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Global Shipboard Carbon Capture and Storage System Market Growth 2026-2032

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Abstracts

The global Shipboard Carbon Capture and Storage System market size is predicted to grow from US$ 78.26 million in 2025 to US$ 423 million in 2032; it is expected to grow at a CAGR of 26.8% from 2026 to 2032.

Shipboard Carbon Capture and Storage Systems are shipboard emission-reduction systems used to capture CO? from marine engine exhaust gas, process and separate the CO?, liquefy or compress it, temporarily store it onboard, and offload it at ports or dedicated CO? receiving facilities. The system usually includes exhaust gas pre-conditioning, CO? absorption or separation modules, solvent regeneration units, compression or liquefaction units, onboard storage tanks, control systems, safety systems, and offloading interfaces. It is mainly used on large ocean-going vessels such as tankers, bulk carriers, container ships, LNG carriers, chemical tankers, cruise ships, and other vessels with high fuel consumption and long remaining operating lives. This category excludes land-based carbon capture systems, ship scrubbers without CO? capture, LNG fuel systems, ordinary exhaust gas cleaning systems, and port-side CO? storage infrastructure.The industrial chain of Onboard Carbon Capture and Storage Systems includes upstream suppliers of absorbers, solvents, membranes, heat exchangers, compressors, liquefaction units, pumps, valves, CO? storage tanks, cryogenic components, sensors, control systems, exhaust gas treatment components, safety devices, and marine engineering materials. Midstream manufacturers and marine engineering integrators combine exhaust gas pre-treatment, CO? capture, solvent regeneration or separation, compression, liquefaction, onboard storage, process control, safety monitoring, and ship integration engineering into complete systems. Downstream applications include oil tankers, bulk carriers, container vessels, LNG carriers, chemical tankers, cruise ships, offshore vessels, and retrofit projects for existing fleets. Supporting services include feasibility studies, ship design modification,

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installation, commissioning, performance testing, CO? offloading coordination, maintenance, solvent replacement, safety inspection, crew training, and lifecycle technical support.In 2025, global Onboard Carbon Capture and Storage System production reached approximately 16 units, with an average global market price of around US$5,000,000 per unit. The gross profit margin of major companies in the industry is between 25%–45%. In 2025, the global production capacity of onboard carbon capture and storage systems was approximately 23 units.

The Shipboard Carbon Capture and Storage System market is still in the demonstration and early commercialization stage, driven by IMO decarbonization pressure, EU maritime emission regulations, shipowner demand for retrofit-based carbon reduction, and the need to extend the operating life of existing fossil-fuel vessels. Actual installations remain limited because onboard space, energy consumption, CO? storage volume, port offloading infrastructure, safety rules, and project economics remain key constraints. Demand is mainly concentrated in large ocean-going vessels with high emissions and sufficient onboard space, especially tankers, bulk carriers, container ships, and LNG carriers. Suppliers are improving CO? capture efficiency, solvent regeneration, heat integration, liquefaction, storage tank design, safety monitoring, offloading interfaces, and ship integration capability. Although the current market size is small, rapid growth is expected as pilot projects move toward commercial retrofits and shipping companies seek practical compliance routes before alternative fuels become widely available.

LP Information, Inc. (LPI) ' newest research report, the “Shipboard Carbon Capture and Storage System Industry Forecast” looks at past sales and reviews total world Shipboard Carbon Capture and Storage System sales in 2025, providing a comprehensive analysis by region and market sector of projected Shipboard Carbon Capture and Storage System sales for 2026 through 2032. With Shipboard Carbon Capture and Storage System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Shipboard Carbon Capture and Storage System industry.

This Insight Report provides a comprehensive analysis of the global Shipboard Carbon Capture and Storage System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shipboard Carbon Capture and Storage System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Shipboard Carbon

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Capture and Storage System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shipboard Carbon Capture and Storage System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shipboard Carbon Capture and Storage System.

This report presents a comprehensive overview, market shares, and growth opportunities of Shipboard Carbon Capture and Storage System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chemical Absorption Onboard Carbon Capture and Storage Systems

Solid Sorbent Onboard Carbon Capture and Storage Systems

Membrane Separation Onboard Carbon Capture and Storage Systems

Cryogenic Separation Onboard Carbon Capture and Storage Systems

Segmentation by Carbon Storage Form:

Compressed Gaseous CO2 Storage Onboard Carbon Capture and Storage Systems

Liquefied CO2 Storage Onboard Carbon Capture and Storage Systems

Solid Carbonate Storage Onboard Carbon Capture and Storage Systems

Hybrid CO2 Storage Onboard Carbon Capture and Storage Systems

Segmentation by Capture Capacity:

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Up to 10 t per Day CO2 Capture Capacity Systems

Above 10 t per Day to 50 t per Day CO2 Capture Capacity Systems

Above 50 t per Day to 150 t per Day CO2 Capture Capacity Systems

Above 150 t per Day CO2 Capture Capacity Systems

Segmentation by Application:

Container Ships

Bulk Carriers and Tankers

Cruise Ships and Passenger Ferries

Gas Carriers

Offshore Support and Service Vessels

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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W?rtsil? Corporation

ERMA FIRST S.A.

Ecospray Technologies S.r.l.

Value Maritime B.V.

Langh Tech Oy Ab

Seabound Ltd.

Carbon Ridge, Inc.

Ionada Carbon Solutions

Rotoboost AS

Mitsubishi Shipbuilding Co., Ltd.

PANASIA Co., Ltd.

Samsung Heavy Industries Co., Ltd.

Hanwha Ocean Co., Ltd.

HD Hyundai Marine Solution Co., Ltd.

Shanghai Qiyao Environmental Technology Co., Ltd.

Headway Technology Group (Qingdao) Co., Ltd.

CSSC Power (Group) Corporation Limited

Carbon Clean Solutions Limited

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Shipboard Carbon Capture and Storage System market?

What factors are driving Shipboard Carbon Capture and Storage System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shipboard Carbon Capture and Storage System market opportunities vary by end market size?

How does Shipboard Carbon Capture and Storage System break out by Type, by Application?

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