

Global Shock-Absorbing Packaging Air-Filled Bags Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Shock-Absorbing Packaging Air-Filled Bags market size is predicted to grow from US\$ 2167 million in 2025 to US\$ 3887 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Shock-Absorbing Packaging Air-Filled Bags are lightweight protective packaging materials made from plastic films that are inflated with air to create cushioning chambers or columns designed to absorb shock, vibration, and impact during transportation and storage, typically used to stabilize products inside shipping cartons and prevent damage to fragile or high-value goods.

The industry chain of shock-absorbing packaging air-filled bags begins upstream with petrochemical producers supplying polyethylene, nylon, and polymer resins along with film extrusion equipment and air-inflation machinery manufacturers, continues in the midstream where packaging material producers convert plastic films through co-extrusion, heat sealing, and valve-forming processes to manufacture air pillow films, air column bags, and inflatable packaging systems, and extends downstream to packaging distributors, e-commerce fulfillment centers, logistics companies, electronics manufacturers, pharmaceutical producers, and retail businesses that use air-filled cushioning bags for product protection, void filling, cargo stabilization, and cost-efficient transportation packaging across global supply chains.

Current projects under construction and planning in the shock-absorbing packaging air-filled bags industry include expansion of high-speed air cushion film extrusion plants in Asia, installation of automated inflatable packaging production lines in Europe and North America, development of recyclable and biodegradable air cushion films to meet sustainability regulations, investments in smart air cushion packaging machines

integrated with warehouse automation systems, capacity expansion of air column bag manufacturing facilities serving global e-commerce logistics networks, collaborative development programs between packaging equipment suppliers and logistics providers to optimize protective packaging solutions, and research initiatives focused on reducing material thickness while maintaining cushioning performance for cost-efficient and environmentally friendly shipping protection.

2025 Global Market Average Gross Profit Margin: 27%.

United States market for Shock-Absorbing Packaging Air-Filled Bags is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Shock-Absorbing Packaging Air-Filled Bags is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Shock-Absorbing Packaging Air-Filled Bags is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Shock-Absorbing Packaging Air-Filled Bags players cover Nefab, Sealed Air, Pregis LLC, Runyang Technology, Storopack Hans Reichenecker GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Shock-Absorbing Packaging Air-Filled Bags Industry Forecast' looks at past sales and reviews total world Shock-Absorbing Packaging Air-Filled Bags sales in 2025, providing a comprehensive analysis by region and market sector of projected Shock-Absorbing Packaging Air-Filled Bags sales for 2026 through 2032. With Shock-Absorbing Packaging Air-Filled Bags sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shock-Absorbing Packaging Air-Filled Bags industry.

This Insight Report provides a comprehensive analysis of the global Shock-Absorbing Packaging Air-Filled Bags landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Shock-Absorbing Packaging Air-Filled Bags portfolios and capabilities,

market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shock-Absorbing Packaging Air-Filled Bags market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shock-Absorbing Packaging Air-Filled Bags and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shock-Absorbing Packaging Air-Filled Bags.

This report presents a comprehensive overview, market shares, and growth opportunities of Shock-Absorbing Packaging Air-Filled Bags market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air Pillow Packaging Bags

Air Column Cushion Bags

Bubble Air Cushion Bags

Others

Segmentation by Material Type:

LDPE Air Cushion Bags

PA/PE Co-Extruded Air Column Bags

Recyclable Polyethylene Air Bags

Biodegradable Polymer Air Cushion Bags

Segmentation by Structural Design:

Single Chamber Air Bags

Multi-Chamber Air Cushion Bags

Independent Air Column Bags

Tubular Air Cushion Bags

Segmentation by Application:

