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Global Shielded Radioactive Source Storage Container Market Growth 2026-2032

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Abstracts

The global Shielded Radioactive Source Storage Container market size is predicted to grow from US$ 76.60 million in 2025 to US$ 148 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

In 2025, global sales volume of shielded radioactive source storage container was approximately 3,260 sets, with a mainstream ex-factory price of about USD 18,000 per set. Gross margins of major manufacturers in the industry were approximately 30%–45%.

Shielded radioactive source storage container is specialized radiation protection equipment used for the safe storage, temporary transfer, or sealed retention of sealed radioactive sources. Their core function is to reduce external dose rates when radioactive sources are not in operation, while preventing accidental exposure, source loss, unauthorized opening, or unauthorized access. These products generally consist of an external structural shell, a core shielding layer, a source-positioning structure, a locking control system, and handling or fixing components. Common shielding materials include lead, tungsten alloy, steel, polyethylene, borated polyethylene, and composite shielding materials. The containers can be customized according to the radiation type and activity level of different radioactive sources, such as Co-60, Cs-137, Ir-192, Se-75, Am-Be, and Cf-252.

The upstream supply chain mainly includes lead materials, tungsten alloys, stainless steel, carbon steel, polyethylene, borated polyethylene, locks, sealing components, anti-corrosion surface materials, and precision-machined parts. Among these, shielding material performance, structural strength, dose-rate control, and safety locking design determine the core technical level of the product. Downstream applications are

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concentrated in industrial non-destructive testing, industrial online measurement, nuclear medicine, oil and gas well logging, research and metrology, and disused source management. Product forms include source storage casks, source storage cabinets, shielding boxes, source containers, storage-transport dual-use containers, and portable operation containers. They are key protective equipment for safe and compliant radioactive source management throughout the full life cycle.

United States market for Shielded Radioactive Source Storage Container is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Shielded Radioactive Source Storage Container is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Shielded Radioactive Source Storage Container is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Shielded Radioactive Source Storage Container players cover Lemer Pax, Nuclear Shields, Von Gahlen Nederland, Mars Metal Company, Nuclear Lead Company, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Shielded Radioactive Source Storage Container Industry Forecast” looks at past sales and reviews total world Shielded Radioactive Source Storage Container sales in 2025, providing a comprehensive analysis by region and market sector of projected Shielded Radioactive Source Storage Container sales for 2026 through 2032. With Shielded Radioactive Source Storage Container sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Shielded Radioactive Source Storage Container industry.

This Insight Report provides a comprehensive analysis of the global Shielded Radioactive Source Storage Container landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shielded Radioactive Source Storage Container portfolios and capabilities, market entry strategies, market positions, and geographic

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footprints, to better understand these firms' unique position in an accelerating global Shielded Radioactive Source Storage Container market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shielded Radioactive Source Storage Container and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shielded Radioactive Source Storage Container.

This report presents a comprehensive overview, market shares, and growth opportunities of Shielded Radioactive Source Storage Container market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lead Shielding Type

Tungsten Alloy Shielding Type

Composite Shielding Type

Segmentation by Functional Use:

Fixed Storage Type

Storage-Transport Type

Portable Operation Type

Segmentation by Application:

Industrial Radiation

Nuclear Medicine

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Oil & Gas Well Logging

Disused Source Management

Research & Metrology

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Lemer Pax
- Nuclear Shields
- Von Gahlen Nederland
- Mars Metal Company
- Nuclear Lead Company
- Comecer

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Hopewell Designs

Frontier Technology

QSA Global

Source Production & Equipment

Mirion Technologies

Eckert & Ziegler Isotope Products

Berthold Technologies

Endress+Hauser

VEGA Grieshaber

Chengdu Gaotong Isotope

Yixing Chengxin Radiation Protection Equipment

Hubei Fangyuan Scientific Instrument

Jinan Tianyu Radiation Protection Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shielded Radioactive Source Storage Container market?

What factors are driving Shielded Radioactive Source Storage Container market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shielded Radioactive Source Storage Container market opportunities

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vary by end market size?

How does Shielded Radioactive Source Storage Container break out by Type, by Application?

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