Materials Market Size by Type (2021-2026)
- 6.3 APAC Shock-absorbing Packaging Materials Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Shock-absorbing Packaging Materials Market Size by Country (2021-2026)

7.2 Europe Shock-absorbing Packaging Materials Market Size by Type (2021-2026)

7.3 Europe Shock-absorbing Packaging Materials Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Shock-absorbing Packaging Materials by Region (2021-2026)

8.2 Middle East & Africa Shock-absorbing Packaging Materials Market Size by Type (2021-2026)

8.3 Middle East & Africa Shock-absorbing Packaging Materials Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL SHOCK-ABSORBING PACKAGING MATERIALS MARKET FORECAST

10.1 Global Shock-absorbing Packaging Materials Forecast by Region (2027-2032)

10.1.1 Global Shock-absorbing Packaging Materials Forecast by Region (2027-2032)

10.1.2 Americas Shock-absorbing Packaging Materials Forecast

10.1.3 APAC Shock-absorbing Packaging Materials Forecast

10.1.4 Europe Shock-absorbing Packaging Materials Forecast

10.1.5 Middle East & Africa Shock-absorbing Packaging Materials Forecast

10.2 Americas Shock-absorbing Packaging Materials Forecast by Country (2027-2032)

10.2.1 United States Market Shock-absorbing Packaging Materials Forecast

10.2.2 Canada Market Shock-absorbing Packaging Materials Forecast

- 10.2.3 Mexico Market Shock-absorbing Packaging Materials Forecast
- 10.2.4 Brazil Market Shock-absorbing Packaging Materials Forecast
- 10.3 APAC Shock-absorbing Packaging Materials Forecast by Region (2027-2032)
 - 10.3.1 China Shock-absorbing Packaging Materials Market Forecast
 - 10.3.2 Japan Market Shock-absorbing Packaging Materials Forecast
 - 10.3.3 Korea Market Shock-absorbing Packaging Materials Forecast
 - 10.3.4 Southeast Asia Market Shock-absorbing Packaging Materials Forecast
 - 10.3.5 India Market Shock-absorbing Packaging Materials Forecast
 - 10.3.6 Australia Market Shock-absorbing Packaging Materials Forecast
- 10.4 Europe Shock-absorbing Packaging Materials Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Shock-absorbing Packaging Materials Forecast
 - 10.4.2 France Market Shock-absorbing Packaging Materials Forecast
 - 10.4.3 UK Market Shock-absorbing Packaging Materials Forecast
 - 10.4.4 Italy Market Shock-absorbing Packaging Materials Forecast
 - 10.4.5 Russia Market Shock-absorbing Packaging Materials Forecast
- 10.5 Middle East & Africa Shock-absorbing Packaging Materials Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Shock-absorbing Packaging Materials Forecast
 - 10.5.2 South Africa Market Shock-absorbing Packaging Materials Forecast
 - 10.5.3 Israel Market Shock-absorbing Packaging Materials Forecast
 - 10.5.4 Turkey Market Shock-absorbing Packaging Materials Forecast
- 10.6 Global Shock-absorbing Packaging Materials Forecast by Type (2027-2032)
- 10.7 Global Shock-absorbing Packaging Materials Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Shock-absorbing Packaging Materials Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Kaneka
 - 11.1.1 Kaneka Company Information
 - 11.1.2 Kaneka Shock-absorbing Packaging Materials Product Offered
 - 11.1.3 Kaneka Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Kaneka Main Business Overview
 - 11.1.5 Kaneka Latest Developments
- 11.2 IS Packaging Speciali srl
 - 11.2.1 IS Packaging Speciali srl Company Information
 - 11.2.2 IS Packaging Speciali srl Shock-absorbing Packaging Materials Product Offered
 - 11.2.3 IS Packaging Speciali srl Shock-absorbing Packaging Materials Revenue,

Gross Margin and Market Share (2021-2026)