E-Commerce Parcel Protection

Electronics Protective Packaging

Glassware and Fragile Goods Packaging

Logistics Void Fill Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Nefab

Sealed Air

Pregis LLC

Runyang Technology

Storopack Hans Reichenecker GmbH

Smurfit Kappa Group

Intertape Polymer Group

FROMM

BJT

Veritiv

Hangzhou Bing Jia Tech. Co

PackBest

Ameson Packaging

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Shock-Absorbing Packaging Air-Filled Bags Market Size (2021-2032)
- 2.1.2 Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Shock-Absorbing Packaging Air-Filled Bags by Country/Region (2021, 2025 & 2032)

2.2 Shock-Absorbing Packaging Air-Filled Bags Segment by Type

- 2.2.1 Air Pillow Packaging Bags
- 2.2.2 Air Column Cushion Bags
- 2.2.3 Bubble Air Cushion Bags
- 2.2.4 Others
- 2.2.5 Shock-Absorbing Packaging Air-Filled Bags Market Size by Type
 - 2.2.5.1 Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Type (2021-2026)

2.3 Shock-Absorbing Packaging Air-Filled Bags Segment by Material Type

- 2.3.1 LDPE Air Cushion Bags
- 2.3.2 PA/PE Co-Extruded Air Column Bags
- 2.3.3 Recyclable Polyethylene Air Bags
- 2.3.4 Biodegradable Polymer Air Cushion Bags
- 2.3.5 Shock-Absorbing Packaging Air-Filled Bags Market Size by Material Type
 - 2.3.5.1 Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Material Type (2021 VS 2025 VS 2032)

2.3.5.2 Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Material Type (2021-2026)

2.4 Shock-Absorbing Packaging Air-Filled Bags Segment by Structural Design

2.4.1 Single Chamber Air Bags

2.4.2 Multi-Chamber Air Cushion Bags

2.4.3 Independent Air Column Bags

2.4.4 Tubular Air Cushion Bags

2.4.5 Shock-Absorbing Packaging Air-Filled Bags Market Size by Structural Design

2.4.5.1 Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Structural Design (2021 VS 2025 VS 2032)

2.4.5.2 Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Structural Design (2021-2026)

2.5 Shock-Absorbing Packaging Air-Filled Bags Segment by Application

2.5.1 E-Commerce Parcel Protection

2.5.2 Electronics Protective Packaging

2.5.3 Glassware and Fragile Goods Packaging

2.5.4 Logistics Void Fill Packaging

2.5.5 Others

2.5.6 Shock-Absorbing Packaging Air-Filled Bags Market Size by Application

2.5.6.1 Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Application (2021-2026)

3 SHOCK-ABSORBING PACKAGING AIR-FILLED BAGS MARKET SIZE BY PLAYER

3.1 Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Player

3.1.1 Global Shock-Absorbing Packaging Air-Filled Bags Revenue by Player (2021-2026)

3.1.2 Global Shock-Absorbing Packaging Air-Filled Bags Revenue Market Share by Player (2021-2026)

3.2 Global Shock-Absorbing Packaging Air-Filled Bags Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 SHOCK-ABSORBING PACKAGING AIR-FILLED BAGS BY REGION

4.1 Shock-Absorbing Packaging Air-Filled Bags Market Size by Region (2021-2026)

4.2 Global Shock-Absorbing Packaging Air-Filled Bags Annual Revenue by Country/Region (2021-2026)

4.3 Americas Shock-Absorbing Packaging Air-Filled Bags Market Size Growth (2021-2026)

4.4 APAC Shock-Absorbing Packaging Air-Filled Bags Market Size Growth (2021-2026)

4.5 Europe Shock-Absorbing Packaging Air-Filled Bags Market Size Growth (2021-2026)

4.6 Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Shock-Absorbing Packaging Air-Filled Bags Market Size by Country (2021-2026)

5.2 Americas Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026)

5.3 Americas Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Shock-Absorbing Packaging Air-Filled Bags Market Size by Region (2021-2026)

6.2 APAC Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026)

6.3 APAC Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Shock-Absorbing Packaging Air-Filled Bags Market Size by Country (2021-2026)

