

Global Ship-to-Shore (STS) Cranes Market Growth 2026-2032

<https://marketpublishers.com/r/GA17FCF89B34EN.html>

Date: January 2026

Pages: 128

Price: US\$ 3,660.00 (Single User License)

ID: GA17FCF89B34EN

Abstracts

The global Ship-to-Shore (STS) Cranes market size is predicted to grow from US\$ 2211 million in 2025 to US\$ 2895 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global Ship-to-Shore (STS) Cranes production reached approximately 205 units?with an average global market price of around US\$ 11 million per unit, and a gross profit margin of approximately 20%-40%. Ship-to-Shore (STS) cranes—also called quay cranes or ship-to-shore container gantry cranes—are large, rail-mounted portal cranes installed along container terminal berths to transfer containers between a vessel and the quay. An STS crane spans the wharf on a landside gantry that travels on seaside rails, and carries a long outreach boom (luffing or fixed, high-profile or low-profile) that positions a trolley and hoisting system over the ship's bays. The trolley travels along the boom and main girder, suspending a spreader that locks onto ISO containers (20/40/45 ft), with configurations ranging from single-lift to twin-lift and, in some designs, tandem-lift for higher throughput. Modern STS cranes integrate high-power electric drives, anti-sway control, load monitoring, and multiple redundancy and safety systems (collision avoidance, wind and storm-lock protections, overload protection, interlocks, and operator assist functions).

The STS crane market is project-driven and concentrated, shaped by long asset lifecycles, port expansion cycles, and the ongoing upscaling of container vessels that requires greater outreach, hoisting height, and structural performance at the berth. Procurement is typically tied to greenfield terminal builds, berth deepening/lengthening, and replacement of aging quay cranes, with contracts frequently bundling engineering, manufacturing, transport (often fully erected or in large modules), installation/commissioning, and multi-year service support. Demand is increasingly

influenced by terminal automation and digitalization: buyers value remote operation readiness, software interfaces, operator-assist functions, and condition monitoring, alongside electrification and energy-efficiency features such as regenerative drives and optimized motion control. A sizable secondary opportunity set comes from modernization—structural life-extension, trolley/hoist upgrades, controls retrofits, and safety enhancements—especially where ports seek incremental throughput without new berth construction. Overall, the market is less about standardized catalog products and more about engineered-to-order systems, where OEM differentiation depends on proven operational reliability, commissioning speed, lifecycle maintenance economics, and the ability to integrate seamlessly into broader terminal workflows and automation roadmaps.

LP Information, Inc. (LPI) ' newest research report, the “Ship-to-Shore (STS) Cranes Industry Forecast” looks at past sales and reviews total world Ship-to-Shore (STS) Cranes sales in 2025, providing a comprehensive analysis by region and market sector of projected Ship-to-Shore (STS) Cranes sales for 2026 through 2032. With Ship-to-Shore (STS) Cranes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ship-to-Shore (STS) Cranes industry.

This Insight Report provides a comprehensive analysis of the global Ship-to-Shore (STS) Cranes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ship-to-Shore (STS) Cranes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ship-to-Shore (STS) Cranes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ship-to-Shore (STS) Cranes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ship-to-Shore (STS) Cranes.

This report presents a comprehensive overview, market shares, and growth opportunities of Ship-to-Shore (STS) Cranes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Safe Working Loads: ≤40 T

Safe Working Loads: 40-100 T

Safe Working Loads: ≥100 T

Segmentation by Boom Configuration:

Fixed Boom

Luffing Boom

Segmentation by Crane Sizes:

Panamax STS Crane

Post-Panamax STS Crane

Super-Post-Panamax STS Crane

Segmentation by Application:

Cargo Transportation

Power Transmission

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Liebherr

Konecranes

SANY

Kalmar

PACECO Corp

HD Hyundai Samho

Mitsui E&S

Anupam Industries

Wison Offshore & Marine

DHHI

Weihua Group

Rainbow

GENMA Solutions

ARDELT Kranbau

KOCKS / Kocks-Ardelt

Wuxin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ship-to-Shore (STS) Cranes market?

What factors are driving Ship-to-Shore (STS) Cranes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ship-to-Shore (STS) Cranes market opportunities vary by end market size?

How does Ship-to-Shore (STS) Cranes break out by Type, by Application?

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