

Global Shock Absorber Jounce Bumper Market Growth 2026-2032

<https://marketpublishers.com/r/GA8D67D38C3CEN.html>

Date: January 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: GA8D67D38C3CEN

Abstracts

The global Shock Absorber Jounce Bumper market size is predicted to grow from US\$ 2632 million in 2025 to US\$ 3486 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Shock absorber jounce bumper is an elastic limiting and energy absorbing component installed at the end of the stroke or near the upper support of the suspension shock absorber piston rod. It is usually made of polyurethane, rubber or microporous elastic material. When the vehicle encounters a large impact or the suspension compression approaches its limit, it contacts the metal part first and is gradually compressed, converting the impact energy into elastic deformation and internal heat consumption, thereby avoiding abnormal noise, impact sensation and part damage caused by shock absorber top dead and hard collision, and improving the progressive support at the end of the stroke, vehicle attitude stability and NVH performance. In 2025, global Shock Absorber Jounce Bumper production reached approximately 384.15 M Units, with an average global market price of around US\$ 7 per unit. The annual production capacity of shock absorber buffer blocks is 6 million pieces, with a gross profit margin of about 15%.

The upstream mainly includes two major systems: polyurethane route and rubber route. The core raw materials of polyurethane buffer block are isocyanates such as MDI and TDI, polyols, chain extenders and catalysts, foaming and micropore control additives, release agents and toners, as well as necessary metal inserts or plastics. The skeleton and bonding primer, and the rubber buffer block are mainly based on NR, SBR, EPDM or NBR, with auxiliary materials such as carbon black, white carbon black, plasticizers, vulcanization systems and antioxidants. At the same time, both routes rely on mold steel, mold processing, packaging materials and energy.

Downstream are mainly shock absorber assembly plants and suspension system integrators, which further supply the OEM supporting market. At the same time, they are sold in the after-sales market in the form of vehicle model platform adapters. The demand is strongly related to the comfort suspension of passenger cars, the heavy-duty working conditions of SUVs and light commercial vehicles, and the long-travel and high-impact scenarios of off-road and high-performance models.

The raw material cost is 65%, the manufacturing cost is 25%, and the labor cost is 10%.

New energy vehicles have higher requirements for chassis sound insulation and shock absorption, and are more likely to use polyurethane shock absorbing materials instead of rubber. Polyurethane shock absorbing elements can achieve better sound insulation and shock absorbing effects than rubber. The bicycle supporting value of polyurethane products for new energy vehicles may be greater than that of traditional fuel vehicles, because in addition to being used in traditional suspension systems, polyurethane shock-absorbing components can expand the scope of application in new energy electric vehicles (motor suspension, battery base suspension, etc.). Pure electric vehicles have a more urgent need for lightweight and are more inclined to use plastic pedals instead of metal pedals.

At present, consumers have higher and higher requirements for the comfort of driving and riding in cars, and their requirements for sound insulation and shock absorption of cars continue to increase. Shock-absorbing elements made of polyurethane materials have significant advantages over rubber materials in terms of shock-absorbing effect, durability, manufacturing process, noise reduction performance and other additional functions. At present, polyurethane buffer blocks have basically replaced rubber materials, but polyurethane spring pads and polyurethane rear shock-absorbing supports are in the process of replacing rubber materials. Moreover, the prices of MDI and TDI, the important raw materials of polyurethane, are currently at a low level. The price disadvantage of polyurethane raw materials and rubber is gradually narrowing, which is expected to accelerate the process of polyurethane materials replacing rubber materials.

LP Information, Inc. (LPI) ' newest research report, the "Shock Absorber Jounce Bumper Industry Forecast" looks at past sales and reviews total world Shock Absorber Jounce Bumper sales in 2025, providing a comprehensive analysis by region and market sector of projected Shock Absorber Jounce Bumper sales for 2026 through 2032. With Shock Absorber Jounce Bumper sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shock Absorber Jounce Bumper industry.

This Insight Report provides a comprehensive analysis of the global Shock Absorber Jounce Bumper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shock Absorber Jounce Bumper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shock Absorber Jounce Bumper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shock Absorber Jounce Bumper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shock Absorber Jounce Bumper.

This report presents a comprehensive overview, market shares, and growth opportunities of Shock Absorber Jounce Bumper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rubber Jounce Bumper

Polyurethane Jounce Bumper

Segmentation by Installation Location:

Built in Jounce Bumper

External Jounce Bumper

Segmentation by Application:

Passenger Cars

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

KYB

Vibracoustic

Trelleborg

DONGYANG P&C

BASF INOAC

Shanghai Carthane

Anhui Zhongding Holdings (Group)

Bonpora Parts

AMP

AirBoss Engineered Products

Changchun Shifa

Zhejiang Sanlee

Pleiger Group

Shandong SumeiAuto Parts

Zhuzhou Times New Material Technology

Chongqing Linghui

Poly Labs

Guangdong Meirun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shock Absorber Jounce Bumper market?

What factors are driving Shock Absorber Jounce Bumper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shock Absorber Jounce Bumper market opportunities vary by end market size?

How does Shock Absorber Jounce Bumper break out by Type, by Application?

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