7.2 Europe Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026)

7.3 Europe Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags by Region (2021-2026)

8.2 Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026)

8.3 Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL SHOCK-ABSORBING PACKAGING AIR-FILLED BAGS MARKET FORECAST

10.1 Global Shock-Absorbing Packaging Air-Filled Bags Forecast by Region (2027-2032)

10.1.1 Global Shock-Absorbing Packaging Air-Filled Bags Forecast by Region (2027-2032)

10.1.2 Americas Shock-Absorbing Packaging Air-Filled Bags Forecast

10.1.3 APAC Shock-Absorbing Packaging Air-Filled Bags Forecast

10.1.4 Europe Shock-Absorbing Packaging Air-Filled Bags Forecast

10.1.5 Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Forecast

10.2 Americas Shock-Absorbing Packaging Air-Filled Bags Forecast by Country (2027-2032)

10.2.1 United States Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.2.2 Canada Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.2.3 Mexico Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.2.4 Brazil Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.3 APAC Shock-Absorbing Packaging Air-Filled Bags Forecast by Region (2027-2032)

10.3.1 China Shock-Absorbing Packaging Air-Filled Bags Market Forecast

10.3.2 Japan Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.3.3 Korea Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.3.4 Southeast Asia Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.3.5 India Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.3.6 Australia Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.4 Europe Shock-Absorbing Packaging Air-Filled Bags Forecast by Country (2027-2032)

10.4.1 Germany Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.4.2 France Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.4.3 UK Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.4.4 Italy Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.4.5 Russia Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.5 Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Forecast by Region (2027-2032)

10.5.1 Egypt Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.5.2 South Africa Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.5.3 Israel Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.5.4 Turkey Market Shock-Absorbing Packaging Air-Filled Bags Forecast

10.6 Global Shock-Absorbing Packaging Air-Filled Bags Forecast by Type (2027-2032)

10.7 Global Shock-Absorbing Packaging Air-Filled Bags Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Shock-Absorbing Packaging Air-Filled Bags Forecast