11.2.4 IS Packaging Speciali srl Main Business Overview

11.2.5 IS Packaging Speciali srl Latest Developments

11.3 DS Smith

11.3.1 DS Smith Company Information

11.3.2 DS Smith Shock-absorbing Packaging Materials Product Offered

11.3.3 DS Smith Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 DS Smith Main Business Overview

11.3.5 DS Smith Latest Developments

11.4 Nefab

11.4.1 Nefab Company Information

11.4.2 Nefab Shock-absorbing Packaging Materials Product Offered

11.4.3 Nefab Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Nefab Main Business Overview

11.4.5 Nefab Latest Developments

11.5 Sealed Air

11.5.1 Sealed Air Company Information

11.5.2 Sealed Air Shock-absorbing Packaging Materials Product Offered

11.5.3 Sealed Air Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Sealed Air Main Business Overview

11.5.5 Sealed Air Latest Developments

11.6 Pregis LLC

11.6.1 Pregis LLC Company Information

11.6.2 Pregis LLC Shock-absorbing Packaging Materials Product Offered

11.6.3 Pregis LLC Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Pregis LLC Main Business Overview

11.6.5 Pregis LLC Latest Developments

11.7 Sonoco Products Company

11.7.1 Sonoco Products Company Company Information

11.7.2 Sonoco Products Company Shock-absorbing Packaging Materials Product Offered

11.7.3 Sonoco Products Company Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Sonoco Products Company Main Business Overview

11.7.5 Sonoco Products Company Latest Developments

11.8 Zotefoams plc

11.8.1 Zotefoams plc Company Information

11.8.2 Zotefoams plc Shock-absorbing Packaging Materials Product Offered

11.8.3 Zotefoams plc Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Zotefoams plc Main Business Overview

11.8.5 Zotefoams plc Latest Developments

11.9 JSP

11.9.1 JSP Company Information

11.9.2 JSP Shock-absorbing Packaging Materials Product Offered

11.9.3 JSP Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 JSP Main Business Overview

11.9.5 JSP Latest Developments

11.10 Zhejiang Shanghe Plastic Rubber Material Co.,Ltd

11.10.1 Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Company Information

11.10.2 Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Shock-absorbing Packaging Materials Product Offered

11.10.3 Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Main Business Overview

11.10.5 Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Latest Developments

11.11 Runyang Technology

11.11.1 Runyang Technology Company Information

11.11.2 Runyang Technology Shock-absorbing Packaging Materials Product Offered

11.11.3 Runyang Technology Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Runyang Technology Main Business Overview

11.11.5 Runyang Technology Latest Developments

11.12 Rogers

11.12.1 Rogers Company Information

11.12.2 Rogers Shock-absorbing Packaging Materials Product Offered

11.12.3 Rogers Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Rogers Main Business Overview

11.12.5 Rogers Latest Developments

11.13 Trocellen GmbH

11.13.1 Trocellen GmbH Company Information

11.13.2 Trocellen GmbH Shock-absorbing Packaging Materials Product Offered

- 11.13.3 Trocellen GmbH Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
- 11.13.4 Trocellen GmbH Main Business Overview
- 11.13.5 Trocellen GmbH Latest Developments
- 11.14 Knauf Industries
 - 11.14.1 Knauf Industries Company Information
 - 11.14.2 Knauf Industries Shock-absorbing Packaging Materials Product Offered
 - 11.14.3 Knauf Industries Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Knauf Industries Main Business Overview
 - 11.14.5 Knauf Industries Latest Developments
- 11.15 Storopack Hans Reichenecker GmbH
 - 11.15.1 Storopack Hans Reichenecker GmbH Company Information
 - 11.15.2 Storopack Hans Reichenecker GmbH Shock-absorbing Packaging Materials Product Offered
 - 11.15.3 Storopack Hans Reichenecker GmbH Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Storopack Hans Reichenecker GmbH Main Business Overview
 - 11.15.5 Storopack Hans Reichenecker GmbH Latest Developments
- 11.16 Smurfit Kappa Group
 - 11.16.1 Smurfit Kappa Group Company Information
 - 11.16.2 Smurfit Kappa Group Shock-absorbing Packaging Materials Product Offered
 - 11.16.3 Smurfit Kappa Group Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Smurfit Kappa Group Main Business Overview
 - 11.16.5 Smurfit Kappa Group Latest Developments
- 11.17 Intertape Polymer Group
 - 11.17.1 Intertape Polymer Group Company Information
 - 11.17.2 Intertape Polymer Group Shock-absorbing Packaging Materials Product Offered
 - 11.17.3 Intertape Polymer Group Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Intertape Polymer Group Main Business Overview
 - 11.17.5 Intertape Polymer Group Latest Developments
- 11.18 FROMM
 - 11.18.1 FROMM Company Information
 - 11.18.2 FROMM Shock-absorbing Packaging Materials Product Offered
 - 11.18.3 FROMM Shock-absorbing Packaging Materials Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 FROMM Main Business Overview

