

Global Shell & Tube Heat Exchanger Market Growth 2025-2031

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Abstracts

The global Shell & Tube Heat Exchanger market size is predicted to grow from US\$ 6371 million in 2025 to US\$ 8888 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Shell & tube heat exchangers are one of the most widely used types of heat exchangers in industrial applications. These devices consist of a series of tubes—one set carries the hot fluid while the other carries the cold fluid—enclosed in a cylindrical shell. Heat is exchanged between the fluids through the tube walls without direct contact. Known for their durability, high-pressure resistance, and adaptability to a wide range of fluids and temperatures, shell & tube exchangers are ideal for chemical processing, power generation, oil & gas refining, HVAC, and marine applications.

Regional Insights

Asia-Pacific (largest market, ~38% share): Driven by rapid industrialization, especially in China, India, and Southeast Asia, with strong demand from chemicals, refining, and power sectors.

North America (~25%): Mature market with stable demand, especially in shale gas and downstream petrochemical processing.

Europe (~20%): Driven by sustainability goals and thermal efficiency improvements in

energy and district heating sectors.

Middle East & Africa: Rapid capacity additions in oil refining and desalination.

Latin America: Slower growth but improving investment in industrial utilities and energy infrastructure.

LP Information, Inc. (LPI) ' newest research report, the "Shell & Tube Heat Exchanger Industry Forecast" looks at past sales and reviews total world Shell & Tube Heat Exchanger sales in 2024, providing a comprehensive analysis by region and market sector of projected Shell & Tube Heat Exchanger sales for 2025 through 2031. With Shell & Tube Heat Exchanger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shell & Tube Heat Exchanger industry.

This Insight Report provides a comprehensive analysis of the global Shell & Tube Heat Exchanger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shell & Tube Heat Exchanger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shell & Tube Heat Exchanger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shell & Tube Heat Exchanger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shell & Tube Heat Exchanger.

This report presents a comprehensive overview, market shares, and growth opportunities of Shell & Tube Heat Exchanger market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Tube Heat Exchanger

U-tube Heat Exchanger

Floating Head Heat Exchanger

Segmentation by Application:

Chemicals

Oil & Gas

HVAC & Refrigeration

Food & Beverages

Power Generation

Pulp & Paper

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval

Kelvion

SPX

Xylem

API Heat Transfer

Brask

Hughes Anderson

Manning and Lewis

Mason Manufacturing

Kennedy Tank

Enerfin Inc

HRS Heat Exchangers

Koch Heat Transfer

SHECO

Thermex

Funke

Thermofin

Armstrong Fluid Technology

Onda SpA

Thrush Co

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shell & Tube Heat Exchanger market?

What factors are driving Shell & Tube Heat Exchanger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shell & Tube Heat Exchanger market opportunities vary by end market size?

How does Shell & Tube Heat Exchanger break out by Type, by Application?

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