11 KEY PLAYERS ANALYSIS

11.1 Nefab

11.1.1 Nefab Company Information

11.1.2 Nefab Shock-Absorbing Packaging Air-Filled Bags Product Offered

11.1.3 Nefab Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Nefab Main Business Overview

11.1.5 Nefab Latest Developments

11.2 Sealed Air

11.2.1 Sealed Air Company Information

11.2.2 Sealed Air Shock-Absorbing Packaging Air-Filled Bags Product Offered

11.2.3 Sealed Air Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Sealed Air Main Business Overview

11.2.5 Sealed Air Latest Developments

11.3 Pregis LLC

11.3.1 Pregis LLC Company Information

11.3.2 Pregis LLC Shock-Absorbing Packaging Air-Filled Bags Product Offered

11.3.3 Pregis LLC Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Pregis LLC Main Business Overview

11.3.5 Pregis LLC Latest Developments

11.4 Runyang Technology

11.4.1 Runyang Technology Company Information

11.4.2 Runyang Technology Shock-Absorbing Packaging Air-Filled Bags Product Offered

11.4.3 Runyang Technology Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Runyang Technology Main Business Overview

11.4.5 Runyang Technology Latest Developments

11.5 Storopack Hans Reichenecker GmbH

11.5.1 Storopack Hans Reichenecker GmbH Company Information

11.5.2 Storopack Hans Reichenecker GmbH Shock-Absorbing Packaging Air-Filled Bags Product Offered

11.5.3 Storopack Hans Reichenecker GmbH Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)

- 11.5.4 Storopack Hans Reichenecker GmbH Main Business Overview
- 11.5.5 Storopack Hans Reichenecker GmbH Latest Developments
- 11.6 Smurfit Kappa Group
 - 11.6.1 Smurfit Kappa Group Company Information
 - 11.6.2 Smurfit Kappa Group Shock-Absorbing Packaging Air-Filled Bags Product Offered
 - 11.6.3 Smurfit Kappa Group Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Smurfit Kappa Group Main Business Overview
 - 11.6.5 Smurfit Kappa Group Latest Developments
- 11.7 Intertape Polymer Group
 - 11.7.1 Intertape Polymer Group Company Information
 - 11.7.2 Intertape Polymer Group Shock-Absorbing Packaging Air-Filled Bags Product Offered
 - 11.7.3 Intertape Polymer Group Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Intertape Polymer Group Main Business Overview
 - 11.7.5 Intertape Polymer Group Latest Developments
- 11.8 FROMM
 - 11.8.1 FROMM Company Information
 - 11.8.2 FROMM Shock-Absorbing Packaging Air-Filled Bags Product Offered
 - 11.8.3 FROMM Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 FROMM Main Business Overview
 - 11.8.5 FROMM Latest Developments
- 11.9 BJT
 - 11.9.1 BJT Company Information
 - 11.9.2 BJT Shock-Absorbing Packaging Air-Filled Bags Product Offered
 - 11.9.3 BJT Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 BJT Main Business Overview
 - 11.9.5 BJT Latest Developments
- 11.10 Veritiv
 - 11.10.1 Veritiv Company Information
 - 11.10.2 Veritiv Shock-Absorbing Packaging Air-Filled Bags Product Offered
 - 11.10.3 Veritiv Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Veritiv Main Business Overview
 - 11.10.5 Veritiv Latest Developments

11.11 Hangzhou Bing Jia Tech. Co

11.11.1 Hangzhou Bing Jia Tech. Co Company Information

11.11.2 Hangzhou Bing Jia Tech. Co Shock-Absorbing Packaging Air-Filled Bags Product Offered

11.11.3 Hangzhou Bing Jia Tech. Co Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Hangzhou Bing Jia Tech. Co Main Business Overview

11.11.5 Hangzhou Bing Jia Tech. Co Latest Developments

11.12 PackBest

11.12.1 PackBest Company Information

11.12.2 PackBest Shock-Absorbing Packaging Air-Filled Bags Product Offered

11.12.3 PackBest Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 PackBest Main Business Overview

11.12.5 PackBest Latest Developments

11.13 Ameson Packaging

11.13.1 Ameson Packaging Company Information

11.13.2 Ameson Packaging Shock-Absorbing Packaging Air-Filled Bags Product Offered

11.13.3 Ameson Packaging Shock-Absorbing Packaging Air-Filled Bags Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Ameson Packaging Main Business Overview

11.13.5 Ameson Packaging Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Shock-Absorbing Packaging Air-Filled Bags Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Air Pillow Packaging Bags

Table 4. Major Players of Air Column Cushion Bags

Table 5. Major Players of Bubble Air Cushion Bags

Table 6. Major Players of Others

Table 7. Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Type (2021-2026)

Table 10. Major Players of LDPE Air Cushion Bags

Table 11. Major Players of PA/PE Co-Extruded Air Column Bags

Table 12. Major Players of Recyclable Polyethylene Air Bags

Table 13. Major Players of Biodegradable Polymer Air Cushion Bags

Table 14. Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Material Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Shock-Absorbing Packaging Air-Filled Bags Market Size by Material Type (2021-2026) & (\$ millions)

Table 16. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Material Type (2021-2026)

Table 17. Major Players of Single Chamber Air Bags

Table 18. Major Players of Multi-Chamber Air Cushion Bags

Table 19. Major Players of Independent Air Column Bags

Table 20. Major Players of Tubular Air Cushion Bags

Table 21. Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by Structural Design (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Shock-Absorbing Packaging Air-Filled Bags Market Size by Structural Design (2021-2026) & (\$ millions)

Table 23. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Structural Design (2021-2026)

Table 24. Shock-Absorbing Packaging Air-Filled Bags Market Size CAGR by

Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 25. Global Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026) & (\$ millions)

Table 26. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Application (2021-2026)