11.18.5 FROMM Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Shock-absorbing Packaging Materials Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Shock-absorbing Packaging Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Expanded Polystyrene Foam

Table 4. Major Players of Polyethylene Foam

Table 5. Major Players of Polyurethane Foam

Table 6. Major Players of Molded Pulp

Table 7. Major Players of Bubble Wrap and Air-Filled Bags

Table 8. Major Players of Others

Table 9. Shock-absorbing Packaging Materials Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 10. Global Shock-absorbing Packaging Materials Market Size by Type (2021-2026) & (\$ millions)

Table 11. Global Shock-absorbing Packaging Materials Market Size Market Share by Type (2021-2026)

Table 12. Major Players of Disposable Cushioning Packaging

Table 13. Major Players of Reusable Cushioning Packaging

Table 14. Shock-absorbing Packaging Materials Market Size CAGR by Reusability (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Shock-absorbing Packaging Materials Market Size by Reusability (2021-2026) & (\$ millions)

Table 16. Global Shock-absorbing Packaging Materials Market Size Market Share by Reusability (2021-2026)

Table 17. Major Players of Molded Foam Packaging

Table 18. Major Players of Die-Cut Foam Packaging

Table 19. Major Players of Inflatable Cushion Packaging

Table 20. Major Players of Paper-Based Cushion Packaging

Table 21. Shock-absorbing Packaging Materials Market Size CAGR by Manufacturing Method (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Shock-absorbing Packaging Materials Market Size by Manufacturing Method (2021-2026) & (\$ millions)

Table 23. Global Shock-absorbing Packaging Materials Market Size Market Share by Manufacturing Method (2021-2026)

Table 24. Shock-absorbing Packaging Materials Market Size CAGR by Application

(2021 VS 2025 VS 2032) & (\$ millions)

Table 25. Global Shock-absorbing Packaging Materials Market Size by Application (2021-2026) & (\$ millions)

Table 26. Global Shock-absorbing Packaging Materials Market Size Market Share by Application (2021-2026)

Table 27. Global Shock-absorbing Packaging Materials Revenue by Player (2021-2026) & (\$ millions)

Table 28. Global Shock-absorbing Packaging Materials Revenue Market Share by Player (2021-2026)

Table 29. Shock-absorbing Packaging Materials Key Players Head office and Products Offered

Table 30. Shock-absorbing Packaging Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Mergers & Acquisitions, Expansion

Table 33. Global Shock-absorbing Packaging Materials Market Size by Region (2021-2026) & (\$ millions)

Table 34. Global Shock-absorbing Packaging Materials Market Size Market Share by Region (2021-2026)

Table 35. Global Shock-absorbing Packaging Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 36. Global Shock-absorbing Packaging Materials Revenue Market Share by Country/Region (2021-2026)

Table 37. Americas Shock-absorbing Packaging Materials Market Size by Country (2021-2026) & (\$ millions)

Table 38. Americas Shock-absorbing Packaging Materials Market Size Market Share by Country (2021-2026)

Table 39. Americas Shock-absorbing Packaging Materials Market Size by Type (2021-2026) & (\$ millions)

Table 40. Americas Shock-absorbing Packaging Materials Market Size Market Share by Type (2021-2026)

