

Global Shock Absorbing Mount Market Growth 2026-2032

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Abstracts

The global Shock Absorbing Mount market size is predicted to grow from US\$ 7362 million in 2025 to US\$ 21259 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

A Shock Absorbing Mount is a structural component used to support and connect equipment or assemblies while absorbing and isolating vibration and impact through elastic materials such as rubber, silicone, springs, or composite damping materials. Its primary function is to reduce operational vibration and noise, minimize shock transmission to surrounding structures, enhance system stability, extend service life, and improve overall operational safety. In 2025, global Shock Absorbing Mount production reached approximately 3421 M units, with an average global market price of US\$ 2.2 per unit. Annual production capacity is 3690 M units. Gross Profit Margin: 28.74%. The upstream of Shock Absorbing Mounts mainly includes natural rubber, synthetic rubber (EPDM, NBR), steel, aluminum, bonding agents, and damping polymers. Rubber and steel typically account for the majority of material costs, making raw material price fluctuations a key factor affecting profitability. The midstream consists of rubber compounding, metal stamping, vulcanization bonding, precision machining, and assembly. Large manufacturers usually integrate rubber-to-metal bonding and molding processes to improve consistency and reduce defect rates. Downstream demand is highly diversified, including automotive OEMs and aftermarket, industrial machinery, HVAC systems, rail transit, marine equipment, and energy infrastructure. Among these, automotive and industrial equipment together contribute the largest share of global volume demand. Shock Absorbing Mounts represent a classic “stable but upgrade-driven” industrial component market. While the product itself is relatively mature and standardized, increasing requirements for noise reduction, lightweight design, electrification, and equipment automation are driving higher performance

specifications. Future growth will likely come from electric vehicles, high-precision manufacturing equipment, renewable energy systems, and infrastructure modernization. Companies that focus on material innovation, durability optimization, and customized engineering solutions—rather than competing purely on price—will achieve stronger margins and long-term competitiveness.

United States market for Shock Absorbing Mount is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Shock Absorbing Mount is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Shock Absorbing Mount is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Shock Absorbing Mount players cover Lord Corporation (United States), Enidine Incorporated (United States), Greene Rubber Company (United States), Vibrasystems Inc. (United States / Canada), Sorbothane Inc. (United States), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Shock Absorbing Mount Industry Forecast” looks at past sales and reviews total world Shock Absorbing Mount sales in 2025, providing a comprehensive analysis by region and market sector of projected Shock Absorbing Mount sales for 2026 through 2032. With Shock Absorbing Mount sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shock Absorbing Mount industry.

This Insight Report provides a comprehensive analysis of the global Shock Absorbing Mount landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shock Absorbing Mount portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shock Absorbing Mount market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shock Absorbing Mount and breaks down the forecast by Damping Mechanism, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shock Absorbing Mount.

This report presents a comprehensive overview, market shares, and growth opportunities of Shock Absorbing Mount market by product type, application, key manufacturers and key regions and countries.

Segmentation by Damping Mechanism:

Rubber Shock Absorbing Mount

Spring Shock Absorbing Mount

Hydraulic Shock Absorbing Mount

Pneumatic Shock Absorbing Mount

Wire Rope Shock Mount

Composite Material Shock Mount

Segmentation by Load Capacity:

Medium Duty (50–500 kg)

Heavy Duty (500–5000 kg)

Light Duty (<50 kg)

Ultra-Heavy Duty (>5000 kg)

Segmentation by Mounting Structure:

Cylindrical Mount

Flange Mount

Threaded Stud Mount

Shear Type Mount

Compression Type Mount

Hanging Type Mount

Base Plate Mount

Segmentation by Application:

Automotive

Industrial Machinery

Railway

Marine & Offshore

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lord Corporation (United States)

Enidine Incorporated (United States)

Greene Rubber Company (United States)

Vibrasystems Inc. (United States / Canada)

Sorbothane Inc. (United States)

Ace Sto?d?mpfer GmbH (Germany)

ContiTech AG (Germany)

Paulstra Hutchinson (France)

Sumitomo Riko Company Ltd. (Japan)

Trelleborg AB (Sweden)

Lingo Rubber & Plastic Products Co. Ltd. (China)

AV Industrial Products Ltd (United Kingdom)

GMT Rubber-Metal-Technic Ltd (United Kingdom)

Vibration Solutions Pty Ltd (Australia)

Advanced Antivibration Components (United States)

Efdyn Inc. (United States)

AV Products Inc. (United States)

H.A. King Company (United States)

Karman Rubber Company (United States)

P+S Polyurethan-Elastomere GmbH & Co. KG (Germany)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shock Absorbing Mount market?

What factors are driving Shock Absorbing Mount market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shock Absorbing Mount market opportunities vary by end market size?

How does Shock Absorbing Mount break out by Damping Mechanism, by Application?

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