Table 27. Global Shock-Absorbing Packaging Air-Filled Bags Revenue by Player (2021-2026) & (\$ millions)

Table 28. Global Shock-Absorbing Packaging Air-Filled Bags Revenue Market Share by Player (2021-2026)

Table 29. Shock-Absorbing Packaging Air-Filled Bags Key Players Head office and Products Offered

Table 30. Shock-Absorbing Packaging Air-Filled Bags Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Mergers & Acquisitions, Expansion

Table 33. Global Shock-Absorbing Packaging Air-Filled Bags Market Size by Region (2021-2026) & (\$ millions)

Table 34. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Region (2021-2026)

Table 35. Global Shock-Absorbing Packaging Air-Filled Bags Revenue by Country/Region (2021-2026) & (\$ millions)

Table 36. Global Shock-Absorbing Packaging Air-Filled Bags Revenue Market Share by Country/Region (2021-2026)

Table 37. Americas Shock-Absorbing Packaging Air-Filled Bags Market Size by Country (2021-2026) & (\$ millions)

Table 38. Americas Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Country (2021-2026)

Table 39. Americas Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026) & (\$ millions)

Table 40. Americas Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Type (2021-2026)

Table 41. Americas Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026) & (\$ millions)

Table 42. Americas Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Application (2021-2026)

Table 43. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size by Region (2021-2026) & (\$ millions)

Table 44. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Region (2021-2026)

Table 45. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026) & (\$ millions)

Table 46. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026) & (\$ millions)

Table 47. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size by Country (2021-2026) & (\$ millions)

Table 48. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Country (2021-2026)

Table 49. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026) & (\$ millions)

Table 50. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size by Region (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size by Type (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size by Application (2021-2026) & (\$ millions)

Table 54. Key Market Drivers & Growth Opportunities of Shock-Absorbing Packaging Air-Filled Bags

Table 55. Key Market Challenges & Risks of Shock-Absorbing Packaging Air-Filled Bags

Table 56. Key Industry Trends of Shock-Absorbing Packaging Air-Filled Bags

Table 57. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 58. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share Forecast by Region (2027-2032)

Table 59. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 60. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 61. Nefab Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 62. Nefab Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 63. Nefab Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Nefab Main Business

Table 65. Nefab Latest Developments

Table 66. Sealed Air Details, Company Type, Shock-Absorbing Packaging Air-Filled

Bags Area Served and Its Competitors

Table 67. Sealed Air Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 68. Sealed Air Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Sealed Air Main Business

Table 70. Sealed Air Latest Developments

Table 71. Pregis LLC Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 72. Pregis LLC Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 73. Pregis LLC Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Pregis LLC Main Business

Table 75. Pregis LLC Latest Developments

Table 76. Runyang Technology Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 77. Runyang Technology Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 78. Runyang Technology Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Runyang Technology Main Business

Table 80. Runyang Technology Latest Developments

Table 81. Storopack Hans Reichenecker GmbH Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 82. Storopack Hans Reichenecker GmbH Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 83. Storopack Hans Reichenecker GmbH Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Storopack Hans Reichenecker GmbH Main Business

Table 85. Storopack Hans Reichenecker GmbH Latest Developments

Table 86. Smurfit Kappa Group Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 87. Smurfit Kappa Group Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 88. Smurfit Kappa Group Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Smurfit Kappa Group Main Business

Table 90. Smurfit Kappa Group Latest Developments

Table 91. Intertape Polymer Group Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 92. Intertape Polymer Group Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 93. Intertape Polymer Group Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Intertape Polymer Group Main Business

Table 95. Intertape Polymer Group Latest Developments

Table 96. FROMM Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 97. FROMM Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 98. FROMM Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. FROMM Main Business

Table 100. FROMM Latest Developments

Table 101. BJT Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 102. BJT Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 103. BJT Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. BJT Main Business

Table 105. BJT Latest Developments

Table 106. Veritiv Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 107. Veritiv Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 108. Veritiv Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Veritiv Main Business