Table 41. Americas Shock-absorbing Packaging Materials Market Size by Application (2021-2026) & (\$ millions)

Table 42. Americas Shock-absorbing Packaging Materials Market Size Market Share by Application (2021-2026)

Table 43. APAC Shock-absorbing Packaging Materials Market Size by Region (2021-2026) & (\$ millions)

Table 44. APAC Shock-absorbing Packaging Materials Market Size Market Share by Region (2021-2026)

- Table 45. APAC Shock-absorbing Packaging Materials Market Size by Type (2021-2026) & (\$ millions)
- Table 46. APAC Shock-absorbing Packaging Materials Market Size by Application (2021-2026) & (\$ millions)
- Table 47. Europe Shock-absorbing Packaging Materials Market Size by Country (2021-2026) & (\$ millions)
- Table 48. Europe Shock-absorbing Packaging Materials Market Size Market Share by Country (2021-2026)
- Table 49. Europe Shock-absorbing Packaging Materials Market Size by Type (2021-2026) & (\$ millions)
- Table 50. Europe Shock-absorbing Packaging Materials Market Size by Application (2021-2026) & (\$ millions)
- Table 51. Middle East & Africa Shock-absorbing Packaging Materials Market Size by Region (2021-2026) & (\$ millions)
- Table 52. Middle East & Africa Shock-absorbing Packaging Materials Market Size by Type (2021-2026) & (\$ millions)
- Table 53. Middle East & Africa Shock-absorbing Packaging Materials Market Size by Application (2021-2026) & (\$ millions)
- Table 54. Key Market Drivers & Growth Opportunities of Shock-absorbing Packaging Materials
- Table 55. Key Market Challenges & Risks of Shock-absorbing Packaging Materials
- Table 56. Key Industry Trends of Shock-absorbing Packaging Materials
- Table 57. Global Shock-absorbing Packaging Materials Market Size Forecast by Region (2027-2032) & (\$ millions)
- Table 58. Global Shock-absorbing Packaging Materials Market Size Market Share Forecast by Region (2027-2032)
- Table 59. Global Shock-absorbing Packaging Materials Market Size Forecast by Type (2027-2032) & (\$ millions)
- Table 60. Global Shock-absorbing Packaging Materials Market Size Forecast by Application (2027-2032) & (\$ millions)
- Table 61. Kaneka Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors
- Table 62. Kaneka Shock-absorbing Packaging Materials Product Offered
- Table 63. Kaneka Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 64. Kaneka Main Business
- Table 65. Kaneka Latest Developments
- Table 66. IS Packaging Speciali srl Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 67. IS Packaging Speciali srl Shock-absorbing Packaging Materials Product Offered

Table 68. IS Packaging Speciali srl Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. IS Packaging Speciali srl Main Business

Table 70. IS Packaging Speciali srl Latest Developments

Table 71. DS Smith Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 72. DS Smith Shock-absorbing Packaging Materials Product Offered

Table 73. DS Smith Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. DS Smith Main Business

Table 75. DS Smith Latest Developments

Table 76. Nefab Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 77. Nefab Shock-absorbing Packaging Materials Product Offered

Table 78. Nefab Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Nefab Main Business

Table 80. Nefab Latest Developments

Table 81. Sealed Air Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 82. Sealed Air Shock-absorbing Packaging Materials Product Offered

Table 83. Sealed Air Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Sealed Air Main Business

Table 85. Sealed Air Latest Developments

Table 86. Pregis LLC Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 87. Pregis LLC Shock-absorbing Packaging Materials Product Offered

Table 88. Pregis LLC Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Pregis LLC Main Business

Table 90. Pregis LLC Latest Developments

Table 91. Sonoco Products Company Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 92. Sonoco Products Company Shock-absorbing Packaging Materials Product Offered

Table 93. Sonoco Products Company Shock-absorbing Packaging Materials Revenue

(\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Sonoco Products Company Main Business

Table 95. Sonoco Products Company Latest Developments

Table 96. Zotefoams plc Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 97. Zotefoams plc Shock-absorbing Packaging Materials Product Offered

