

Global Sheet Metal Torque Converter Market Growth 2026-2032

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Abstracts

The global Sheet Metal Torque Converter market size is predicted to grow from US\$ 6381 million in 2025 to US\$ 9075 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Sheet metal torque converters typically refer to devices manufactured using sheet metal forming processes?such as stamping, welding, and brazing?that utilize hydraulic fluid to transmit and amplify engine torque, thereby enabling smooth vehicle launch, vibration damping, and power coupling.

The upstream supply chain comprises thin-gauge steel sheets, stamped components, welding and brazing materials, bearings, seals, hydraulic fluids, lock-up clutches, vibration dampers, and precision molds. Downstream applications span automatic transmissions (AT) and continuously variable transmissions (CVT), passenger vehicles, commercial vehicles, construction machinery, and the aftermarket for repair and replacement parts.

Globally, the average unit price for sheet metal torque converters stands at \$230. Global sales volume totals approximately 28.36 million units, supported by an annual production capacity ranging from 30 to 40 million units, while the industry maintains a profit margin of approximately 25%.

The global sheet metal torque converter market is trending toward lightweight design, compactness, high efficiency, and expanded lock-up coverage. Compared to traditional cast structures, sheet metal-stamped and welded assemblies are better suited to meet the specific requirements of automatic transmissions regarding spatial constraints, weight reduction, and manufacturing consistency. Future products are expected to

increasingly integrate lock-up clutches, torsional dampers, long-stroke dampers, and electro-hydraulic control technologies to minimize transmission losses, enhance NVH (Noise, Vibration, and Harshness) performance, and accommodate hybrid vehicle models. While the growing penetration of pure electric vehicles may curtail a portion of traditional demand, the AT/CVT segment, hybrid-specific transmissions, commercial vehicles, and the aftermarket for replacement parts will continue to underpin the long-term application of sheet metal torque converters.

LP Information, Inc. (LPI) ' newest research report, the "Sheet Metal Torque Converter Industry Forecast" looks at past sales and reviews total world Sheet Metal Torque Converter sales in 2025, providing a comprehensive analysis by region and market sector of projected Sheet Metal Torque Converter sales for 2026 through 2032. With Sheet Metal Torque Converter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sheet Metal Torque Converter industry.

This Insight Report provides a comprehensive analysis of the global Sheet Metal Torque Converter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sheet Metal Torque Converter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sheet Metal Torque Converter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sheet Metal Torque Converter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sheet Metal Torque Converter.

This report presents a comprehensive overview, market shares, and growth opportunities of Sheet Metal Torque Converter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Stage, Single-Phase

Single-Stage, Dual-Phase

Multi-Stage Hydraulic Torque Converter

Segmentation by Manufacturing Process:

Stamped and Welded Type

Brazed Type

Laser-Welded Type

Segmentation by Locking Mechanism:

Non-locking Type

Locking Clutch Type

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valeo

PHC Valeo

EXEDY Corporation

Yutaka Giken

AISIN Corporation

ZF Friedrichshafen AG

Schaeffler

Allison Transmission

Punch Powertrain

Shaanxi Aerospace Power Hi-Tech Co., Ltd.

Chongqing Hongyu Precision Industry Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sheet Metal Torque Converter market?

What factors are driving Sheet Metal Torque Converter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sheet Metal Torque Converter market opportunities vary by end market size?

How does Sheet Metal Torque Converter break out by Type, by Application?

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