Table 110. Veritiv Latest Developments

Table 111. Hangzhou Bing Jia Tech. Co Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 112. Hangzhou Bing Jia Tech. Co Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 113. Hangzhou Bing Jia Tech. Co Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Hangzhou Bing Jia Tech. Co Main Business

Table 115. Hangzhou Bing Jia Tech. Co Latest Developments

Table 116. PackBest Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 117. PackBest Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 118. PackBest Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 119. PackBest Main Business

Table 120. PackBest Latest Developments

Table 121. Ameson Packaging Details, Company Type, Shock-Absorbing Packaging Air-Filled Bags Area Served and Its Competitors

Table 122. Ameson Packaging Shock-Absorbing Packaging Air-Filled Bags Product Offered

Table 123. Ameson Packaging Shock-Absorbing Packaging Air-Filled Bags Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Ameson Packaging Main Business

Table 125. Ameson Packaging Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Shock-Absorbing Packaging Air-Filled Bags Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Shock-Absorbing Packaging Air-Filled Bags Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Shock-Absorbing Packaging Air-Filled Bags Sales Market Share by Country/Region (2025)

Figure 8. Shock-Absorbing Packaging Air-Filled Bags Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Type in 2025

Figure 10. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Material Type in 2025

Figure 11. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Structural Design in 2025

Figure 12. Shock-Absorbing Packaging Air-Filled Bags in E-Commerce Parcel Protection

Figure 13. Global Shock-Absorbing Packaging Air-Filled Bags Market: E-Commerce Parcel Protection (2021-2026) & (\$ millions)

Figure 14. Shock-Absorbing Packaging Air-Filled Bags in Electronics Protective Packaging

Figure 15. Global Shock-Absorbing Packaging Air-Filled Bags Market: Electronics Protective Packaging (2021-2026) & (\$ millions)

Figure 16. Shock-Absorbing Packaging Air-Filled Bags in Glassware and Fragile Goods Packaging

Figure 17. Global Shock-Absorbing Packaging Air-Filled Bags Market: Glassware and Fragile Goods Packaging (2021-2026) & (\$ millions)

Figure 18. Shock-Absorbing Packaging Air-Filled Bags in Logistics Void Fill Packaging

Figure 19. Global Shock-Absorbing Packaging Air-Filled Bags Market: Logistics Void Fill Packaging (2021-2026) & (\$ millions)

Figure 20. Shock-Absorbing Packaging Air-Filled Bags in Others

Figure 21. Global Shock-Absorbing Packaging Air-Filled Bags Market: Others

(2021-2026) & (\$ millions)

Figure 22. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Application in 2025

Figure 23. Global Shock-Absorbing Packaging Air-Filled Bags Revenue Market Share by Player in 2025

Figure 24. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Region (2021-2026)

Figure 25. Americas Shock-Absorbing Packaging Air-Filled Bags Market Size 2021-2026 (\$ millions)

Figure 26. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size 2021-2026 (\$ millions)

Figure 27. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size 2021-2026 (\$ millions)

Figure 29. Americas Shock-Absorbing Packaging Air-Filled Bags Value Market Share by Country in 2025

Figure 30. United States Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Region in 2025

Figure 35. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Type (2021-2026)

Figure 36. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Application (2021-2026)

Figure 37. China Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Country in 2025

Figure 44. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Type (2021-2026)

Figure 45. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Application (2021-2026)

Figure 46. Germany Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Shock-Absorbing Packaging Air-Filled Bags Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 60. APAC Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$

millions)

Figure 61. Europe Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 63. United States Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 64. Canada Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 67. China Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 68. Japan Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 69. Korea Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 71. India Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 72. Australia Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 73. Germany Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 74. France Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 75. UK Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 76. Italy Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 77. Russia Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 80. Israel Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

Figure 82. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Shock-Absorbing Packaging Air-Filled Bags Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Shock-Absorbing Packaging Air-Filled Bags Market Size 2027-2032 (\$ millions)

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