Table 98. Zotefoams plc Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Zotefoams plc Main Business

Table 100. Zotefoams plc Latest Developments

Table 101. JSP Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 102. JSP Shock-absorbing Packaging Materials Product Offered

Table 103. JSP Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. JSP Main Business

Table 105. JSP Latest Developments

Table 106. Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 107. Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Shock-absorbing Packaging Materials Product Offered

Table 108. Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Main Business

Table 110. Zhejiang Shanghe Plastic Rubber Material Co.,Ltd Latest Developments

Table 111. Runyang Technology Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 112. Runyang Technology Shock-absorbing Packaging Materials Product Offered

Table 113. Runyang Technology Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Runyang Technology Main Business

Table 115. Runyang Technology Latest Developments

Table 116. Rogers Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 117. Rogers Shock-absorbing Packaging Materials Product Offered

Table 118. Rogers Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. Rogers Main Business

Table 120. Rogers Latest Developments

- Table 121. Trocellen GmbH Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors
- Table 122. Trocellen GmbH Shock-absorbing Packaging Materials Product Offered
- Table 123. Trocellen GmbH Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 124. Trocellen GmbH Main Business
- Table 125. Trocellen GmbH Latest Developments
- Table 126. Knauf Industries Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors
- Table 127. Knauf Industries Shock-absorbing Packaging Materials Product Offered
- Table 128. Knauf Industries Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 129. Knauf Industries Main Business
- Table 130. Knauf Industries Latest Developments
- Table 131. Storopack Hans Reichenecker GmbH Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors
- Table 132. Storopack Hans Reichenecker GmbH Shock-absorbing Packaging Materials Product Offered
- Table 133. Storopack Hans Reichenecker GmbH Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 134. Storopack Hans Reichenecker GmbH Main Business
- Table 135. Storopack Hans Reichenecker GmbH Latest Developments
- Table 136. Smurfit Kappa Group Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors
- Table 137. Smurfit Kappa Group Shock-absorbing Packaging Materials Product Offered
- Table 138. Smurfit Kappa Group Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 139. Smurfit Kappa Group Main Business
- Table 140. Smurfit Kappa Group Latest Developments
- Table 141. Intertape Polymer Group Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors
- Table 142. Intertape Polymer Group Shock-absorbing Packaging Materials Product Offered
- Table 143. Intertape Polymer Group Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 144. Intertape Polymer Group Main Business
- Table 145. Intertape Polymer Group Latest Developments
- Table 146. FROMM Details, Company Type, Shock-absorbing Packaging Materials Area Served and Its Competitors

Table 147. FROMM Shock-absorbing Packaging Materials Product Offered

Table 148. FROMM Shock-absorbing Packaging Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 149. FROMM Main Business

Table 150. FROMM Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Shock-absorbing Packaging Materials Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Shock-absorbing Packaging Materials Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Shock-absorbing Packaging Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Shock-absorbing Packaging Materials Sales Market Share by Country/Region (2025)

Figure 8. Shock-absorbing Packaging Materials Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Shock-absorbing Packaging Materials Market Size Market Share by Type in 2025

Figure 10. Global Shock-absorbing Packaging Materials Market Size Market Share by Reusability in 2025

Figure 11. Global Shock-absorbing Packaging Materials Market Size Market Share by Manufacturing Method in 2025

Figure 12. Shock-absorbing Packaging Materials in Consumer Electronics Packaging

Figure 13. Global Shock-absorbing Packaging Materials Market: Consumer Electronics Packaging (2021-2026) & (\$ millions)

Figure 14. Shock-absorbing Packaging Materials in E-Commerce Logistics Packaging

Figure 15. Global Shock-absorbing Packaging Materials Market: E-Commerce Logistics Packaging (2021-2026) & (\$ millions)

Figure 16. Shock-absorbing Packaging Materials in Household Appliance Packaging

Figure 17. Global Shock-absorbing Packaging Materials Market: Household Appliance Packaging (2021-2026) & (\$ millions)

Figure 18. Shock-absorbing Packaging Materials in Glass and Ceramic Packaging

Figure 19. Global Shock-absorbing Packaging Materials Market: Glass and Ceramic Packaging (2021-2026) & (\$ millions)

Figure 20. Shock-absorbing Packaging Materials in Food and Beverage Protective Packaging

Figure 21. Global Shock-absorbing Packaging Materials Market: Food and Beverage Protective Packaging (2021-2026) & (\$ millions)

Figure 22. Shock-absorbing Packaging Materials in Others

Figure 23. Global Shock-absorbing Packaging Materials Market: Others (2021-2026) & (\$ millions)

Figure 24. Global Shock-absorbing Packaging Materials Market Size Market Share by Application in 2025

Figure 25. Global Shock-absorbing Packaging Materials Revenue Market Share by Player in 2025

Figure 26. Global Shock-absorbing Packaging Materials Market Size Market Share by Region (2021-2026)

Figure 27. Americas Shock-absorbing Packaging Materials Market Size 2021-2026 (\$ millions)

Figure 28. APAC Shock-absorbing Packaging Materials Market Size 2021-2026 (\$ millions)

Figure 29. Europe Shock-absorbing Packaging Materials Market Size 2021-2026 (\$ millions)

Figure 30. Middle East & Africa Shock-absorbing Packaging Materials Market Size 2021-2026 (\$ millions)

Figure 31. Americas Shock-absorbing Packaging Materials Value Market Share by Country in 2025

Figure 32. United States Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 33. Canada Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 34. Mexico Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 35. Brazil Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 36. APAC Shock-absorbing Packaging Materials Market Size Market Share by Region in 2025

Figure 37. APAC Shock-absorbing Packaging Materials Market Size Market Share by Type (2021-2026)

Figure 38. APAC Shock-absorbing Packaging Materials Market Size Market Share by Application (2021-2026)

Figure 39. China Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 40. Japan Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 41. South Korea Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 42. Southeast Asia Shock-absorbing Packaging Materials Market Size Growth

2021-2026 (\$ millions)

Figure 43. India Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 44. Australia Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 45. Europe Shock-absorbing Packaging Materials Market Size Market Share by Country in 2025

Figure 46. Europe Shock-absorbing Packaging Materials Market Size Market Share by Type (2021-2026)

Figure 47. Europe Shock-absorbing Packaging Materials Market Size Market Share by Application (2021-2026)

Figure 48. Germany Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 49. France Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 50. UK Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 51. Italy Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 52. Russia Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Shock-absorbing Packaging Materials Market Size Market Share by Region (2021-2026)

Figure 54. Middle East & Africa Shock-absorbing Packaging Materials Market Size Market Share by Type (2021-2026)

Figure 55. Middle East & Africa Shock-absorbing Packaging Materials Market Size Market Share by Application (2021-2026)

Figure 56. Egypt Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 57. South Africa Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 58. Israel Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 59. Turkey Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 60. GCC Countries Shock-absorbing Packaging Materials Market Size Growth 2021-2026 (\$ millions)

Figure 61. Americas Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 62. APAC Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 63. Europe Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 64. Middle East & Africa Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 65. United States Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 66. Canada Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 67. Mexico Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 68. Brazil Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 69. China Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 70. Japan Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 71. Korea Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 72. Southeast Asia Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 73. India Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 74. Australia Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 75. Germany Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 76. France Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 77. UK Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 78. Italy Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 79. Russia Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 80. Egypt Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 81. South Africa Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 82. Israel Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 83. Turkey Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

Figure 84. Global Shock-absorbing Packaging Materials Market Size Market Share Forecast by Type (2027-2032)

Figure 85. Global Shock-absorbing Packaging Materials Market Size Market Share Forecast by Application (2027-2032)

Figure 86. GCC Countries Shock-absorbing Packaging Materials Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global Shock-absorbing Packaging Materials Market Growth (Status and Outlook)
2026-2032

Product link: <https://marketpublishers.com/r/G6CC6100AD86EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer
Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click
button on product page <https://marketpublishers.com/r/G6CC6100AD86EN.html>